

# BOF4803

## Open source identity and access management

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1 October 2012 5:30p

*San Francisco CA*



# Expert Panel

- Ludovic Poitou, ForgeRock
- Matt Hardin, Symas
- Pascal Jakobi, Thales Group
- Shawn McKinney, JoshuaTree

## Moderator

- Kelly McKinney, JoshuaTree



# Agenda

- Panelist Presentations (5 minutes each)
- Questions



# Why are we here?

- Why open source software for security?
- What are you doing now?
- What needs to be done?
- How can we work together?





*Ludovic Poitou*



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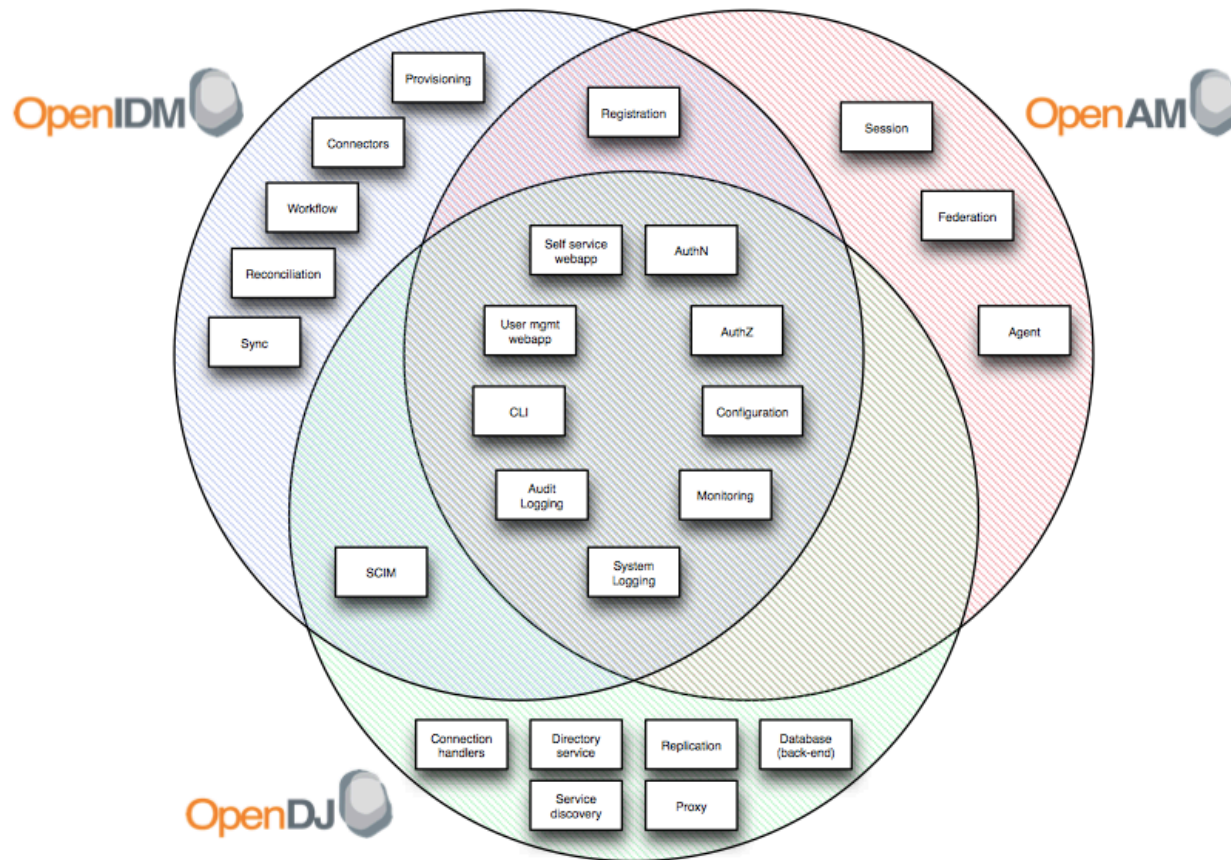
# ForgeRock

- Founded in October 2009
- ~80 Employees Worldwide
- Headquartered in San Francisco
- Subsidiaries in US, UK, Norway, New Zealand & France
- Marquee Investor: Accel Partners
- Marquee Advisors: McNealy / Gosling
- - Director ForgeRock France
  - Software Engineer,
  - Started with Java in 1995 at Sun.



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# ForgeRock Open Identity Stack



## Architecturally Unique

- Open Source
- Common Modules
- Common API
- Common Libraries
- Common UI
- 100 % Java



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# Open Source Community



- 100% Open Source, Open development
- License: CDDL
- OpenAM – [openam.forgerock.org](http://openam.forgerock.org)
  - Authentication, Authorization, Federation, ...
  - Continuation of Sun OpenSSO project (Sun Access Manager)
- OpenDJ – [opendj.forgerock.org](http://opendj.forgerock.org)
  - LDAPv3 compliant directory services
  - Continuation of Sun OpenDS project
- OpenIDM – [openidm.forgerock.org](http://openidm.forgerock.org)
  - Provisioning, Reconciliation, Workflows...
  - New project, built on OpenICF (Identity Connector Framework)







*Matt Hardin*



# About Symas



- Founded 1999
- 9 employees across two continents
- Main commercial developer of OpenLDAP
- Took OpenLDAP from a “Reference Implementation” to the leading Open Source LDAP directory implementation
- Core business built around developing OpenLDAP and providing commercial-grade support
- A-list of customers, supporting small to global deployments
- 100% Open Source
- NO DEBT!



# Matt Hardin



- Generalist- right tool for the job (yes, I've used Java)
- Extensive software/hardware development background ranging from embedded systems to network server and security systems.
- M&A work in mid-90s performing technical due-diligence for IAM systems.
- Co-founder, Symas Corporation
- Many hats- VP Engineering, Chief Product Officer, Release Control, Janitor.
- [mhardin@symas.com](mailto:mhardin@symas.com) - <http://www.symas.com>



# How We Got Here



- Besides having the fastest, most flexible, and the most stable directory server on the market... 😊
  - Heavy investment in OpenLDAP code base
  - Professional product discipline married to Open Source freedom
  - Responsible conduct engenders confidence in Open Source for mission-critical applications
  - Transparency and Access to personnel
  - Excellent value - Deliver more than is expected
  - Easy to do business with
  - Partnerships and Alliances
    - Sponsored development, results contributed to Project
    - Resellers and OEMs around the globe
    - Partnerships with organizations like Joshua Tree
  - Persistence, Reputation, and TRUST



# Open Source for Security?



- Why?
  - Best approach for developing security software
    - Security comes from algorithms and good design, not from obscurity
    - Extensive peer review - Many eyes makes for better code
  - Community-driven
    - Community defines important feature set, often implements big chunks
    - Benefit is ability to use free of charge\*
    - Ownership by neutral, mission-focused entity
  - Partnerships for mutual benefit, not necessarily financial
- How?
  - Ubiquity – It's got to be accessible on many platforms and from many environments
  - Education – People need to know how to use it
  - De-facto standard



*Pascal Jakobi*



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*Shawn McKinney*



# Shawn McKinney



- Experienced delivering custom IAM solutions to financial service datacenters in Europe, North and South America using open source technologies
- Formed JoshuaTree in 2011
- Using Java and LDAP technologies since 1999
- [shawn.mckinney@joshuatreesoftware.us](mailto:shawn.mckinney@joshuatreesoftware.us)





# Fortress Vision

- Open Source
- Standards-Based
  - RBAC, XACML, SAML
- Enterprise Class
  - OpenLDAP maturation
  - the 'ilities'
  - memory-mapped DB
  - auditing with access log



2009  
JavaOne™

Securing Web and SOA  
with Apache Axis, WSS4J,  
Spring, and OpenLDAP  
Shawn McKinney

- Secure technology gap persists
- Needs remain for infrastructure that
  - is robust, cost-effective, extensible, and long-term viable
  - is well documented, easy to use and technically mainstream
  - includes a common, robust API that works across all platforms
- Opportunity exists to
  - consolidate efforts into a single IAM suite



# Fortress Today



- Standards-based Identity and Access Management system, written in Java.
- Uses LDAPv3 protocol to directory servers
- Representational state transfer over the Web.
- ANSI Role-Based Access Control (INCITS 359)
- Administrative Role-Based Access Control (ARBAC02)
- IETF Password Policies
- Centralized Audit covers AuthN, AuthZ, and Mod events
- Java EE Platform Security
- **Multi-tenant capable**
- Downloads available from [iamfortress.org](http://iamfortress.org)



# Fortress Tomorrow



- 2.0 En Masse Policy Server
  - 120 RESTful IAM services cover full identity mgmt lifecycle
  - Built using Apache CXF framework
  - Simple Cloud Identity Management (SCIM)
  - XACML
  - **October 2012 Release**
- 3.0 Commander Web UI Server
  - currently in development
  - Fortress & OpenLDAP administration
  - Building with Apache Wicket framework
  - April 2012 Release
- 4.0 Perimeter SSO Server
  - B2C and B2B
  - SAML 2.0, OpenID, and OAuth
  - inception phase
  - October 2013 Release



# Questions

