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Odoo Warehouse Management

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Topics

Use Case

Configuration

Operating

Special Cases

Conclusion



Use Case

Bert's store needs to adapt for growth



Use Case Scenario

Use Case Configuration Operating Special Cases Conclusion

Bert has a little shop with vegetable green Lego bricks and other Lego bricks.

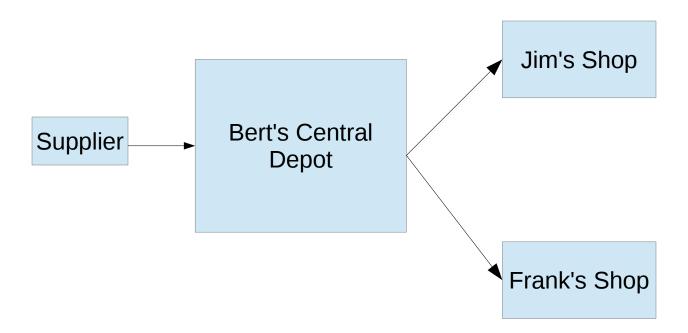
His shop is growing, but growth is limited by his shop being far from the city.

He decides to work together with his friends Jim and Frank who will open shops in the city. Bert's shop would function as a central depot.



Use Case Scenario

Use Case Configuration Operating Special Cases Conclusion





Use Case Scenario: Products

Use Case Configuration Operating Special Cases Conclusion

Vegetable Bricks: CROSSDOCK

Regular Bricks: 2-step in / pick-pack-ship out

Coffee: produced

Coffee Beans: needed to produce the coffee



Warehouses and routes



Use Case	Configuration	Operating	Operating	Co	onclusion	
тгасеар	пц					
Traceability	▼ Track lots	✓ Track lots or serial numbers				
		e on serial numbers				
	✓ Use packa	ges: pallets, boxes,				
	☐ Manage ov	vner on stock				
Account	ing					
Accounting	Generate accounting entries per stock movement					
	☐ Create and	open the invoice when	the user finish a delivery or	der		
	☐ Calculate I	anded costs on product	s			
Location	& Warehouse					
Logistic	✓ Generate p	✓ Generate procurement in real time				
	✓ Manage m	ultiple locations and wa	rehouses			
	✓ Manage ad	lvanced routes for your	warehouse			
	Minimum days	s to trigger a propagatio	n of date change in pushed/	pull flows.	0	
Products	☐ Allow to de	efine several packaging	methods on products			



Use Case	Configuration	Operating	Operating	Conclusion			
Warehouse Name				€ Routes			
Bert's Centr	al Depot						
Short Name	WHB	Ad	ddress	▼			
Warehouse Configuration	on						
Incoming Shipments	Unlo	 Receive goods directly in stock (1 step) Unload in input location then go to stock (2 steps) Unload in input location, go through a quality control before being admitted in stock (3 steps) 					
Outgoing Shippings		Ship directly from stock (Ship only) Bring goods to output location before shipping (Pick + Ship)					
	Make	Make packages into a dedicated location, then bring them to the output location for shipping (Pick + Pack + Ship)					
Purchase to resupply thi	is warehouse 🕑						
Default Resupply Wareho	ouse			•			
Resupply Warehouses	Chi	Chicago Warehouse					



Use Case Configuration Operating Operating Conclusion

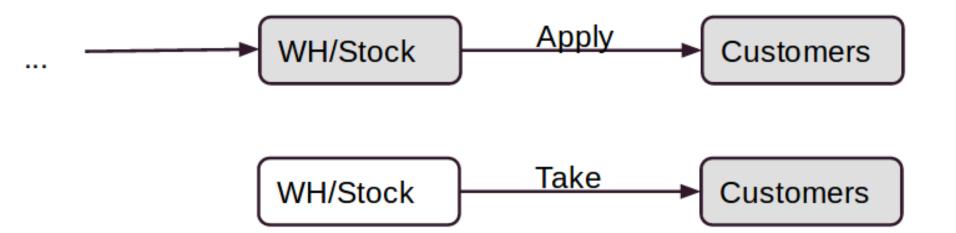
Jim's Shop

Short Name	WHJ	Address		
Warehouse Configura	ation			
Incoming Shipments		Receive goods directly in stock (1 step)		
Outgoing Shippings		Ship directly from stock (Ship only)		
Purchase to resupply this warehouse				
Default Resupply Warehouse		Bert's Central Depot		
Resupply Warehouses		Bert's Central Depot Chicago Warehouse		



Pull rules







Push rules



Manual Purchase Order:



Apply push rule in WH/Input





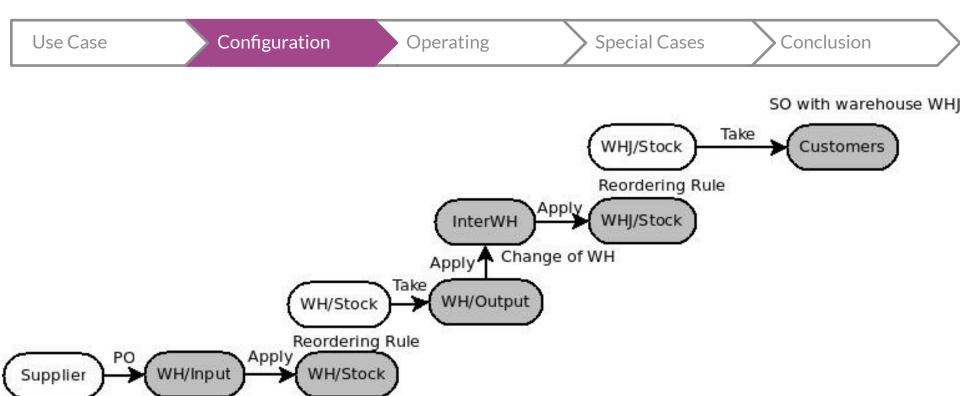
Pull and push into routes

Use Case Configuration Operating Special Cases Conclusion

- Pull and push are bundled into routes that can be applied on :
 - Procurement (Sale order)
 - Product and product categories
 - Warehouse

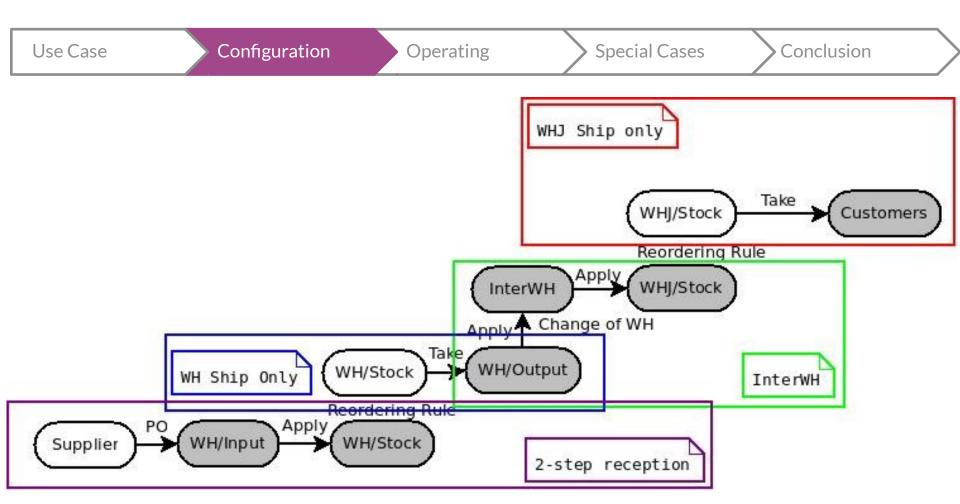


Example interWH route



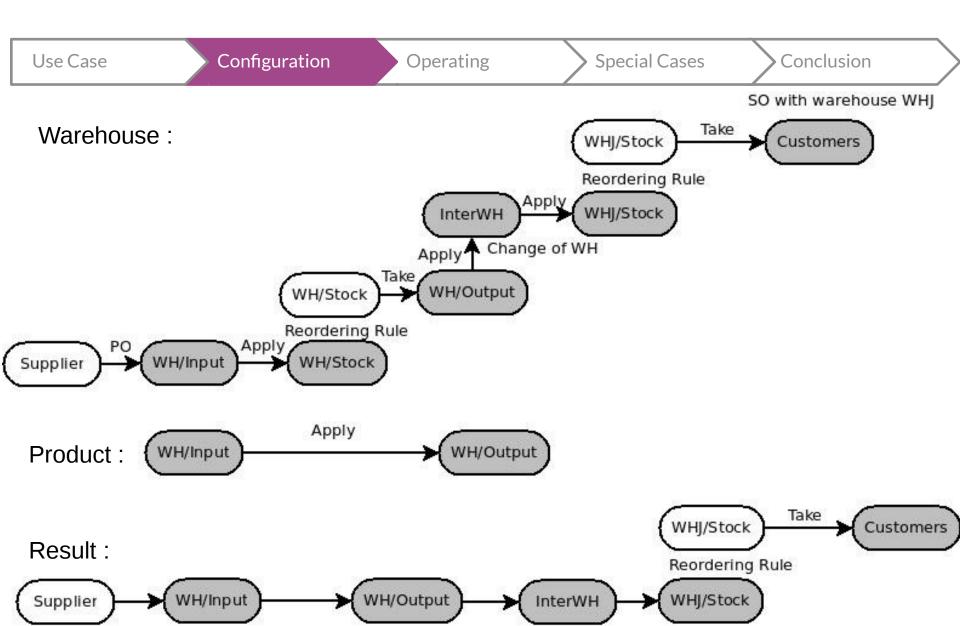


Example interWH route



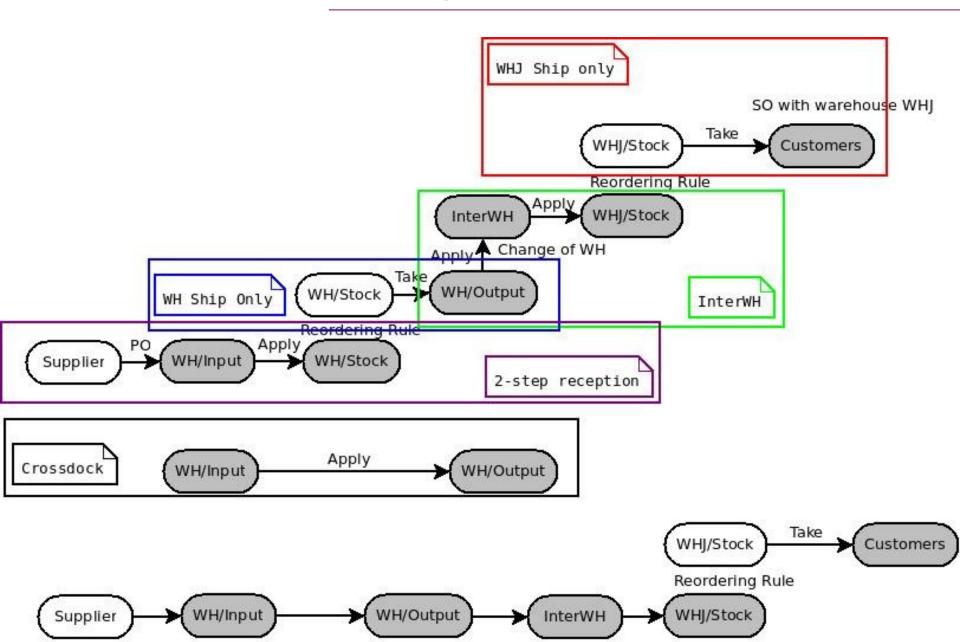


Example interWH + crossdock





Example interWH + crossdock





Routes

Use Case Configuration Operating Special Cases Conclusion

Benefits:

- Integrated supply chain management and warehousing
- Simpler configuration than push/pull only
- Consistent also for dropshipping
- Easy configuration of base config in warehouse form
- Very practical for creating Proof of Concepts



Features Comparison

Warehouse config

- ✓ Simple to understand
- Can tackle a lot of basic cases already
- Not for more complicated situations

Routes config

- ✓ You can do complex routes without any developments
- ✓ Ideal for Proof of Concepts
- Not that easy to understand

You can start with the warehouse configuration and continue on the configuration the system created



In our use case

Use Case Configuration Operating Special Cases Conclusion

- Vegetable products get crossdock route
- Reordering rules (procurement groups)
- Need to define putaway strategy :
 - Regular products => Stock / Regular Products
 - Components => Stock / Components
 - Finished products => Stock / Finished Products

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Operating

Making sure our operators can do their work



From 3 to custom picking types





• Moves:

- Determine 'parent location flow' based on pull/push rules
- Cancelling splitting them will mostly be propagated
 - Cancelling moves : forward direction
 - Cancelling procurements : backwards direction
- Should not contain anything anymore with lots/packing

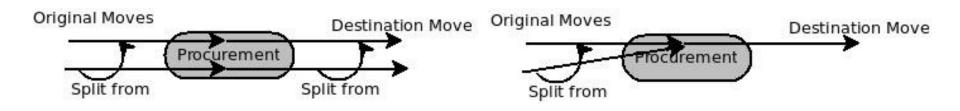
Pickings

- Are a 'related' to the moves in them : moves get created and a picking is assigned afterwards
- Moves can easily be transferred to another picking, for example when creating backorders



Splitting moves :

- We keep track of the move it was split from (e.g. to check if stock needs to come from original moves)
- Procurements and moves have a destination move and original moves
 - In case of split propagation (forward) the destination of the move will alter, but not the procurement's
 - Needs to work without procurements with push rules also





- Reservation of stock has custom domain
 - Has to come from original moves
 - Has to come from returned move
- Picking :
 - Ready to Transfer:
 - When all quants (stock) are reserved
 - Partially Available
 - When the move type of the picking is direct and at least some stock is available
- Removal Strategy: FIFO/LIFO/FEFO



- Take some product / Take entire pack
- Preparing pack operations for the picking:
 - Are created based on quants reserved :
 - Location from / quantities / lots / packs from
 - Will be put somewhere according to putaway strategy
 - Take entire packs as much as possible
- Bar code interface:
 - Warehouse operator can decide otherwise



- Finished Products → Components traceability
 - Produce wizard based on stock reserved instead of moves
- Simplified : no picking before
- MTO if from component in MTO route, otherwise MTS



- All logic towards extra moves, backorders, splitting, reservation of stock,... is already handled by the system
- Easy custom development :
 - Grouping of moves in pickings allows easy development of batch picking, dock & yard management, ...
 - Creating own putaway and removal strategies
- FIFO, LIFO, FEFO

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Special Cases



- Negative stock
- Returns
- Multi-company and owner (see next slide)
- Packaging

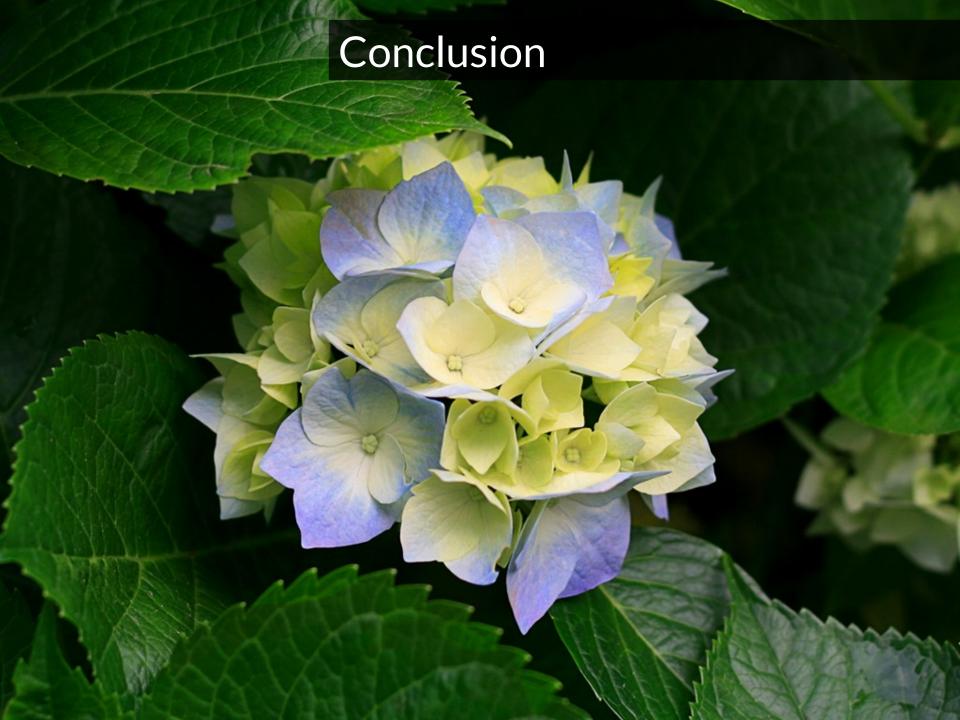


- Intercompany vs Intracompany interwarehouse location
- Real-time valuation : when changing company
- Locations / warehouses are related to a company, but « owner » makes it possible to store something of someone else



Logistic unit : pallet, box of certain dimensions

Packaging : how one product can be arranged





Conclusion

The Odoo Warehouse Management System fulfills the simplest needs in an intuitive way, fulfills complex needs by default and is the platform of choice for development of the most complex needs.

From the announcement of this talk



Customer References

Used by 2.000.000 users worldwide



Thank You

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