



# ModSecurity

## The Open Source Web Application Firewall

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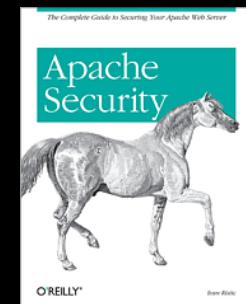
Chief Evangelist

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# Introduction

Ivan Ristic

- **Web application security** and **web application firewall** specialist.
- Author of **Apache Security**.
- Author of **ModSecurity**.
- **OWASP London Chapter** leader.
- Officer of the **Web Application Security Consortium**.
- Employed by **Breach Security**.



# Part 1

## What are Web Application Firewalls?

# Problems with web applications

## How did it all start?

- **HTTP and browsers designed for document exchange.**
- **Web applications built using a number of loosely integrated technologies.**
- **No one thought about security at the time.**

## Where are we today?

- **Most web applications suffer from one type of problem or another. It is very difficult to develop a reasonably secure web application.**
- **Not possible to achieve 100% security.**

# How can we improve the situation?

## Education & good development practices.

- **We have been working hard on this since 2000.**
- **Much better than it used to be, but still not good enough.**
- **Secure web programming too difficult and time consuming for your average programmer.**

## Design & code reviews.

- **Slow and expensive.**

## Scanning & penetration testing.

- **Not conclusive.**
- **Slow and expensive.**

# Why use web application firewalls?

It's a cost-effective technology that **works**.

It can be deployed **straight away**.

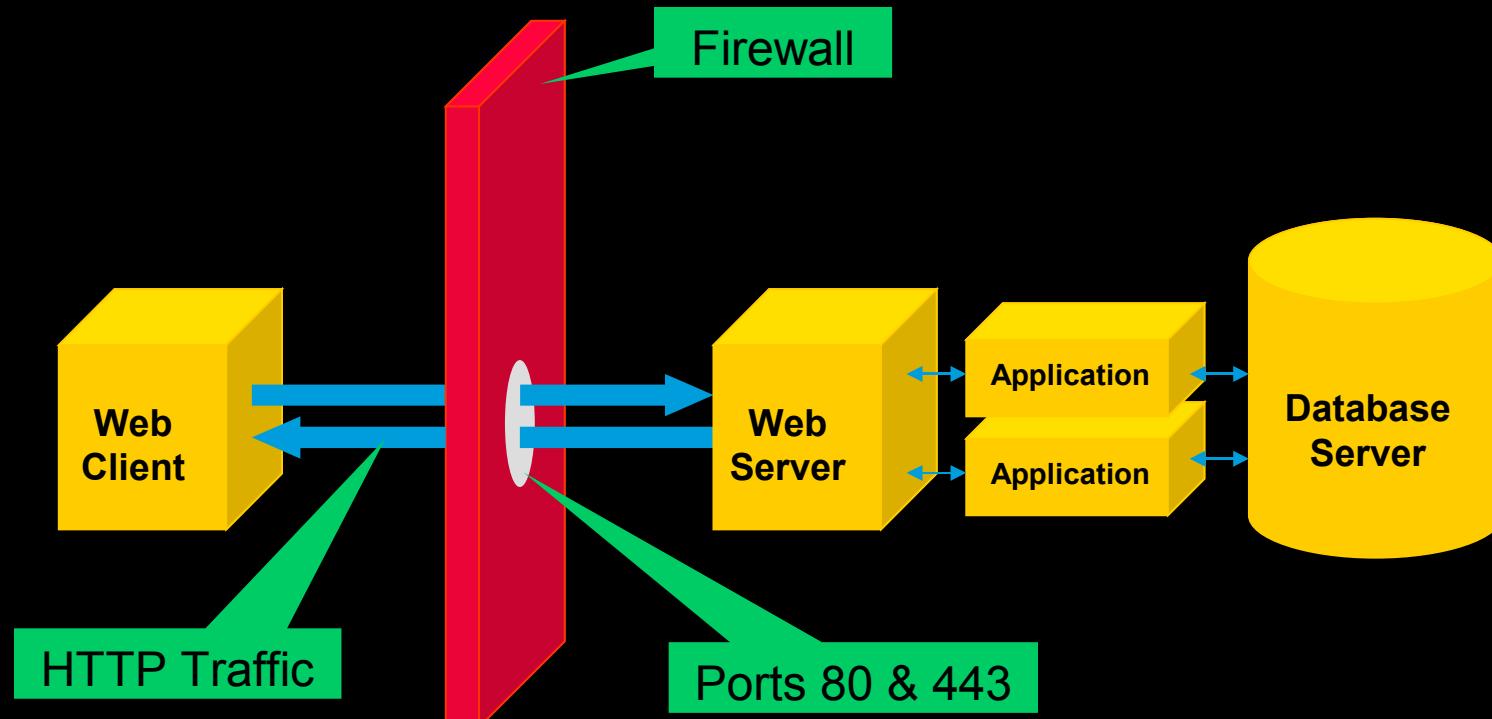
Gives **instant visibility** of the systems it protects.

Can provide instant **protection**.

In some of its forms (reverse proxies) it is actually an **essential building block of HTTP networks**.

Good example of **defence-in-depth**.

# Network firewalls do not work



**Neither do IDS/IPS  
solutions.**

# WAF identity problem: Naming

There is a long-standing WAF identity problem.

With the **name**, first of all:

- Adaptive Firewall
- Adaptive Proxy
- Adaptive Gateway
- Application Firewall
- Application-level Firewall
- Application-layer Firewall
- Application-level Security Gateway
- Application Level Gateway
- Application Security Device
- Application Security Gateway
- Stateful Multilayer Inspection Firewall

- Web Adaptive Firewall
- Web Application Controller
- Web Application Firewall**
- Web Application Security Device
- Web Application Proxy
- Web Application Shield
- Web Shield
- Web Security Firewall
- Web Security Gateway
- Web Security Proxy
- Web Intrusion Detection System
- Web Intrusion Prevention System

# WAF identity problem: Purpose

There are four main aspects to consider:

1. **Auditing/monitoring device**
  - Attacks and client activity
  - Passive defect/vulnerability discovery
2. **Access control device**
3. **Layer 7 router/switch (reverse proxy)**
4. **Web application hardening tool**

The name (WAF) is *overloaded*. How about:

- **Web Intrusion Detection System?**
- **HTTP Security Monitoring?**

# WAFEC

**Short for Web Application Firewall  
Evaluation Criteria.**

**Project of the Web Application Security  
Consortium ([webappsec.org](http://webappsec.org)).**

**It's an open project.**

**Virtually all WAF vendors on board  
(not enough users though).**

**WAFEC v1.0 released in 2006.**



- **Version 2 coming in May 2008.**

# Part 2

## ModSecurity

# What is ModSecurity?

It is an **open source web application firewall**.

- **Most widely deployed web application firewall** according to Forrester Research.

That's not surprising because it is:

- Free.
- Full-featured.
- Stable and reliable.
- Well documented.
- Does what it says on the box.
- Been around for years.

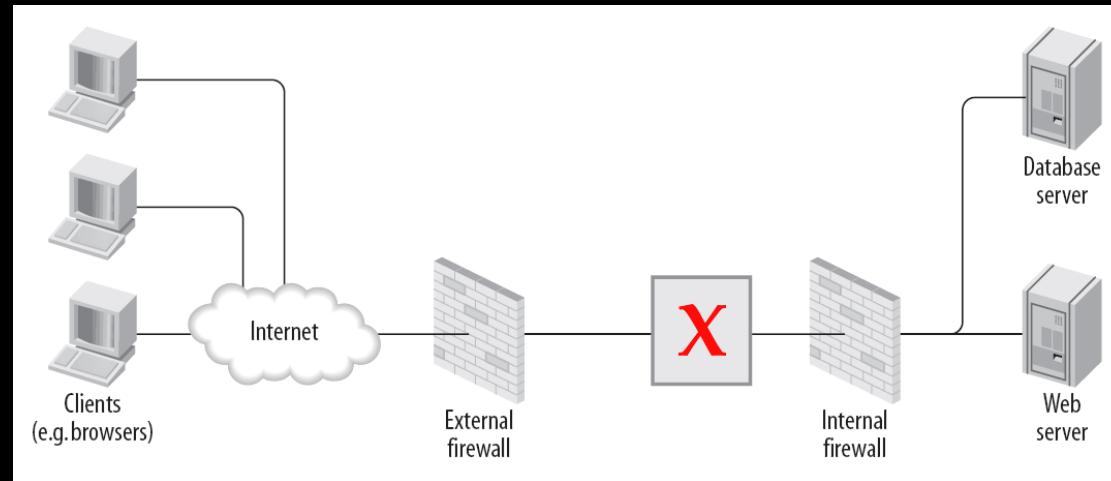


# History of ModSecurity

- Project started in 2002:
  - “Wouldn’t it be nice if I had something to monitor what’s going on in my applications?”
- Commercial support through Thinking Stone since 2004.
- Acquired by Breach Security in 2006.
  - Breach Security pledges to support the open source nature of the project; adds resources.
  - Still going strong.

# Deployment architectures

- **Embed** into your existing web servers.
- Deploy as a **network gateway** combining **Apache** working as reverse proxy with ModSecurity.



# ModSecurity philosophy

- **Empower the users to do what they need.**
- Don't do anything implicitly.
  - ▶ Everything is in the configuration.
- Be passive (if you can).
  - ▶ Errors raise flags, which need to be handled in the rules.
- Offer no surprises.
  - ▶ Document everything and tell it like it is.

# Request lifecycle (I)

- Run phase 1 as early as possible (**REQUEST HEADERS**).
  - ▶ Reuse information available from Apache.
  - ▶ Perform additional parsing as necessary.
- Buffer and parse the request body (optional).
  - ▶ Look for protocol-level evasion.
- Run phase 2 (**REQUEST BODY**).
- Allow the request to be processed.

# Request lifecycle (II)

- Run phase 3 before headers are sent (**RESPONSE HEADERS**).
- Buffer response body (optional).
  - ▶ Depending on the response MIME type and custom instructions.
- Run phase 4 (**RESPONSE BODY**).
- Run phase 5 (**LOGGING**).
- Log transaction (optional).

# Transaction logging

- ModSecurity will log complete transaction data on demand. Using the rules you can:
  - ▶ **Choose whether to log a transaction.**
  - ▶ **Choose which parts to log.**
- Transactions are recorded in two formats:
  - ▶ ***Serial* – single file; convenient but limited.**
  - ▶ ***Concurrent* – file per transaction; scalable but not suitable for manual handling.**
- ***Mlogc*** picks up transactions as they are recorded and sends them to the central logging server.
  - ▶ **It's fast, secure (SSL), reliable, and uses buffering.**

# ModSecurity Rule Language

- It's a simple event-based programming language, which lives within the Apache configuration syntax.
  - ▶ Look at any part of the transaction.
  - ▶ Transform data to counter evasion.
  - ▶ Perform various actions.
  - ▶ Combine rules to form complex logic.
- Common tasks are easy, complex tasks are possible.

# Rules

Generic syntax:

```
SecRule TARGETS OPERATOR [ACTIONS]
```

For example:

```
SecRule ARGS|REQUEST_HEADERS "<script" \
"id:1001,msg:'XSS Attack', \
severity:ERROR,deny,status:404"
```

With rule chaining:

```
SecRule ARGS:username "@streq admin" \
chain,deny
SecRule REMOTE_ADDR "!@streq 192.168.1.1"
```

# Target Variables

- Using variables you tell ModSecurity *where to look*.
  - ▶ There are 78 variables in the latest version.
- For example:
  - » **ARGS**
  - » **ARGS\_COMBINED\_SIZE**
  - » **ARGS\_NAMES**
  - » **ARGS\_GET**
  - » **ARGS\_POST**
  - » ...

# Operators

- Operators tell ModSecurity *how to process* request data.
  - ▶ There are 22 operators in the latest version.
- For example:
  - ▶ **Strings** (rx, pm, beginsWith, contains, endsWith, streq, within).
  - ▶ **Numerical** (eq, ge, gt, le, lt).
  - ▶ **XML** (validateDTD, validateSchema).
  - ▶ **Other** (rbl, geoLookup, inspectFile, verifyCC).

# Actions

- Actions tell ModSecurity *what to do* when a match occurs.
  - ▶ There are 42 actions in the latest version.
- Possible use of actions:
  - ▶ **Block transaction** (block, drop, deny, proxy).
  - ▶ **Influence logging** (log, auditlog, sanitiseArg).
  - ▶ **Set/change/delete variables** (setvar, setenv).
  - ▶ **Access persistent storage** (initcol).
  - ▶ ...

# Part 3

## Real-life Examples

# Ignore static content

In most cases you don't want to waste CPU cycles analysing requests for static resources.

```
<Location /g/>
  SecRuleEngine Off
</Location>
```

You can also do this (works best in embedded mode):

```
SecRule REQUEST_METHOD "^ (GET|HEAD) $" \
  chain,allow,nolog
SecRule REQUEST_BASENAME "\.(jpg|gif|png) $" chain
SecRule &ARGS "@eq 0"
```

# Virtual patching example

Virtual patching example using  
the *positive security* approach:

```
<Location /apps/script.php>
  SecRule &ARGS "!@eq 1"
  SecRule ARGS_NAMES "!^statid$"
  SecRule ARGS:statID "!^\\d{1,3}$"
</Location>
```

# White-list IP address or IP range

A frequent request is to create an exception to not process requests coming from an IP address:

```
SecRule REMOTE_ADDR "@streq 192.168.254.1" \
    allow,phase:1,nolog
```

```
SecRule REMOTE_ADDR "@beginsWith 192.168.254." \
    allow,phase:1,nolog
```

```
SecRule REMOTE_ADDR "@rx ^192\.168\.254\.(1|2|5)\$" \
    allow,phase:1,nolog
```

In a future version we will probably introduce a new operator, `@ipMatch`, to make working with network segments easier.

# Track activity per IP address

Initialise IP address collection:

```
SecAction \
phase:1,initcol:ip=%{REMOTE_ADDR},nolog,pass
```

Deny IP addresses whose scores are too high:

```
SecRule IP:score "@gt 20" phase:1,log,deny
```

Increment score on rule match:

```
SecRule ARGS pattern phase:2,pass,setvar:ip.score+=1
```

# Associate session with request

ModSecurity has support for sessions, but you need to help it by extracting the session ID from request:

```
SecRule REQUEST_COOKIES:PHPSESSID !^$ \
  "chain,phase:2,nolog,pass, \
  setsid:%{REQUEST_COOKIES.PHPSESSID}"
```

Collection `SESSION` will be available from this moment on to store per-session data, persistent across requests.

Transaction will be tagged with the session ID in the transaction log.

# Sanitise data before logging

If you know the sensitive parameter names in advance:

```
SecAction "phase:5,nolog,pass, \
    sanitiseArg:password, \
    sanitiseArg:password_again, \
    sanitiseArg:oldPassword"
```

For any parameter name that sounds like a password:

```
SecAction ARGS_NAMES password \
    phase:5,nolog,pass,sanitiseMatched
```

Or based on content:

```
SecRule ARGS "@verifyCC CCREGEX" \
    phase:5,nolog,pass,sanitiseMatched
```

# Dealing with evasion

Writing rules to deal with all possible combinations of evasion methods is not only time consuming, it's impossible. A few evasion examples:

```
drop table
dRoP\ntaBle
DROP/*sdfjsdlkfj*/TABLE
```

ModSecurity uses a concept of transformation functions to deal with this problem:

```
SecRule ARGS "drop table" \
  t:lowercase,t:replaceComments, \
  t:compressWhitespace
```

# Decisions based on client location

You can take the geographic location of the client into account when making decisions.

First you configure the GeolP database (download free from [maxmind.com](http://maxmind.com)):

```
SecGeoLookupDb /path/to/geo.db
```

Then look the IP address up:

```
SecRule REMOTE_ADDR @geoLookup \
  "phase:1,chain,drop,msg:'Non-UK IP address'"
SecRule GEO:COUNTRY_CODE "!@streq UK"
```

# Capture and transform data

Sometimes you need to transform input data before you can look at it.

The HTTP Basic authentication, for example:

```
Authorization: Basic bm9ib2R5OnRlc3Q=
```

The following rules would do the trick:

```
SecRule REQUEST_HEADERS:Authorization \
  "^Basic ([a-zA-Z0-9]+=*)$" \
  phase:1,capture,chain
SecRule TX:1 ^(\w+): t:base64Decode,capture,chain
SecRule TX:1 ^(\admin|root|backup)$ logdata: %{TX.1}
```

# Write rule in Lua (experimental)

As of 2.5 you can write rules in Lua:

```
SecRuleScript /path/to/file.lua
```

And the script:

```
function main()
    m.log(1, "Hello world!");

    local var1 = m.getvar("REMOTE_ADDR");
    local var2 = m.getvar("REQUEST_URI",
        "normalisePath");
    local var3 = m.getvar("ARGS.p", { "lowercase",
        "compressWhitespace" } );

    return "Variable ARGS:p looks suspicious!";
end
```

# Part 4

## Roadmap (2008)

# Portability

- Limited by being too close to Apache:
  - ▶ Need to reload configuration without affecting the web server.
  - ▶ Need freedom to expand rule syntax.
- Work embedded in any web server.
  - ▶ Port to IIS and ISA.
  - ▶ Help the community port to other web servers.
- Other deployment modes:
  - ▶ Passive/sniffer.
  - ▶ Command line / batch processing.

# Learning

- Better support for positive security.
  - ▶ **We have good support for virtual patching but writing complex positive security rules is difficult.**
- Create positive security models automatically using traffic profiling.
- Make it easier to interact with the contextual information.
  - ▶ **Customise policy based on the target system.**

# Modularity

- Formal component boundaries to allow for a mix-and-match deployment of modules. For example:
  - ▶ **Deploy with a different persistence backend.**
- Formats for data exchange.
- Handle complex requirements better:
  - ▶ **Write rules in C.**
  - ▶ **Write rules in Lua (already in 2.5).**

# Part 5

## Related Projects

# ModSecurity Core Rules

Coherent set of rules designed to detect generic web application security attacks.

- Bundled with ModSecurity, but with a separate release cycle.
- Lead by Ofer Shezaf.

Design goals:

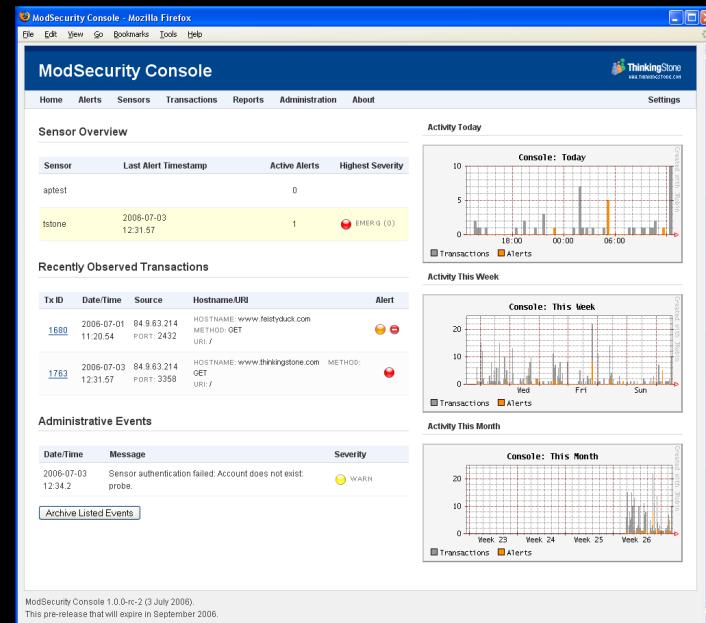
- Performance.
- Quality.
- Stability.
- Plug and Play.

Automated updates  
supported since  
ModSecurity 2.5.

# ModSecurity Community Console

Self-contained application designed for alert aggregation, monitoring and reporting.

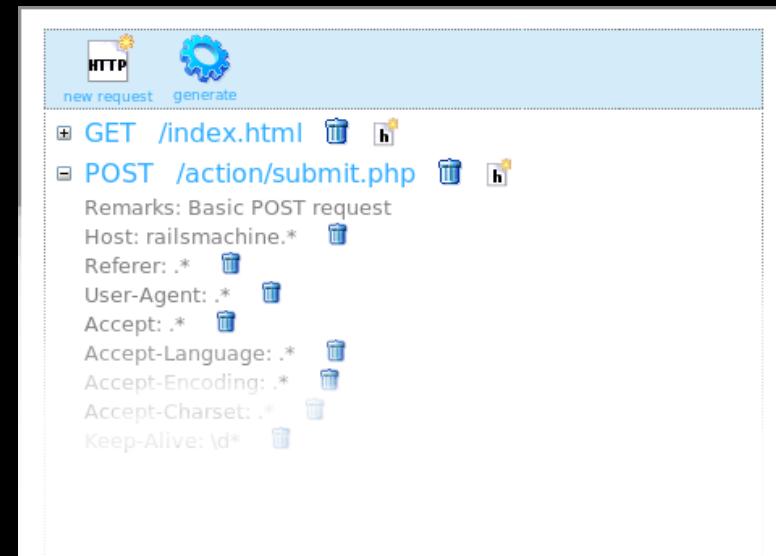
- Portable (Java).
- Embedded database.
- Free for up to 3 sensors.
- Not open source.



# REMO

A project to build a graphical rule editor for ModSecurity with a positive / whitelist approach.

- REMO stands for Rule Editor for ModSecurity.
- Community project run by Christian Folini.



# Distributed Open Proxy Honeypots

A network of open proxy sensors, each deployed with ModSecurity configured to log to the central server.

Goals:

- Observe what the bad guys are doing.
- Fine tune detection rules.
- WASC project ([webappsec.org](http://webappsec.org)), run by **Ryan Barnett**.

# Questions?

Thank you!

Ivan Ristic

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