



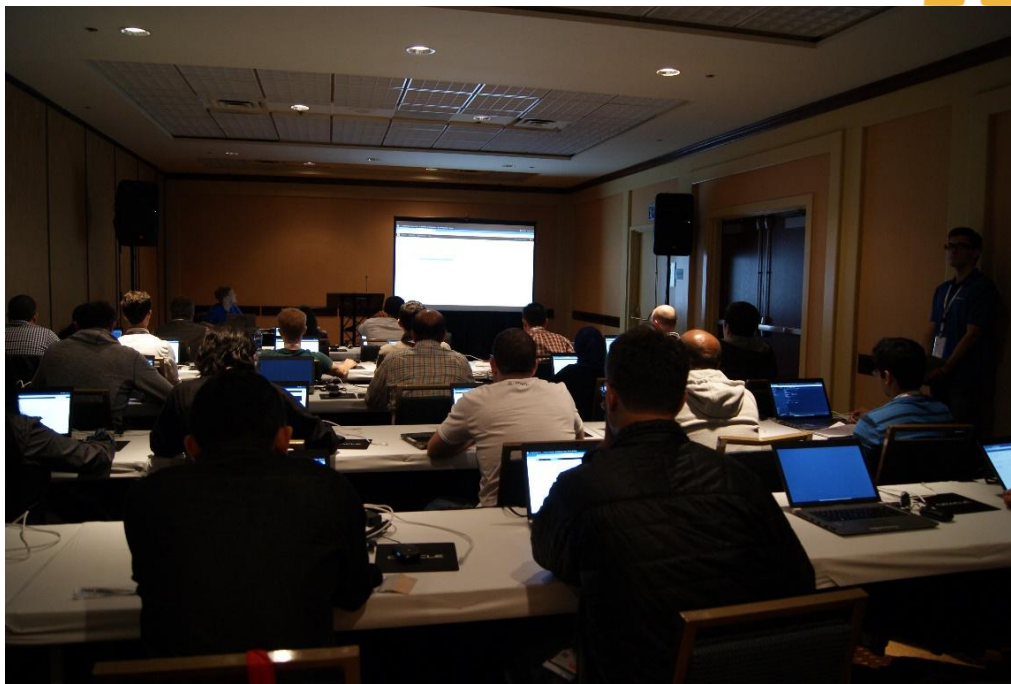
Develop a Fully Functional Business Application in Hours with CUBA Platform

Objectives

This document will guide you through the key features of the CUBA Platform framework and show how you can accelerate development of enterprise applications in the format of Hands-on-Labs.

Estimated time to complete this lab is 3 hours.

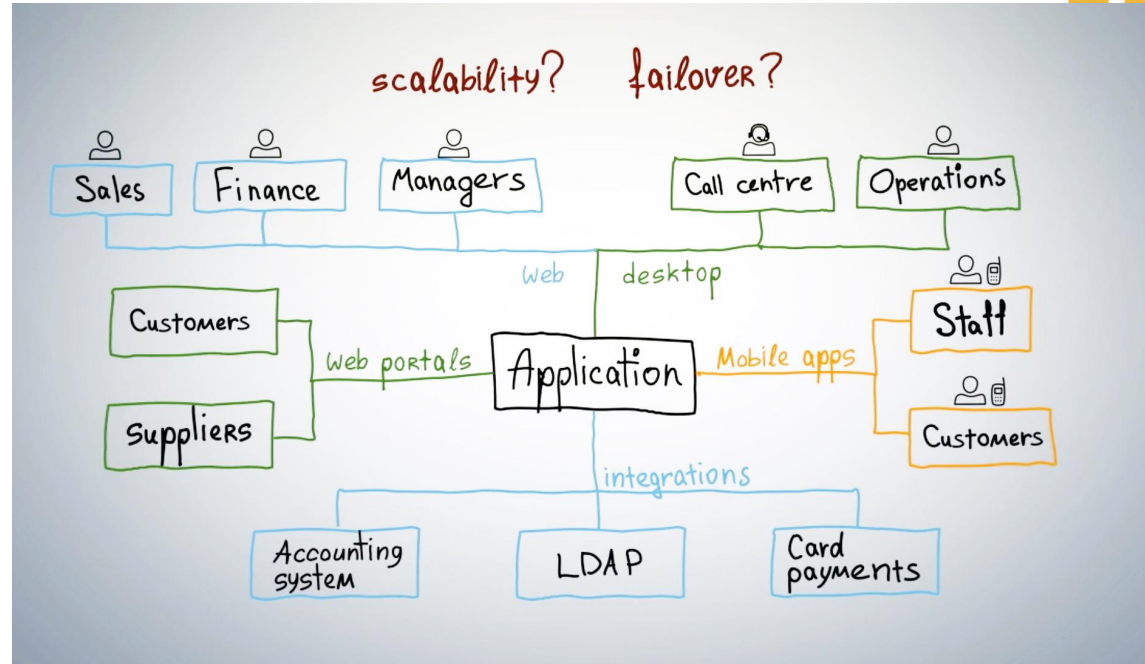
The estimation is given for developers, who have general (basic) knowledge of Java SE.



What is CUBA Platform?

A high level Java framework for rapid enterprise software development. The platform provides a rich set of features:

- Rich web/desktop UI
- CRUD
- Role based and row level security
- Reporting
- Charts
- Full text search
- REST-API
- Scalable deployment





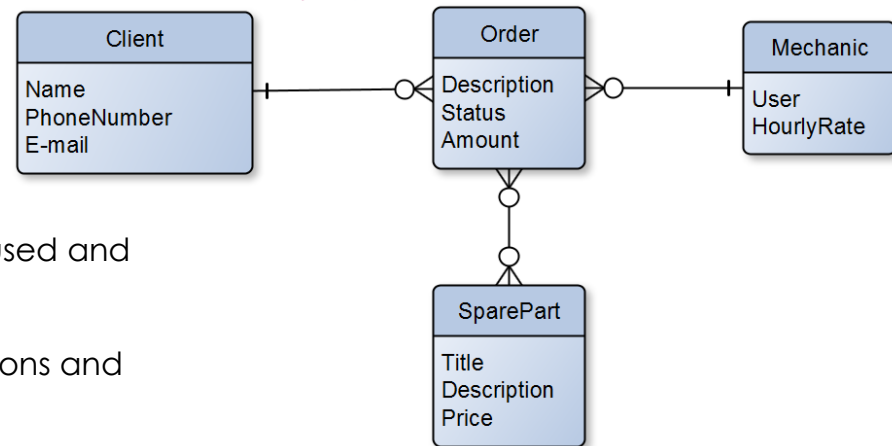
What we are going to automate

Application for a small bicycle workshop

Short functional specification from the application:

- Store customers with their name, mobile phone and email
- Customer email to be used to notify about order status
- Record information about orders: price for repair and time spent by mechanic
- Keep track of spare parts in stock and enable search for parts
- Automatically calculate price based on spare parts used and time elapsed
- Control security permissions for screens, CRUD operations and records' attributes
- Audit of critical data changes
- Charts and reports

The data model



Application features

Our application will:

- Have Rich Web UI, with Ajax communication
- Perform basic CRUD operations
- Contain the business logic for calculating prices
- Manage user access rights
- Present data in the form of reports and charts
- Have audit capabilities
- Allow us to create mobile applications or website using REST-API

**Just two hours -
and we are ready for production!**

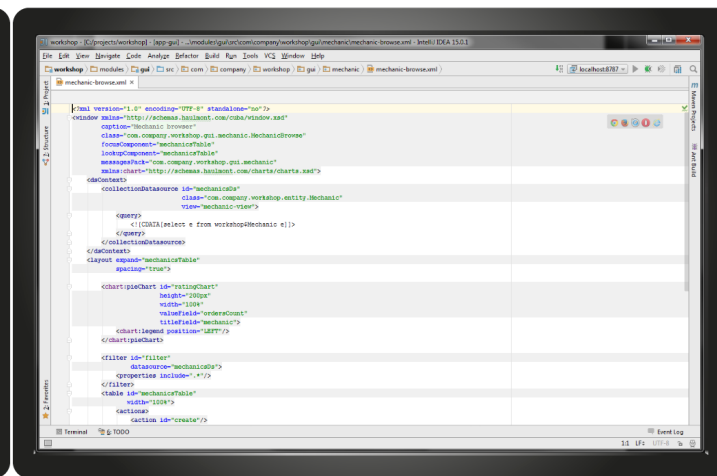
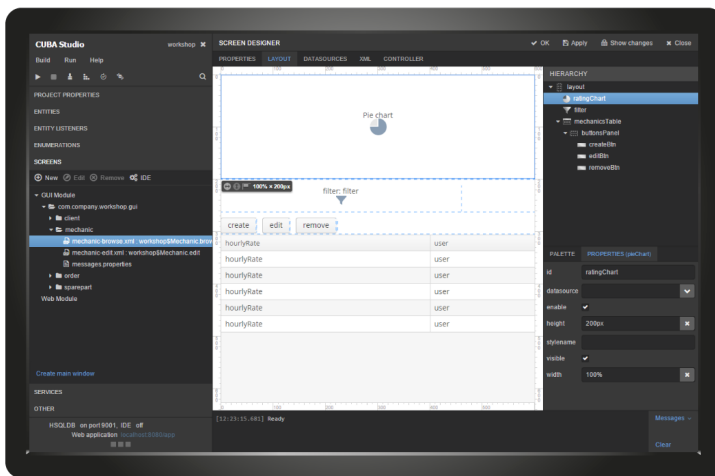




Environment and tools

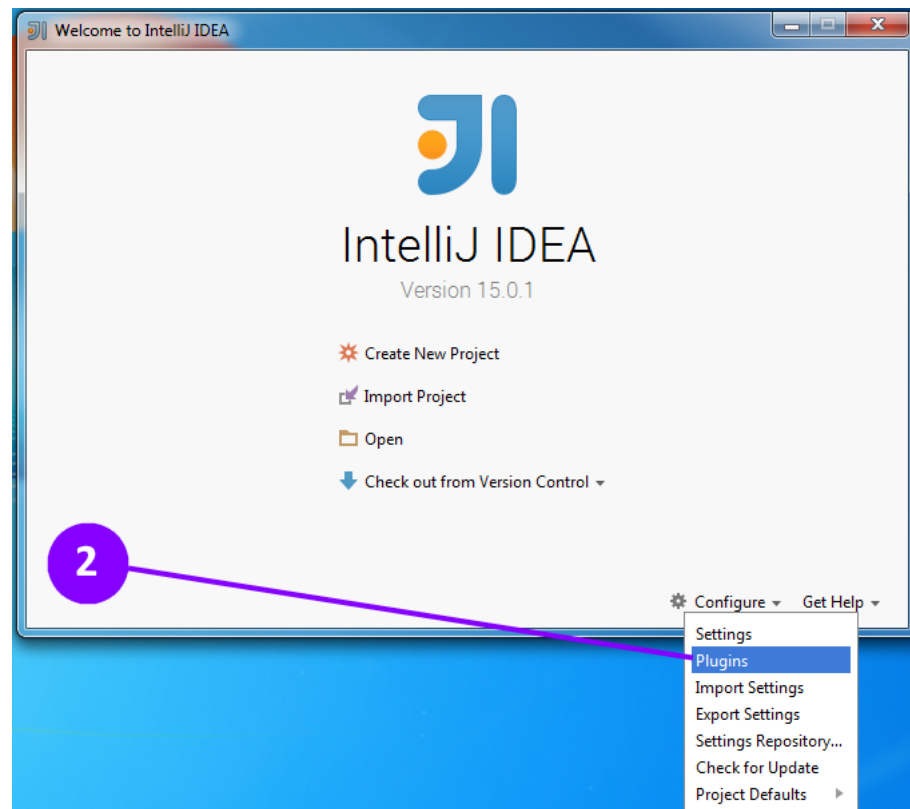
Development environment

1. Download CUBA Studio <https://www.cuba-platform.com/download>
2. Install IntelliJ IDEA
3. Install CUBA Plugin for IntelliJ IDEA



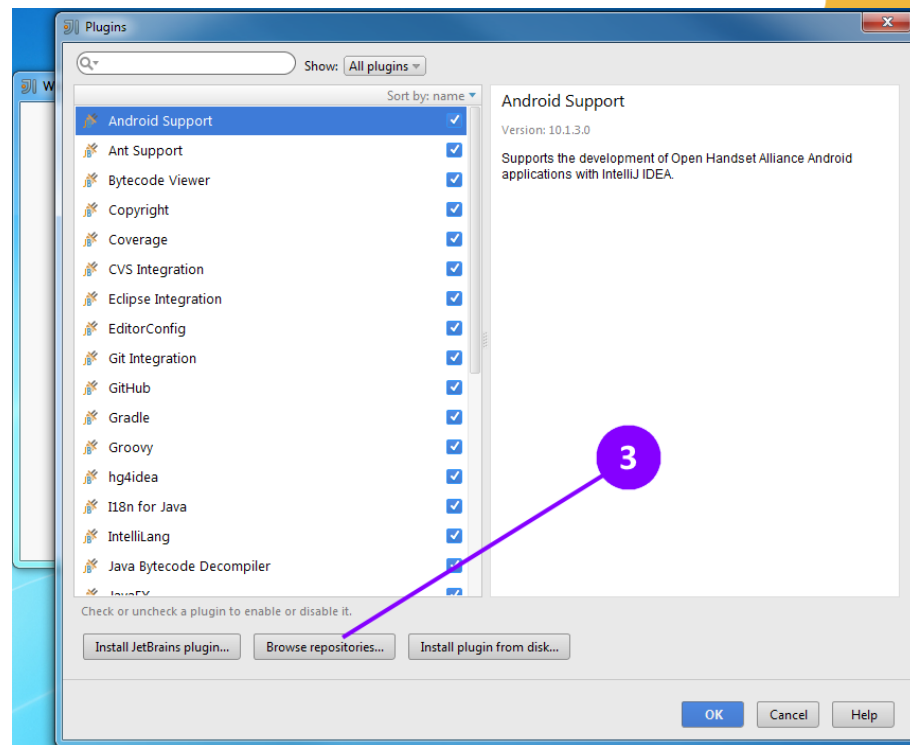
How to install CUBA Plugin for IntelliJ IDEA

1. Run IntelliJ IDEA
2. Open menu Configure - Plugins



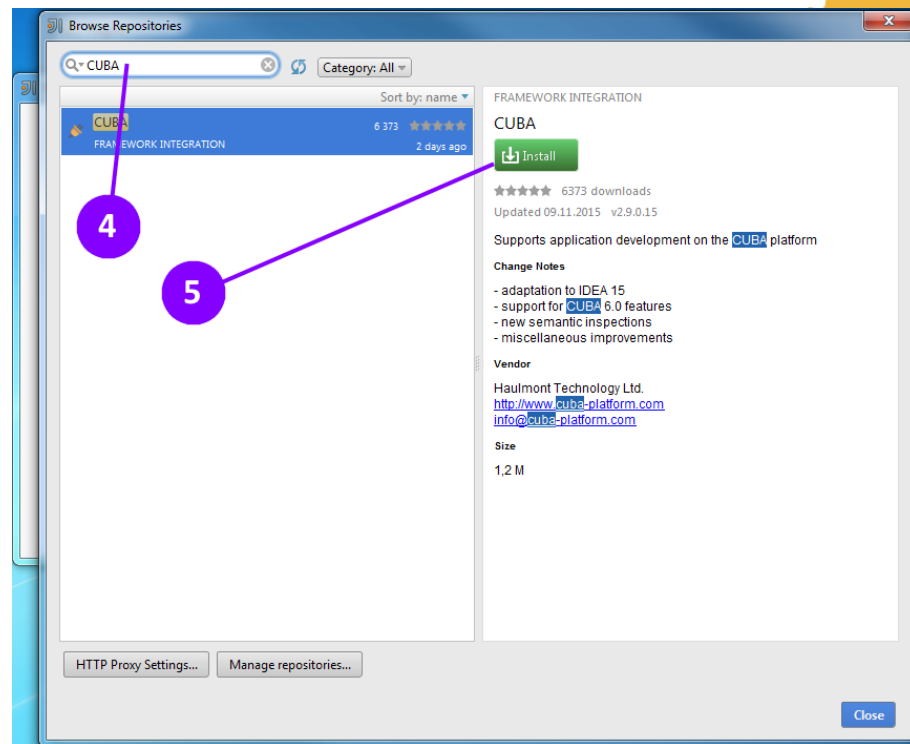
How to install CUBA Plugin for IntelliJ IDEA

3. Click on Browse repositories



How to install CUBA Plugin for IntelliJ IDEA

4. Find CUBA plugin
5. Click Install



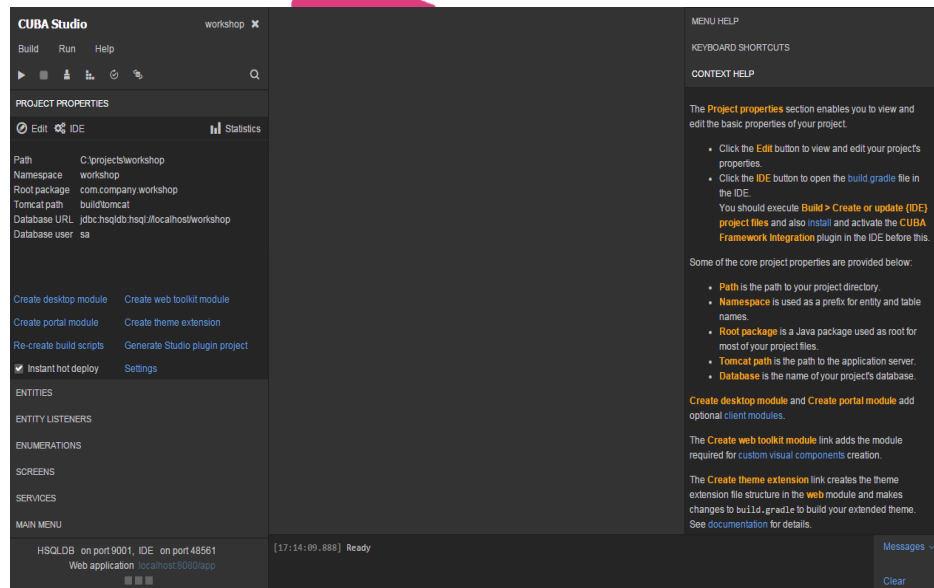


Getting started

What is CUBA Studio?

CUBA Studio – a web based development tool that

- Offers a quick way to configure a project and describe data model
- Manages DB scripts
- Enables scaffolding and visual design for the user interface
- Works in parallel with your favorite IDE: IntelliJ IDEA or Eclipse



The screenshot displays the CUBA Studio web interface. The main area is titled "PROJECT PROPERTIES" and lists various configuration options for a project named "workshop".

Property	Value
Path	C:\projects\workshop
Namespace	workshop
Root package	com.company.workshop
Tomcat path	build\tomcat
Database URL	jdbc:hsqldb:hsq://localhost/workshop
Database user	sa

Below the properties, there are several action links:

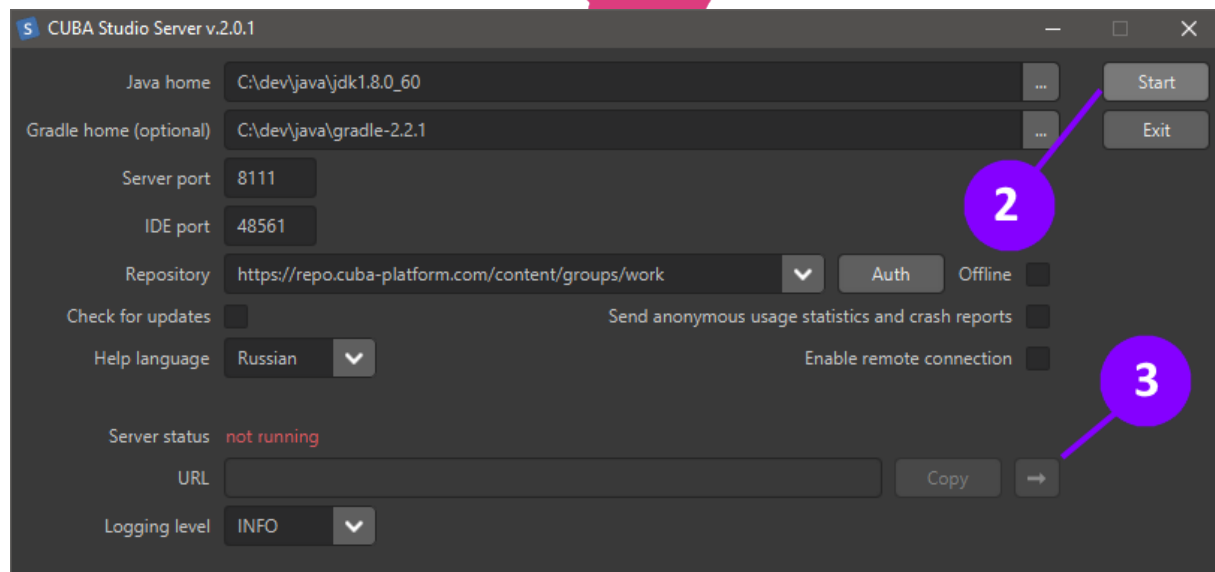
- Create desktop module
- Create web toolkit module
- Create portal module
- Create theme extension
- Re-create build scripts
- Generate Studio plugin project
- Instant hot deploy (checked)
- Settings

The interface also includes sections for ENTITIES, ENTITY LISTENERS, ENUMERATIONS, SCREENS, SERVICES, and MAIN MENU. At the bottom, a status bar shows "HSQLDB on port 9001, IDE on port 48561" and "Web application localhost:8080/app".

On the right side, there is a "MENU HELP" section with "KEYBOARD SHORTCUTS" and "CONTEXT HELP". The "CONTEXT HELP" section provides instructions on how to use the "Edit" and "IDE" buttons and explains the "Project properties" section. It also lists core project properties: Path, Namespace, Root package, Tomcat path, and Database.

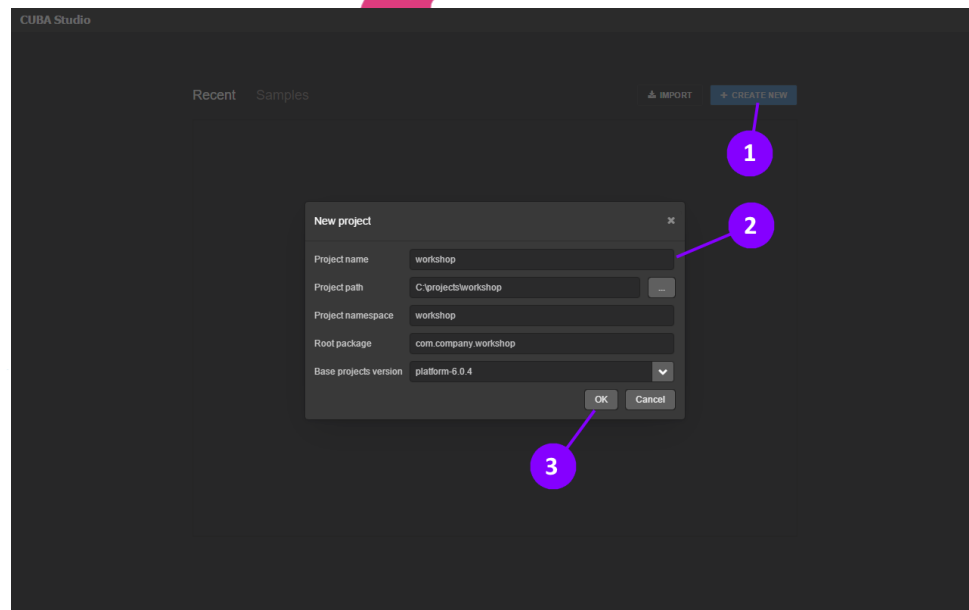
Start CUBA Studio

1. Run CUBA Studio
2. Click **Start** in the launcher window
3. Go to the browser by clicking the Arrow button



Create a new project

1. Click **Create New** on welcome screen
2. Fill up project name: **workshop**
3. Click **OK** and you'll get into the CUBA Studio workspace

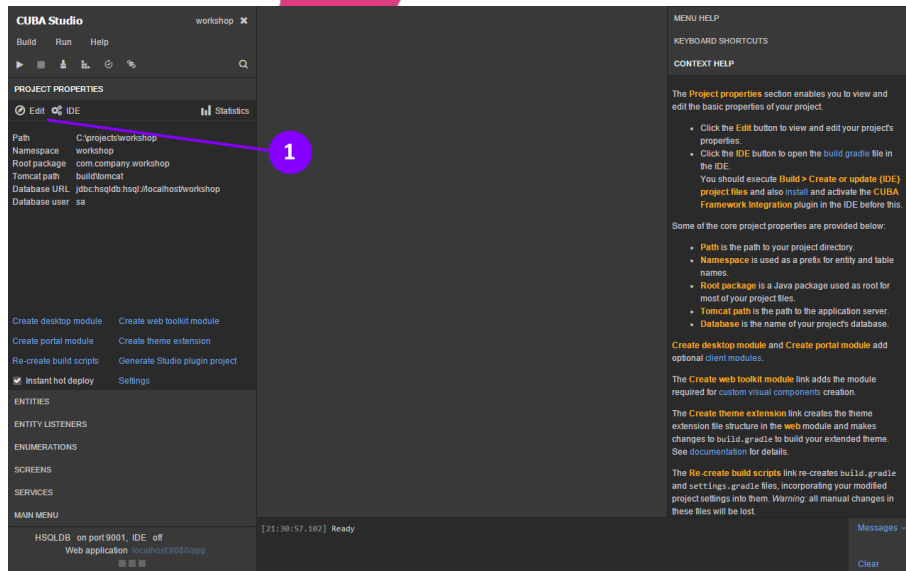


CUBA Studio workspace

Using CUBA Studio you can easily create **Entities**, **Screens** and stubs for Services.

You can hide/show the **Help** panel using menu **Help - Show help panel**

1. Click **Edit** in the **Project Properties** section



The screenshot shows the CUBA Studio IDE interface. The 'PROJECT PROPERTIES' section is visible, with the 'Edit' button highlighted by a red circle and the number '1'. The 'Edit' button is located in the top left corner of the 'PROJECT PROPERTIES' section, next to the 'IDE' button. The 'PROJECT PROPERTIES' section displays the following information:

- Path: C:\projects\workshop
- Namespace: workshop
- Root package: com.company.workshop
- Tomcat path: build\tomcat
- Database URL: jdbc:hsqldb:hsqj://localhost/workshop
- Database user: sa

The 'CONTEXT HELP' section on the right provides additional information:

The **Project properties** section enables you to view and edit the basic properties of your project.

- Click the **Edit** button to view and edit your project's properties.
- Click the **IDE** button to open the **build.gradle** file in the IDE. You should execute **Build > Create or update (IDE) project files** and also **install** and activate the **CUBA Framework Integration** plugin in the IDE before this.

Some of the core project properties are provided below:

- Path** is the path to your project directory.
- Namespace** is used as a prefix for entity and table names.
- Root package** is a Java package used as root for most of your project files.
- Tomcat path** is the path to the application server.
- Database** is the name of your project's database.

Create desktop module and **Create portal module** add optional **Client** modules.

The **Create web toolkit module** link adds the module required for custom visual components creation.

The **Create theme extension** link creates the theme extension file structure in the **web** module and makes changes to **build.gradle** to build your extended theme. See [documentation](#) for details.

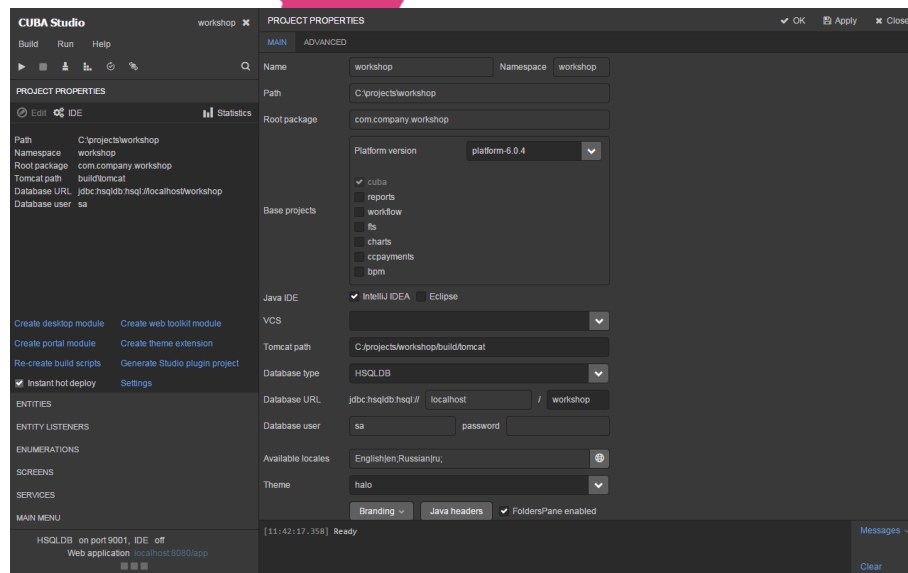
The **Re-create build scripts** link re-creates **build.gradle** and **settings.gradle** files, incorporating your modified project settings into them. Warning: all manual changes in these files will be lost.

At the bottom of the IDE, the status bar shows: **HSQldb on port 9001, IDE off** and **Web application localhost:3090/app**. The system tray shows the time **[21:30:57.102] Ready** and a **Messages** icon.

Project properties screen

This is a page where we configure our project.

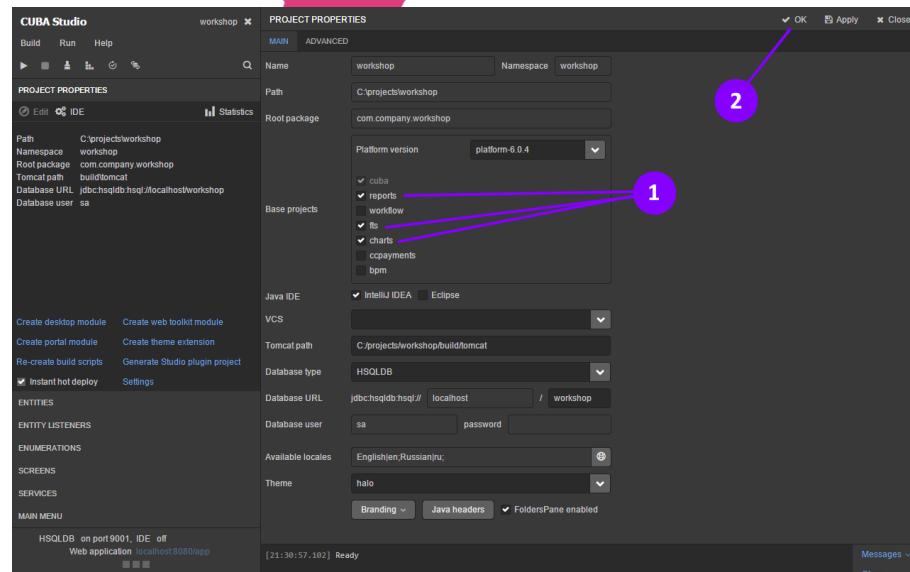
The CUBA Platform supports PostgreSQL, MS SQL, Oracle and HSQL databases.



Use required modules

1. Select checkboxes for **reports**, **fts** (full text search) and **charts** in the **Base projects** section
2. Click **OK** in the upper part of the page
3. Studio will warn us about changing the project build file, just click **OK**.

Studio will automatically add necessary dependencies and regenerate project files for IDE.

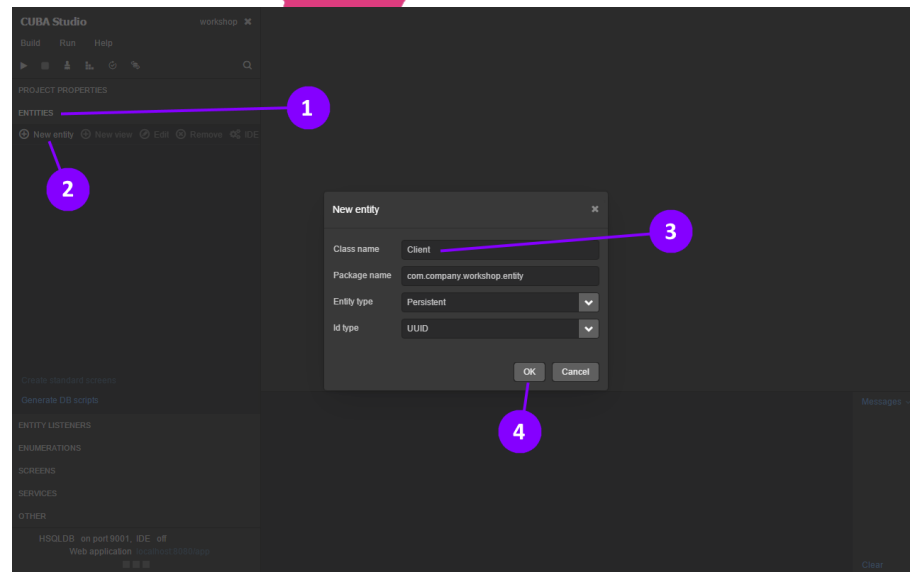


Data model



Create the data model

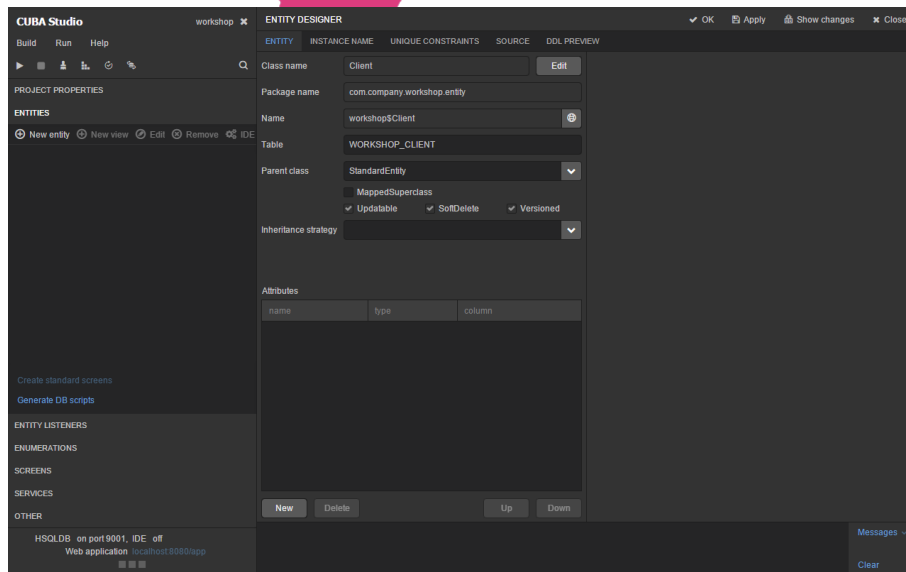
1. Open the **Entities** section of the navigation panel
2. Click **New entity**
3. Input **Class name: Client**
4. Click **OK**



Entity designer

Here we can specify a parent class and corresponding table in the database, define attributes for an entity and manage other options.

Our class inherits **StandardEntity**, the service class which supports **Soft Deletion** and contains a number of platform internal attributes (**createTs**, **createdBy** and others).



The screenshot shows the CUBA Studio Entity Designer interface. The main configuration area is as follows:

ENTITY	INSTANCE NAME	UNIQUE CONSTRAINTS	SOURCE	DDL PREVIEW
Class name	Client			
Package name	com.company.workshop.entity			
Name	workshop\$Client			
Table	WORKSHOP_CLIENT			
Parent class	StandardEntity			
MappedSuperclass				
Updateable	<input checked="" type="checkbox"/>	SoftDelete	<input checked="" type="checkbox"/>	Versioned
Inheritance strategy				

Attributes table:

name	type	column
------	------	--------

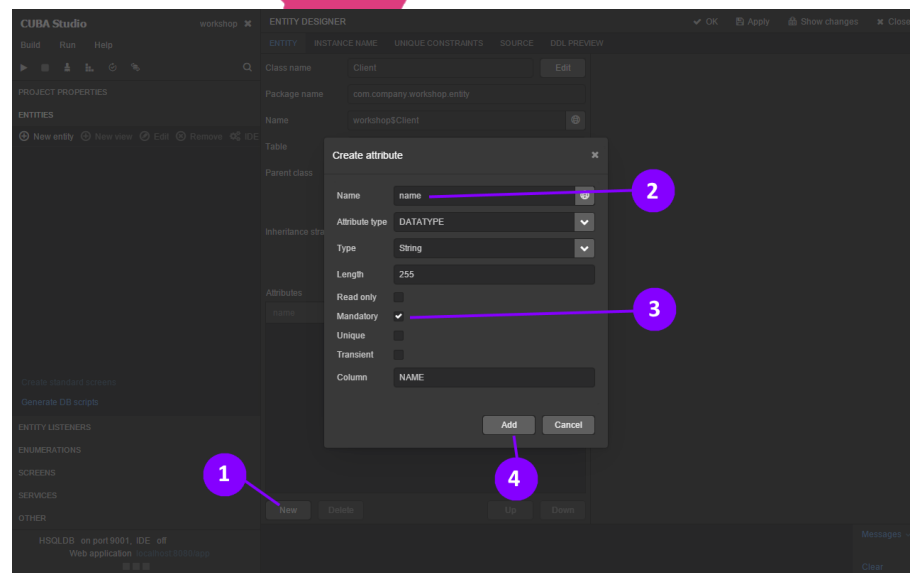
Buttons: New, Delete, Up, Down

Footer: HSQLDB on port 9001, IDE off, Web application localhost:3090/app

Attribute editor

1. Add a new attribute by clicking **New**
2. Enter Name: **name**
3. Select the **Mandatory** checkbox
4. Click on **Add**

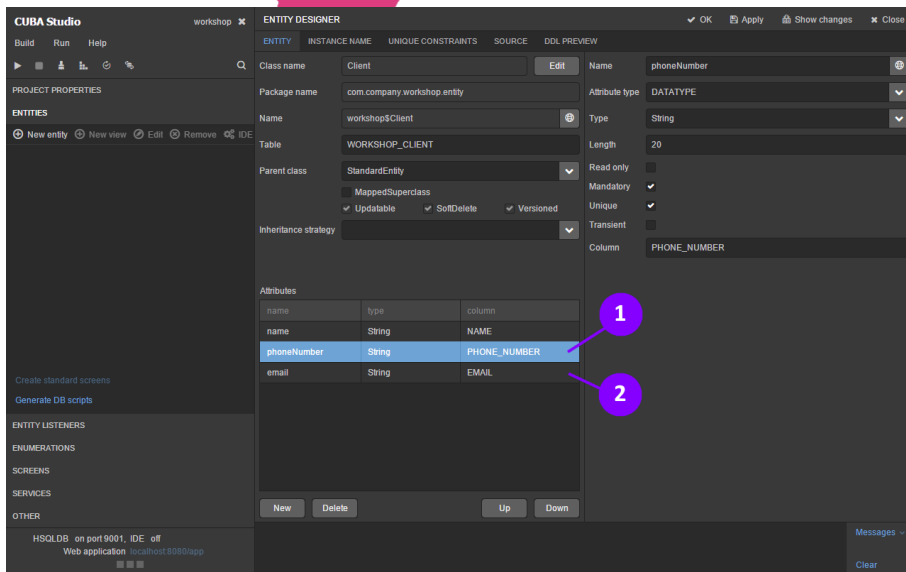
Attribute editor enables us to create or edit attribute and its parameters, such as Attribute type, Java Type, Read only, Mandatory, Unique, etc.



Client entity and its attributes

Similarly, we add **phoneNumber** and **email**.

1. Add **phoneNumber** as a mandatory attribute with the length of 20 and unique flag
2. Add **email** as a mandatory attribute with the length of 50 and flagged as unique



The screenshot shows the CUBA Studio Entity Designer interface. The main panel displays the configuration for the 'Client' entity. The 'Attributes' table is visible, showing the following data:

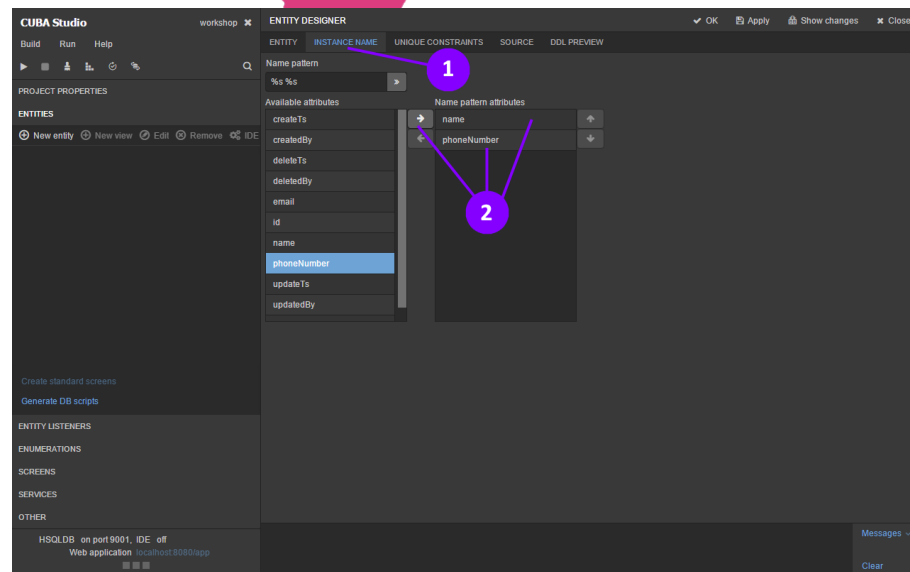
name	type	column
name	String	NAME
phoneNumber	String	PHONE_NUMBER
email	String	EMAIL

Red circles with numbers 1 and 2 are overlaid on the 'phoneNumber' and 'email' rows respectively, indicating the steps described in the text.

Instance name

Instance name is a default string representation of **Entity** for user interface (tables, dropdown lists, etc).

1. Go to the **Instance name** tab
2. Select **name** and **phoneNumber**

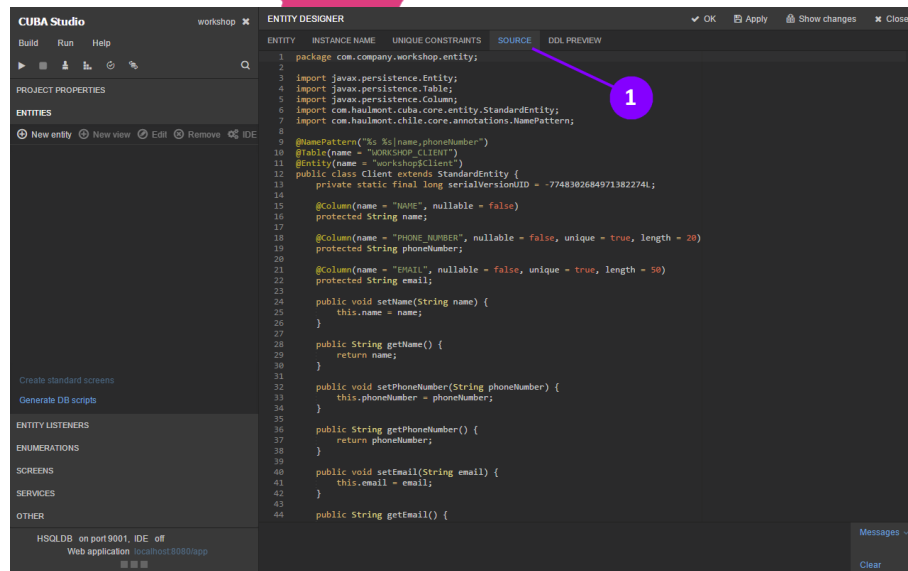


Generated source code for the Client entity

1. Click on the **Source** tab of the **Entity designer**

This is a regular Java class, annotated with the **javax.persistence** annotations and supplemented by CUBA annotations.

You can change source code of an entity manually and the Studio will read your changes and apply those back to model.

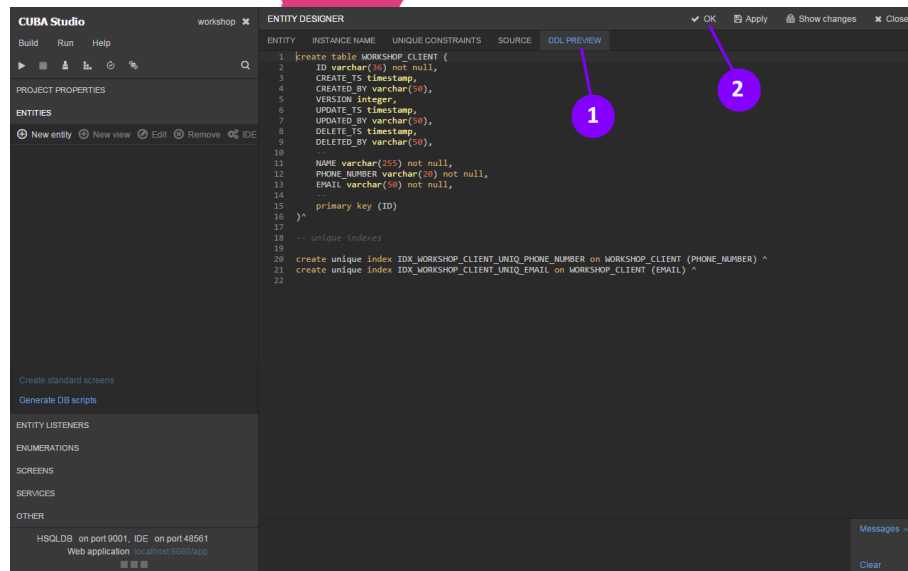


```
1 package com.company.workshop.entity;
2
3 import javax.persistence.Entity;
4 import javax.persistence.Table;
5 import javax.persistence.Column;
6 import com.haulmont.cuba.core.entity.StandardEntity;
7 import com.haulmont.chile.core.annotations.NamePattern;
8
9 @NamePattern("%s %s{name,phoneNumber}")
10 @Table(name = "WORKSHOP_CLIENT")
11 @Entity(name = "workshopClient")
12 public class Client extends StandardEntity {
13     private static final long serialVersionUID = -7748302684971382274L;
14
15     @Column(name = "NAME", nullable = false)
16     protected String name;
17
18     @Column(name = "PHONE_NUMBER", nullable = false, unique = true, length = 20)
19     protected String phoneNumber;
20
21     @Column(name = "EMAIL", nullable = false, unique = true, length = 50)
22     protected String email;
23
24     public void setName(String name) {
25         this.name = name;
26     }
27
28     public String getName() {
29         return name;
30     }
31
32     public void setPhoneNumber(String phoneNumber) {
33         this.phoneNumber = phoneNumber;
34     }
35
36     public String getPhoneNumber() {
37         return phoneNumber;
38     }
39
40     public void setEmail(String email) {
41         this.email = email;
42     }
43
44     public String getEmail() {
```

DDL Scripts

1. Click on **DDL Preview** tab of the **Entity designer**
2. Click **OK** to save the **Client** entity

This tab illustrates preview of SQL script for corresponding table creation.

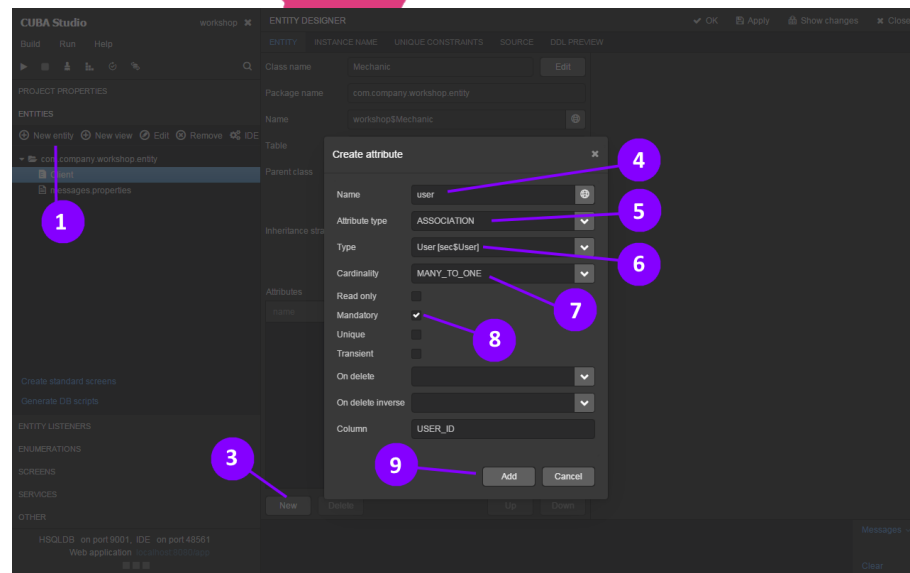


```
1 create table WORKSHOP_CLIENT (
2   ID varchar(36) not null,
3   CREATE_TS timestamp,
4   CREATED_BY varchar(54),
5   VERSION integer,
6   UPDATE_TS timestamp,
7   UPDATED_BY varchar(54),
8   DELETED_TS timestamp,
9   DELETED_BY varchar(54),
10
11  NAME varchar(255) not null,
12  PHONE_NUMBER varchar(20) not null,
13  EMAIL varchar(54) not null,
14
15  primary key (ID)
16 )
17
18 -- unique indexes
19
20 create unique index IDX_WORKSHOP_CLIENT_UNIQ_PHONE_NUMBER on WORKSHOP_CLIENT (PHONE_NUMBER) ^
21 create unique index IDX_WORKSHOP_CLIENT_UNIQ_EMAIL on WORKSHOP_CLIENT (EMAIL) ^
22
```

Mechanic entity

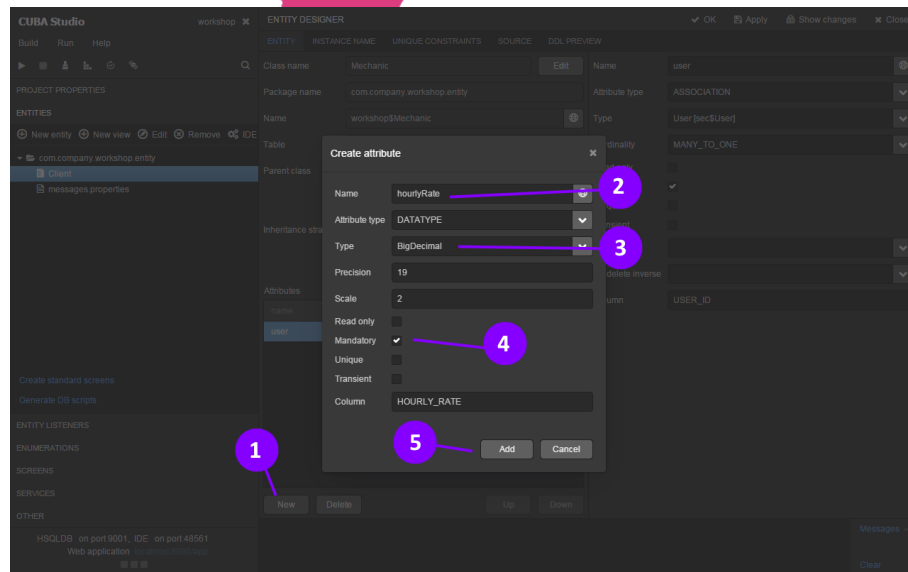
1. Click **New entity**
2. Input **Mechanic** as entity name and click **OK**
3. Create **New** attribute
4. Set attribute **name** to **user**
5. Set **Attribute type**: **ASSOCIATION**
6. Set **Type**: **User [sec\$User]**
7. Set **Cardinality**: **MANY_TO_ONE**
8. Select **Mandatory** checkbox
9. Click **Add**

The **User** entity is a standard entity used to operate with system users in the CUBA Platform.



Mechanic entity — hourlyRate attribute

1. Click **New** to create attribute
2. Set **Name: hourlyRate**
3. Set **Type: BigDecimal**
4. Select **Mandatory** checkbox
5. Click the **Add** button



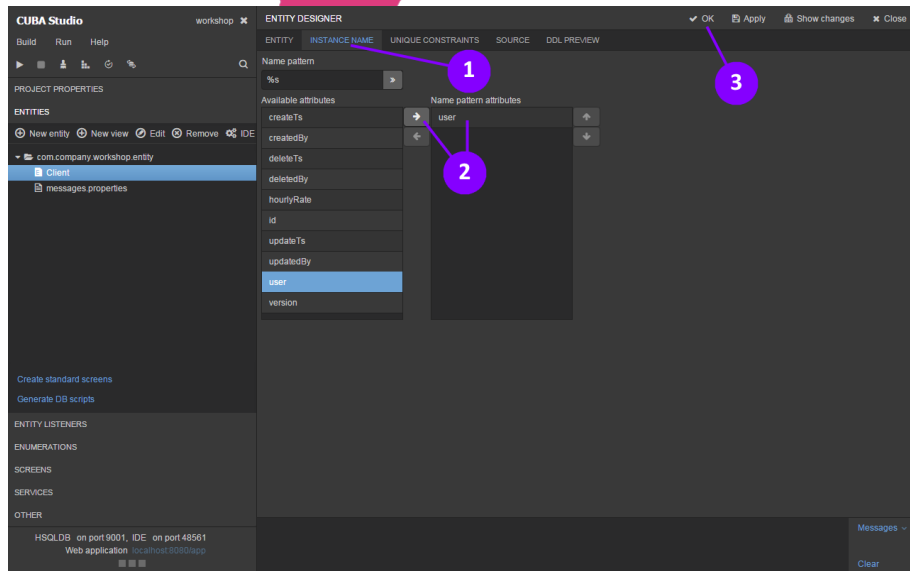
The screenshot shows the CUBA Studio Entity Designer interface. The 'Create attribute' dialog is open, and the following settings are visible:

- Name:** hourlyRate
- Attribute type:** DATATYPE
- Type:** BigDecimal
- Precision:** 19
- Scale:** 2
- Read only:**
- Mandatory:**
- Unique:**
- Transient:**
- Column:** HOURLY_RATE

The 'Add' button is highlighted with a red circle, and the 'New' button is also highlighted with a red circle. The 'Mandatory' checkbox is checked, and the 'Type' is set to 'BigDecimal'.

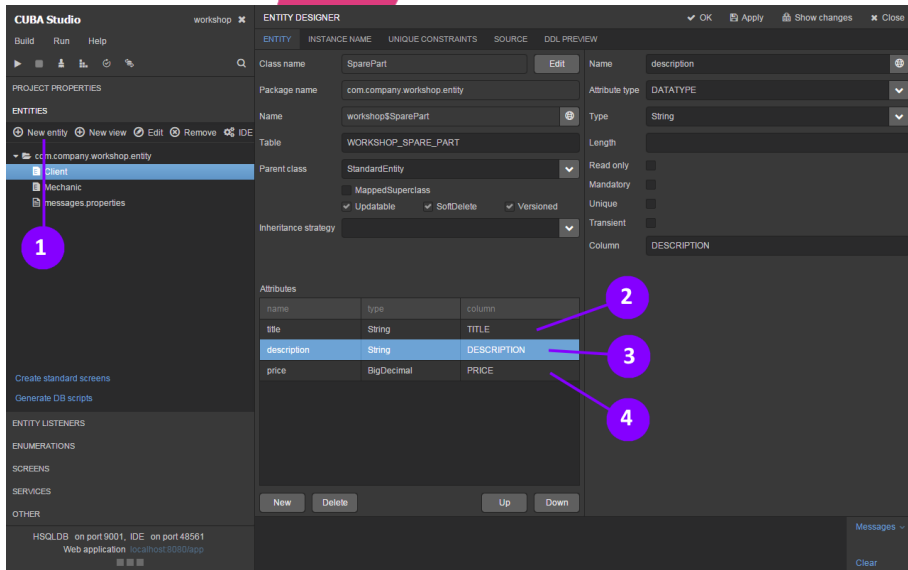
Mechanic entity — instance name

1. Go to the **Instance name** tab
2. Select **user** for the **Mechanic's instance name**
3. Save the **Mechanic** entity by clicking **OK**



SparePart entity

1. Create **New entity** with **Class name: SparePart**
2. Add the **title** attribute as a **mandatory** and **unique String**
3. Add the **description** attribute: **String**; clean up the value of length field, so **description** will have unlimited length
4. Add the **price** attribute: **mandatory, BigDecimal**



CUBA Studio ENTITY DESIGNER

Build Run Help

PROJECT PROPERTIES

ENTITIES

New entity New view Edit Remove IDE

com.company.workshop.entity

Client

Mechanic

messages.properties

Create standard screens

Generate DB scripts

ENTITY LISTENERS

ENUMERATIONS

SCREENS

SERVICES

OTHER

HSQldb on port 9001, IDE on port 48561
Web application localhost:3090/app

Entity Designer Configuration:

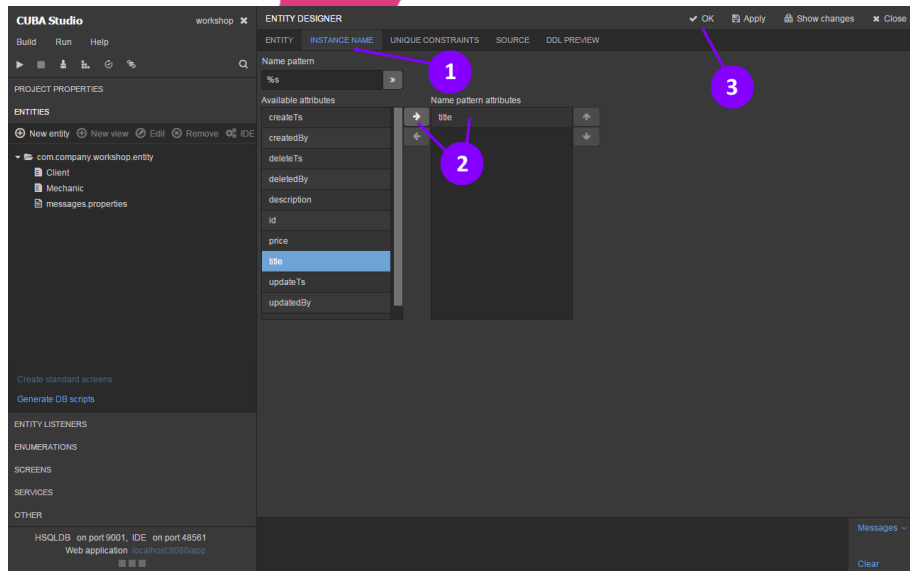
ENTITY	INSTANCE NAME	UNIQUE CONSTRAINTS	SOURCE	DDL PREVIEW
Class name	SparePart			Name description
Package name	com.company.workshop.entity			Attribute type DATATYPE
Name	workshop\$SparePart			Type String
Table	WORKSHOP_SPARE_PART			Length
Parent class	StandardEntity			Read only
Inheritance strategy	MappedSuperclass			Mandatory
	Updatable	SoftDelete	Versioned	Unique
				Transient
				Column DESCRIPTION

Attributes

name	type	column
title	String	TITLE
description	String	DESCRIPTION
price	BigDecimal	PRICE

SparePart entity — instance name

1. Go to the **Instance name** tab
2. Select the **title** attribute for the **SparePart** instance name
3. Click **OK** to save the entity

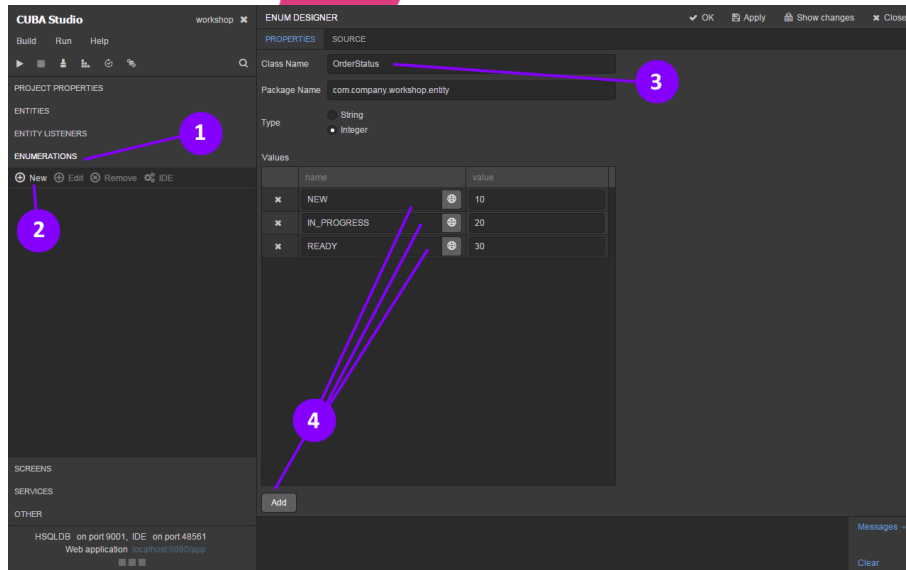


OrderStatus enum

To create the **Order** entity we'll need to create the **OrderStatus** enum first.

1. Go to the **Enumerations** section in the navigation panel
2. Click **New**
3. Enter **Class Name: OrderStatus**
4. Add values:

NEW 10
IN_PROGRESS 20
READY 30



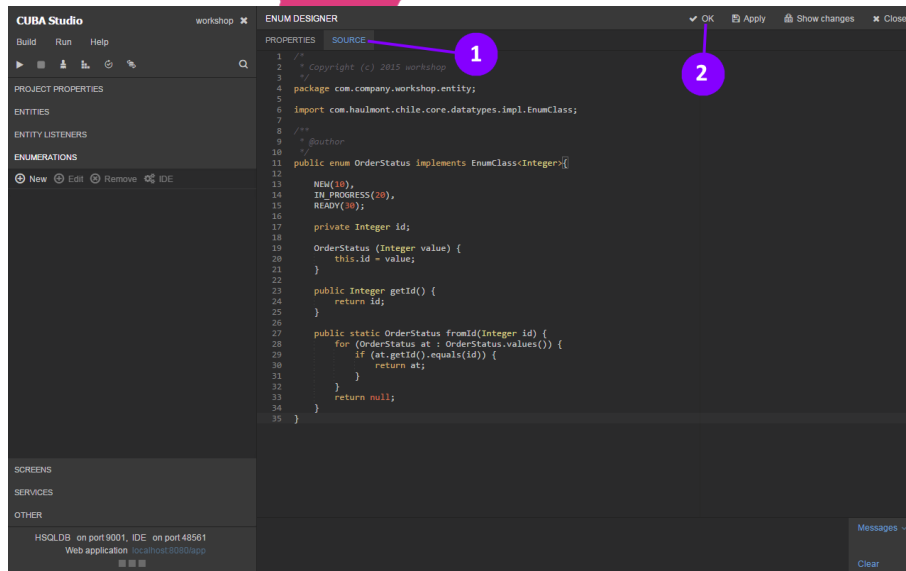
The screenshot shows the CUBA Studio Enum Designer interface. The left navigation panel has the 'ENUMERATIONS' section selected, with a 'New' button highlighted by a purple circle labeled '2'. The main area shows the 'ENUMERATIONS' configuration for 'OrderStatus'. The 'Class Name' is 'OrderStatus' (highlighted by a purple circle labeled '3'), and the 'Package Name' is 'com.company.workshop.entity'. The 'Type' is set to 'Integer'. The 'Values' table contains three entries: 'NEW' with value 10, 'IN_PROGRESS' with value 20, and 'READY' with value 30. A purple circle labeled '4' points to the 'Add' button at the bottom of the table.

name	value
NEW	10
IN_PROGRESS	20
READY	30

OrderStatus enum — source code

1. Similar to entities, we can check the generated Java code in the **Source** tab
2. Click **OK** to save the enum

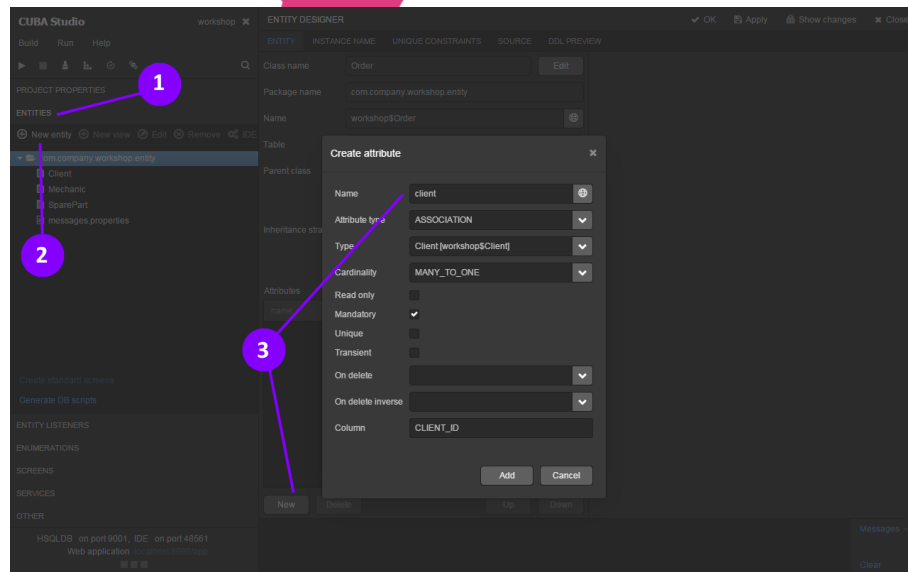
You can change source code of enum manually here and the Studio can read it back from the source to its enum model.



```
1  /*
2  * Copyright (c) 2015 workshop
3  */
4  package com.company.workshop.entity;
5
6  import com.haulmont.chile.core.datatypes.impl.EnumClass;
7
8  /**
9   * @author
10  */
11  public enum OrderStatus implements EnumClass<Integer> {
12
13      NEW(10),
14      IN_PROGRESS(20),
15      READY(30);
16
17      private Integer id;
18
19      OrderStatus(Integer value) {
20          this.id = value;
21      }
22
23      public Integer getId() {
24          return id;
25      }
26
27      public static OrderStatus fromId(Integer id) {
28          for (OrderStatus at : OrderStatus.values()) {
29              if (at.getId().equals(id)) {
30                  return at;
31              }
32          }
33          return null;
34      }
35  }
```

Order entity

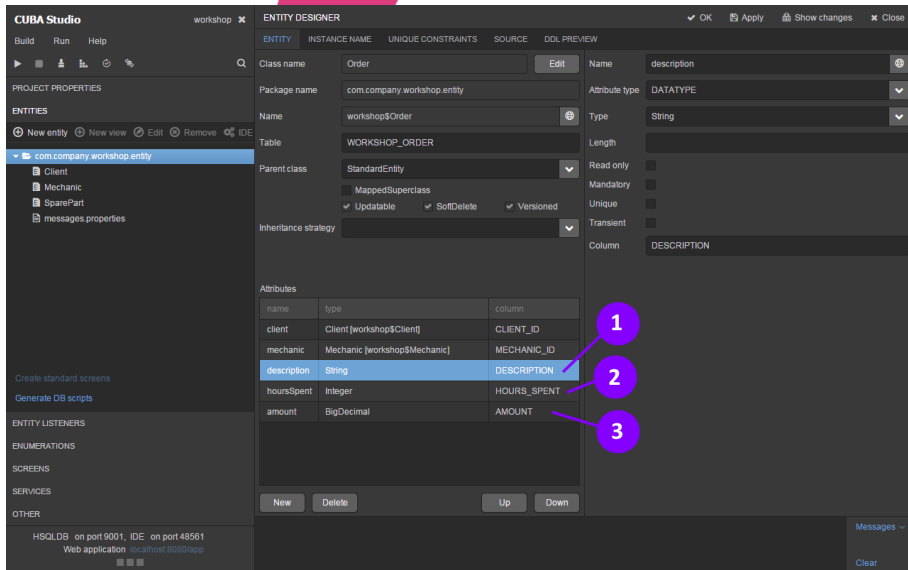
1. Go to the **Entities** section of the navigation panel
2. Create **new entity**
3. Set **Order** as the **Class name**
4. Add new attribute **named: client**
Attribute type: ASSOCIATION
Type: Client
Cardinality: MANY_TO_ONE
Mandatory: true
5. Similarly add the **mechanic** attribute with
Type: Mechanic



The screenshot shows the CUBA Studio Entity Designer interface. The 'ENTITIES' section in the navigation panel is highlighted with a purple circle labeled '1'. The 'New entity' button is highlighted with a purple circle labeled '2'. The 'Order' entity is selected in the 'ENTITIES' list, and the 'Create attribute' dialog is open, showing the configuration for the 'client' attribute. The dialog fields are: Name: client, Attribute type: ASSOCIATION, Type: Client[workshop\$Client], Cardinality: MANY_TO_ONE, Mandatory: checked, Unique: unchecked, Transient: unchecked, On delete: (empty), On delete inverse: (empty), and Column: CLIENT_ID. The 'Add' button is highlighted with a purple circle labeled '3'.

Order entity — description, hoursSpent, amount

1. Add **description** attribute: **String**, clean up the value of length field, so **description** will have unlimited length
2. Add **hoursSpent** attribute: **Integer**
3. Add **amount** attribute: **BigDecimal**



CUBA Studio ENTITY DESIGNER

Class name: Order

Package name: com.company.workshop.entity

Name: workshop\$Order

Table: WORKSHOP_ORDER

Parent class: StandardEntity

Inheritance strategy: MappedSuperclass

Attributes:

name	type	column
client	Client [workshop\$Client]	CLIENT_ID
mechanic	Mechanic [workshop\$Mechanic]	MECHANIC_ID
description	String	DESCRIPTION
hoursSpent	Integer	HOURS_SPENT
amount	BigDecimal	AMOUNT

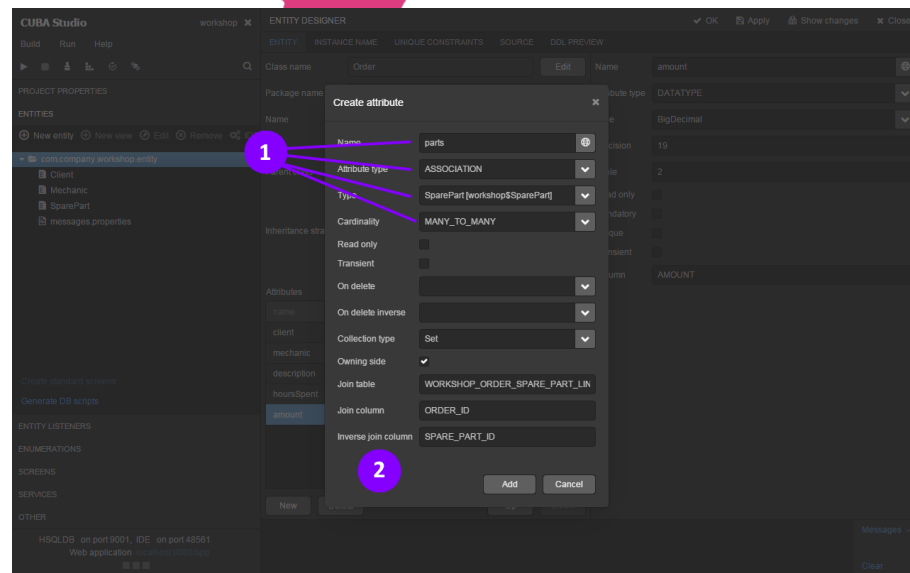
1. description (String)

2. hoursSpent (Integer)

3. amount (BigDecimal)

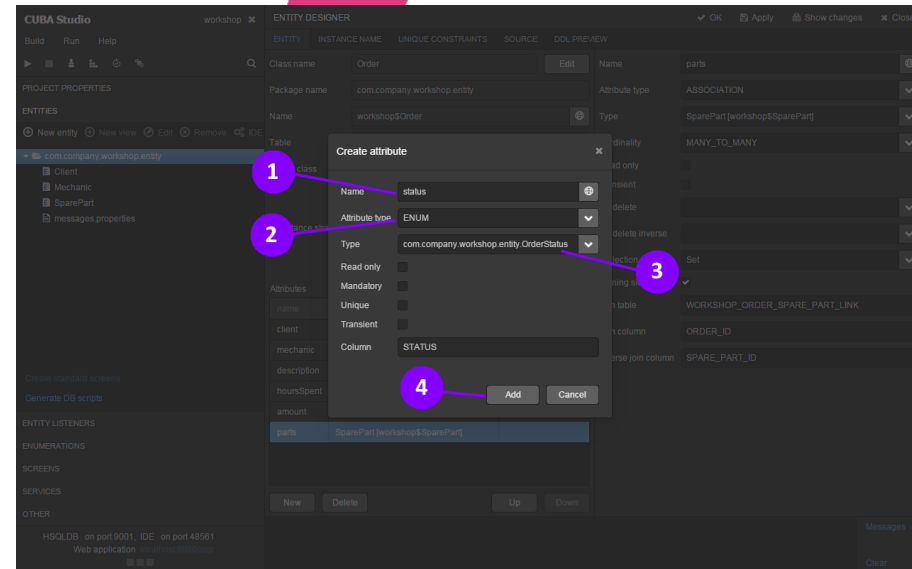
Order entity — parts attribute

1. Create a **New** attribute: **parts**
Attribute type: ASSOCIATION
Type: SparePart
Cardinality: MANY_TO_MANY
2. Click on the **Add** button
3. The Studio will offer to create a reverse attribute from the **SparePart** entity to link it to **Order**, just click **No**



Order entity — status attribute

1. Create **New** attribute: **status**
2. Set **Attribute type**: **ENUM**
3. Set **Type**: **OrderStatus**
4. Click **Add**



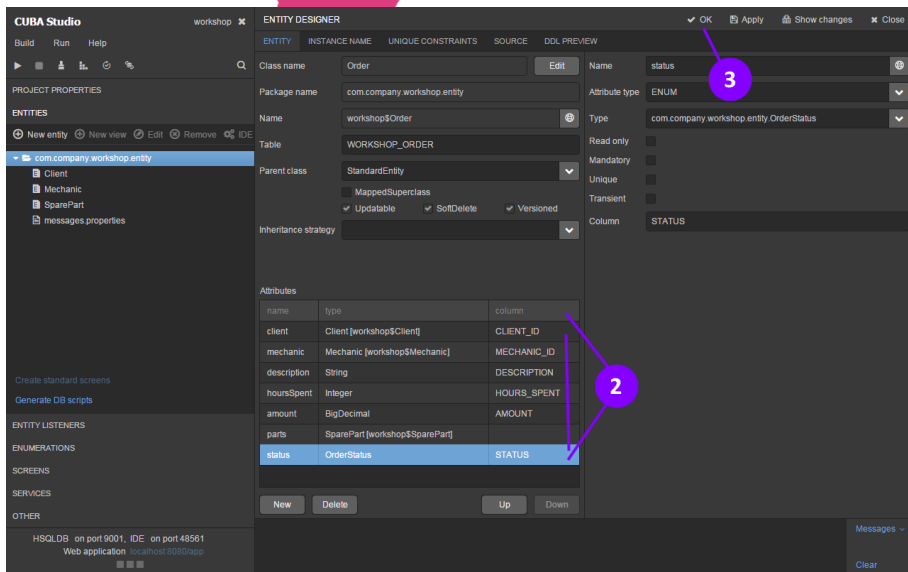
The screenshot shows the CUBA Studio Entity Designer interface. The 'Create attribute' dialog is open for the 'Order' entity. The dialog fields are as follows:

Field	Value
Name	status
Attribute type	ENUM
Type	com.company.workshop.entity.OrderStatus
Read only	<input type="checkbox"/>
Mandatory	<input type="checkbox"/>
Unique	<input type="checkbox"/>
Transient	<input type="checkbox"/>
Column	STATUS

The 'Add' button is highlighted with a red circle, indicating the final step in the process.

Order entity — done

1. Set **Instance name** for the **Order** entity to its **description** attribute
2. Check the attributes list of the **Order** entity: **client**, **mechanic**, **description**, **hoursSpent**, **amount**, **parts**, **status**
3. Click **OK** to save the entity



The screenshot shows the CUBA Studio Entity Designer interface. The entity being configured is named "Order". The instance name is set to "workshop\$Order". The package name is "com.company.workshop.entity". The table name is "WORKSHOP_ORDER". The parent class is "StandardEntity". The inheritance strategy is "MappedSuperclass". The attributes list is as follows:

name	type	column
client	Client [workshop\$Client]	CLIENT_ID
mechanic	Mechanic [workshop\$Mechanic]	MECHANIC_ID
description	String	DESCRIPTION
hoursSpent	Integer	HOURS_SPENT
amount	BigDecimal	AMOUNT
parts	SparePart [workshop\$SparePart]	
status	OrderStatus	STATUS

The "status" attribute is highlighted in blue. A purple circle with the number "2" points to the "status" attribute in the table. Another purple circle with the number "3" points to the "OK" button in the top right corner of the window.

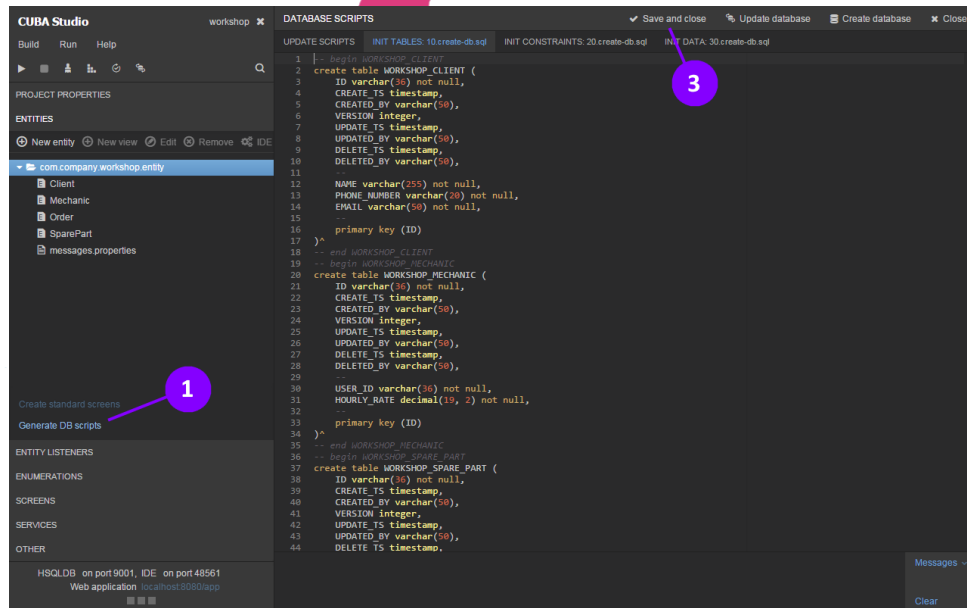


Database



Generate DB scripts

1. Click the **Generate DB scripts** link In the bottom of the **Entities** section
2. The CUBA Studio has generated a script to create tables and constraints
3. Click **Save and close**
4. The Studio has saved the scripts into a special directory of our project, so we will be able to access them if needed



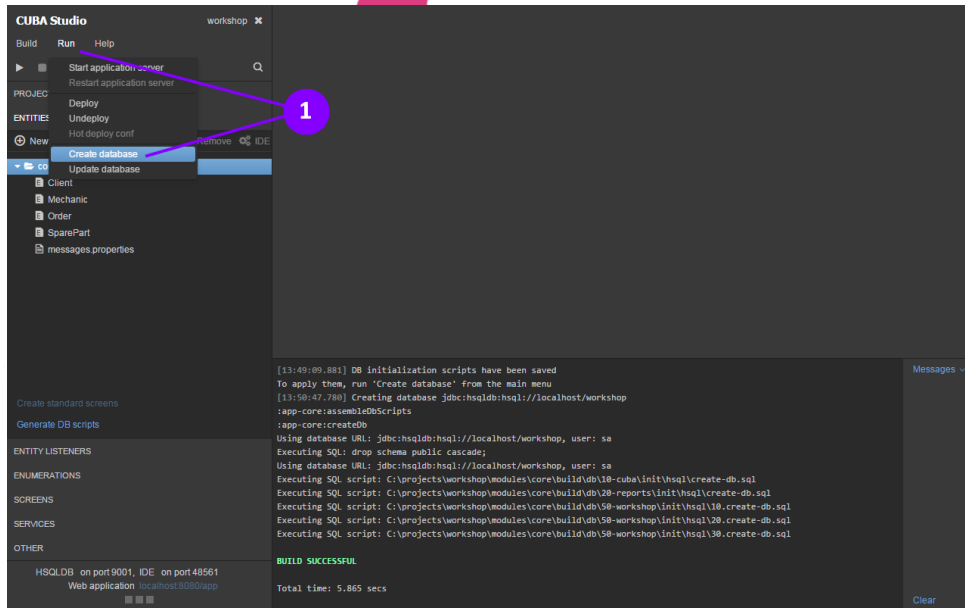
The screenshot shows the CUBA Studio interface. On the left, the 'ENTITIES' section is expanded to show 'com.company.workshop.entity'. A purple circle with the number '1' points to the 'Generate DB scripts' button in the bottom toolbar. On the right, the 'DATABASE SCRIPTS' window displays the generated SQL script. A purple circle with the number '3' points to the 'Save and close' button in the top right corner of the script window.

```
1 -- begin WORKSHOP_CLIENT
2 create table WORKSHOP_CLIENT (
3   ID varchar(36) not null,
4   CREATE_TS timestamp,
5   CREATED_BY varchar(50),
6   VERSION integer,
7   UPDATE_TS timestamp,
8   UPDATED_BY varchar(50),
9   DELETE_TS timestamp,
10  DELETED_BY varchar(50),
11
12  NAME varchar(255) not null,
13  PHONE_NUMBER varchar(20) not null,
14  EMAIL varchar(50) not null,
15
16  primary key (ID)
17 )^
18 -- end WORKSHOP_CLIENT
19 -- begin WORKSHOP_MECHANIC
20 create table WORKSHOP_MECHANIC (
21   ID varchar(36) not null,
22   CREATE_TS timestamp,
23   CREATED_BY varchar(50),
24   VERSION integer,
25   UPDATE_TS timestamp,
26   UPDATED_BY varchar(50),
27   DELETE_TS timestamp,
28   DELETED_BY varchar(50),
29
30   USER_ID varchar(36) not null,
31   HOURLY_RATE decimal(19, 2) not null,
32
33   primary key (ID)
34 )^
35 -- end WORKSHOP_MECHANIC
36 -- begin WORKSHOP_SPARE PART
37 create table WORKSHOP_SPARE PART (
38   ID varchar(36) not null,
39   CREATE_TS timestamp,
40   CREATED_BY varchar(50),
41   VERSION integer,
42   UPDATE_TS timestamp,
43   UPDATED_BY varchar(50),
44   DELETE_TS timestamp,
```


Create database

1. Invoke the **Run — Create database** action from the menu to create a database
2. The CUBA Studio warns us that the old DB will be deleted, click **OK**

The Studio outputs process stages to the log. When **Build Successful** message is shown, our DB is created.



```
CUBA Studio workshop x
Build Run Help
Start application server
Restart application server
PROJECT
Deploy
Entities
Undeploy
Hot deploy conf
New Create database Remove IDE
cd Update database
Client
Mechanic
Order
SparePart
messages.properties

[13:49:09.881] DB initialization scripts have been saved
To apply them, run 'Create database' from the main menu
[13:50:47.780] Creating database jdbc:hsqldb:sql://localhost/workshop
:app-core:assembleDBScripts
:app-core:createDB
Using database URL: jdbc:hsqldb:sql://localhost/workshop, user: sa
Executing SQL: drop schema public cascade;
Using database URL: jdbc:hsqldb:sql://localhost/workshop, user: sa
Executing SQL script: C:\projects\workshop\modules\core\build\db\18-cuba\init\hsqldb\create-db.sql
Executing SQL script: C:\projects\workshop\modules\core\build\db\20-reports\init\hsqldb\create-db.sql
Executing SQL script: C:\projects\workshop\modules\core\build\db\50-workshop\init\hsqldb\create-db.sql
Executing SQL script: C:\projects\workshop\modules\core\build\db\50-workshop\init\hsqldb\create-db.sql

BUILD SUCCESSFUL
Total time: 5.865 secs
```



User Interface

Screens scaffolding

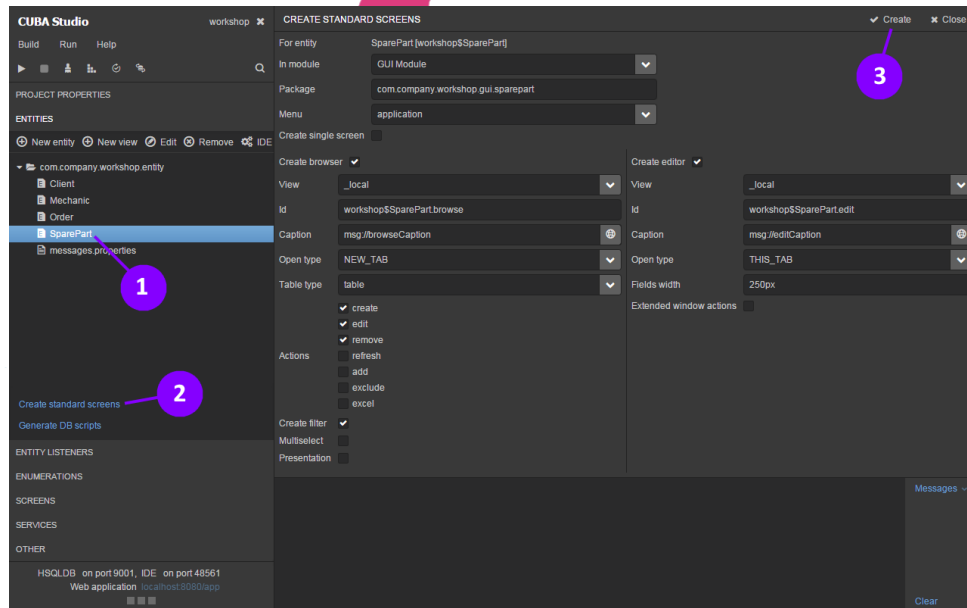
Now let's create standard browser and editor screens for the **SparePart** entity.

1. Select **SparePart** in the navigation panel
2. Click on the **Create standard screens** link
3. Click **Create**

On this screen we can specify where to place the screens and which menu item will be used to open the browser screen.

The following terminology is used:

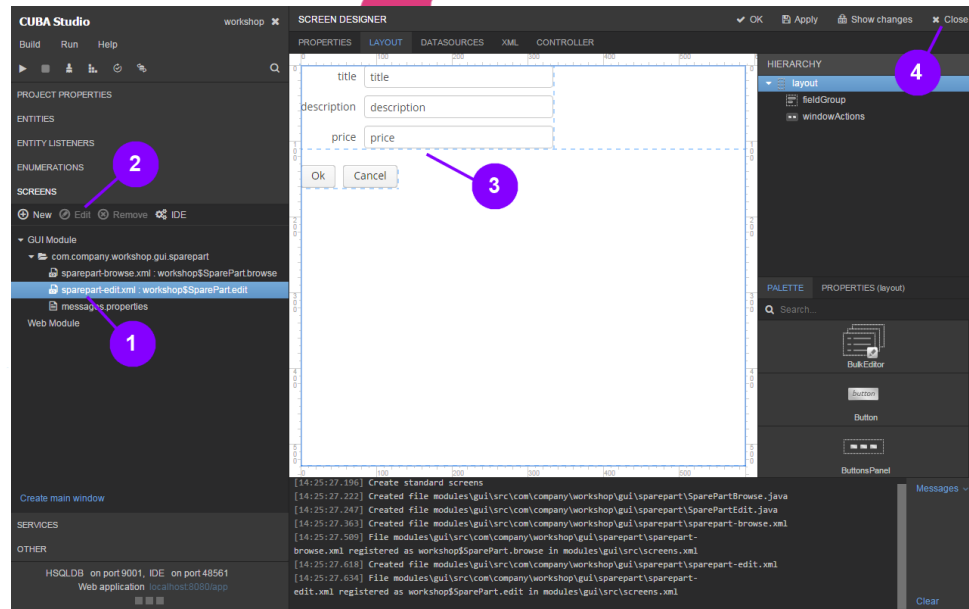
- Browser screen — screen with list of records
- Editor screen — simple edit form for record



Screen designer

The Studio has generated 2 screens. Let's have a look at **sparepart-edit.xml**.

1. Select **sparepart-edit.xml** in the **Screens** section
2. Click **Edit**
3. The CUBA Studio features a built-in WYSIWIG screens editor to speed up UI development
4. Click **Close**



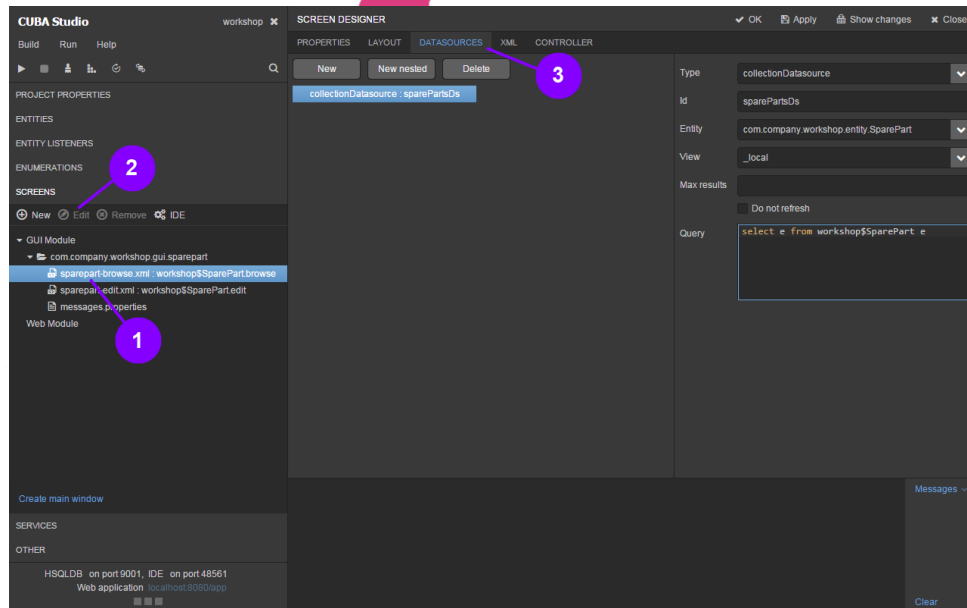
The screenshot displays the CUBA Studio environment. On the left, the 'PROJECT PROPERTIES' tree shows the 'Screens' section with 'sparepart-edit.xml' selected and highlighted in blue. A pink arrow labeled '1' points to this selection. Below the tree, a 'New' button is highlighted with a pink arrow labeled '2'. The central 'SCREEN DESIGNER' window shows a WYSIWIG editor for 'sparepart-edit.xml' with fields for 'title', 'description', and 'price', and 'OK' and 'Cancel' buttons. A pink arrow labeled '3' points to the 'OK' button. On the right, the 'HIERARCHY' panel shows the 'layout' component selected, with a pink arrow labeled '4' pointing to the 'Close' button in the top right corner of the studio window. The bottom status bar shows the application is running on a local host.

Data binding

Components are connected with data sources, which are configurable from the **Datasources** tab.

1. Select **sparepart-browse.xml**
2. Click **Edit**
3. Go to the **Datasources** tab

Datasources use JPQL queries to load data.

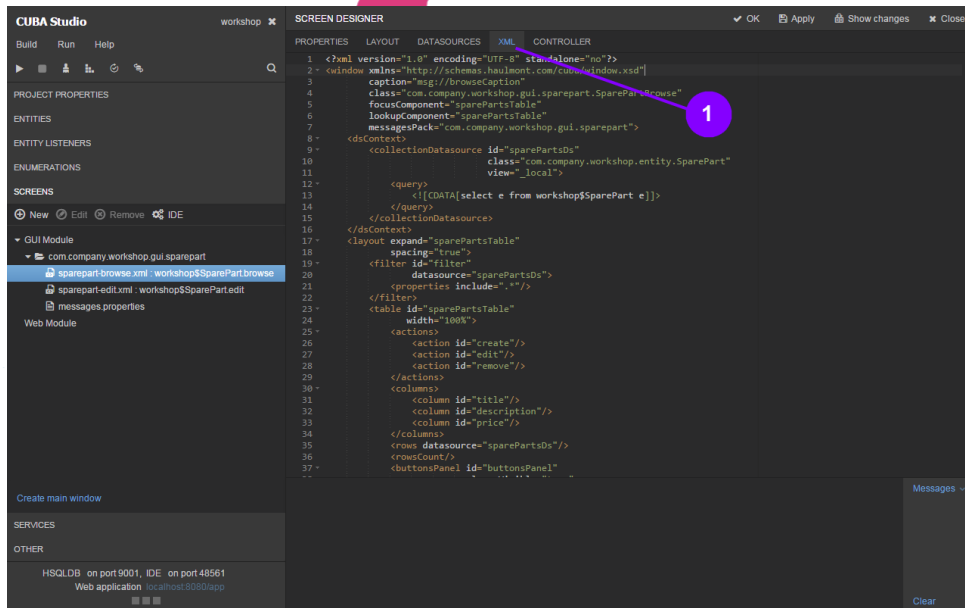


The screenshot shows the CUBA Studio interface in the SCREEN DESIGNER mode. The left sidebar displays the project structure with the following items: PROJECT PROPERTIES, ENTITIES, ENTITY LISTENERS, ENUMERATIONS, SCREENS, and GUI Module. Under the GUI Module, the file `com.company.workshop.gui.sparepart` is expanded, showing `sparepart-browse.xml : workshop$SparePart.browse` (highlighted with a purple circle 1), `sparepart-edit.xml : workshop$SparePart.edit`, and `messages.properties`. The main workspace shows the DATASOURCES tab with a table containing one entry: `collectionDataSource : sparePartsDs` (highlighted with a purple circle 2). Above this table are buttons for `New`, `New nested`, and `Delete` (highlighted with a purple circle 3). The right sidebar shows the configuration for the selected data source: Type is `collectionDataSource`, Id is `sparePartsDs`, Entity is `com.company.workshop.entity.SparePart`, View is `_local`, Max results is `Do not refresh`, and the Query is `select e from workshop$SparePart e`. The bottom status bar shows: `HSQldb on port 9001, IDE on port 48561` and `Web application localhost:8080/app`.

Declarative UI definition

1. UI is described declaratively using XML, we can see an example of the descriptor in the **XML** tab

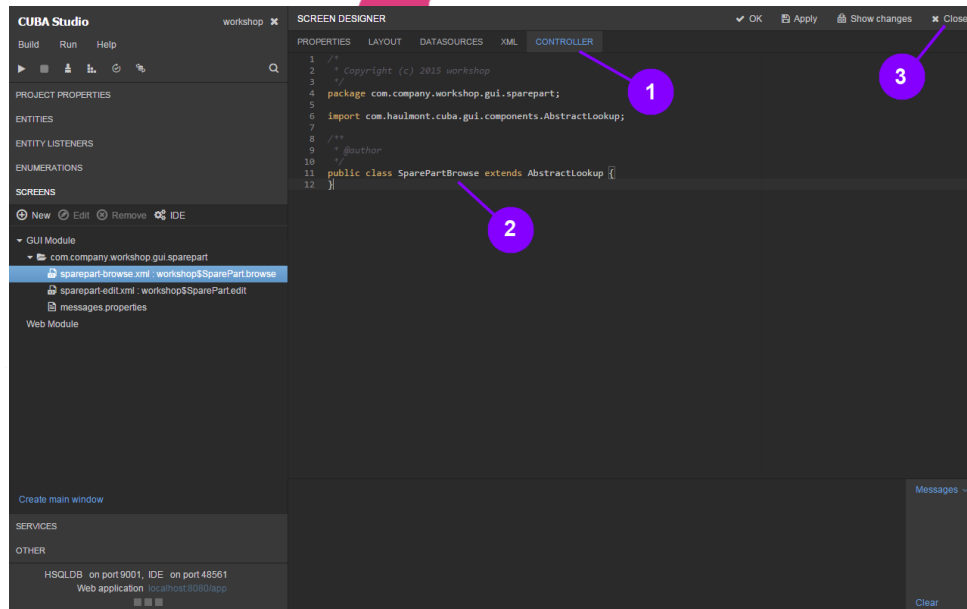
The XML view is synchronized with the graphical design, and if we make changes in XML, then the graphical view will be updated and vice versa.



```
1 <?xml version="1.0" encoding="UTF-8" standalone="no"?>
2 <window xmlns="http://schemas.haulmont.com/cuba/window.xsd"
3   caption="msg://browseCaption"
4   class="com.company.workshop.gul.sparepart.SparePartBrowse"
5   focusComponent="sparePartsTable"
6   lookupComponent="sparePartsTable"
7   messagesPack="com.company.workshop.gul.sparepart">
8   <dsContext>
9     <collectionDatasource id="sparePartsDs"
10      class="com.company.workshop.entity.SparePart"
11      view="_local">
12     <query>
13       <![CDATA[select e from workshop$SparePart e]]>
14     </query>
15   </collectionDatasource>
16 </dsContext>
17 <layout expand="sparePartsTable"
18   spacing="true">
19   <filter id="filter">
20     <datasource="sparePartsDs">
21     <properties include=""/>
22   </filter>
23   <table id="sparePartsTable"
24     width="100%">
25     <actions>
26       <action id="create"/>
27       <action id="edit"/>
28       <action id="remove"/>
29     </actions>
30     <columns>
31       <column id="title"/>
32       <column id="description"/>
33       <column id="price"/>
34     </columns>
35     <rows datasource="sparePartsDs">
36     <rowCount>
37     <buttonsPanel id="buttonsPanel"
38     </buttonsPanel>
39   </table>
40 </layout>
41 </table>
```

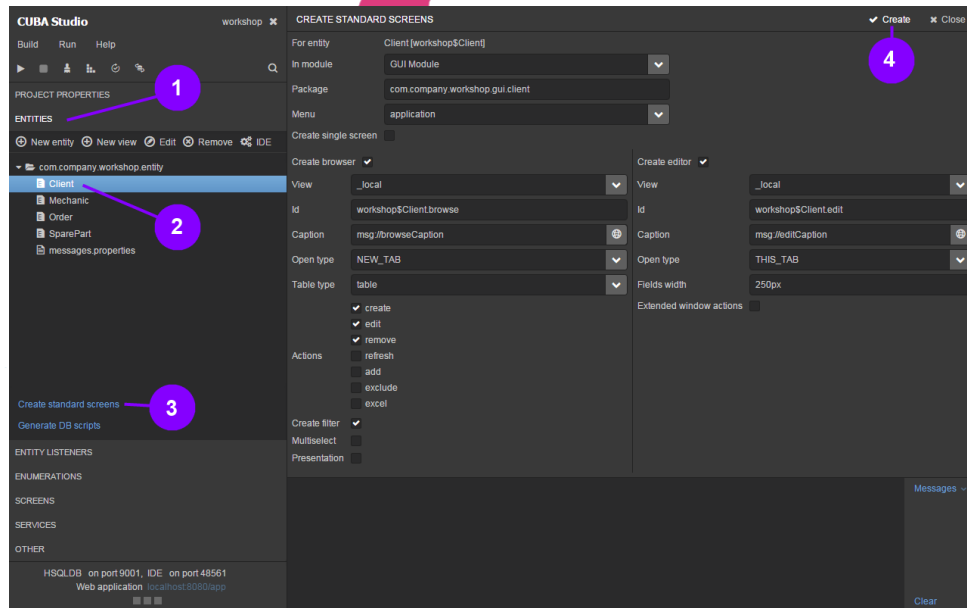
Screen controller

1. Go to the **Controller** tab
2. Apart from XML, the Studio creates a controller for each screen, which is a Java class that implements the logic and handling component events
3. Click **Close**



Generate screens for Client entity

1. Open the **Entities** section of the navigation panel
2. Select the **Client** entity
3. Click **Create standard screens**
4. Click **Create**



The screenshot shows the CUBA Studio interface with the 'CREATE STANDARD SCREENS' dialog open. The dialog is titled 'CREATE STANDARD SCREENS' and has a 'Create' button in the top right corner. The dialog is configured for the 'Client' entity. The 'For entity' field is set to 'Client [workshop\$Client]'. The 'In module' field is set to 'GUI Module'. The 'Package' field is set to 'com.company.workshop.gui.client'. The 'Menu' field is set to 'application'. The 'Create single screen' checkbox is checked. The 'Create browser' dropdown is set to 'View'. The 'View' dropdown is set to '_local'. The 'Id' field is set to 'workshop\$Client.browse'. The 'Caption' field is set to 'msg./browseCaption'. The 'Open type' dropdown is set to 'NEW_TAB'. The 'Table type' dropdown is set to 'table'. The 'Actions' list includes 'create', 'edit', 'remove', 'refresh', 'add', 'exclude', and 'excel'. The 'Create filter' checkbox is checked. The 'Multiselect' checkbox is unchecked. The 'Presentation' checkbox is unchecked. The 'Fields width' is set to '250px'. The 'Extended window actions' checkbox is unchecked. The 'Create editor' dropdown is set to 'View'. The 'View' dropdown is set to '_local'. The 'Id' field is set to 'workshop\$Client.edit'. The 'Caption' field is set to 'msg./editCaption'. The 'Open type' dropdown is set to 'THIS_TAB'. The 'Fields width' is set to '250px'. The 'Extended window actions' checkbox is unchecked. The 'Messages' button is visible in the bottom right corner. The 'Clear' button is visible in the bottom right corner.

1. Open the **Entities** section of the navigation panel

2. Select the **Client** entity

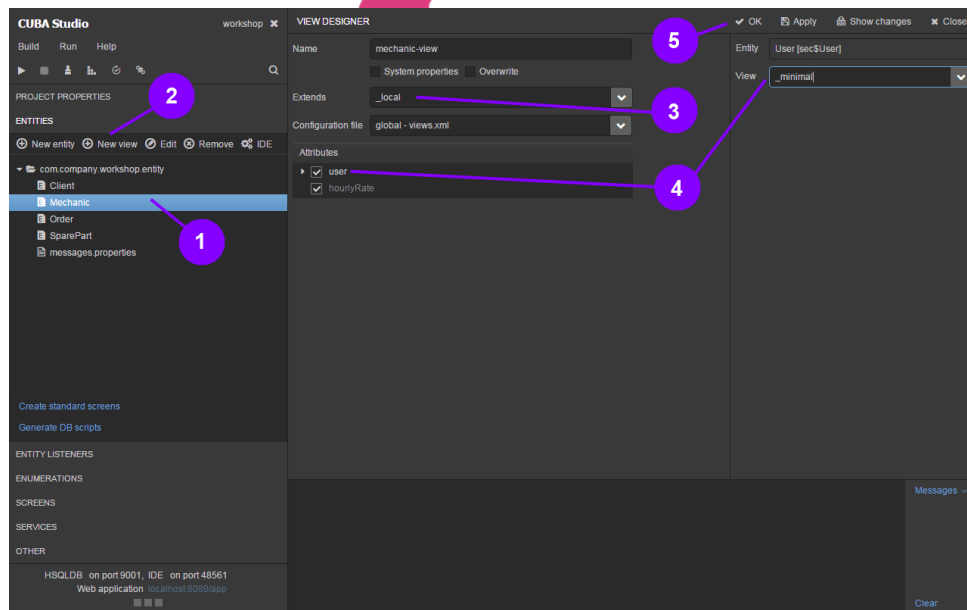
3. Click **Create standard screens**

4. Click **Create**

View. Loading of entity graphs from DB

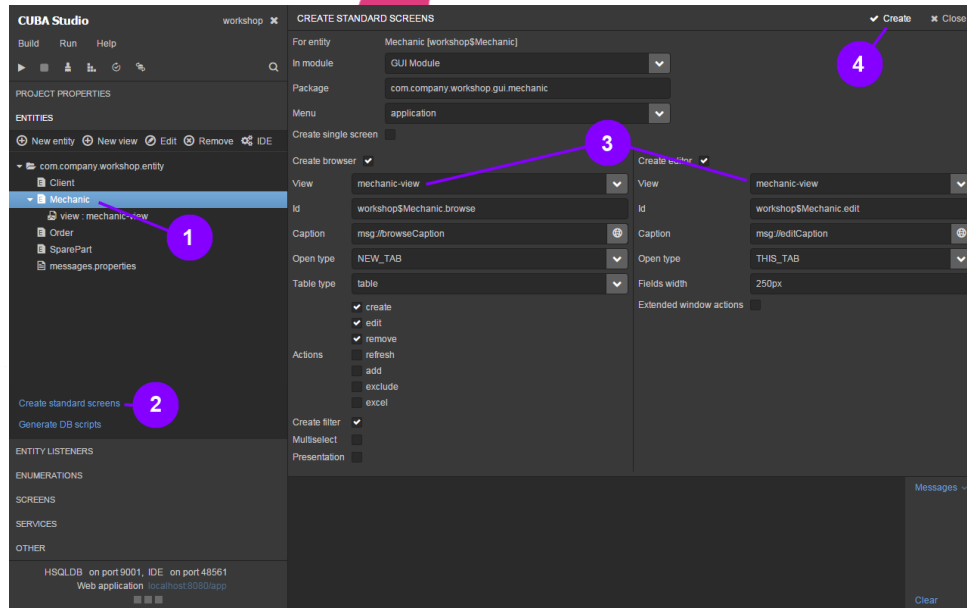
The **Mechanic** entity is linked to **User**. So, we need to load related **User** entity to display it in the browser and editor screens. In CUBA, this is done via special object — **View**, which describes what entity attributes should be loaded from the database. Let's create a view for the **Mechanic** entity, which will include **User**.

1. Select the **Mechanic** entity
2. Click **New view**
3. Choose **Extends view: _local**, as we want to include all local attributes
4. Select the **user** attribute, specify **_minimal** view for this attribute
_minimal view includes only attributes that are specified in the **Instance Name** of an entity
5. Click **OK** to save the view



Generate screens for Mechanic

1. Select the **Mechanic** entity
2. Click **Create standard screens**
3. Choose **mechanic-view** for browser and editor screens
4. Click **Create**



The screenshot shows the 'CREATE STANDARD SCREENS' dialog in CUBA Studio. The dialog is for the 'Mechanic' entity. The 'For entity' field is set to 'Mechanic [workshop\$Mechanic]'. The 'In module' is 'GUI Module', 'Package' is 'com.company.workshop.gui.mechanic', and 'Menu' is 'application'. The 'Create single screen' checkbox is unchecked. The 'Create browser' dropdown is set to 'mechanic-view', and the 'Create editor' dropdown is also set to 'mechanic-view'. The 'View' field is 'mechanic-view'. The 'Id' field is 'workshop\$Mechanic.browse'. The 'Caption' is 'msg.\$browseCaption'. The 'Open type' is 'NEW_TAB'. The 'Table type' is 'table'. The 'Actions' list includes 'create', 'edit', 'remove', 'refresh', 'add', 'exclude', and 'excel'. The 'Create filter' checkbox is checked. The 'Multiselect' and 'Presentation' checkboxes are unchecked. The 'Fields width' is '250px'. The 'Extended window actions' checkbox is unchecked. The 'Create' button is highlighted with a purple circle and a number '4'. The 'Mechanic' entity is selected in the 'ENTITIES' tree, and the 'view:mechanic-view' is selected in the 'VIEW' dropdown, both highlighted with purple circles and numbers '1' and '2' respectively. The 'Create standard screens' button is highlighted with a purple circle and number '3'.

CUBA Studio workshop x CREATE STANDARD SCREENS ✓ Create x Close

Build Run Help

PROJECT PROPERTIES

ENTITIES

⊕ New entity ⊕ New view Ⓞ Edit Ⓞ Remove ⚙ IDE

com.company.workshop.entity

- Client
- Mechanic**
- view:mechanic-view
- Order
- SparePart
- messages.properties

Create standard screens 2

Generate DB scripts

ENTITY LISTENERS

ENUMERATIONS

SCREENS

SERVICES

OTHER

For entity: Mechanic [workshop\$Mechanic]

In module: GUI Module

Package: com.company.workshop.gui.mechanic

Menu: application

Create single screen:

Create browser: mechanic-view

Create editor: mechanic-view

View: mechanic-view

Id: workshop\$Mechanic.browse

Caption: msg.\$browseCaption

Open type: NEW_TAB

Table type: table

Actions: create, edit, remove, refresh, add, exclude, excel

Create filter:

Multiselect:

Presentation:

Fields width: 250px

Extended window actions:

HSQldb on port 9001, IDE on port 48561
Web application local:localhost:9000/app

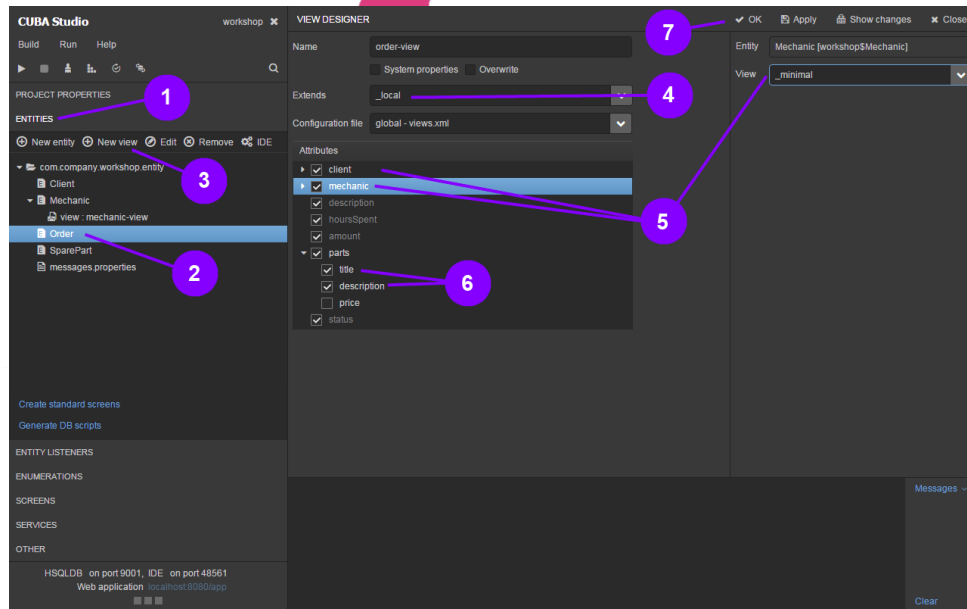
Messages

Clear

View for Order browser and editor

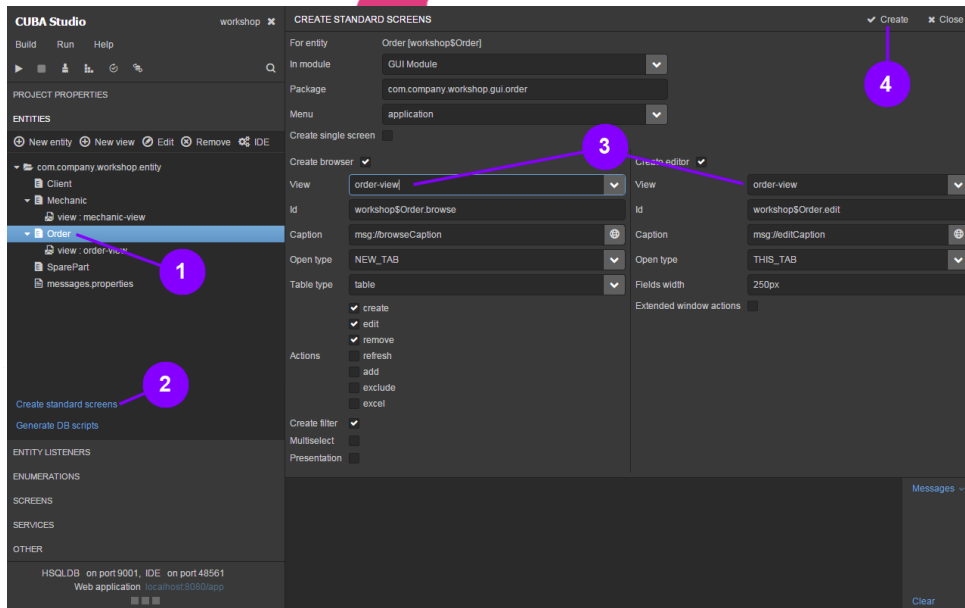
Now we need to create screens for the **Order** entity. We'll also need to create a special view.

1. Open the **Entities** section of the navigation panel
2. Select the **Order** entity
3. Click **New view**
4. Set **Extends** to **_local** to include all local properties
5. Tick **client**, **mechanic** and select the **_minimal** view for them
6. Tick **title** and **price** for **parts**
7. Click **OK** to save the view



Generate screens for the Order entity

1. Select the **Order** entity
2. Click **Create standard screens**
3. Choose **order-view** for browser and editor screens
4. Click **Create**



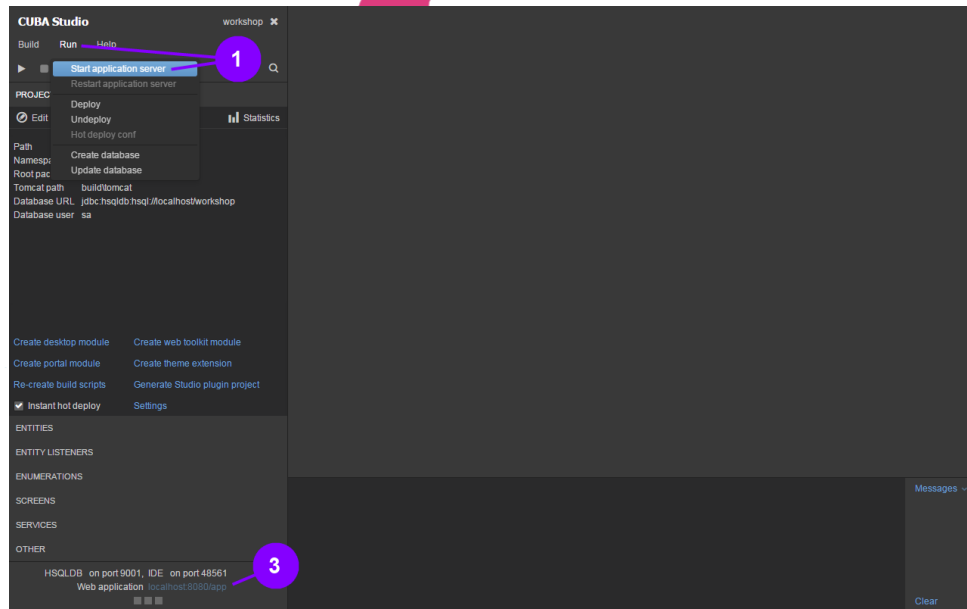
The screenshot shows the CUBA Studio interface with the 'CREATE STANDARD SCREENS' dialog open. The dialog is configured for the 'Order' entity in the 'GUI Module' package. The 'View' dropdown is set to 'order-view'. The 'Create standard screens' button is highlighted with a purple circle and a number 2. The 'Create' button is highlighted with a purple circle and a number 4. The 'order-view' dropdown is highlighted with a purple circle and a number 3. The 'order-view' dropdown is also highlighted with a purple circle and a number 1.

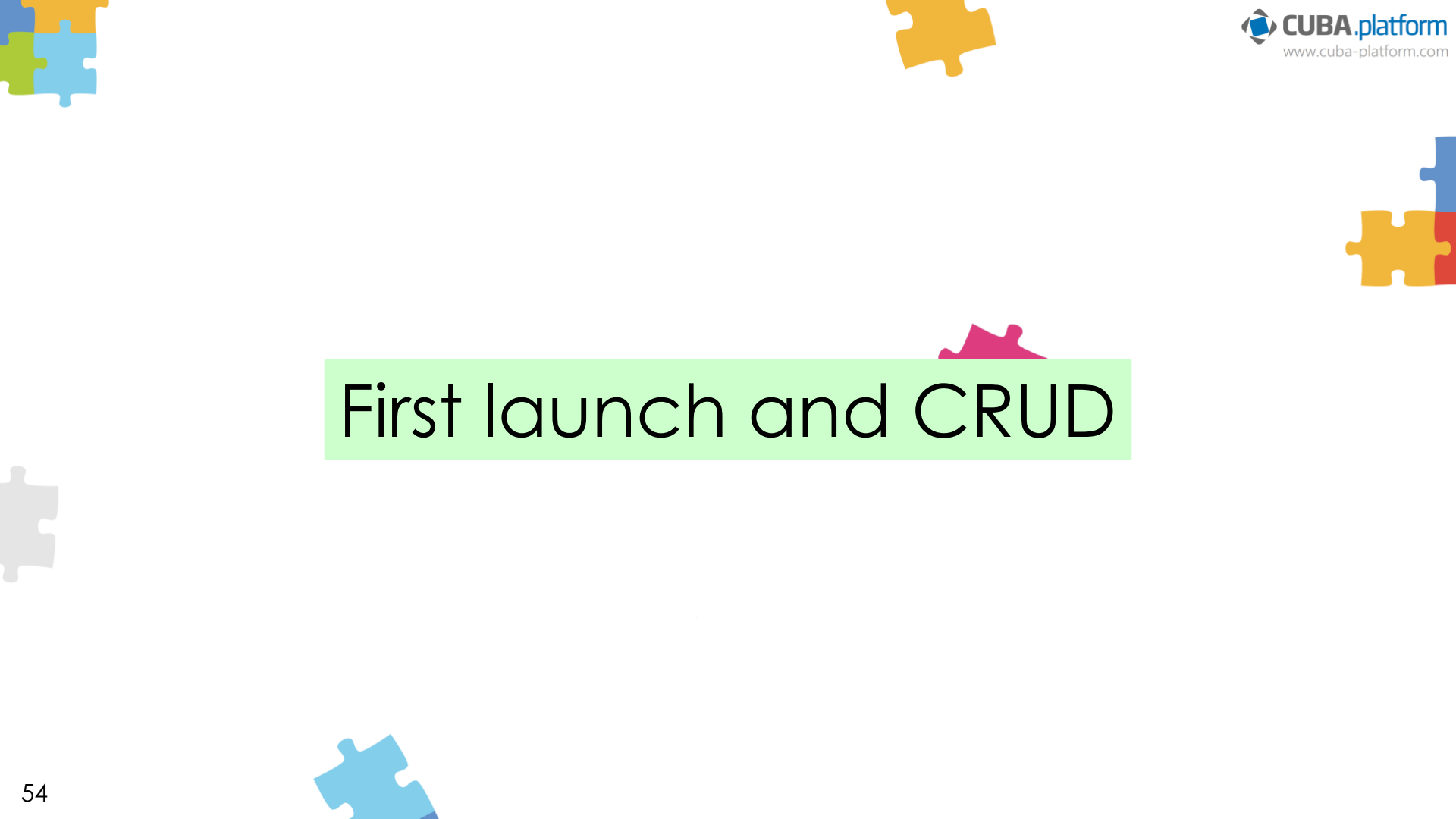
Property	Value
For entity	Order [workshop\$Order]
In module	GUI Module
Package	com.company.workshop.gui.order
Menu	application
Create single screen	<input type="checkbox"/>
Create browser	<input checked="" type="checkbox"/>
Create editor	<input checked="" type="checkbox"/>
View	order-view
Id	workshop\$Order.browse
Id	workshop\$Order.edit
Caption	msg.\$browseCaption
Caption	msg.\$editCaption
Open type	NEW_TAB
Open type	THIS_TAB
Table type	table
Fields width	250px
Extended window actions	<input type="checkbox"/>
Actions	<input checked="" type="checkbox"/> create <input checked="" type="checkbox"/> edit <input checked="" type="checkbox"/> remove <input type="checkbox"/> refresh <input type="checkbox"/> add <input type="checkbox"/> exclude <input type="checkbox"/> excel
Create filter	<input checked="" type="checkbox"/>
Multiselect	<input type="checkbox"/>
Presentation	<input type="checkbox"/>

Let's test it

Our application **is done**, of course, to a first approximation.
Let's compile and launch it!

1. Invoke the **Run - Start application** action from the menu.
2. Studio will deploy a local Tomcat instance in the project subdirectory, deploy the compiled application there and launch it.
3. Open the application by clicking a link in the bottom part of the Studio.



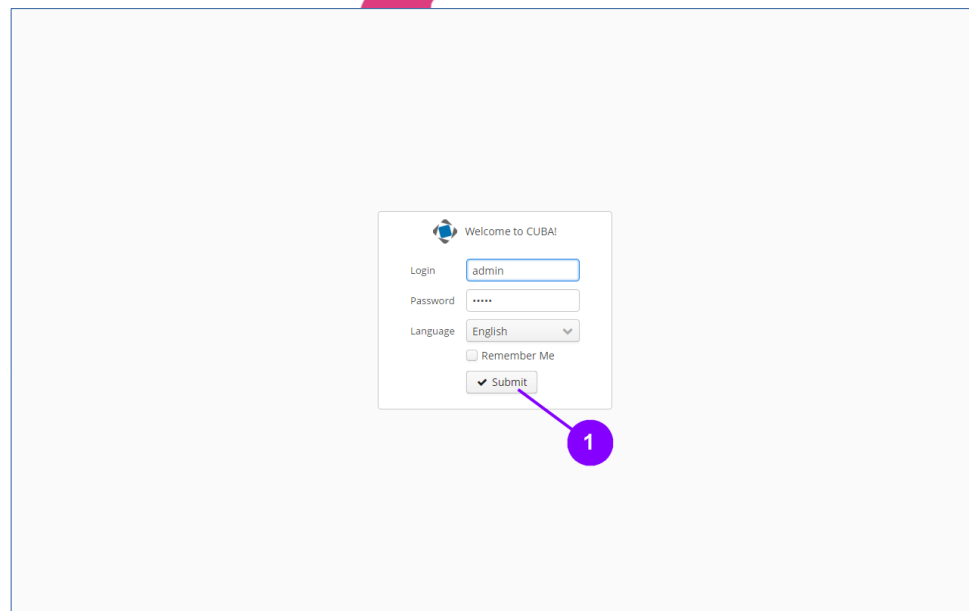


First launch and CRUD

Login screen

The system login screen has appeared. This is a standard CUBA screen, which can be customized, as everything in CUBA, to meet specific requirements.

1. Click **Submit** to login

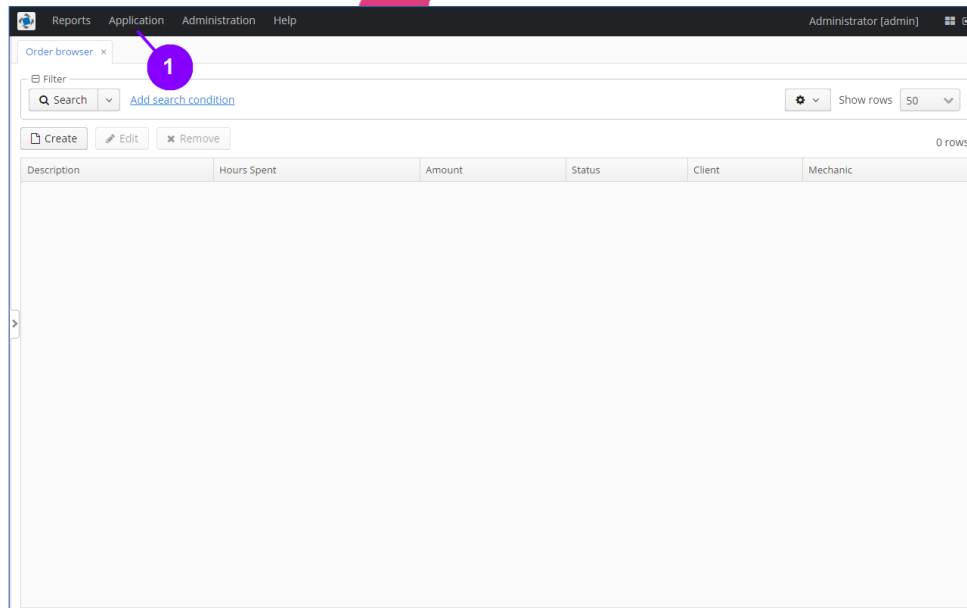


Order browser

Since we have not changed the application menu, our items are displayed by default under the **Application** menu.

1. Open **Application — Orders** from the menu

This is a standard browser screen with a filter on top and a table below.



Order browser x

Filter

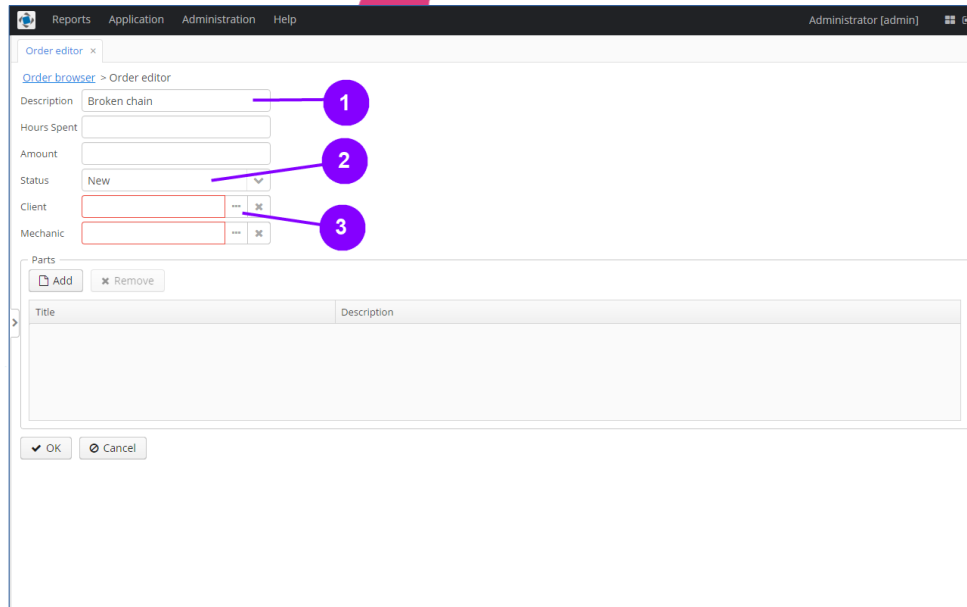
Search [Add search condition](#) Show rows 50

Create Edit Remove 0 rows

Description	Hours Spent	Amount	Status	Client	Mechanic
-------------	-------------	--------	--------	--------	----------

Order edit screen

1. Click **Create** and enter the **description**
2. Select Status: **New**
3. Click button [...] to select a **client** for the order



Order editor x

[Order browser](#) > Order editor

Description 1

Hours Spent

Amount

Status 2

Client [...] 3

Mechanic [...]

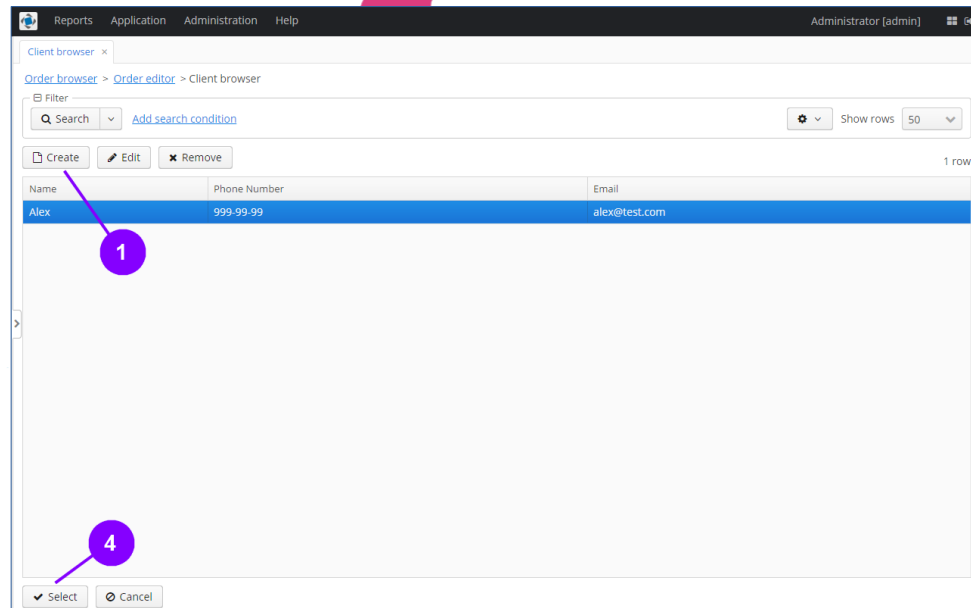
Parts

Title	Description
-------	-------------

Client browser

So far we don't have any clients. Let's create one.

1. Click **Create**
2. Fill attributes of the new client
Name: Alex
Phone number: 999-99-99
Email: alex@test.com
3. Click **OK**
4. Click **Select** to set client to the order



Client browser x

Order browser > Order editor > Client browser

Filter

Search Add search condition Show rows 50

Create Edit Remove

Name	Phone Number	Email
Alex	999-99-99	alex@test.com

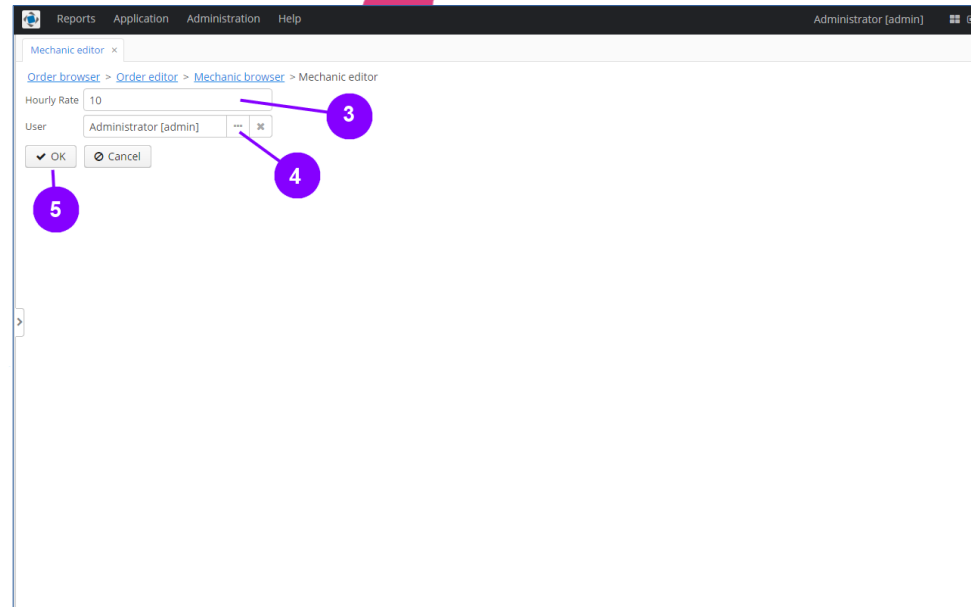
Select Cancel

Assign mechanic for the order

You are now back to the **Order editor** screen

1. Click button [...] at the right of the **mechanic field** in the **Order editor**
2. Click **Create** to add a new mechanic
3. Enter **hourly rate**
4. Select **admin** user for this mechanic
5. Click **OK**
6. Select mechanic for the order

You can go back to any of opened screens using navigation at the top of screen.



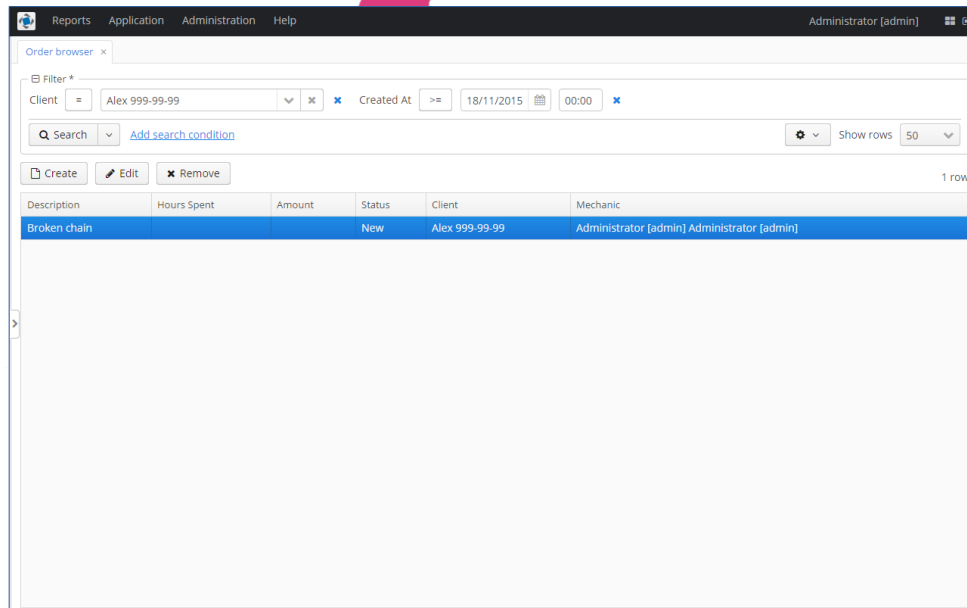
CRUD application

1. Click **OK** to save the order

This is a small working CRUD application that writes data to the database and allows you to simply keep track of orders.

We can search for orders using our Filter.

Table component enables us to hide and change width of columns. Also our table is sortable.



The screenshot shows the 'Order browser' application window. The interface includes a menu bar with 'Reports', 'Application', 'Administration', and 'Help'. The user is logged in as 'Administrator [admin]'. The main area features a filter section with the following configuration:

- Client: Alex 999-99-99
- Created At: 18/11/2015 00:00
- Search: Add search condition
- Show rows: 50

Below the filter are buttons for 'Create', 'Edit', and 'Remove'. A table displays one row of data:

Description	Hours Spent	Amount	Status	Client	Mechanic
Broken chain			New	Alex 999-99-99	Administrator [admin] Administrator [admin]



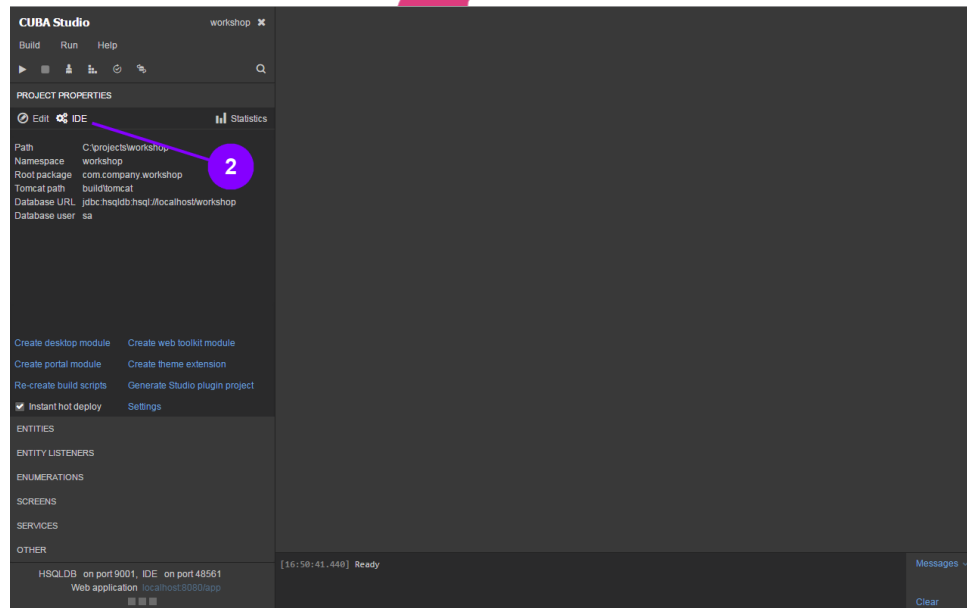
Integration with IDE and project structure

Go to the IDE

Keep your application up and running and follow the steps:

1. Launch IntelliJ IDEA. The IDE should be up and running to enable integration with the CUBA Studio
2. Go to the Studio and click the **IDE** button in the **Project properties** section

The project will come up in the IDE.



Project structure

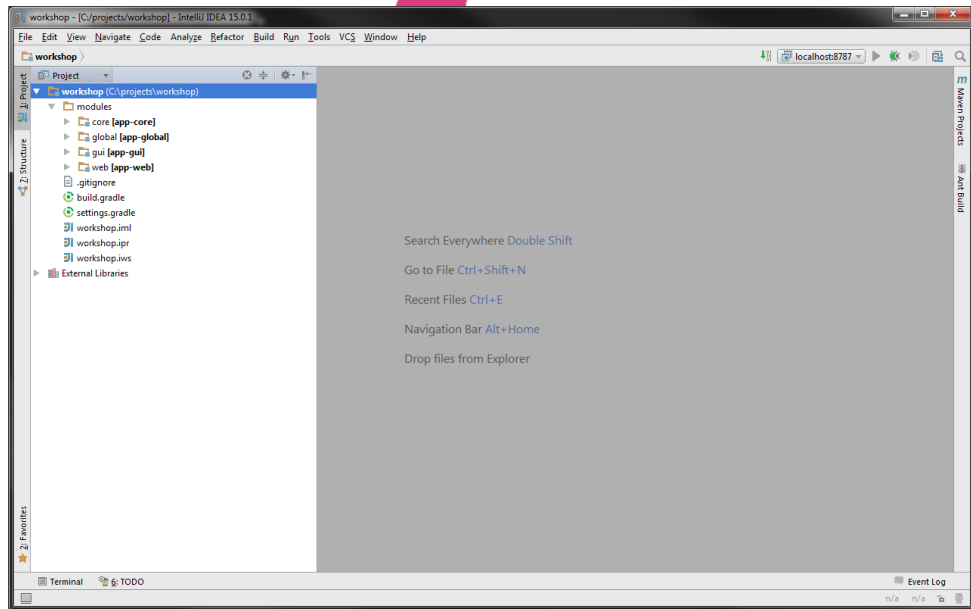
By default any project consists of 4 modules: **global**, **core**, **web**, **gui**.

The **global** module contains data model classes, **core** - middle tier services, **gui** - screens and components, **web** - web client-specific code.

You can have other clients in your project, such as a desktop application or a web portal, which will be placed in separate modules.

The project root directory contains the application build scripts.

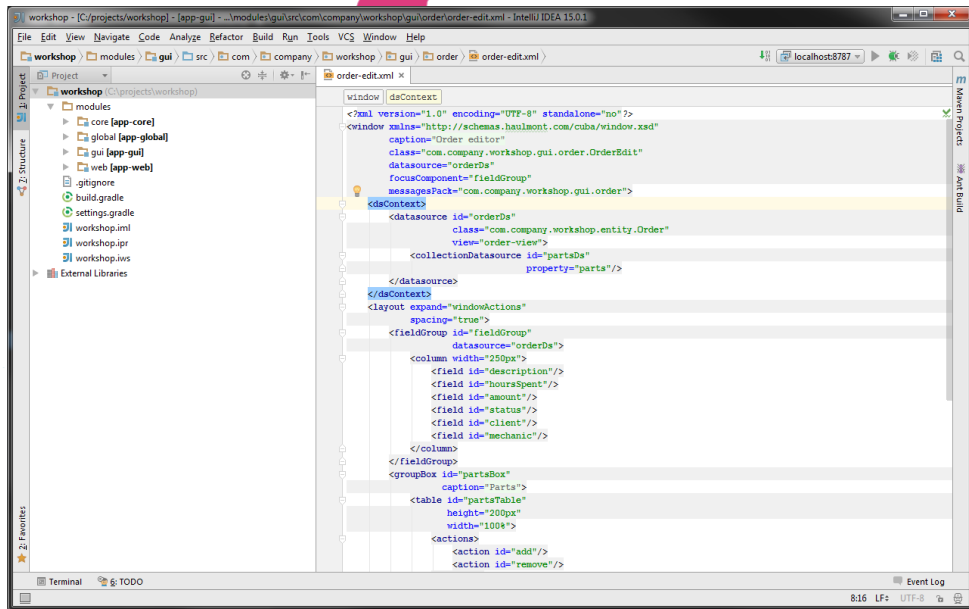
Applications are built using Gradle.



CUBA Studio IDE integration

1. Go to the **Screens** section of the navigation panel in the CUBA Studio
2. Select the **order-edit.xml** screen
3. Click the **IDE** button on top of the section

IntelliJ IDEA will open the **order-edit.xml** file.
We can edit any file of the project manually using IntelliJ IDEA (or your favorite IDE).



The screenshot shows the IntelliJ IDEA interface with the `order-edit.xml` file open. The left sidebar displays the project structure, including modules like `app-core`, `app-global`, `app-gui`, and `app-web`. The main editor area shows the XML code for the `dsContext` component, which defines a data source for the `Order` entity and a table for `parts`.

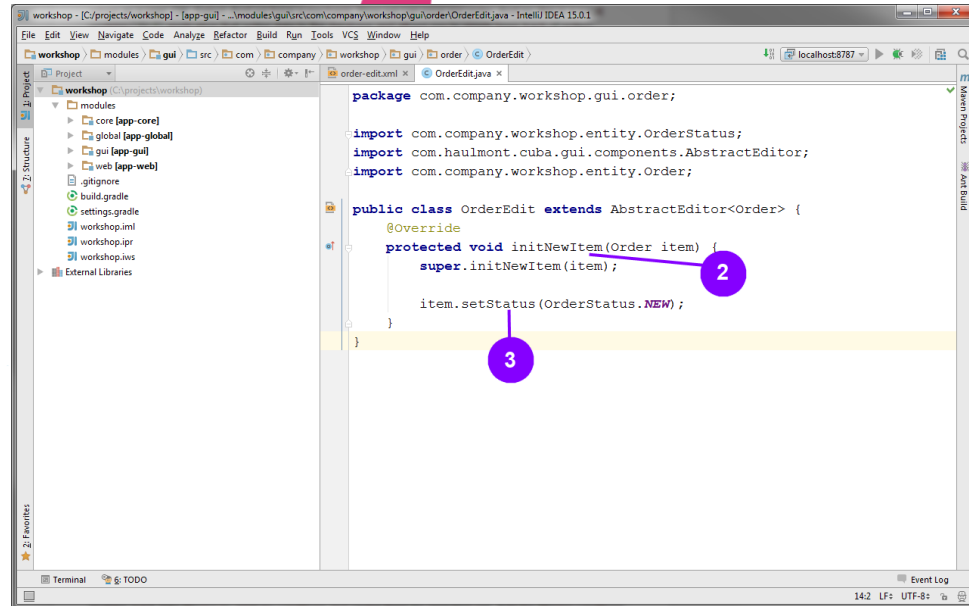
```
<?xml version="1.0" encoding="UTF-8" standalone="no"?>
<window xmlns="http://schemas.haulmont.com/cuba/window.xsd"
  caption="Order editor"
  class="com.company.workshop.gui.order.OrderEdit"
  datasource="orderDs"
  focusComponent="fieldGroup"
  messagesPack="com.company.workshop.gui.order">
  <dsContext>
    <datasource id="orderDs"
      class="com.company.workshop.entity.Order"
      view="order-view">
      <collectionDataSource id="parts"
        property="parts"/>
    </datasource>
  </dsContext>
  <layout expand="windowActions"
    spacing="true">
    <fieldGroup id="fieldGroup"
      datasource="orderDs">
      <column width="250px">
        <field id="description"/>
        <field id="hoursSpent"/>
        <field id="amount"/>
        <field id="status"/>
        <field id="client"/>
        <field id="mechanic"/>
      </column>
    </fieldGroup>
    <groupBox id="partsBox"
      caption="Parts">
      <table id="partsTable"
        height="200px"
        width="100%">
        <actions>
          <action id="add"/>
          <action id="remove"/>
        </actions>
      </table>
    </groupBox>
  </layout>
</window>
```


Set default Status for an order

Stay in the IDE and follow the steps:

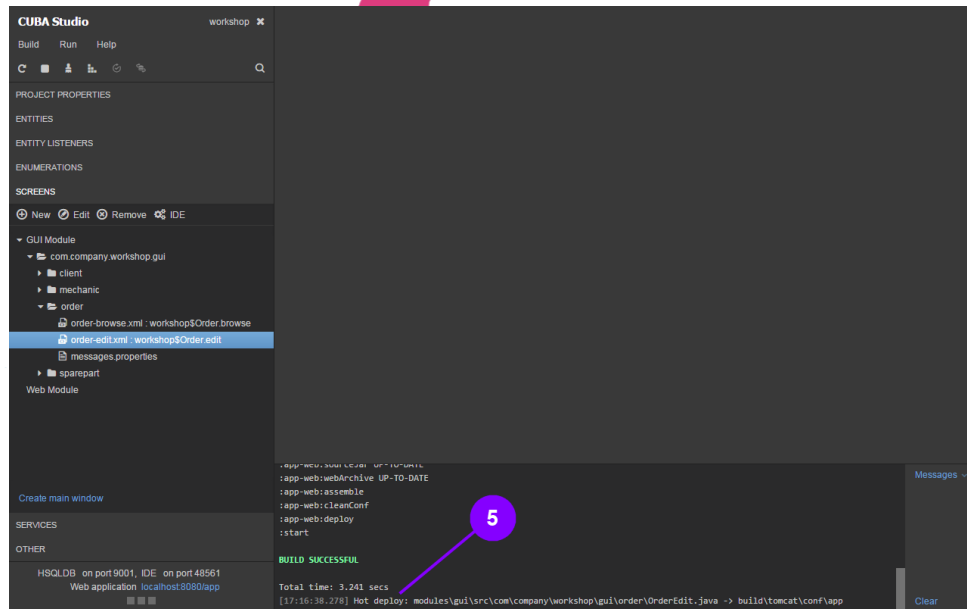
1. Hold **Ctrl** button and click on **OrderEdit** in class attribute of the XML descriptor to navigate to its implementation
2. Override method **initNewItem**
3. Set status **OrderStatus.NEW** to the passed order

```
public class OrderEdit extends AbstractEditor<Order> {  
    @Override  
    protected void initNewItem(Order item) {  
        super.initNewItem(item);  
  
        item.setStatus(OrderStatus.NEW);  
    }  
}
```



Hot deploy

1. Open our application in the browser
2. Open/Reopen **Application — Orders** screen
3. Click **Create**
4. We see our changes, although we haven't restarted the server
5. The CUBA Studio automatically detects and the hot-deploys changes, except for the data model, which saves a lot of time while UI development





Generic filter

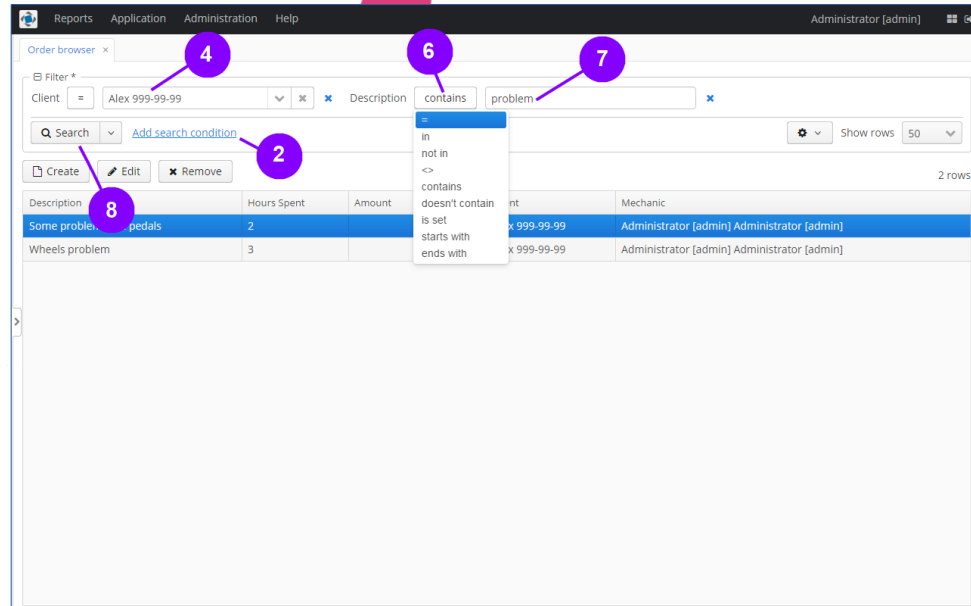


Filter component

1. Add a few orders to the system
2. Click **Add new condition**
3. Select **Client**
4. Set **Alex** as value for condition for the **Client** attribute
5. Select **Description**
6. Change [=] operation to [**contains**]
7. Enter a word to **Description** field
8. Click **Search**

The filter is a versatile generic tool for filtering lists of entities, typically used on browser screens.

It enables quick data filtering by arbitrary conditions and saving them for repeated use.



The screenshot shows the 'Order browser' interface with the following configuration:

- Filter:** Client = Alex 999-99-99
- Condition:** Description contains problem
- Search:** Search button is highlighted.

The search results table is as follows:

Description	Hours Spent	Amount	Client	Mechanic
Some problem with pedals	2		999-99-99	Administrator [admin] Administrator [admin]
Wheels problem	3		999-99-99	Administrator [admin] Administrator [admin]



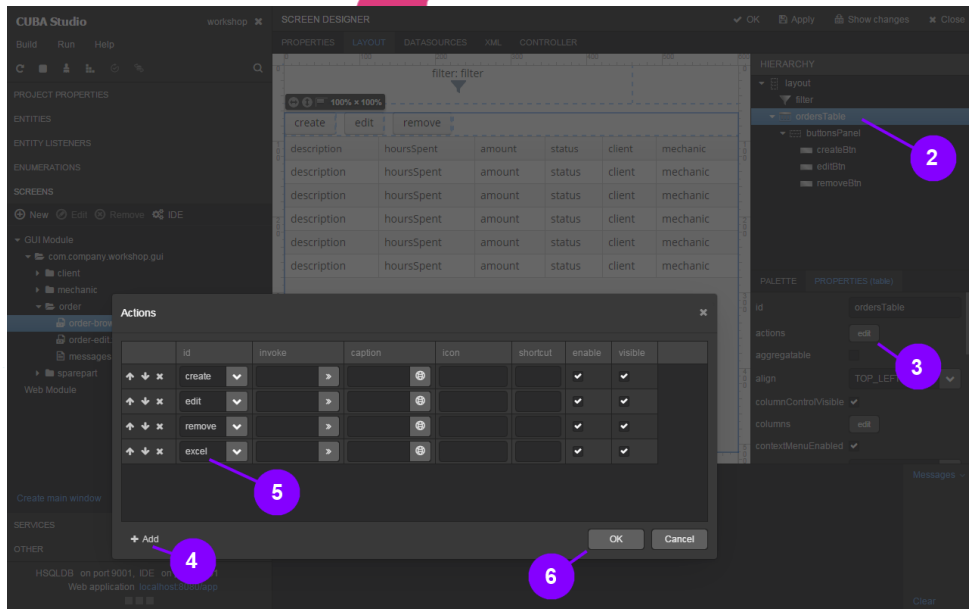
Actions



Standard actions

The standard screens contain **Create**, **Edit**, and **Remove** actions by default. Let's add an action to **export** the order list to **Excel**.

1. Open **order-browse.xml** screen in the Studio.
2. Select table component, go to properties panel
3. Click the **edit** button in the **actions** property
4. **Add** a new action row to the list
5. Specify id as **excel** for this action
6. Click **OK**



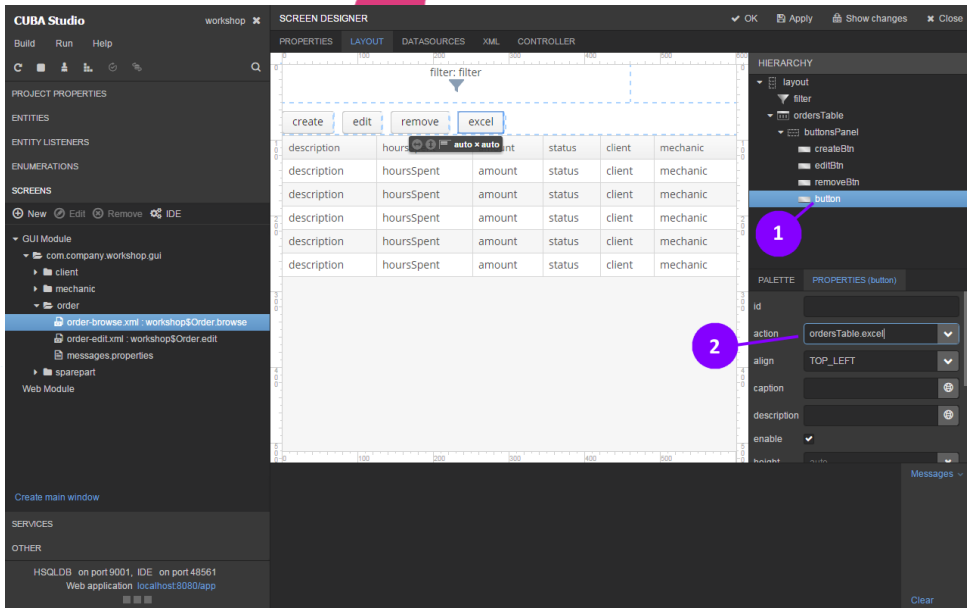
The screenshot shows the CUBA Studio interface. The main window displays the 'SCREEN DESIGNER' for the 'order-browse.xml' screen. The 'ordersTable' component is selected, and its properties are visible in the right-hand panel. The 'actions' property is set to 'edit'. The 'Actions' dialog box is open, showing a table of actions. The 'excel' action is highlighted, and the 'Add' button is visible at the bottom left of the dialog. The 'OK' and 'Cancel' buttons are at the bottom right of the dialog.

id	invoke	caption	icon	shortcut	enable	visible
create					<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
edit					<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
remove					<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
excel					<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

Excel action

1. Add a new button to the button panel (**drag and drop** it into the hierarchy of components)
2. Select **ordersTable.excel** action for button using properties panel
3. Save the screen
4. Open/Reopen the **Orders** screen
5. Click **Excel** to export your orders to an xls file

The platform has standard actions for common operations: **Create, Edit, Remove, Include, Exclude** (for sets), **Refresh, Excel**, and you can create your own actions.



The screenshot shows the CUBA Studio interface in the SCREEN DESIGNER mode. The main workspace displays a grid of data with columns: description, hoursSpent, amount, status, client, and mechanic. Above the grid is a filter bar with a dropdown menu labeled 'filter: filter'. Below the filter bar are four buttons: 'create', 'edit', 'remove', and 'excel'. The 'excel' button is highlighted with a blue dashed box. On the right side, the HIERARCHY panel shows the component tree: layout > filter > ordersTable > buttonsPanel > button. The 'button' component is selected and highlighted in blue. A purple circle with the number '1' points to this 'button' component. Below the hierarchy is the PALETTE and PROPERTIES panel. The 'action' property is set to 'ordersTable.excel'. A purple circle with the number '2' points to this 'action' property. The bottom status bar shows: 'Create main window', 'SERVICES', and 'OTHER' with details: 'HSQLDB on port 9001, IDE on port 48561, Web application localhost:3030/app'.



Security

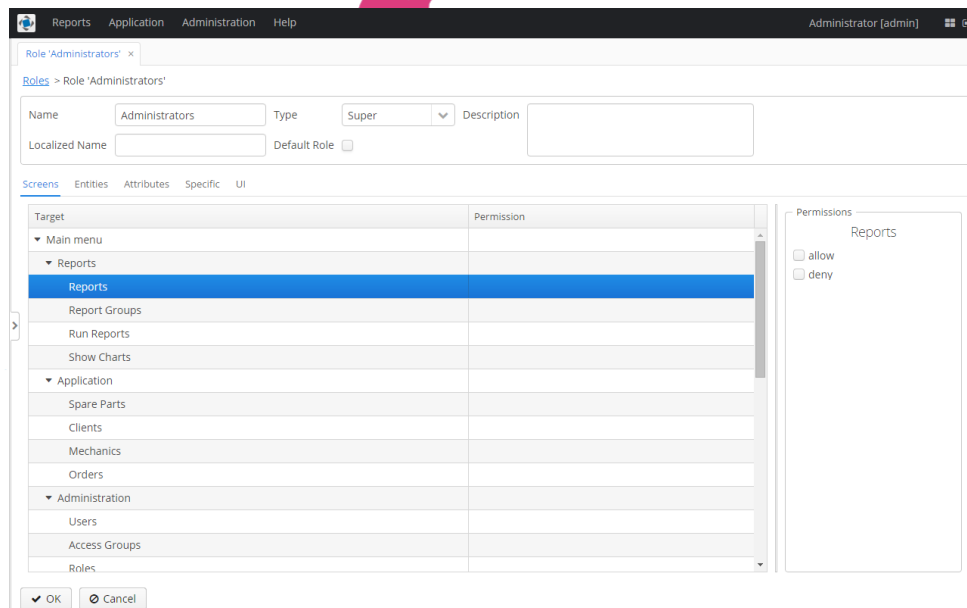


Security subsystem

The platform has built-in functionality to manage users and access rights. This functionality is available from the **Administration** menu.

The CUBA platform security model is role-based and controls CRUD permissions for entities, attributes, menu items and screen components and supports custom access restrictions.

All security settings can be configured at runtime. There is also an additional facility to control row level access.



The screenshot shows the 'Administration' menu in the CUBA platform. The 'Role 'Administrators'' configuration window is open, displaying the following details:

- Name: Administrators
- Type: Super
- Description: (empty)
- Localized Name: (empty)
- Default Role: (checkbox)

The 'Screens' tab is selected, showing a table of permissions for the 'Administrators' role. The table has two columns: 'Target' and 'Permission'. The 'Reports' target is selected, and the 'Reports' row is highlighted in blue.

Target	Permission
▼ Main menu	
▼ Reports	
Reports	
Report Groups	
Run Reports	
Show Charts	
▼ Application	
Spare Parts	
Clients	
Mechanics	
Orders	
▼ Administration	
Users	
Access Groups	
Roles	

On the right side of the window, there are 'Permissions' controls for 'Reports':

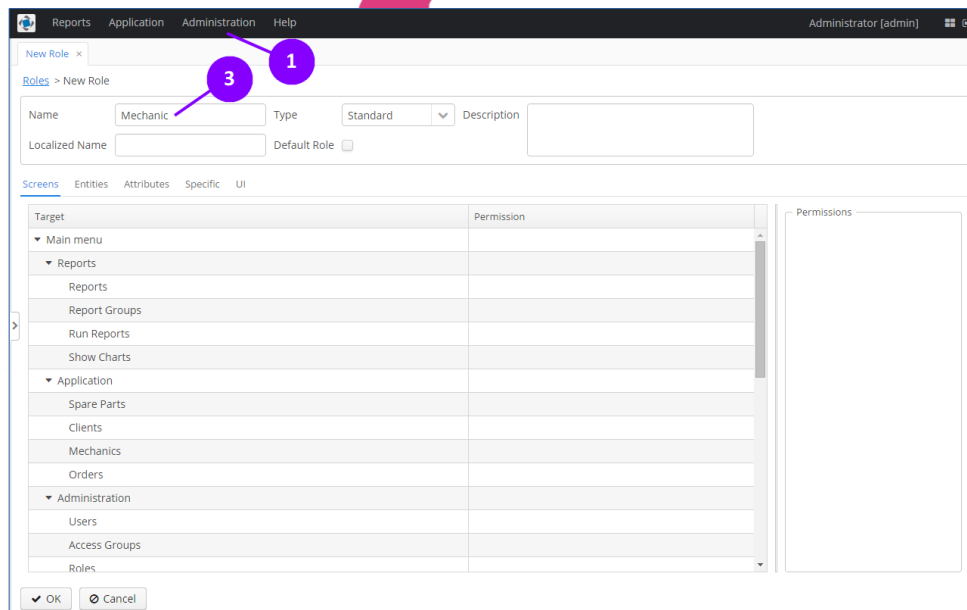
- allow
- deny

At the bottom of the window, there are 'OK' and 'Cancel' buttons.

Mechanic role

We need the **Mechanic role** for our application. A **Mechanic** will be able to modify an order and specify the number of hours they spent, and add or remove spare parts. The **Mechanic role** will have **limited administrative functions**. Only **admin** will be allowed to create orders, clients and spare parts.

1. Open **Administration — Roles** from the menu
2. Click **Create**
3. Set **Name: Mechanic**



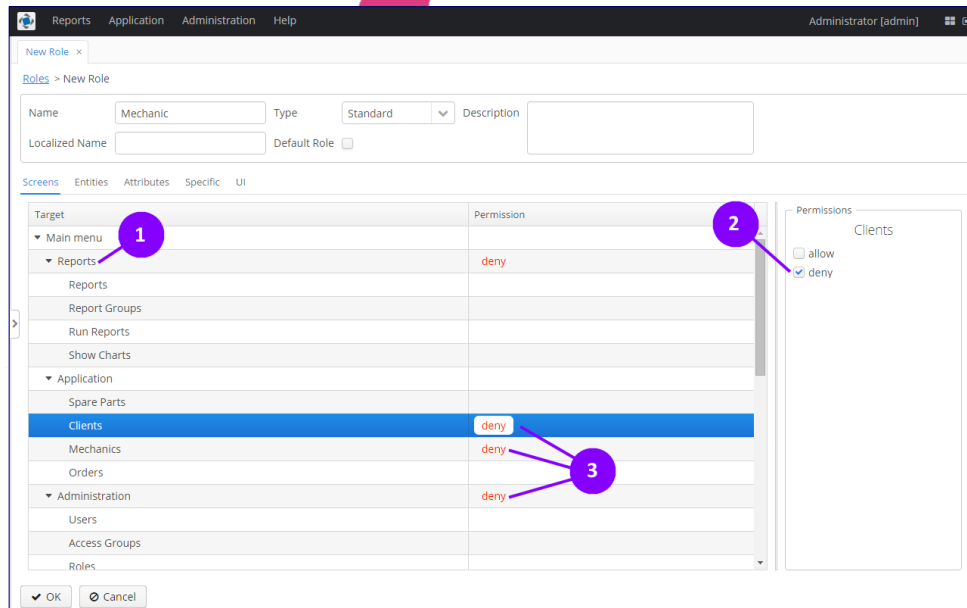
The screenshot shows the 'New Role' dialog in the CUBA Platform Administration interface. The 'Name' field is set to 'Mechanic' and is highlighted with a red circle and the number '3'. The 'Type' dropdown is set to 'Standard' and is highlighted with a red circle and the number '1'. The 'Localized Name' field is empty. The 'Default Role' checkbox is unchecked. The 'Screens' tab is selected, showing a tree view of the application structure with 'Mechanics' under 'Application' selected. The 'Permissions' tab is also visible on the right.

Target	Permission	Permissions
▼ Main menu		
▼ Reports		
Reports		
Report Groups		
Run Reports		
Show Charts		
▼ Application		
Spare Parts		
Clients		
Mechanics		
Orders		
▼ Administration		
Users		
Access Groups		
Roles		

Screen permissions

We want to **restrict** access to **Administration screens** for all **Mechanic users**, so let's forbid the **Administration** menu and **Reports** menu items. Also, mechanics don't need access to the mechanics and clients browsers, let's forbid the corresponding screens.

1. Select **Reports** row in the table with **Screens**
2. Select **deny** checkbox at the right
3. Similarly deny access for **Administration**, **Clients** and **Mechanics**

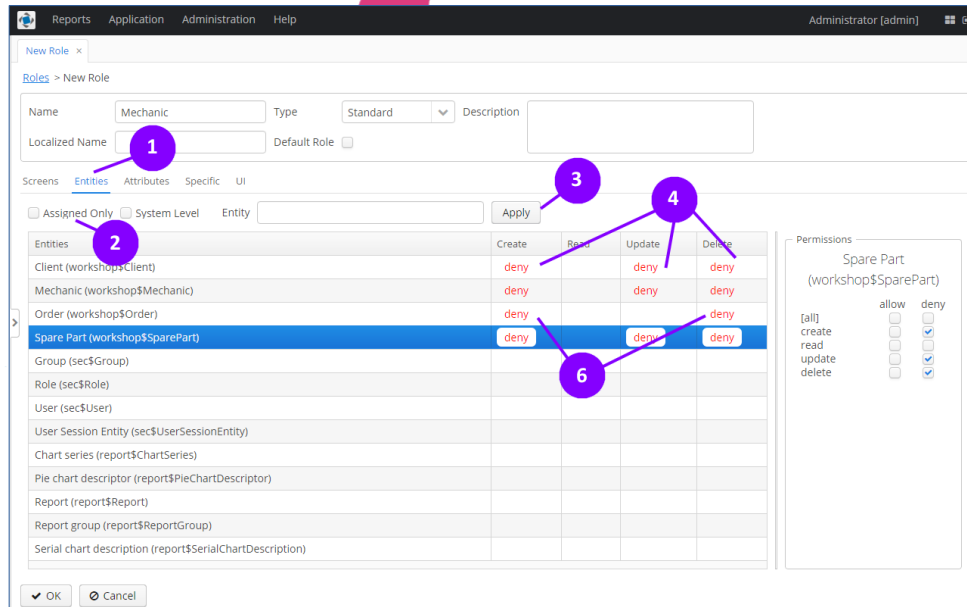


The screenshot shows the 'Roles > New Role' configuration page for a 'Mechanic' role. The 'Screens' tab is selected, displaying a table of screen permissions. The table has two columns: 'Target' and 'Permission'. The 'Reports' row is highlighted with a red circle and arrow labeled '1'. The 'Clients' row is highlighted with a red circle and arrow labeled '2', and the 'Administration' row is highlighted with a red circle and arrow labeled '3'. The 'deny' checkbox is checked for both the 'Clients' and 'Administration' rows. The 'Permissions' panel on the right shows the 'deny' checkbox selected.

Target	Permission
▼ Main menu	
▼ Reports	deny
Reports	
Report Groups	
Run Reports	
Show Charts	
▼ Application	
Spare Parts	
Clients	deny
Mechanics	deny
Orders	
▼ Administration	deny
Users	
Access Groups	
Roles	

CRUD permissions

1. Open the **Entities** tab
2. Unset the **Assigned Only** checkbox
3. Click **Apply**
4. Select the **Client** entity and forbid **create**, **update** and **delete** operations
5. Same for the **Mechanic** and **SparePart** entities
6. For **Order**, we'll restrict only **create** and **delete**



Roles > New Role

Name: Type: Description:

Localized Name: Default Role:

Screens: **Entities** Attributes Specific UI

Assigned Only System Level Entity: **Apply**

Entities	Create	Read	Update	Delete
Client (workshop\$Client)	deny		deny	deny
Mechanic (workshop\$Mechanic)	deny		deny	deny
Order (workshop\$Order)	deny			deny
Spare Part (workshop\$SparePart)	deny		deny	deny
Group (sec\$Group)				
Role (sec\$Role)				
User (sec\$User)				
User Session Entity (sec\$UserSessionEntity)				
Chart series (report\$ChartSeries)				
Pie chart descriptor (report\$PieChartDescriptor)				
Report (report\$Report)				
Report group (report\$ReportGroup)				
Serial chart description (report\$SerialChartDescription)				

Permissions

Spare Part (workshop\$SparePart)

[all] allow deny

create

read

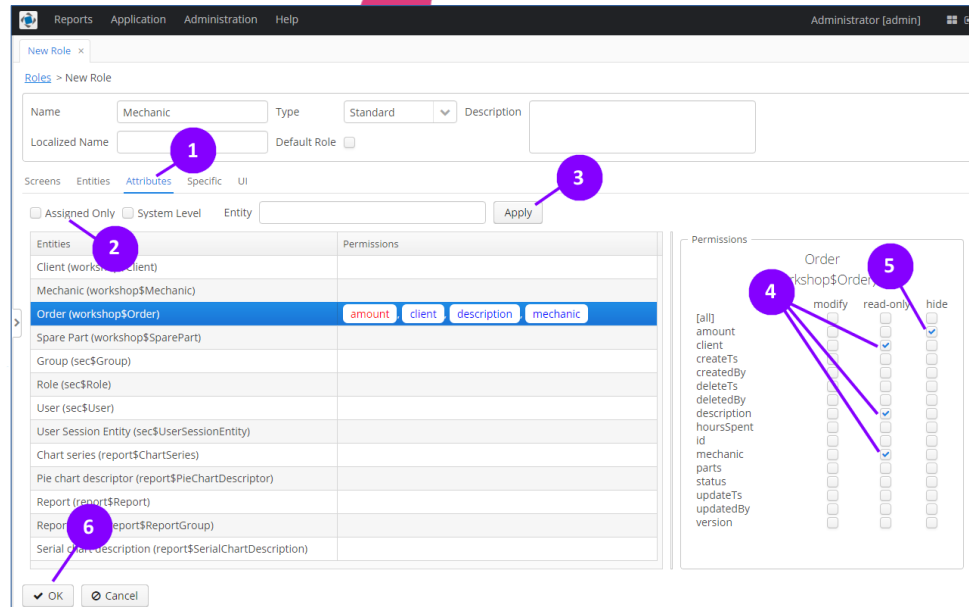
update

delete

OK Cancel

Attribute permissions

1. Open the **Attributes** tab
2. Unset the **Assigned Only** checkbox
3. Click **Apply**
4. Select **Order** row and tick **read only** for **client**, **mechanic** and **description**
5. Set **hide** for amount attribute
6. Click **OK** to save the role



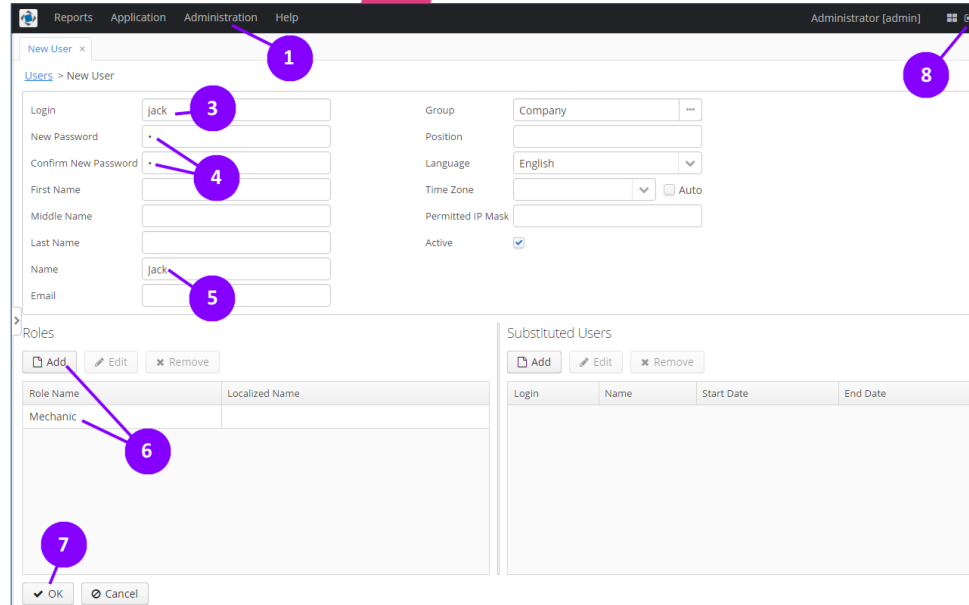
The screenshot shows the 'New Role' configuration window in the CUBA Platform Administration interface. The role is named 'Mechanic' and is of type 'Standard'. The 'Attributes' tab is selected, and the 'Assigned Only' checkbox is unchecked. The 'Order' entity is selected, and permissions are being configured for 'client', 'description', and 'mechanic' attributes. The 'read-only' checkbox is checked for 'client', 'description', and 'mechanic', and the 'hide' checkbox is checked for 'amount'.

Entities	Permissions
Client (workshop\$Client)	
Mechanic (workshop\$Mechanic)	
Order (workshop\$Order)	amount client description mechanic
Spare Part (workshop\$SparePart)	
Group (sec\$Group)	
Role (sec\$Role)	
User (sec\$User)	
User Session Entity (sec\$UserSessionEntity)	
Chart series (report\$ChartSeries)	
Pie chart descriptor (report\$PieChartDescriptor)	
Report (report\$Report)	
Report Group (report\$ReportGroup)	
Serial Chart Description (report\$SerialChartDescription)	

Permissions	Order	workshop\$Order
[all]		
amount		
client		
createTs		
createdBy		
deleteTs		
deletedBy		
description		
hoursSpent		
id		
mechanic		
parts		
status		
updateTs		
updatedBy		
version		
	modify	read-only
		hide

New user

1. Open **Administration — Users** from the menu
2. Click **Create**
3. Set **Login: jack**
4. Specify password and password confirmation
5. Set **Name: Jack**
6. Add the **Mechanic** role to user **Roles**
7. Click **OK** to save the user
8. Click on **exit** icon at the top right corner of application window



Administration Help Administrator [admin]

New User ×

Users > New User

Login jack

New Password

Confirm New Password

First Name

Middle Name

Last Name

Name jack

Email

Group Company

Position

Language English

Time Zone

Permitted IP Mask

Active

Roles

Add Edit Remove

Role Name	Localized Name
Mechanic	

Substituted Users

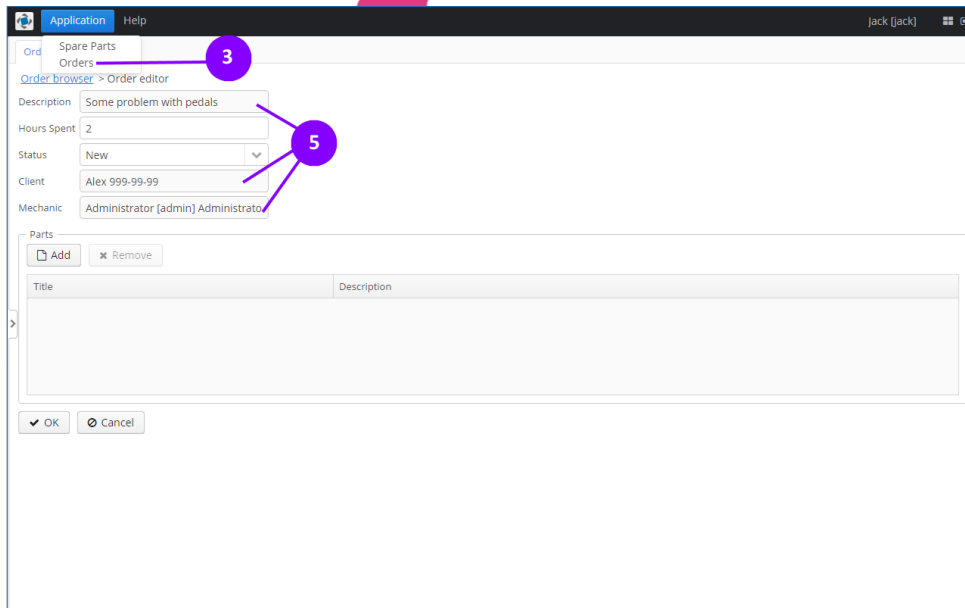
Add Edit Remove

Login	Name	Start Date	End Date
-------	------	------------	----------

OK Cancel

Role-based security in action

1. Login to the system as **jack**
2. **Reports** and **Administrations** menus are now hidden
3. Open **Application — Orders** from the menu
4. **Edit** existing order
5. The **description**, **client** and **mechanic** fields are readonly
6. The **amount** field is hidden



Application Help jack [jack]

Ord Spare Parts
Orders

Order browser > Order editor

Description Some problem with pedals

Hours Spent 2

Status New

Client Alex 999-99-99

Mechanic Administrator [admin] Administrator

Parts

Add Remove

Title	Description
-------	-------------

OK Cancel

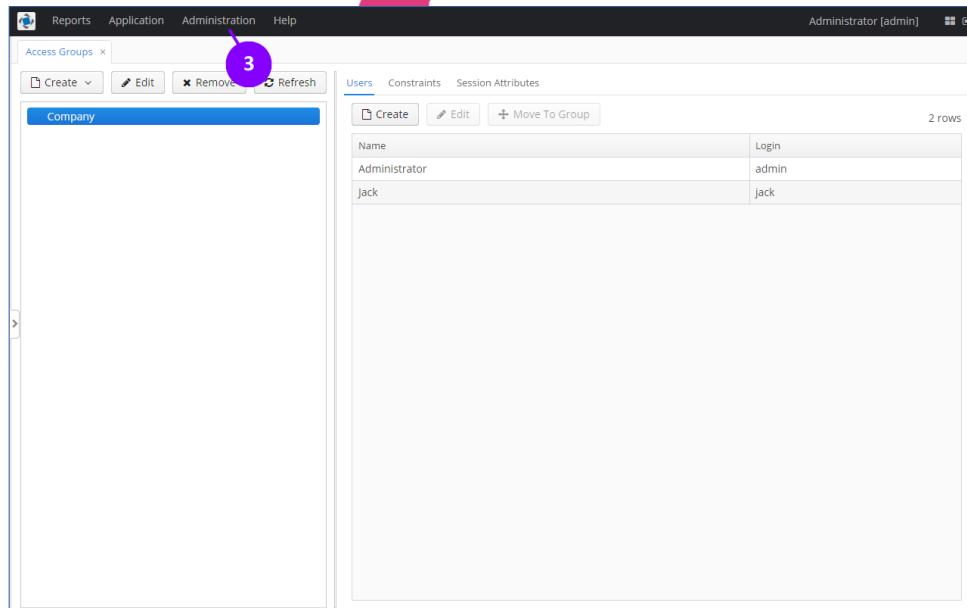
Row level security

What about the visibility of orders for the mechanic?

Let's limit the list of displayed orders to the logged in mechanic's orders only. We will use the **access group** mechanism for this.

1. **Log out** from the system
2. Log in as **admin**
3. Open **Administration — Access Groups** from the menu

The groups have hierarchical structure, where each element defines a set of constraints, allowing controlling access to individual entity instances (at row level).

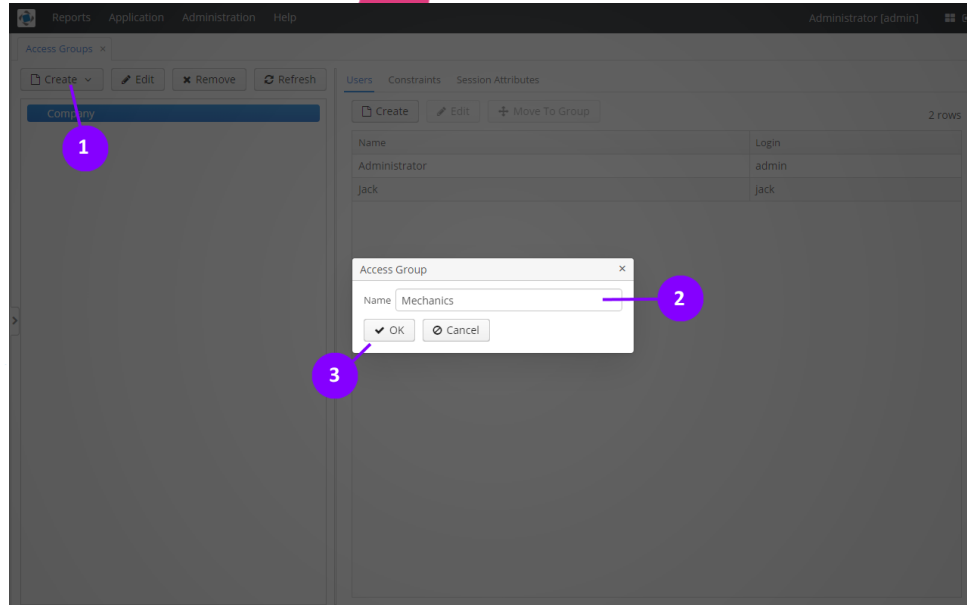


The screenshot shows the CUBA Platform Administration interface. The top navigation bar includes 'Reports', 'Application', 'Administration', and 'Help'. The 'Administration' menu item is highlighted with a purple circle containing the number '3'. Below the navigation bar, the 'Access Groups' configuration page is visible. The 'Users' tab is selected, showing a table with the following data:

Name	Login
Administrator	admin
Jack	jack

Create an access group

1. Click **Create — New**
2. Set **Name: Mechanics**
3. Click **OK**



The screenshot shows the CUBA Platform Administration interface. The 'Access Groups' dialog box is open, and the 'Name' field is set to 'Mechanics'. The 'OK' button is highlighted with a red circle, and the 'Cancel' button is also highlighted with a red circle. The background shows the 'Access Groups' table with one row: 'Company'.

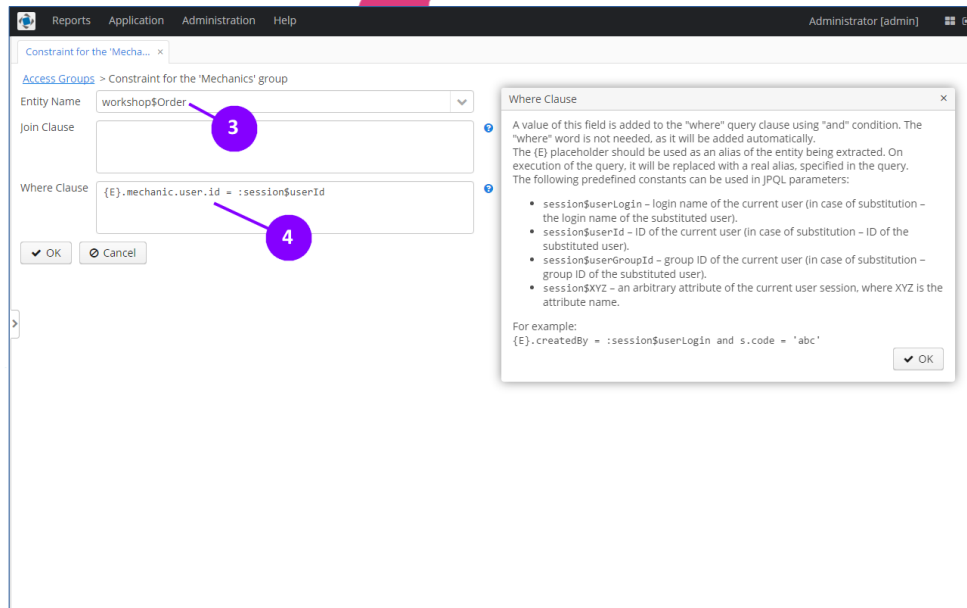
Name	Login
Administrator	admin
jack	jack

Add constraint for the access group

1. Open the **Constraints** tab for the newly created group
2. Click **Create** in the **Constraints** tab
3. Select Entity Name: **workshop\$Order**
4. Enter condition to **Where Clause** as following

`{E}.mechanic.user.id = :session$userId`

,where **{E}** is a generic alias for the entity



Constraint for the 'Mecha...' x

Access Groups > Constraint for the 'Mechanics' group

Entity Name workshop\$Order

Join Clause

Where Clause {E}.mechanic.user.id = :session\$userId

OK Cancel

Where Clause

A value of this field is added to the "where" query clause using "and" condition. The "where" word is not needed, as it will be added automatically. The (E) placeholder should be used as an alias of the entity being extracted. On execution of the query, it will be replaced with a real alias, specified in the query. The following predefined constants can be used in JPQL parameters:

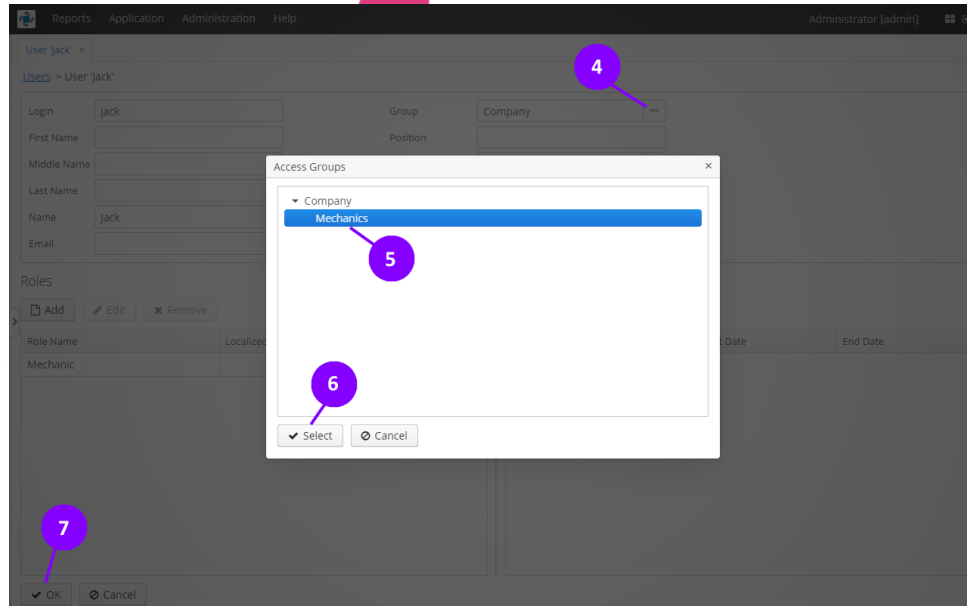
- session\$userLogin - login name of the current user (in case of substitution - the login name of the substituted user).
- session\$userId - ID of the current user (in case of substitution - ID of the substituted user).
- session\$userGroupId - group ID of the current user (in case of substitution - group ID of the substituted user).
- session\$XYZ - an arbitrary attribute of the current user session, where XYZ is the attribute name.

For example:
{E}.createdBy = :session\$userLogin and s.code = 'abc'

OK

Assign group to the user

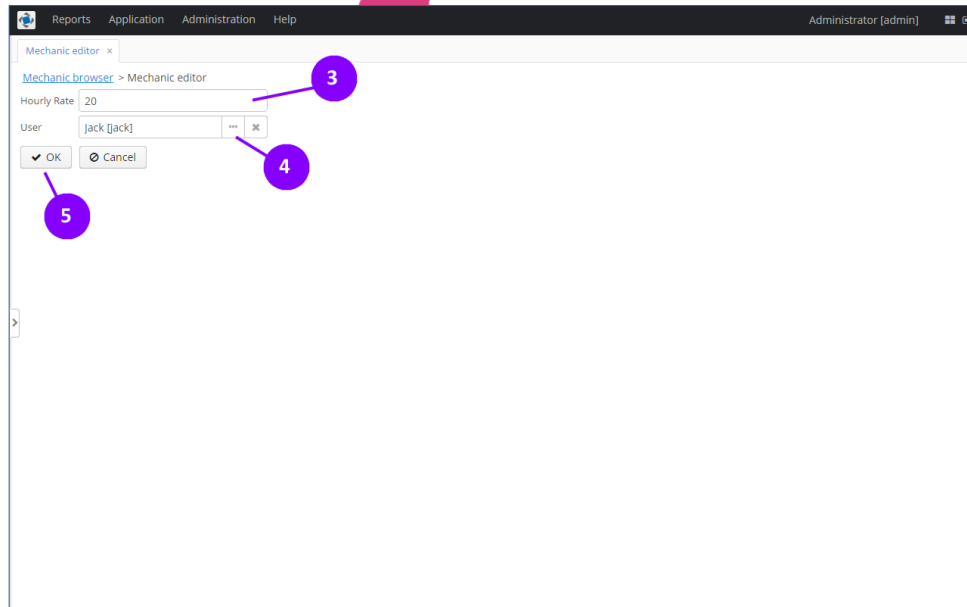
1. Click **OK** to save the constraint
2. Open **Administration — Users** from the menu
3. Edit the user with login: **jack**
4. Click on button [...] at the right of the **Group** field
5. Select the **Mechanics** group
6. Click **Select**
7. Click **OK** to save the user



The screenshot displays the CUBA Platform Administration interface. The main window shows the user 'jack' being edited. The 'Group' field is highlighted with a purple circle '4'. A modal window titled 'Access Groups' is open, showing a list of groups under 'Company', with 'Mechanics' selected and highlighted with a purple circle '5'. The 'Select' button in the modal is highlighted with a purple circle '6'. The 'OK' button at the bottom of the main window is highlighted with a purple circle '7'.

Create a mechanic for the user

1. Open **Application — Mechanic** from the menu
2. Click **Create**
3. Set **Hourly Rate**
4. Select user: **jack**
5. Click **OK** to save the mechanic



Reports Application Administration Help Administrator [admin]

Mechanic editor x

Mechanic browser > Mechanic editor

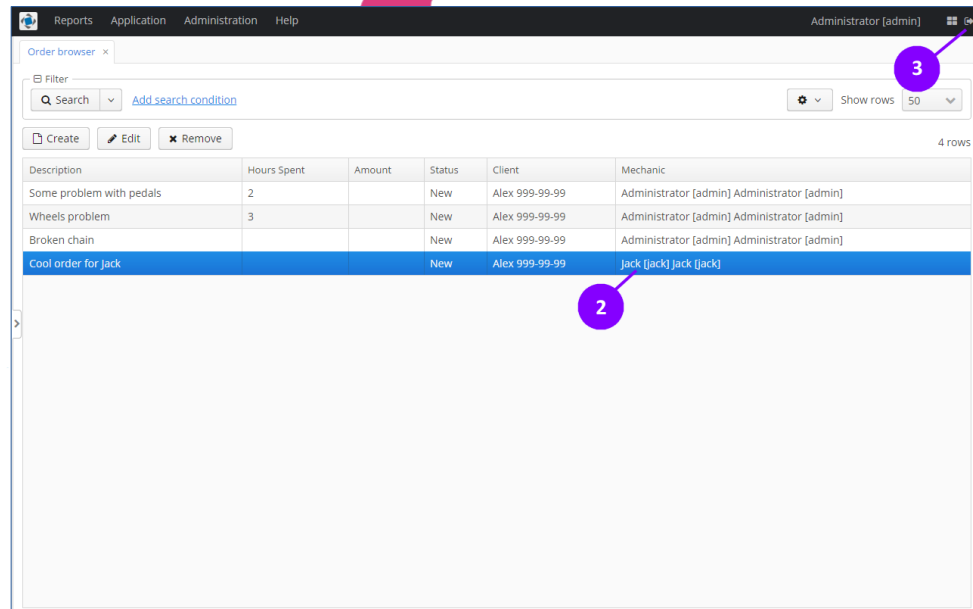
Hourly Rate 20

User jack [jack]

OK Cancel

Create an order for the mechanic

1. Open **Application — Orders** from the menu
2. Create order for **Jack**
3. **Log out** from the system



Order browser x

Filter

Search [Add search condition](#) Show rows 50

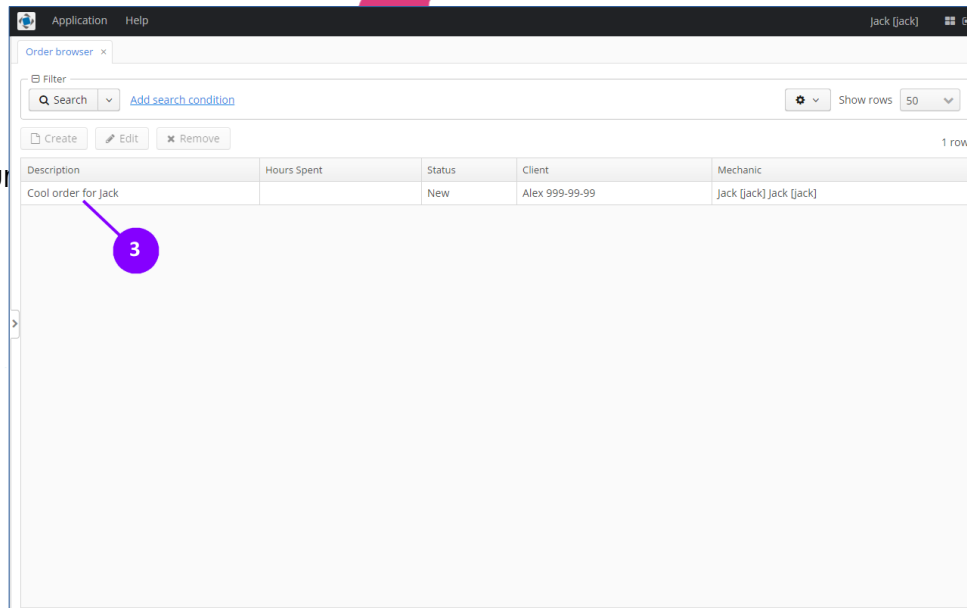
Create Edit Remove 4 rows

Description	Hours Spent	Amount	Status	Client	Mechanic
Some problem with pedals	2		New	Alex 999-99-99	Administrator [admin] Administrator [admin]
Wheels problem	3		New	Alex 999-99-99	Administrator [admin] Administrator [admin]
Broken chain			New	Alex 999-99-99	Administrator [admin] Administrator [admin]
Cool order for jack			New	Alex 999-99-99	Jack [jack] Jack [jack]

Row level security in action

1. Log in to the system as **jack**
2. Open **Application — Orders** from the menu
3. We see only one order for Jack!

We have restricted access for particular orders only to the mechanics who perform them. The access groups functionality allows you to configure the Row-level security in your application completely transparent for your application code without interfering with a screen code.



Order browser x

Filter

Search [Add search condition](#) Show rows 50

Create Edit Remove 1 row

Description	Hours Spent	Status	Client	Mechanic
Cool order for Jack		New	Alex 999-99-99	jack [jack] jack [jack]



Services

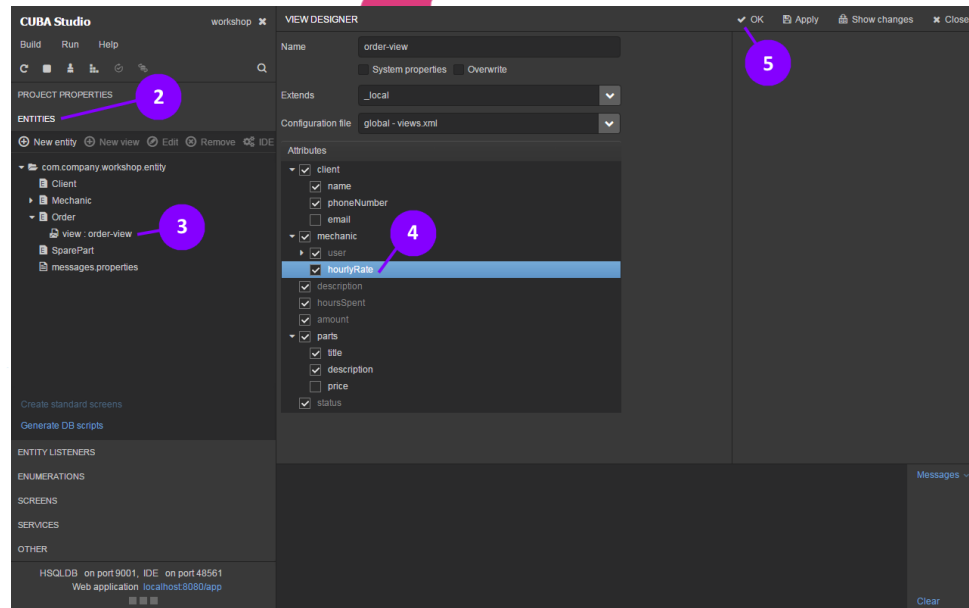


Services

As the next step, let's add business logic to our system to calculate the order price when we save it in the edit screen. The amount will be based on the spare parts price and time spent by the mechanic.

To use mechanic hourly rate, we'll need to load this attribute, so we need to add it to **order-view**.

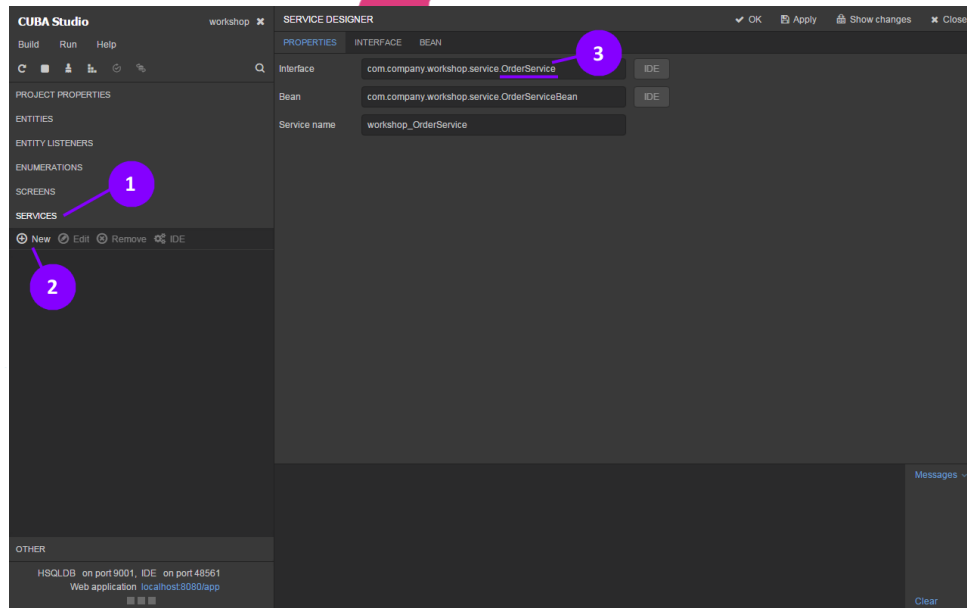
1. Switch to the Studio
2. Open the **Entities** section of the Studio navigation panel
3. Edit **order-view**
4. Include the **hourlyRate** attribute to the view
5. Click **OK** to save the view



Generate Service stub

Business logic changes can happen very often, so it would be better to put it in a separate class - a service that different system parts will be able to invoke to calculate the price for repair. Let's create a stub for such service from the Studio and implement the price calculation logic there. And in our screen, we'll create the method to invoke this service.

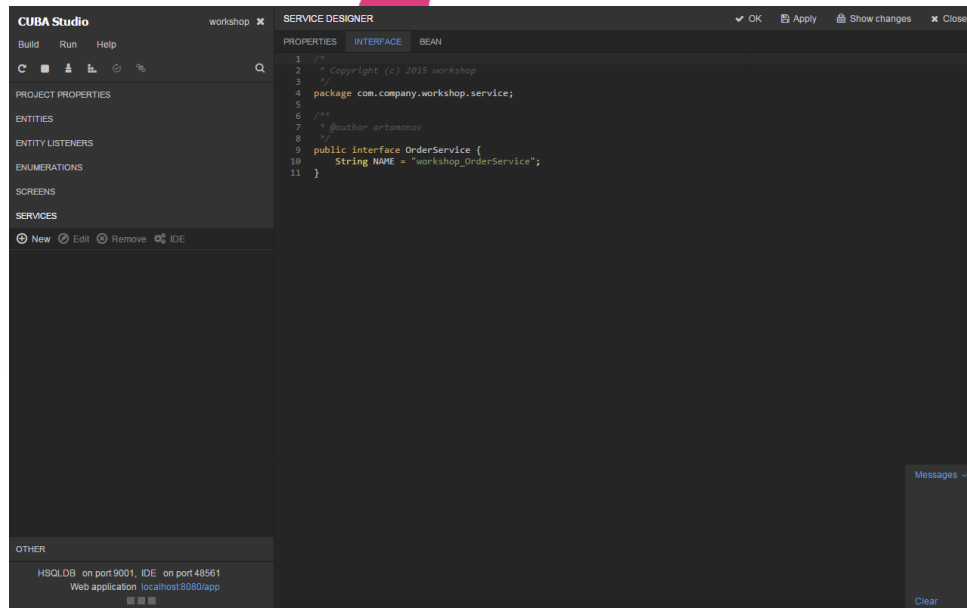
1. Go to the **Services** section in the Studio
2. Click **New**
3. Change the last part of Interface name to **OrderService**



Service interface and bean generation

In the **Interface** tab we can see the source code of the service interface, the **Bean** tab shows its implementation. The interface will be located in the **global** module, its implementation - in the **core** module.

The service will be available for invocation for all clients that are connected to the middle tier of our application (web-client, portal, mobile clients or integration with third-party applications).



The screenshot shows the CUBA Studio interface with the Service Designer open. The 'INTERFACE' tab is selected, displaying the following code:

```
1 //
2 /* Copyright (c) 2015 workshop
3 */
4 package com.company.workshop.service;
5
6 /**
7  * @author artamonov
8  */
9 public interface OrderService {
10     String NAME = "workshop_OrderService";
11 }
```

The interface is named `OrderService` and is located in the package `com.company.workshop.service`. It has a constant `NAME` with the value `"workshop_OrderService"`.

Add method to a service

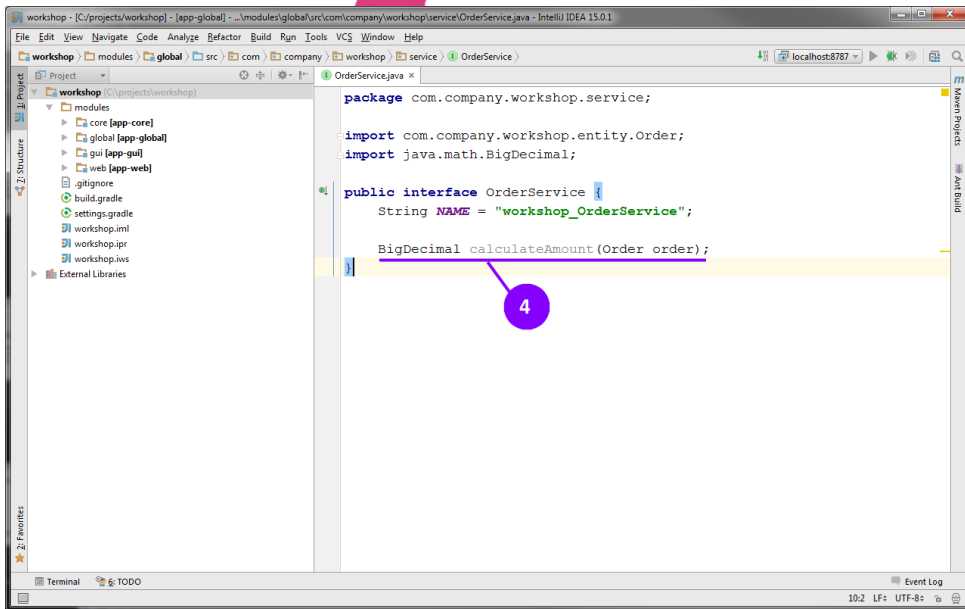
1. Click **OK** to save interface stub
2. Select the **OrderService** item in the navigation panel
3. Click **IDE**
4. In the IntelliJ IDEA, we'll see the service interface, let's add the amount calculation method to it
BigDecimal calculateAmount(Order order)

```
package com.company.workshop.service;

import com.company.workshop.entity.Order;
import java.math.BigDecimal;

public interface OrderService {
    String NAME = "workshop_OrderService";

    BigDecimal calculateAmount(Order order);
}
```



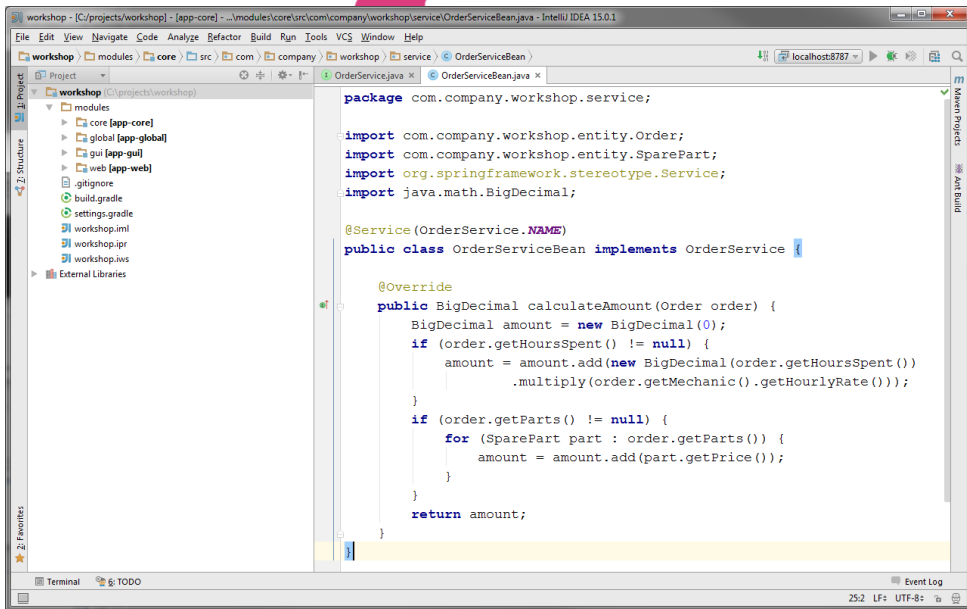
Service method implementation

1. Go to **OrderServiceBean** using the green navigation icon at the left
2. Implement the method

```
package com.company.workshop.service;

import com.company.workshop.entity.*;
import org.springframework.stereotype.Service;
import java.math.BigDecimal;

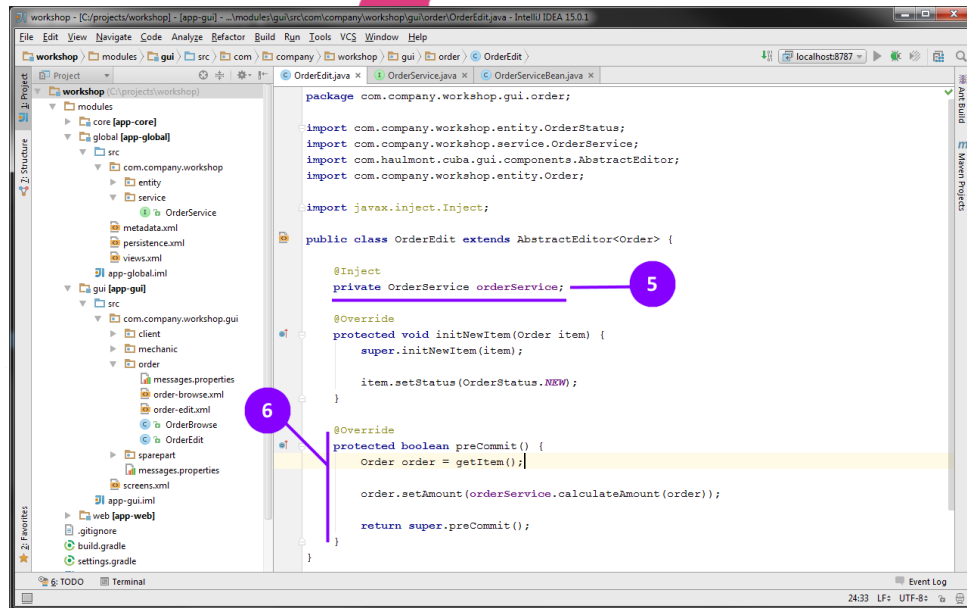
@Service(OrderService.NAME)
public class OrderServiceBean implements OrderService {
    @Override
    public BigDecimal calculateAmount(Order order) {
        BigDecimal amount = new BigDecimal(0);
        if (order.getHoursSpent() != null) {
            amount = amount.add(new BigDecimal(order.getHoursSpent())
                .multiply(order.getMechanic().getHourlyRate()));
        }
        if (order.getParts() != null) {
            for (SparePart part : order.getParts()) {
                amount = amount.add(part.getPrice());
            }
        }
        return amount;
    }
}
```



Call the service method from UI

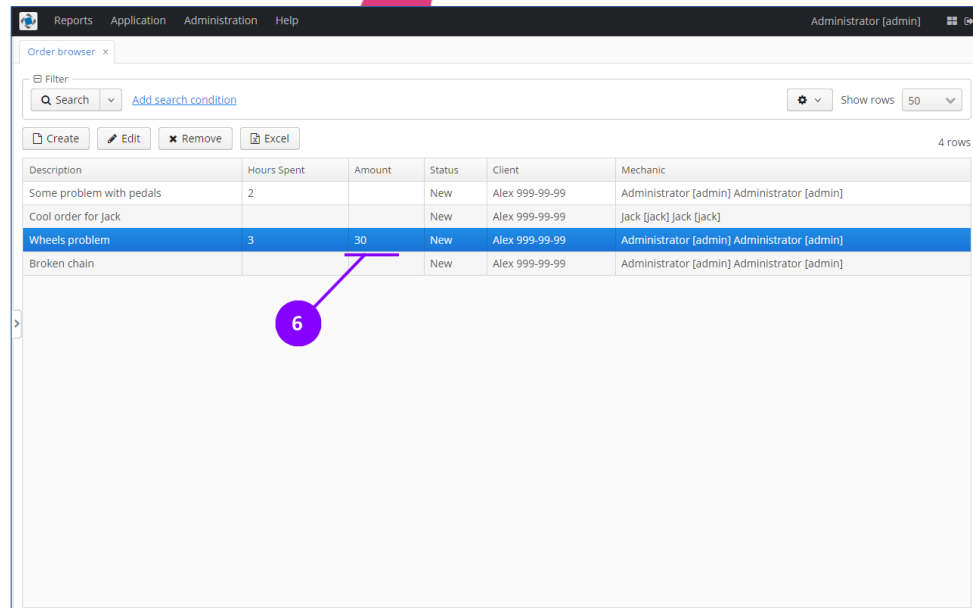
1. Go back to the Studio
2. Select the **order-edit.xml** screen in the **Screens** section of the navigation panel
3. Click **IDE**
4. Go to the screen controller (**OrderEdit** class)
5. Add **OrderService** field to class and annotate it with **@Inject** annotation
6. Override the **preCommit()** method and invoke the calculation method of **OrderService**

```
public class OrderEdit extends AbstractEditor<Order> {  
    @Inject  
    private OrderService orderService;  
    // ...  
    @Override  
    protected boolean preCommit() {  
        Order order = getItem();  
  
        order.setAmount(orderService.calculateAmount(order));  
  
        return super.preCommit();  
    }  
}
```



Test the service call

1. Restart your application using the **Run — Restart application** action from the Studio
2. Open **Application — Orders** from the menu
3. Open **editor screen** for any order
4. Set **Hours Spent**
5. Click **OK** to save order
6. We can see a newly calculated value of the amount in the table



Order browser x

Filter

Search [Add search condition](#) Show rows 50

Create Edit Remove Excel 4 rows

Description	Hours Spent	Amount	Status	Client	Mechanic
Some problem with pedals	2		New	Alex 999-99-99	Administrator [admin] Administrator [admin]
Cool order for jack			New	Alex 999-99-99	jack [jack] jack [jack]
Wheels problem	3	30	New	Alex 999-99-99	Administrator [admin] Administrator [admin]
Broken chain			New	Alex 999-99-99	Administrator [admin] Administrator [admin]

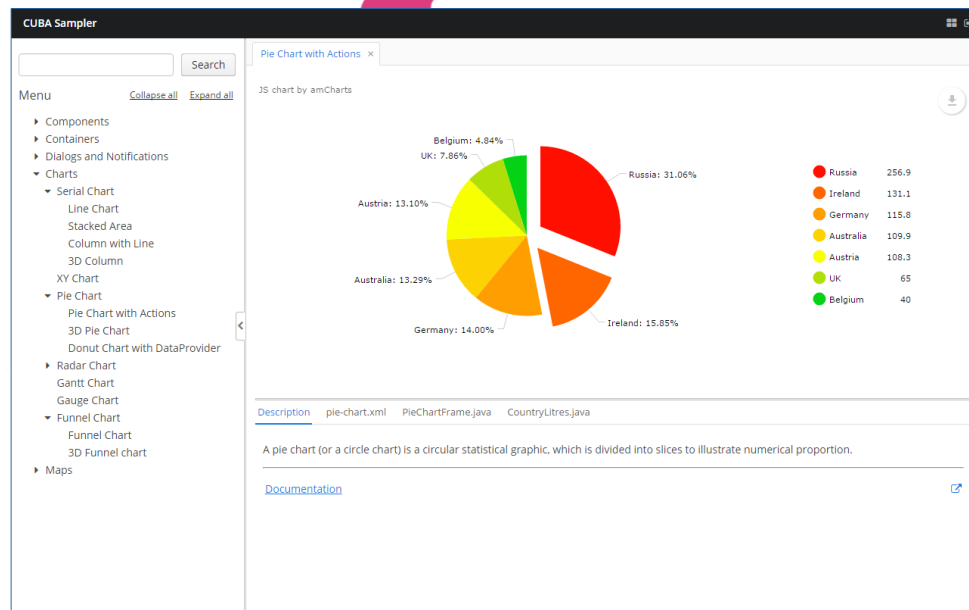


Charts

Charts

Let's assume our mechanic uses and likes the application but now he wants to add statistics. He wants a chart showing the amount of orders per mechanic to reward them at the end of the month.

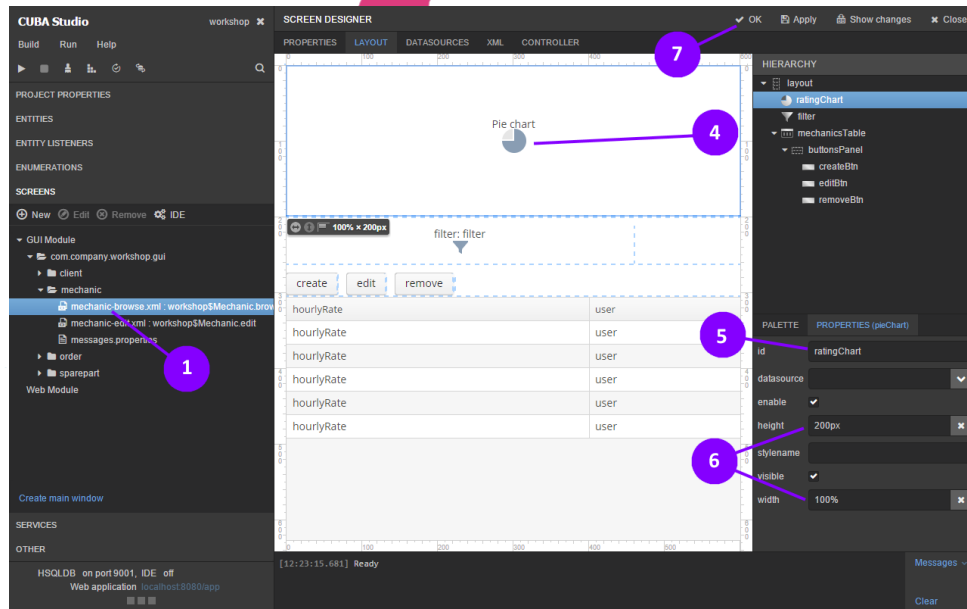
To implement this functionality we'll use the **charts** module of the CUBA platform, based on AmCharts. It allows us to display interactive charts in a web application based on system data and specify chart configuration via XML.



Add chart component to screen

Let's place the work distribution chart on the mechanics browser screen.

1. Open **mechanic-browse.xml** screen in the Studio
2. Place the cursor into the components palette, type **Chart**
3. The Studio will filter the component list and show us components to display charts
4. Drag **PieChart** and drop it to the UI editor area
5. Set id for chart: **ratingChart**
6. Set width 100% and height 200px using **Properties** panel
7. Click **OK** to save the screen



The screenshot shows the CUBA Studio interface with the following components and settings:

- Project Properties:** Shows the project structure with 'mechanic-browse.xml' selected.
- Component Palette:** Displays a filtered list of chart components, including 'Pie chart'.
- Screen Designer:** The central canvas where a 'Pie chart' component is placed on the 'mechanicsTable'.
- Properties Panel:** Shows the configuration for the selected 'Pie chart' component:

Property	Value
id	ratingChart
datasource	[Dropdown]
enable	<input checked="" type="checkbox"/>
height	200px
styleName	[Dropdown]
visible	<input checked="" type="checkbox"/>
width	100%
- Buttons:** 'OK', 'Apply', 'Show changes', and 'Close' buttons are visible at the top right.

Load data for chart

To load data for our chart, let's declare a new method in **OrderService**.

1. Go to **OrderService** from the Studio by selecting the service and clicking the **IDE** button
2. Add the method definition to the interface:

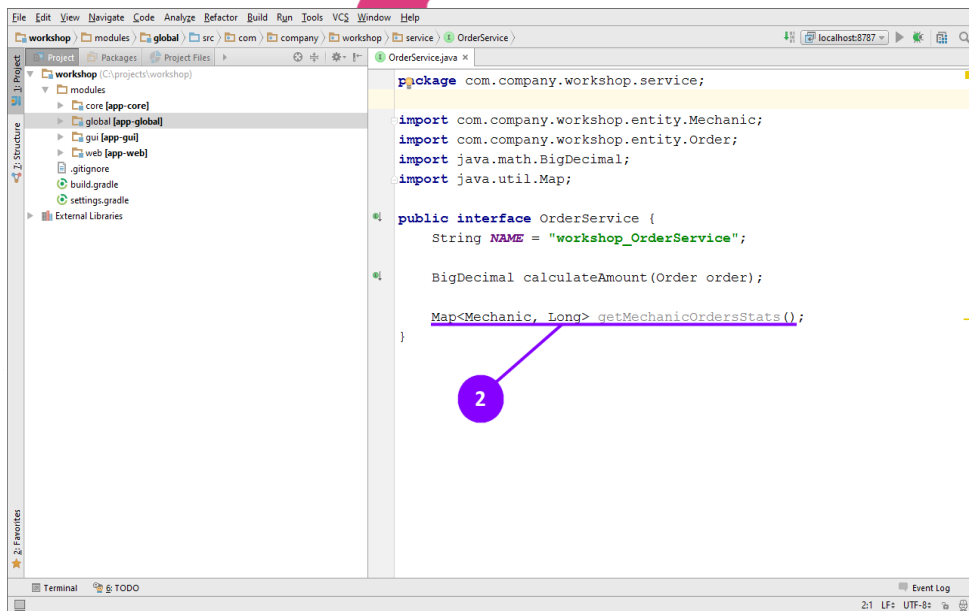
```
package com.company.workshop.service;

import com.company.workshop.entity.Mechanic;
import com.company.workshop.entity.Order;
import java.math.BigDecimal;
import java.util.Map;

public interface OrderService {
    String NAME = "workshop_OrderService";

    BigDecimal calculateAmount(Order order);

    Map<Mechanic, Long> getMechanicOrdersStats();
}
```

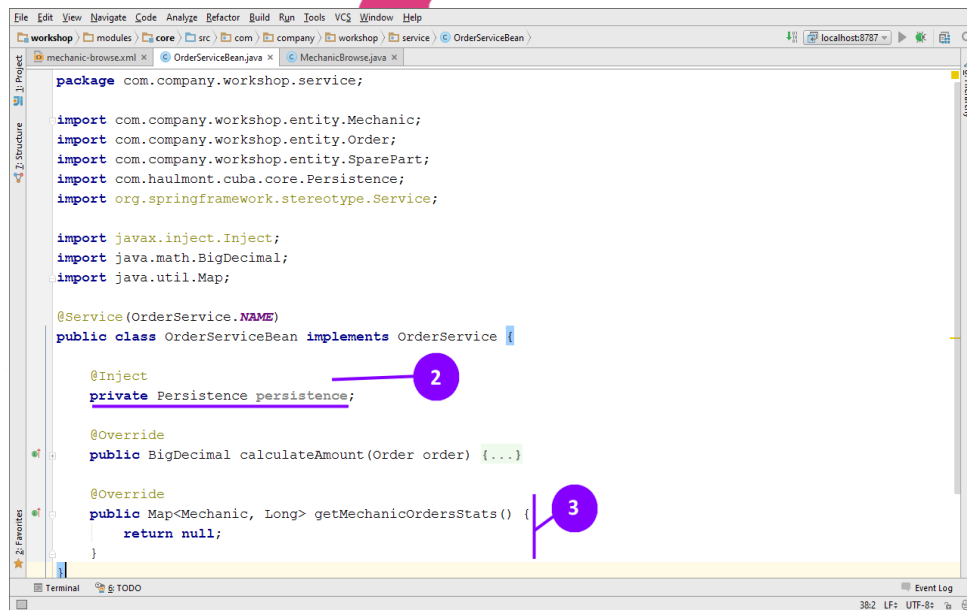


CUBA Persistence

The method will retrieve the number of orders for each mechanic from the database using a JPQL query.

Persistence interface is responsible for interaction with the database and allows you to create transactions and execute operations using **EntityManager**.

1. Open the **OrderServiceBean** class
2. Inject the **Persistence** object into the class
3. Add stub for **getMechanicsOrdersStats** method



```
File Edit View Navigate Code Analyze Refactor Build Run Tools VCS Window Help
workshop | modules | core | src | com | company | workshop | service | OrderServiceBean
mechanic-browse.xml | OrderServiceBean.java | MechanicBrowse.java

package com.company.workshop.service;

import com.company.workshop.entity.Mechanic;
import com.company.workshop.entity.Order;
import com.company.workshop.entity.SparePart;
import com.haulmont.cuba.core.Persistence;
import org.springframework.stereotype.Service;

import javax.inject.Inject;
import java.math.BigDecimal;
import java.util.Map;

@Service(OrderService.NAME)
public class OrderServiceBean implements OrderService {

    @Inject
    private Persistence persistence;

    @Override
    public BigDecimal calculateAmount(Order order) {...}

    @Override
    public Map<Mechanic, Long> getMechanicsOrdersStats() {
        return null;
    }
}
```

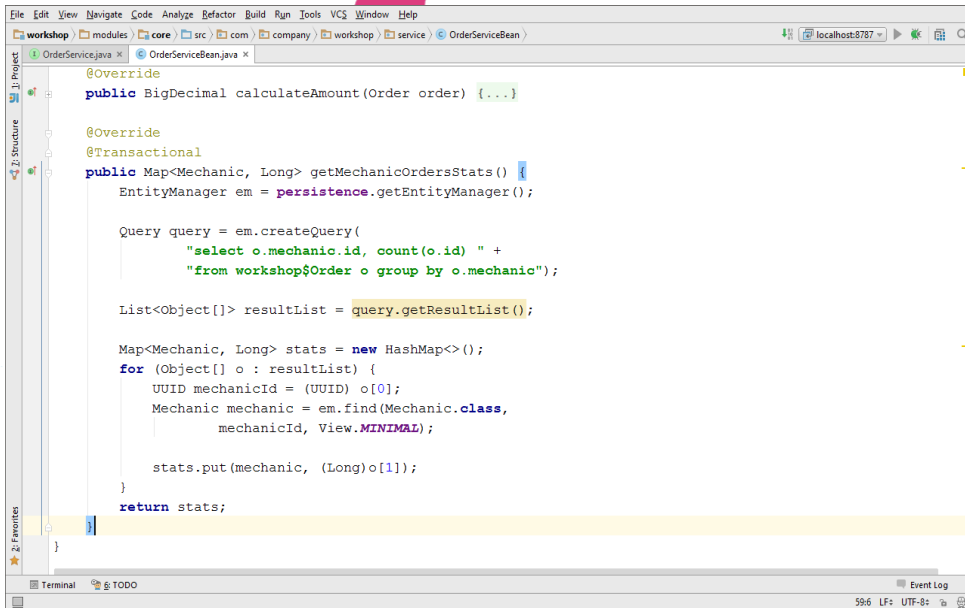
JPQL Query

We'll use the following trivial JPQL query to get the number of orders for each mechanic:

```
select o.mechanic, count(o.id) from workshop$Order o group by o.mechanic
```

It aggregates orders by the ***mechanic*** field and returns the number of orders for each mechanic.

The complete implementation of the method is available on the next slide.



```
File Edit View Navigate Code Analyze Refactor Build Run Tools VCS Window Help
workshop modules core src com company workshop service OrderServiceBean
localhost:8787

@Override
public BigDecimal calculateAmount(Order order) {...}

@Override
@Transactional
public Map<Mechanic, Long> getMechanicOrdersStats() {
    EntityManager em = persistence.getEntityManager();

    Query query = em.createQuery(
        "select o.mechanic.id, count(o.id) " +
        "from workshop$Order o group by o.mechanic");

    List<Object[]> resultList = query.getResultList();

    Map<Mechanic, Long> stats = new HashMap<>();
    for (Object[] o : resultList) {
        UUID mechanicId = (UUID) o[0];
        Mechanic mechanic = em.find(Mechanic.class,
            mechanicId, View.MINIMAL);

        stats.put(mechanic, (Long)o[1]);
    }
    return stats;
}
```

Data loading using CUBA Persistence

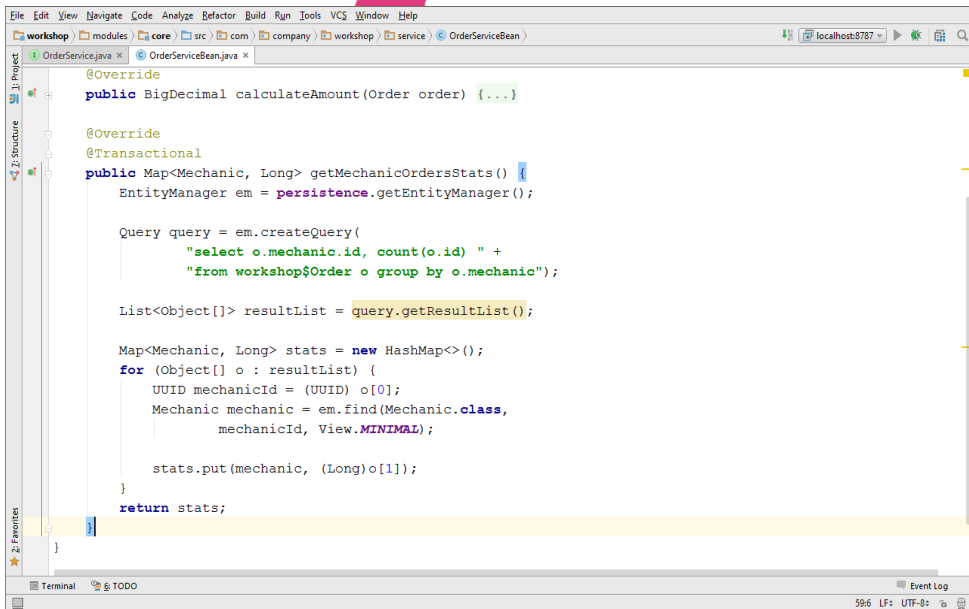
```
@Override
@Transactional
public Map<Mechanic, Long> getMechanicOrdersStats() {
    EntityManager em = persistence.getEntityManager();

    Query query = em.createQuery(
        "select o.mechanic.id, count(o.id) " +
        "from workshop$Order o group by o.mechanic");

    List<Object[]> resultList = query.getResultList();

    Map<Mechanic, Long> stats = new HashMap<>();
    for (Object[] o : resultList) {
        UUID mechanicId = (UUID) o[0];
        Mechanic mechanic = em.find(Mechanic.class,
            mechanicId, View.MINIMAL);

        stats.put(mechanic, (Long)o[1]);
    }
    return stats;
}
```



```
File Edit View Navigate Code Analyze Refactor Build Run Tools VCS Window Help
workshop modules core src com company workshop service OrderServiceBean localhost:8787
OrderServiceBean.java OrderServiceBean.java
@Override
public BigDecimal calculateAmount(Order order) {...}
@Override
@Transactional
public Map<Mechanic, Long> getMechanicOrdersStats() {
    EntityManager em = persistence.getEntityManager();

    Query query = em.createQuery(
        "select o.mechanic.id, count(o.id) " +
        "from workshop$Order o group by o.mechanic");

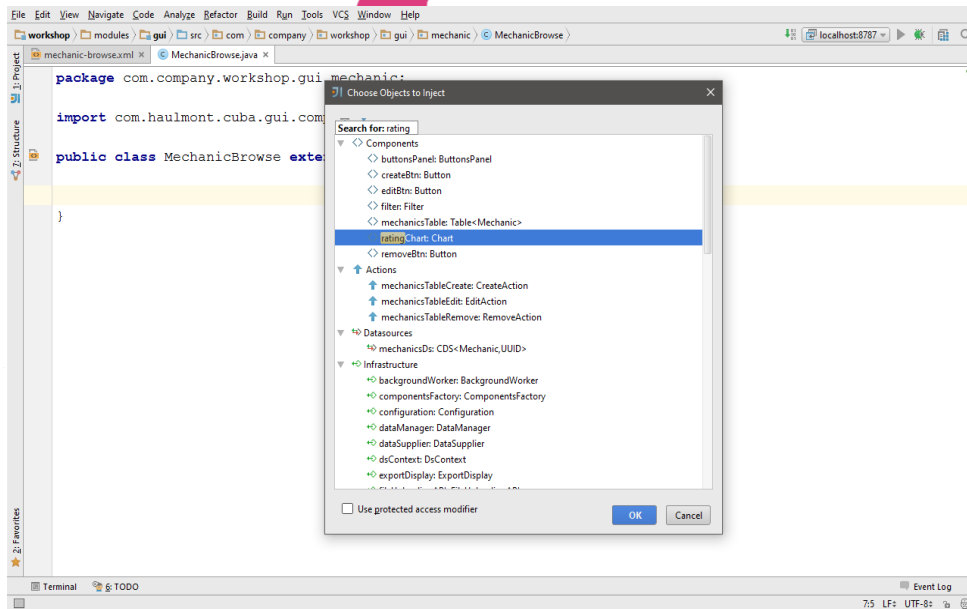
    List<Object[]> resultList = query.getResultList();

    Map<Mechanic, Long> stats = new HashMap<>();
    for (Object[] o : resultList) {
        UUID mechanicId = (UUID) o[0];
        Mechanic mechanic = em.find(Mechanic.class,
            mechanicId, View.MINIMAL);

        stats.put(mechanic, (Long)o[1]);
    }
    return stats;
}
```

Inject chart component to a screen

1. Go to the **mechanic-browse** screen using the Studio **IDE** button
2. Open Java controller (**MechanicBrowse** class)
3. Use **Alt-Insert** shortcut to inject **ratingChart** object to the controller

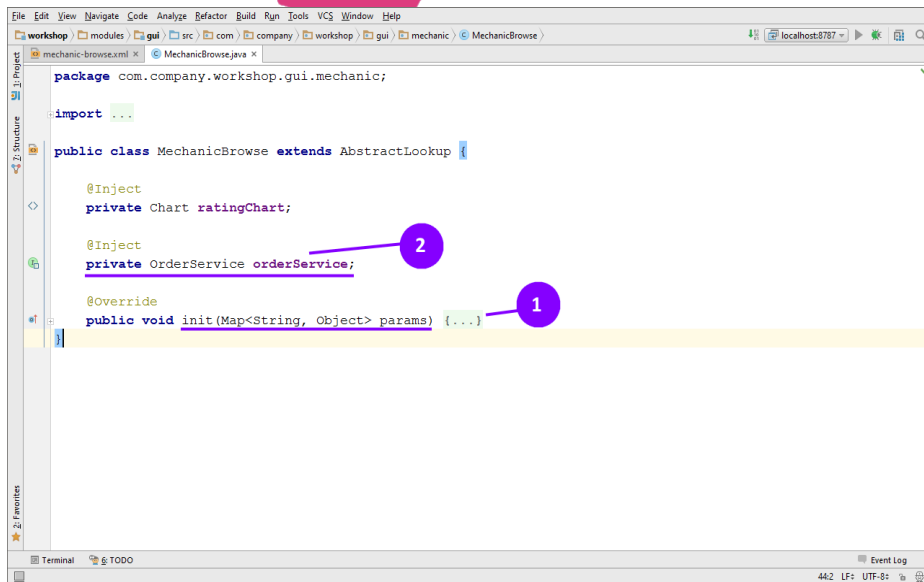


Data binding for chart

We can connect the chart to data in two ways. The **first way** is to use a data source returning a list of CUBA entities. If we don't have an entity, that describes the content of a chart item we cannot follow this way. The **second way** is to use the **DataProvider** interface, which allows us to use arbitrary data in a form that is understood by the chart.

Our data model doesn't have an entity that describes the stats on mechanics, so we'll use the second way.

1. Override the **init()** method
Use **Ctrl-O** to quick override
2. Add **OrderService** field with **@Inject** annotation



```
package com.company.workshop.gui.mechanic;

import ...

public class MechanicBrowse extends AbstractLookup {

    @Inject
    private Chart ratingChart;

    @Inject
    private OrderService orderService;

    @Override
    public void init(Map<String, Object> params) {...}
}
```

Connect chart with data

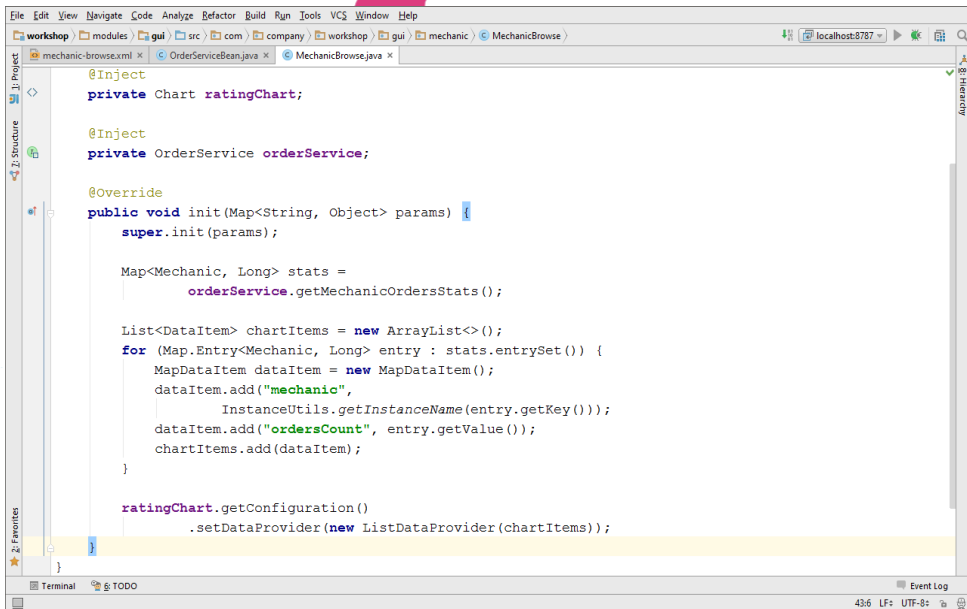
Set data to chart using **ListDataProvider**. The implementation of the **init(...)** method is printed below:

```
@Override
public void init(Map<String, Object> params) {
    super.init(params);

    Map<Mechanic, Long> stats =
        orderService.getMechanicOrdersStats();

    List<DataItem> chartItems = new ArrayList<>();
    for (Map.Entry<Mechanic, Long> entry : stats.entrySet()) {
        MapDataItem dataItem = new MapDataItem();
        dataItem.add("mechanic",
            InstanceUtils.getInstanceName(entry.getKey()));
        dataItem.add("ordersCount", entry.getValue());
        chartItems.add(dataItem);
    }

    ratingChart.getConfiguration()
        .setDataProvider(new ListDataProvider(chartItems));
}
```



```
File Edit View Navigate Code Analyze Refactor Build Run Tools VCS Window Help
workshop modules gui src com company workshop gui mechanic MechanicBrowse
mechanic-browse.xml OrderServiceBean.java MechanicBrowse.java
@Inject
private Chart ratingChart;

@Inject
private OrderService orderService;

@Override
public void init(Map<String, Object> params) {
    super.init(params);

    Map<Mechanic, Long> stats =
        orderService.getMechanicOrdersStats();

    List<DataItem> chartItems = new ArrayList<>();
    for (Map.Entry<Mechanic, Long> entry : stats.entrySet()) {
        MapDataItem dataItem = new MapDataItem();
        dataItem.add("mechanic",
            InstanceUtils.getInstanceName(entry.getKey()));
        dataItem.add("ordersCount", entry.getValue());
        chartItems.add(dataItem);
    }

    ratingChart.getConfiguration()
        .setDataProvider(new ListDataProvider(chartItems));
}
```

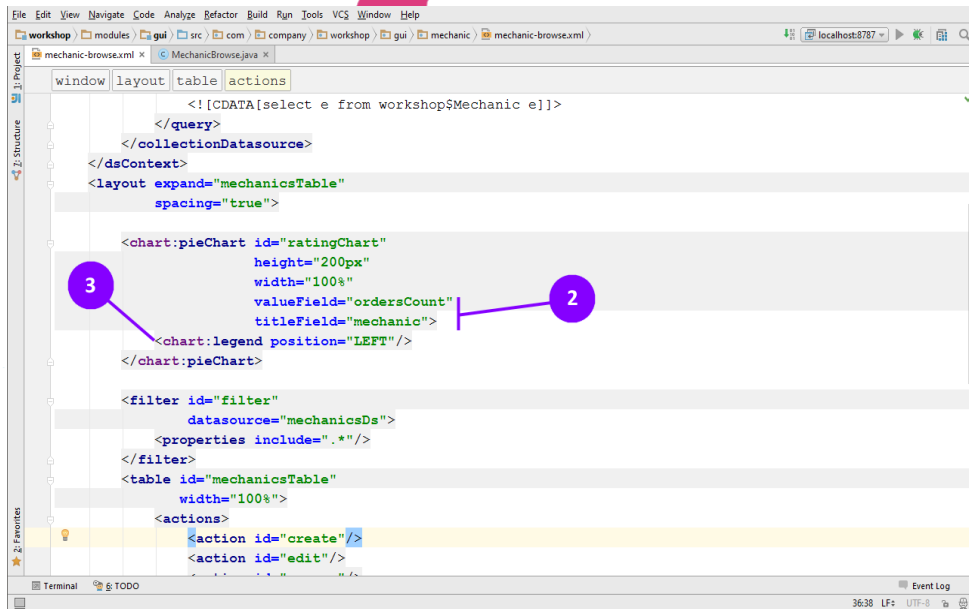

Field mapping for chart

We have connected the data collection, but how will the chart know which fields to use for illustration?

Open ***mechanic-browse.xml*** in the IDE

1. Specify two attributes of the chart: ***valueField*** and ***titleField***. They determine which fields will be used in the chart
2. Add a legend element to set position of the legend for the chart:

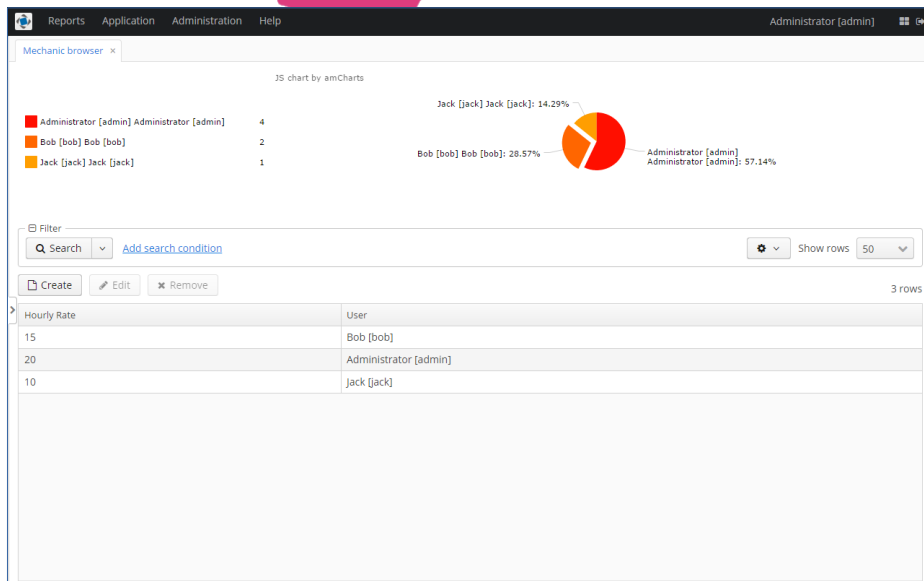
```
<chart:pieChart id="ratingChart"  
  height="200px"  
  width="100%"  
  valueField="ordersCount"  
  titleField="mechanic">  
  <chart:legend position="LEFT"/>  
</chart:pieChart>
```



Open screen with chart

1. **Restart** the application using the Studio
2. Open **Application — Mechanics** from the menu

Now we know exactly who should get a bonus.



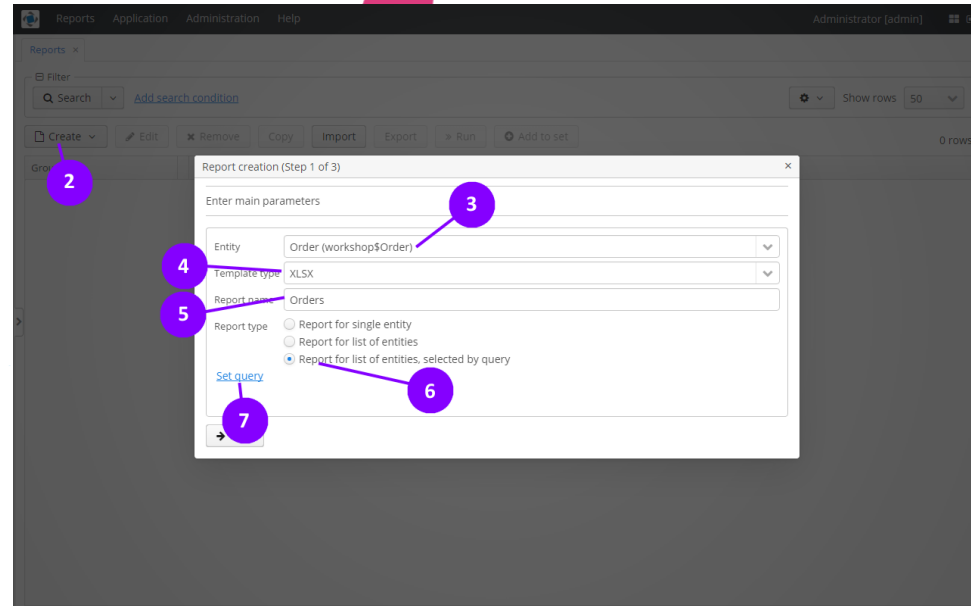
Reporting



Reports

A rare business application goes without reports. That's why our mechanic has asked us to make a report, showing undertaken work for a certain period of time.

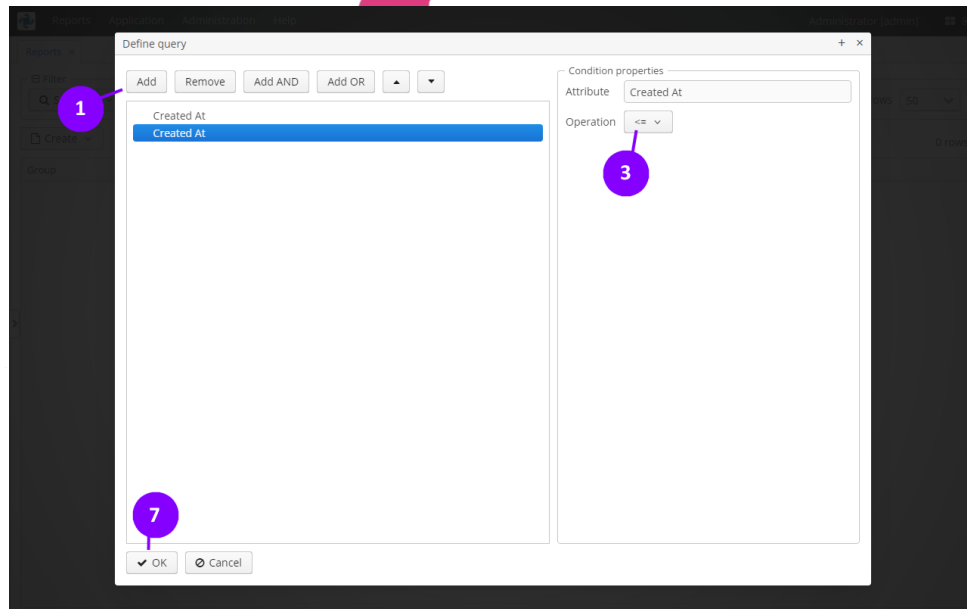
1. Open **Reports — Reports** from the menu
2. Click **Create — Using wizard**
3. Select **Entity: Order (workshop\$Order)**
4. Set **Template type: XLSX**
5. Set **Report Name: Orders**
6. Select **Report type: Report for list of entities**
by query
7. Click **Set query**



Report query builder

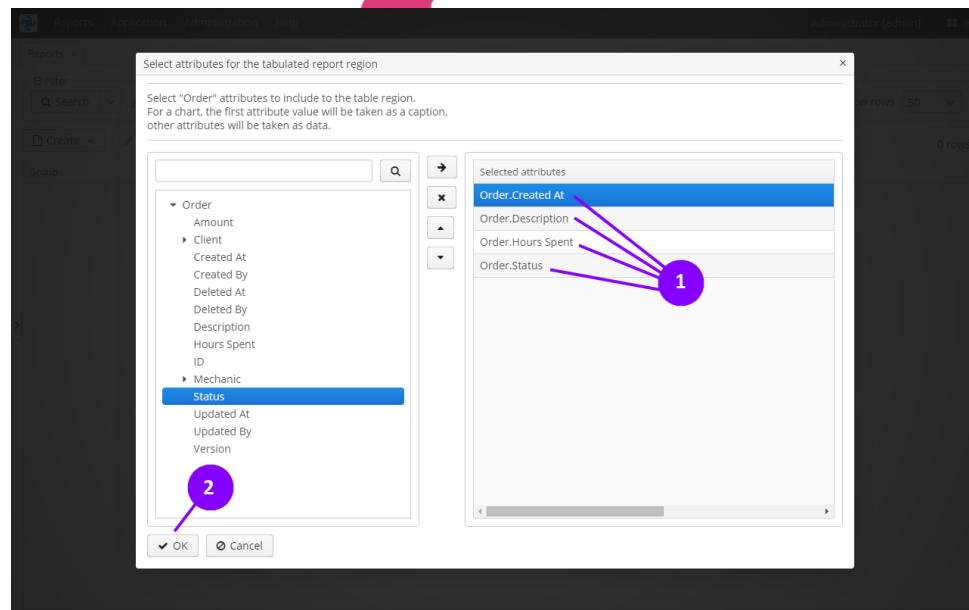
Report Wizard allows us to create a query using the graphical expressions constructor.

1. Click **Add**
2. Select the **Created at** attribute
3. Change operation for created condition to [**>=**]
4. Click **Add** once again
5. Select the **Created at** attribute
6. Change operation for created condition to [**<=**]
7. Click **OK**
8. Click **Next**



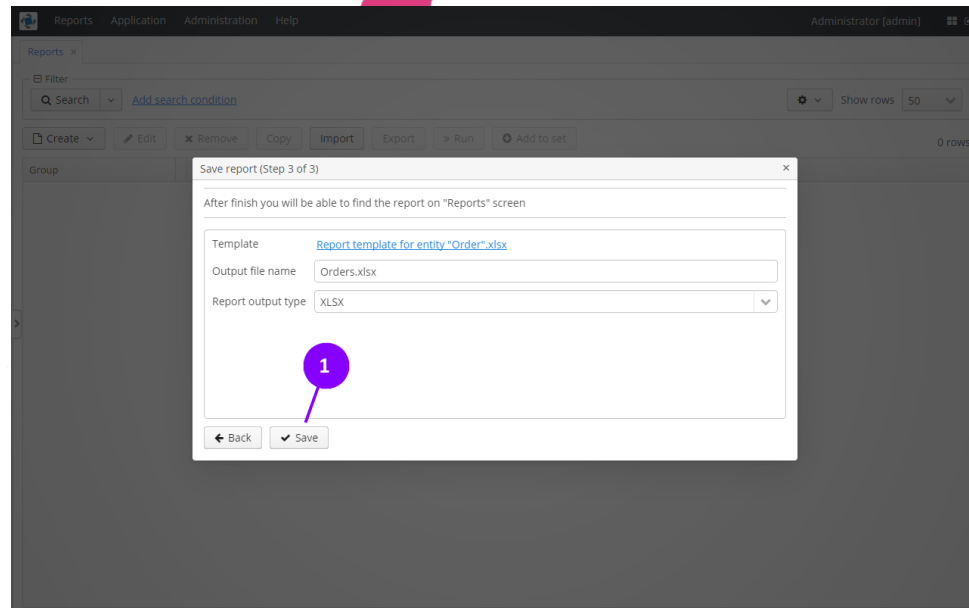
Select attributes for report

1. Select **Order** attributes that the report will contain: **Created At**, **Description**, **Hours Spent**, **Status**
2. Click **OK**
3. Click **Next**



Save report

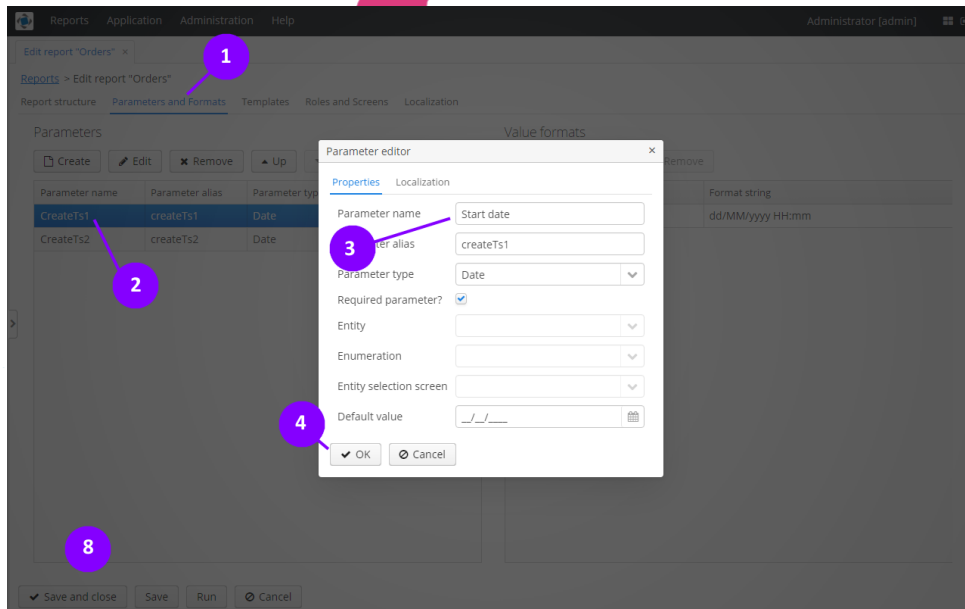
1. Click **Save** to save the report



Change parameter names

The **Wizard** will open the report editor so that we can make additional changes, if needed.

1. Open **Parameters and Formats** tab
2. Edit the **CreateTs1** parameter
3. Set Parameter Name: **Start date**
4. Click **OK**
5. Edit the **CreateTs2** parameter
6. Set Parameter Name: **End date**
7. Click **OK**
8. Click **Save and close**



The screenshot shows the CUBA Platform report editor interface. The 'Parameters and Formats' tab is active, displaying a table of parameters. A 'Parameter editor' dialog box is open, showing the 'Properties' tab. The dialog has the following fields and values:

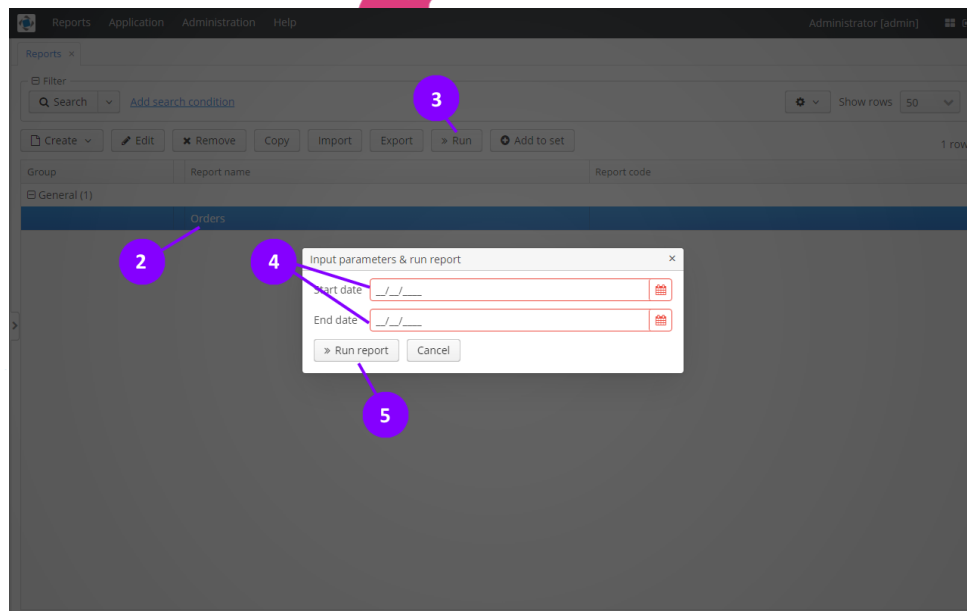
- Parameter name: Start date
- Parameter alias: createTs1
- Parameter type: Date
- Required parameter?:
- Entity:
- Enumeration:
- Entity selection screen:
- Default value: /-/_

The 'OK' button is highlighted with a purple circle. The background shows a table of parameters with 'CreateTs1' selected, and a purple circle '2' pointing to it. A purple circle '1' points to the 'Parameters and Formats' tab. A purple circle '3' points to the 'Parameter name' field. A purple circle '4' points to the 'OK' button. A purple circle '8' points to the 'Save and close' button at the bottom of the editor.

Run report

1. Expand **General** report group
2. Select the report
3. Click **Run**
4. Enter **Start date** and **End date**
5. Click **Run report**

The system has generated an **XSLX file**, we can download it and view its content. Due to the fact that the report templates have the same format as the one that is required for the output, we can easily prepare templates from customer's report examples.



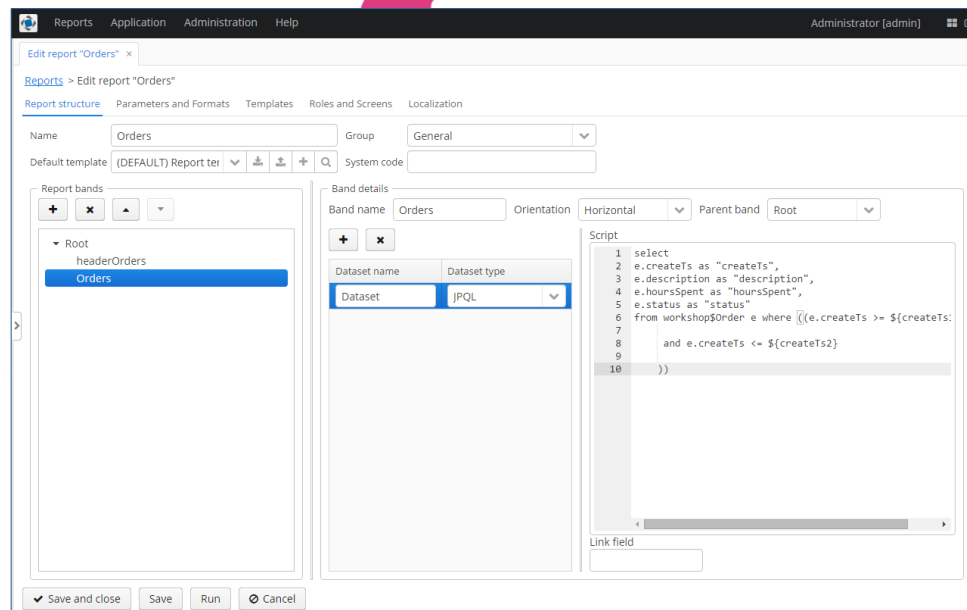
Report editor

You can also create reports manually using the **Report editor**. Data can be extracted via **SQL**, **JPQL** or even **Groovy** scripts.

The template is created in **XLS(X)**, **DOC(X)**, **ODT**, **HTML** formats using standard tools.

Report output can be converted to **PDF**.

Also using the **Report editor** you can specify users who will have access to the report, and system screens where it should appear.



The screenshot shows the 'Report editor' interface for a report named 'Orders'. The interface is divided into several sections:

- Report structure:** Shows a tree view of report bands. The 'Orders' band is selected under the 'Root' band.
- Band details:** Shows the configuration for the selected 'Orders' band. The 'Dataset name' is 'Dataset' and the 'Dataset type' is 'JPQL'.
- Script:** A text area containing a JPQL query:

```
1 select
2 e.createTs as "createTs",
3 e.description as "description",
4 e.hoursSpent as "hoursSpent",
5 e.status as "status"
6 from workshopOrder e where ((e.createTs >= ${createTs1}
7 and e.createTs <= ${createTs2})
8 ))
9
10 ))
```
- Buttons:** At the bottom, there are buttons for 'Save and close', 'Save', 'Run', and 'Cancel'.



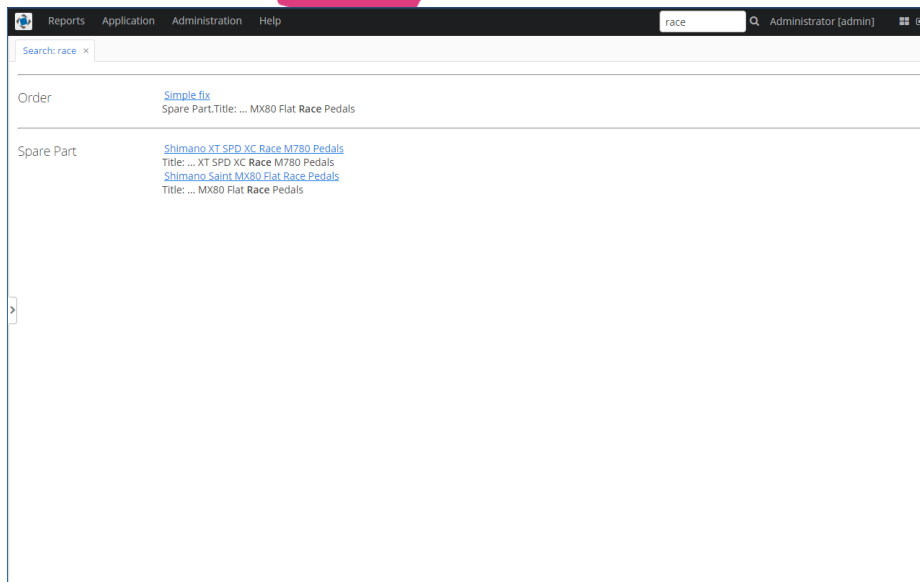
Full Text Search

Full Text Search

Our system stores information about spare parts, but there are quite a few of them. It would be useful to search them simply by typing a string like we google in a browser.

The CUBA Platform includes the **Full Text Search** module based on Apache Lucene. It indexes content, including files of different formats, and enables text search using this index.

Search results are filtered according to security constraints.



Adding spare parts

1. Open **Application — Spare Parts** from the menu

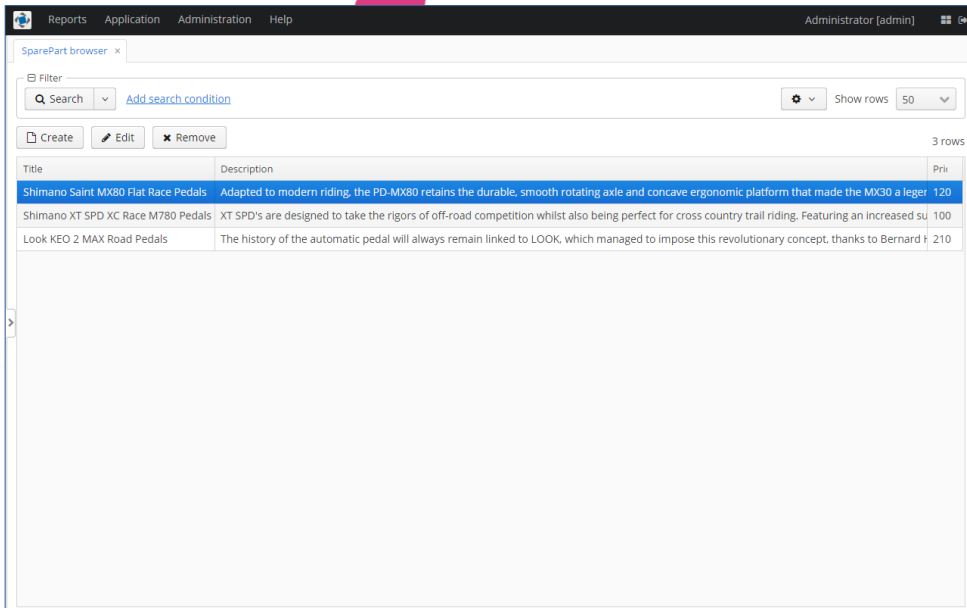
2. Add spare parts:

Shimano Saint MX80 Flat Race Pedals

Shimano XT SPD XC Race M780 Pedals

Look KEO 2 MAX Road Pedals

3. Add these spare parts to random orders



The screenshot shows the 'SparePart browser' interface in the CUBA platform. The interface includes a search bar with a search icon and a dropdown menu for search conditions. Below the search bar are buttons for 'Create', 'Edit', and 'Remove'. A table displays the search results with columns for Title, Description, and Price. The table contains three rows of data, with the first row highlighted in blue.

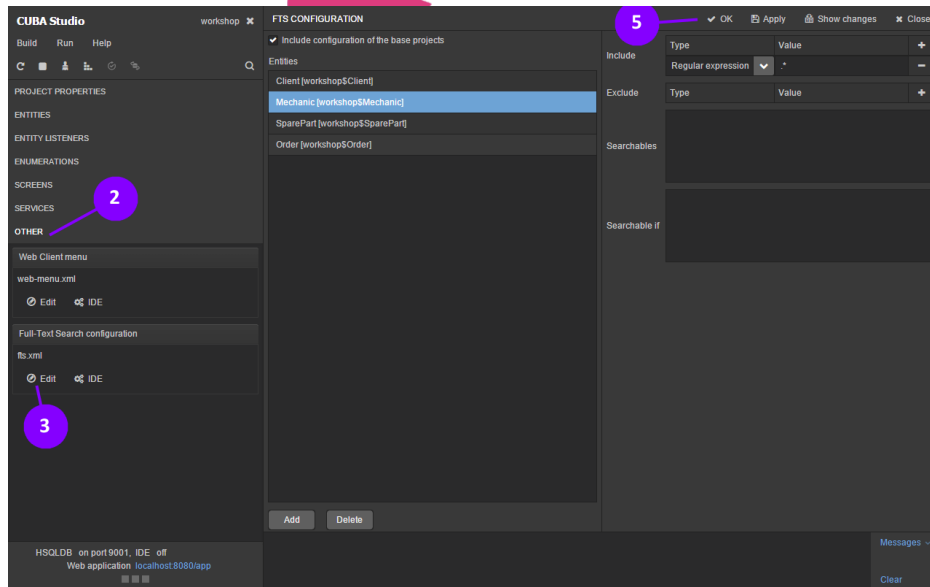
Title	Description	Price
Shimano Saint MX80 Flat Race Pedals	Adapted to modern riding, the PD-MX80 retains the durable, smooth rotating axle and concave ergonomic platform that made the MX30 a legend	120
Shimano XT SPD XC Race M780 Pedals	XT SPD's are designed to take the rigors of off-road competition whilst also being perfect for cross country trail riding. Featuring an increased su	100
Look KEO 2 MAX Road Pedals	The history of the automatic pedal will always remain linked to LOOK, which managed to impose this revolutionary concept, thanks to Bernard F	210

Configure Full Text Search Index

1. Open the Studio
2. Go to **Others** section of the navigation panel
3. Click **Edit** for **Full-Text Search configuration**
4. By default, the Studio has added all our entities to the index configuration.

From this screen we can manage entities and fields that will be indexed

5. Click **OK**

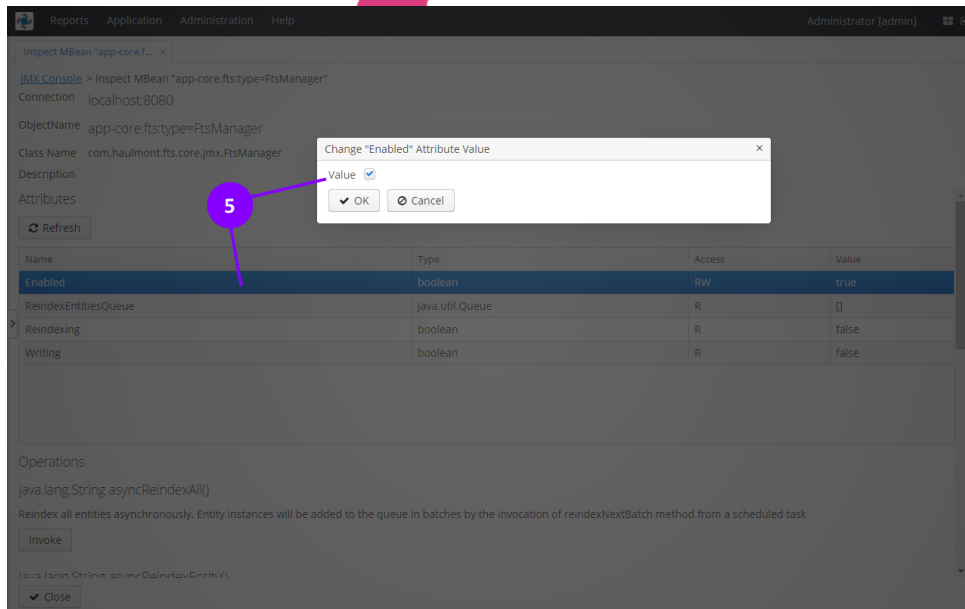


The screenshot shows the CUBA Studio interface with the 'FTS CONFIGURATION' dialog open. The dialog is titled 'FTS CONFIGURATION' and has a 'Regular expression' dropdown set to '*'. The 'Include' section lists entities: Client [workshop\$Client], Mechanic [workshop\$Mechanic], SparePart [workshop\$SparePart], and Order [workshop\$Order]. The 'Exclude' section is empty. The 'Searchables' and 'Searchable if' sections are also empty. The dialog has 'Add' and 'Delete' buttons at the bottom. The background shows the CUBA Studio interface with the 'Others' section selected in the navigation panel. Red circles with numbers 2, 3, and 5 highlight the 'Others' section, the 'Full-Text Search configuration' entry, and the 'OK' button respectively.

Enable Full Text Search for the application

Further configuration will be done via the CUBA interface.

1. Open **Administration — JMX Console** from the menu
2. This is a web version of the console for the JMX interface; it allows us to manage internal system mechanisms
3. Find ***FtsManager*** using the **Search by ObjectName** field
4. Open ***FtsManager***
5. Change the **Enabled** property to true



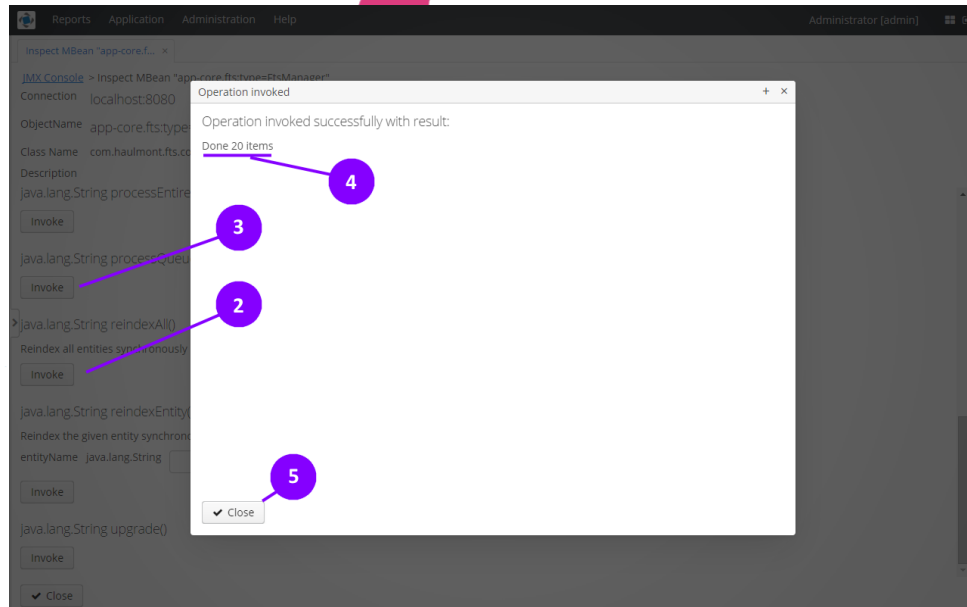
The screenshot shows the JMX Console interface for the `app-core.fts.type=FtsManager` MBean. The console displays the following attributes:

Name	Type	Access	Value
Enabled	boolean	RW	true
ReindexEntitiesQueue	java.util.Queue	R	[]
Reindexing	boolean	R	false
Writing	boolean	R	false

A dialog box titled "Change 'Enabled' Attribute Value" is open, showing the "Value" field with a dropdown menu set to "true". The dialog has "OK" and "Cancel" buttons. A purple circle with the number "5" is overlaid on the dialog, indicating the step to change the property value.

Add records to index

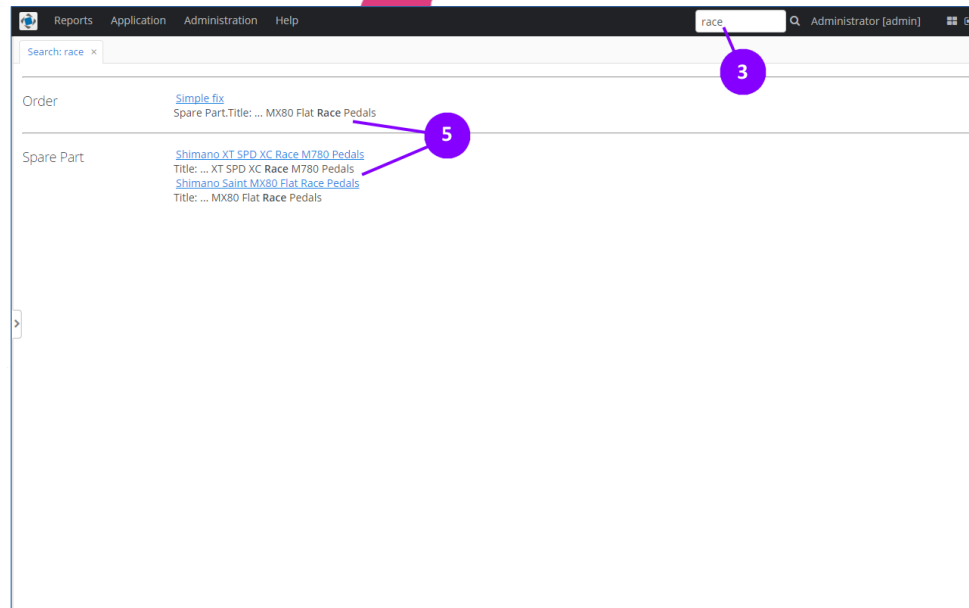
1. Scroll down to see **reindexAll** and **processQueue** methods of **FtsManager**
2. Invoke the **FtsManager reindexAll()** method
3. Invoke the **FtsManager processQueue()** method
4. The system will display the current indexed number of records
5. Click **Close**



The screenshot shows the Administration console interface. The main window displays the **FtsManager** class with several methods, including **reindexAll()**. A dialog box titled "Operation invoked" is open, showing the message "Operation invoked successfully with result: Done 20 items". The dialog box has a "Close" button at the bottom right. Five numbered callouts (1-5) are overlaid on the image, corresponding to the steps in the list above: 1 points to the **reindexAll()** method, 2 points to its "Invoke" button, 3 points to the **processQueue()** method, 4 points to the "Done 20 items" message in the dialog, and 5 points to the "Close" button in the dialog.

FTS in action

1. **Log out** from the system
2. **Log in** again
3. In the application top panel, the **search field** will appear, allowing you to search through all added to FTS objects
4. Let's find something, for example: **race**
5. You will see the screen with search results, which contains not only spare parts, but also orders that have spare parts with this word in its name

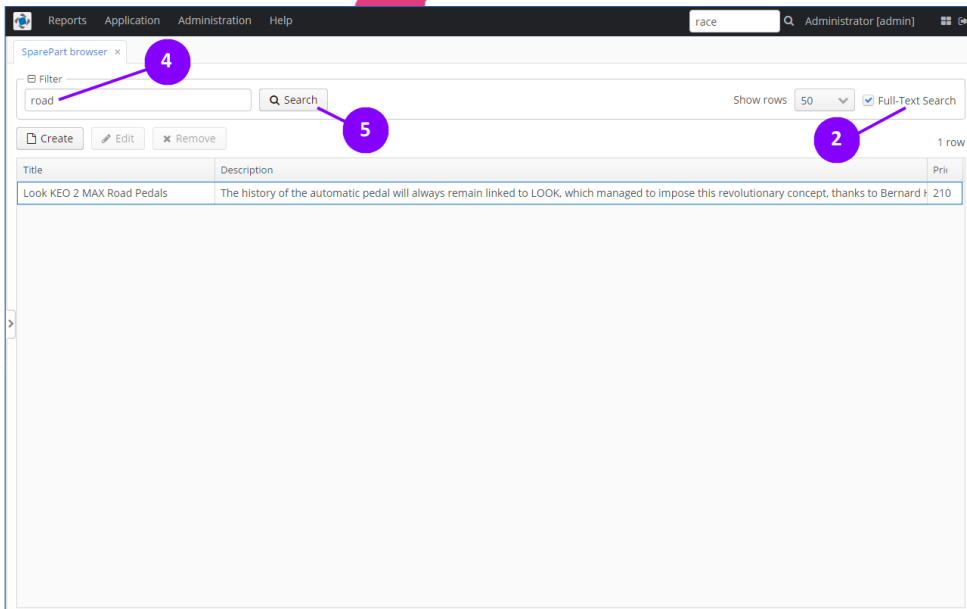


FTS integration with filters

But what if we want to search only for spare parts?

1. Open **Application — Spare Parts** from the menu
2. Select **Full Text Search** checkbox in the filter panel
3. The text field will appear
4. Let's enter something, for example: **road**
5. Click **Search**
6. The table will display records that contain **road** in their **description**

So, now mechanics will be able to find spare parts by description quickly



The screenshot shows the 'SparePart browser' application window. The search bar contains the text 'road' (indicated by a purple circle '4'). The 'Full-Text Search' checkbox is checked (indicated by a purple circle '2'). The search button is labeled 'Search' (indicated by a purple circle '5'). The search results table displays one record:

Title	Description	Pri
Look KEO 2 MAX Road Pedals	The history of the automatic pedal will always remain linked to LOOK, which managed to impose this revolutionary concept, thanks to Bernard F	210



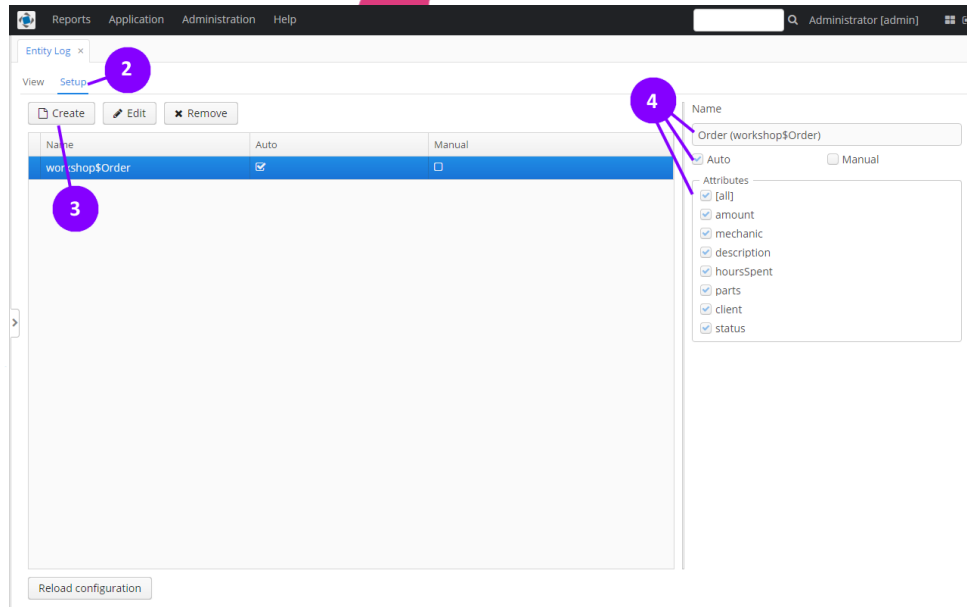
Audit

Audit

It happens when one day someone has accidentally erased the order description. It is not appropriate to call the client on the phone, apologize and ask them to repeat the what needs to be done. Let's see how this can be avoided. CUBA has a built-in mechanism to track entity changes, which you can configure to track operations with critical system data.

Let's apply it for logging order changes.

1. Open **Administration — Entity log** from the menu
2. Go to the **Setup** tab
3. Click **Create**
4. Set **Name: Order (workshop\$Order)**
Auto: true
Attributes: all
5. Click **Save**



The screenshot shows the 'Entity Log' configuration window in the CUBA Platform Administration interface. The window has a 'View' tab and a 'Setup' tab. The 'Setup' tab is active, and the 'Create' button is highlighted. The configuration is for an entity named 'workshop\$Order'. The 'Auto' checkbox is checked, and the 'Manual' checkbox is unchecked. The 'Attributes' list is expanded, showing 'all' selected. The 'Name' field is set to 'Order (workshop\$Order)'. The 'Attributes' list includes 'amount', 'mechanic', 'description', 'hoursSpent', 'parts', 'client', and 'status', all of which are checked. The 'Reload configuration' button is visible at the bottom.

Name	Auto	Manual
workshop\$Order	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Attributes:

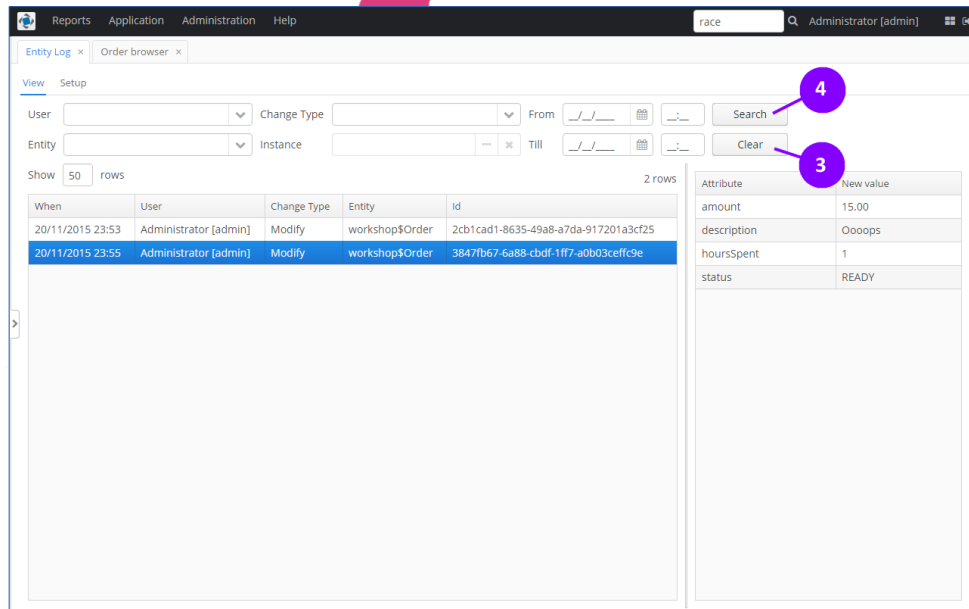
- [all]
- amount
- mechanic
- description
- hoursSpent
- parts
- client
- status

Audit in action

1. Let's change an order description (or even clean it up)
2. Open **Administration — Entity Log**
3. Click **Clear** to reset security records filter
4. Click **Search**

The table shows changes and the user that made them, the changed fields and their new values.

By sorting the changes by date and filtering them for a particular record, we'll be able to restore the entire chronology of events.



The screenshot displays the 'Administration - Entity Log' interface. The main table shows audit records with columns: When, User, Change Type, Entity, and id. The first row is highlighted in blue. To the right, a summary table shows the 'New value' for various attributes. The 'Search' button is highlighted with a purple circle and the number 4, and the 'Clear' button is highlighted with a purple circle and the number 3.

When	User	Change Type	Entity	id
20/11/2015 23:53	Administrator [admin]	Modify	workshop\$Order	2cb1cad1-8635-49a8-a7da-917201a3cf25
20/11/2015 23:55	Administrator [admin]	Modify	workshop\$Order	3847fb67-6a88-cbdf-1ff7-a0b03ceffc9e

Attribute	New value
amount	15.00
description	Ooooops
hoursSpent	1
status	READY

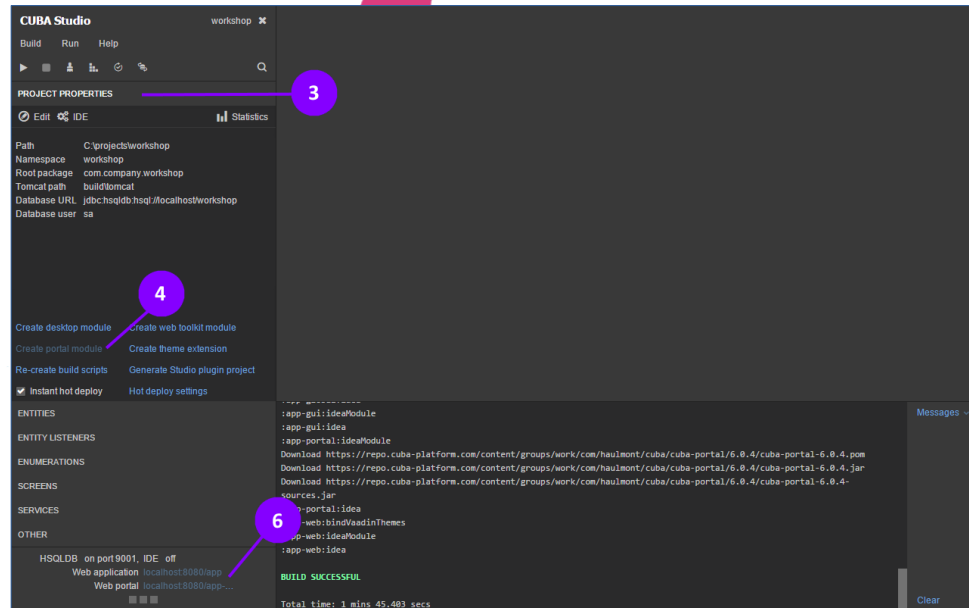


REST-API

Portal module

Let's try to add one more type of interface to our project - web portal. Similar to the web client, a portal can be deployed separately from the middle tier. Similar to the web client, it will have access to the middle layer services, even in distributed configuration. The portal is intended for a customer faced clients such as mobile devices or fancy web pages.

1. **Open** the Studio
2. **Stop** the application
3. Go to the **Project properties** section
4. Click the **Create portal module** link
5. Confirm action by clicking **OK**
6. At the bottom of the Studio window, we'll see a new link to the Web portal page



Generic REST API

The portal is a classic Spring MVC application that has access to the entities and services of the main system. A new module, **portal**, will be added to our project. It will have the source code of Spring MVC controllers and configuration files.

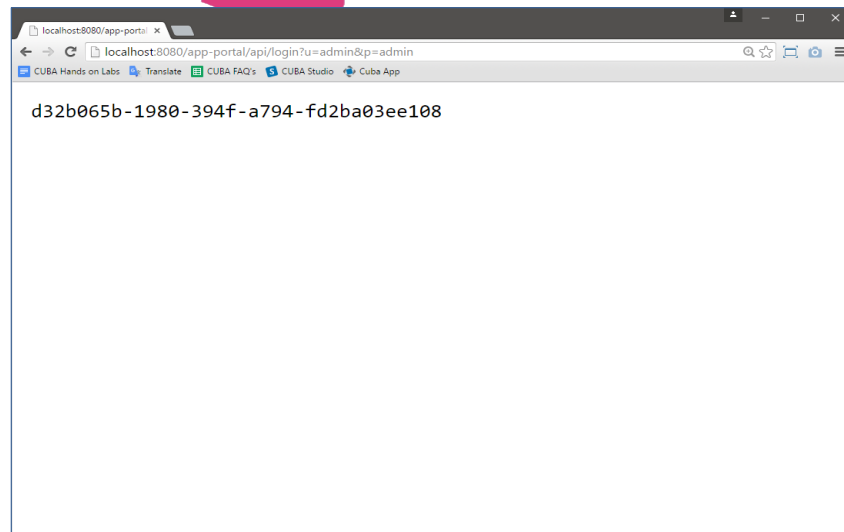
In addition to classic Spring MVC application based on the portal module, you can build AJAX applications that use the REST interface to access the data. The **universal REST-API** of the platform allows to load and save all entities defined in the application data model by sending simple HTTP requests.

This provides an easy way to integrate with a wide range of third-party applications – from the JavaScript code, executed in the browser, to mobile applications or arbitrary systems running Java, .NET, PHP or any other platform.

REST API — obtaining session id

1. **Start** application
2. Let's try to get a list of orders using REST-API. To start working with REST-API, you need to get the middle layer session using the login method. You can invoke the login method right from the browser address bar.

Try this GET request: <http://localhost:8080/app-portal/api/login?u=admin&p=admin>



REST API — JPQL query

Let's load the list of new orders in JSON using the following query:

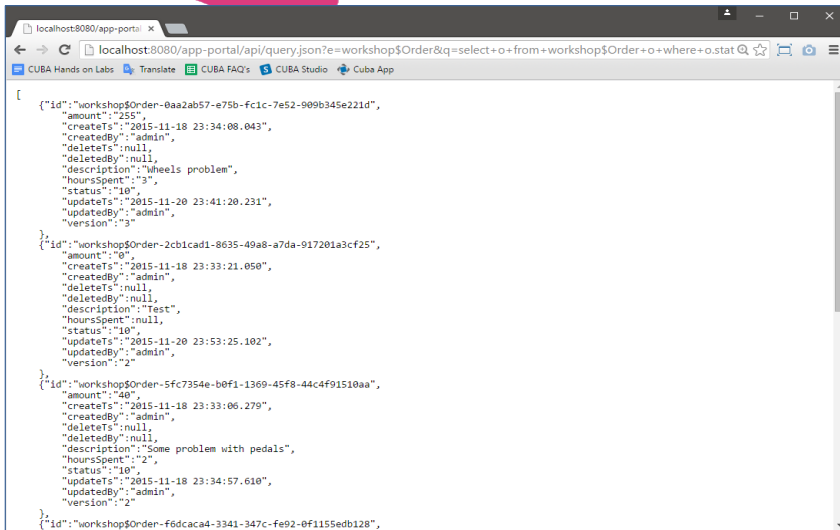
```
select o from workshop$Order o where o.status = 10
```

REST-API request:

```
http://localhost:8080/app-portal/api/query.json?e=workshop$Order&q=select+o+from+workshop$Order+o+where+o.status=10&s=e9c5e533-8c04-4ef9-08c1-8875b2a91ab8
```

Note: change session id (s parameter) to your actual value

If we change json to xml in the request, then we'll get the same data in XML. Apart from GET requests, you can use POST for all operations.



```
[{"id": "workshop$Order-0aa2ab57-e75b-fc1c-7e52-909b345e221d", "amount": "255", "createTs": "2015-11-18 23:34:08.043", "createdBy": "admin", "deleteTs": null, "deletedBy": null, "description": "wheels problem", "hoursSpent": "3", "status": "10", "updateTs": "2015-11-20 23:41:20.231", "updatedBy": "admin", "version": "3"}, {"id": "workshop$Order-2cb1cad1-8635-49a8-a7da-917201a3cf25", "amount": "0", "createTs": "2015-11-18 23:33:21.050", "createdBy": "admin", "deleteTs": null, "deletedBy": null, "description": "Test", "hoursSpent": null, "status": "10", "updateTs": "2015-11-20 23:53:25.102", "updatedBy": "admin", "version": "2"}, {"id": "workshop$Order-5fc7354e-b0f1-1369-45f8-44c4f91510aa", "amount": "40", "createTs": "2015-11-18 23:33:06.279", "createdBy": "admin", "deleteTs": null, "deletedBy": null, "description": "Some problem with pedals", "hoursSpent": "2", "status": "10", "updateTs": "2015-11-18 23:34:57.610", "updatedBy": "admin", "version": "2"}, {"id": "workshop$Order-f6dcaca4-3341-347c-fe92-0f1155edb128",
```



Summary

This is very small application for bicycle workshop management. It is simple, but can be applied for a real local workshop.

You can run it in production environment (including clouds) as is and it will be suitable for its purpose.

You can add much more functionality using CUBA additional modules, and this enables you to grow your application to big strong solution.

We have many more features!

In this session covers just a few features of CUBA, but the platform has many more...

If you want to learn more about additional modules and components just take a look at CUBA documentation:

<https://www.cuba-platform.com/manual>





Questions?

Visit our forum

<https://www.cuba-platform.com/support>