## < CONTENT HERE/>

A Guide to the Java Open Source Web Content Management Landscape

OpenCms Days 2008

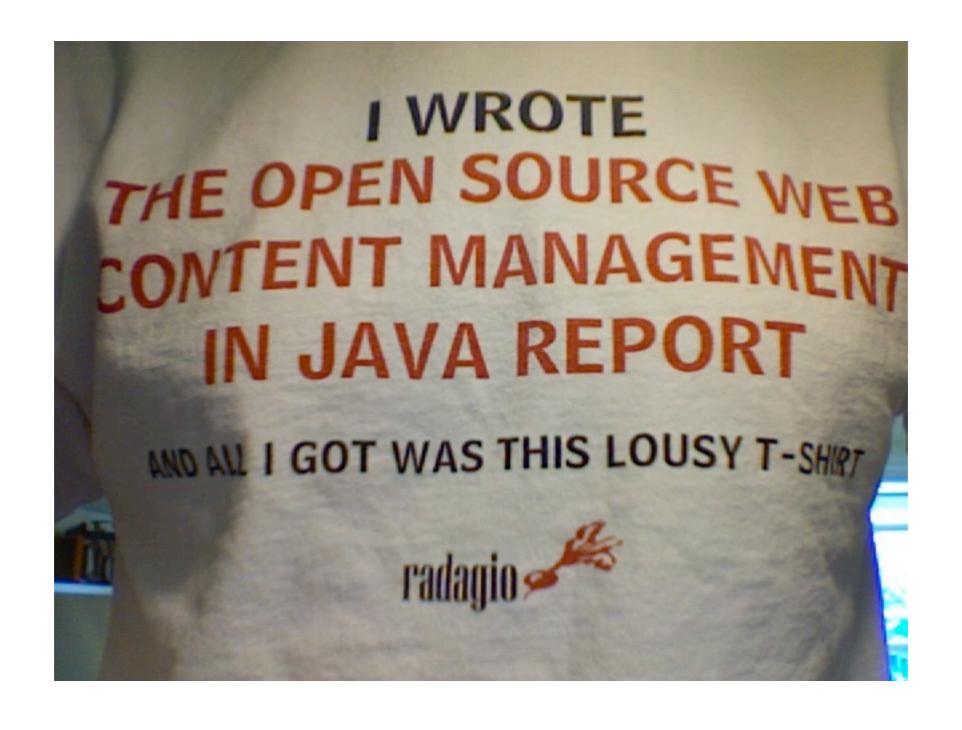
## About Me

#### Seth Gottlieb

- Former CMS customer
- Former CMS integrator
- Former CMS vendor
- I dislike them all (sometimes)

#### Content Here, Inc.

- Founded March 2007
- <u>Vendor neutral</u> strategic consulting and advisory services around content technologies: commercial, open source, and SaaS
- Report: Open Source Web Content Management in Java
- Wide range of clients from high tech, media and entertainment, government, and professional services industries





Open Source Web Content Management in Java

Release 1.0 February 2008 Alfresco

Apache Lenya

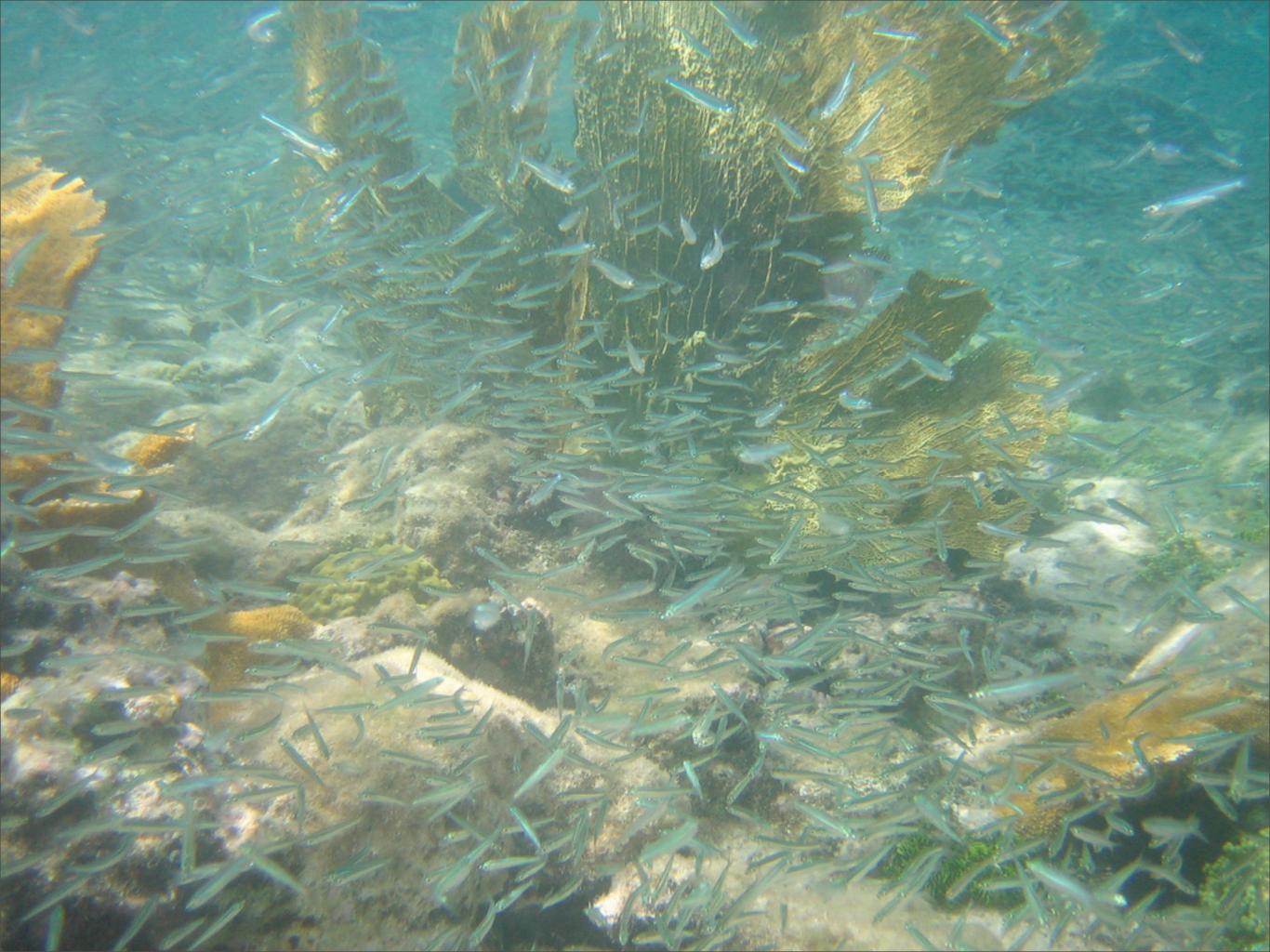
Daisy CMS

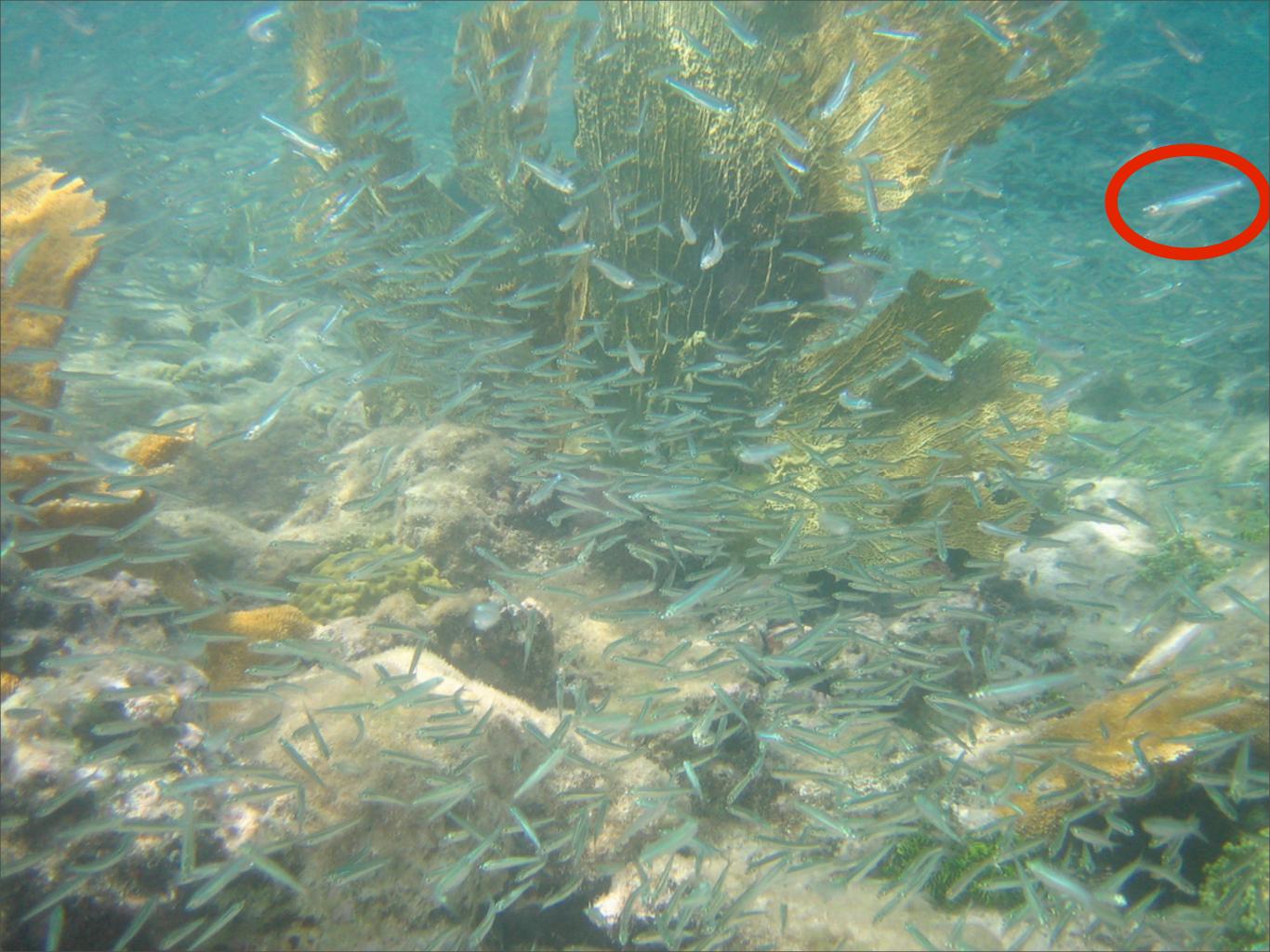
Hippo CMS

Jahia

Magnolia

**OpenCms** 







## THE WINNERS ARE NOT WINNING

THE LOSERS ARE NOT LOSING

## THE BUYERS ARE TIRED

## THEY ARE LOOKING FOR A CHANGE

Business model disruption - lower up-front costs

- •Redirect resources to major levers
- •Enable agile/iterative development

Functional disruption - simplicity

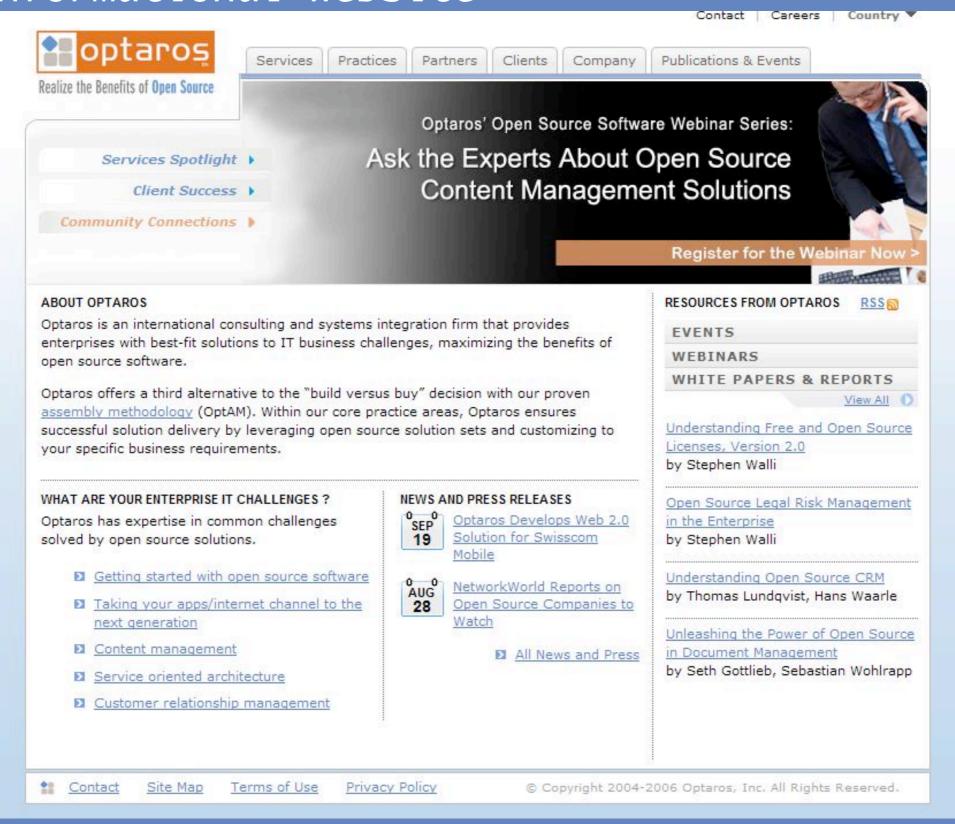
- •Walking back feature creep
- •Consumer grade usability
- •A tool that does one thing really well

## Two areas with greatest open source adoption

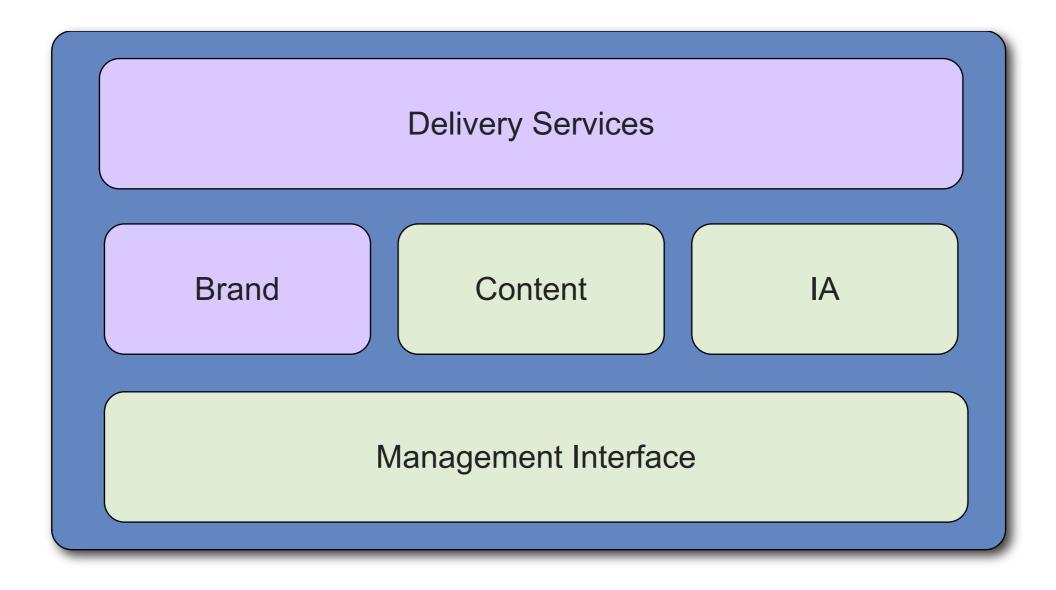
Basic Informational Website Management

Content Management Services for Dynamic Custom Applications

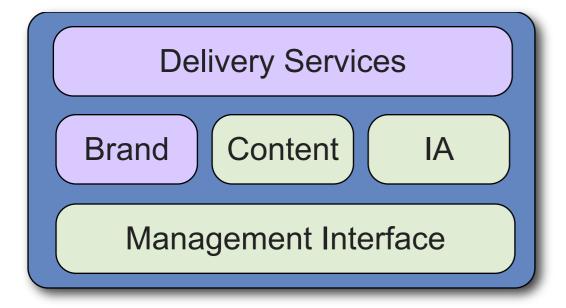
## Basic Informational Website



## Basic Informational Website



## Basic Informational Website



#### Important

- Ease of use
- •Brand-ability
- •Creative lifecycle support
- Stability
- Visitor interactivity
- Hostability

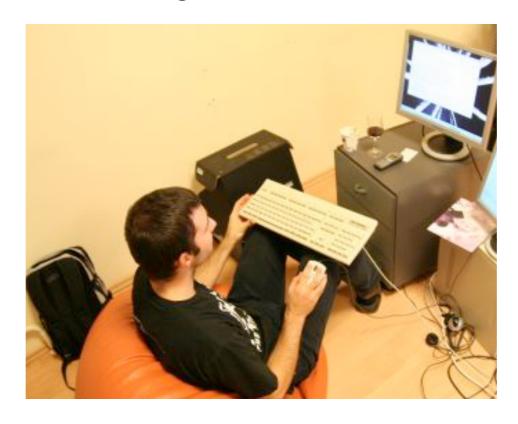
## Less important

- •Content reuse
- Complex workflows
- Millions of page views/ per day

## Buyer Segmentation

looking for savings looking for control





looking beyond tech



# < C O N T E N T H E R E/> What do you mean my €5 per month doesn't include the website?

"My business needs a place on the internet that I can type on when my son is away at college"



## < C O N T E N T H E R E/> e5 per month doesn't include

What do you mean my €5 per month doesn't include the website?

"My business needs a



# SIAY AWAY

## Innovation on a Shoestring

Low start up costs

Short time to market

Room to grow

Responsive to change

Content centric web application framework



## Innovation on a Shoestring

Low start up costs

Short time to market

Room to grow

Responsive to change

Content centric web application framework



## Technology is the infrastructure, not the solution

"We love the design. How do we replace the 'Lorem Ipsum' stuff?"



10/09/2007

## Technology is the infrastructure, not the solution

#### Commercial Products

- Ektron
- Hannon Hill
- Hot Banana
- MediaSurface
- PaperThin CommonSpot
- Serena Collage :(
- Terminal Four

#### Other Language OSS

- eZ Publish
- Plone
- Typo3

#### Don't forget the SaaS!

- Clickability
- CrownPeak



-1 on INDEMNIFICATION ASSURANCES

-1 on the OPEN SOURCE/STANDARDS RHETORIC

-1 on the COMMUNITY LOVE STORY

+1 on the GREAT DEMO!

## A closer look at the Java offering

Apache Lenya

Daisy CMS

Magnolia

OpenCms

plus Alfresco

## Apache Lenya

#### Strengths

- Used to be ahead of its time with browse to edit
- Localization
- Versioning

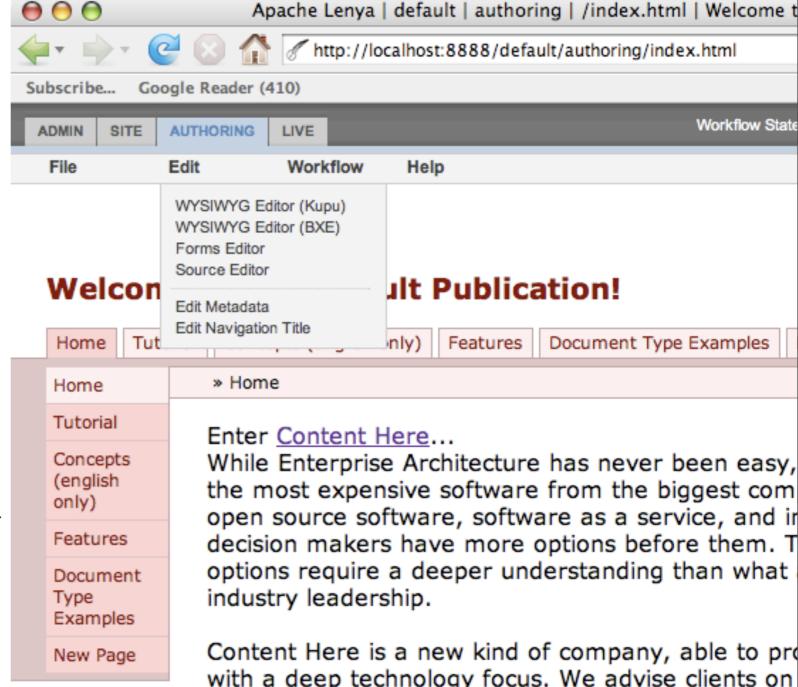
#### Weaknesses

- Structured authoring
- Too complex for this category
- Community issues
- Lost big customers

#### Future

- Some life with release of 2.0
- May be attractive to Cocoon faithful





## Daisy CMS

#### Strengths

- Wiki-like ease of use
- De-coupled architecture
- Faceted browsing
- Versioning

#### Weaknesses

- Structured authoring
- Structured navigation
- Small community

#### Future

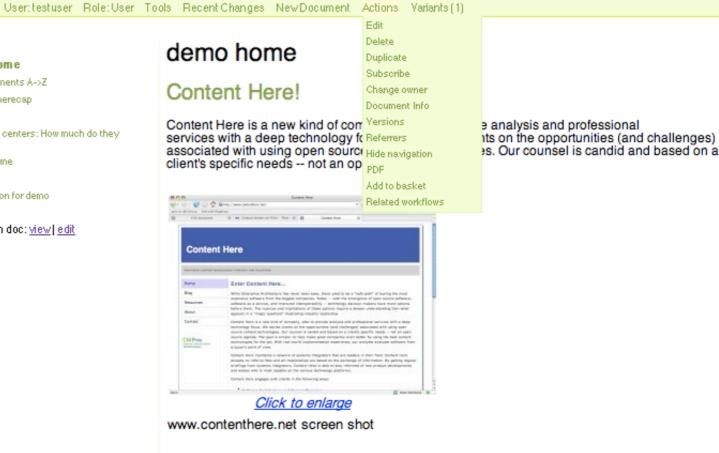
- Knowledge Management
- Kauri







Navigation doc: view| edit



Comments (0)

## Magnolia

#### Strengths

- Simplicity
- Mult-tiered architecture
- Easy to skin

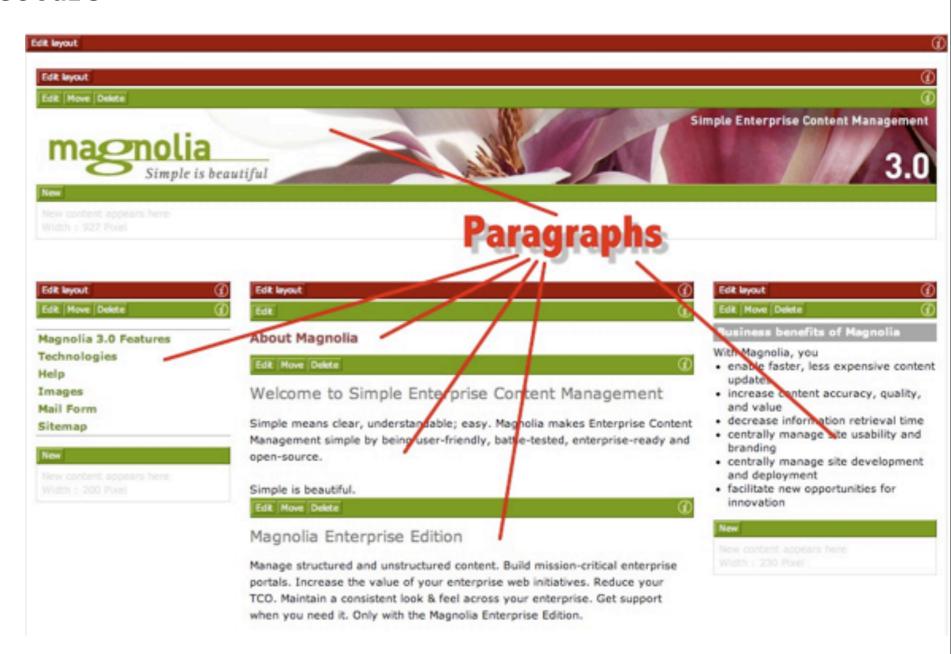
#### Weaknesses

- Content reuse
- Localization
- Documentation

#### Future

- Corporate growth
- US Expansion
- Large commercial customers





## **OpenCms**

#### Strengths

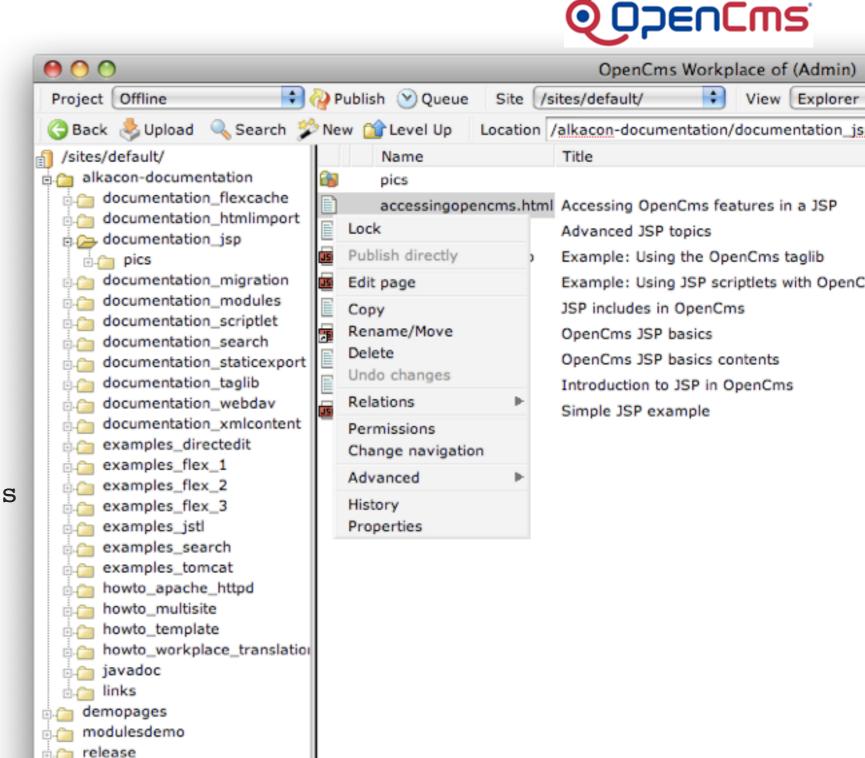
- In-context editing
- WebDAV
- Workspaces

#### Weaknesses

- Workflow
- Complexity of the workbench UI

#### Future

- Agency-style integrators
- Alkacon growth



## Alfresco

#### Strengths

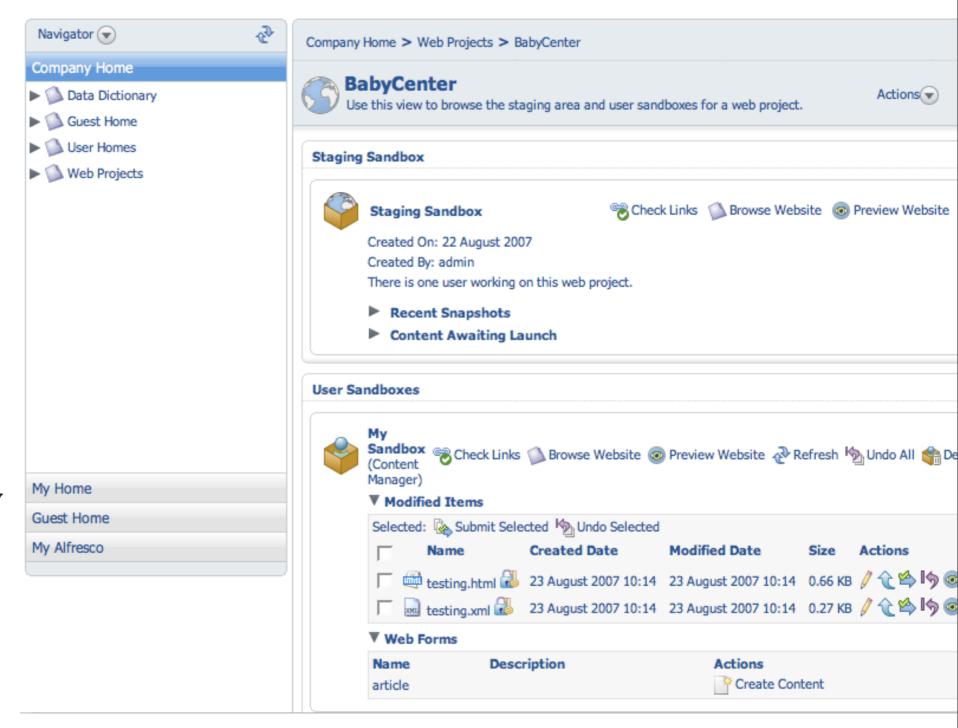
- Repository
- Web scripts
- Standards support

#### Weaknesses

- WCM usability
- Cost

#### Future

- Improved usability
- Big clients



## Summary

The content management marketplace is big and complicated and not achieving business goals

The next wave of opportunity is non-open source buyers

Sell the solution and not the technology

Never underestimate the power of a good demo!

## Thanks

Seth Gottlieb
Content Here, Inc.
www.contenthere.net
seth@contenthere.net