The RAPIDMINER GUI Manual

November 22, 2008

Abstract

This document describes the usage of the graphical user interface (GUI) of the data mining software package Rapidminer. Since the interface was intended to ease the usage of Rapidminer avoiding handling of XML configuration files, there should be almost nothing to explain. Hence this document describes the very basic ideas of Rapidminer and their representations in the GUI. We suggest that you first make the online tutorial and read this document. After that, you will find it much easier to read the Rapidminer Tutorial and skip a lot of its contents.

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1 General Information

Although the RAPIDMINER tutorial and this GUI manual contain a huge amount of information about RAPIDMINER and all of its parts, it is often very convenient to get the desired information during work. Therefore, we added an online help function to almost all parts of RAPIDMINER. Each parameter, operator and GUI item displays information as tool tip text, which appears after holding the mouse cursor a few moments above the object at hand.

2 Setting up a Process

When RAPIDMINER starts up, it presents you a welcome screen that lets you choose between five possibilities

- Start with a blank process setup
- Open one of the recently used process definitions
- Open an existing process definition
- Start the Process Creation Wizard
- Start the RapidMiner online tutorial

2.1 The online tutorial

When you start RAPIDMINER the first time, you should probably make the online tutorial. It explains the main concepts, the GUI usage and shows many of the operators provided by RAPIDMINER.

2.2 The Wizard

We assume that you have chosen to start the Wizard (figure 1). The Wizard is also available from the File menu. The Wizard guides you during the process of creating a new process. You start by selecting a template process from a list. This template serves as a kind of skeleton for your process.

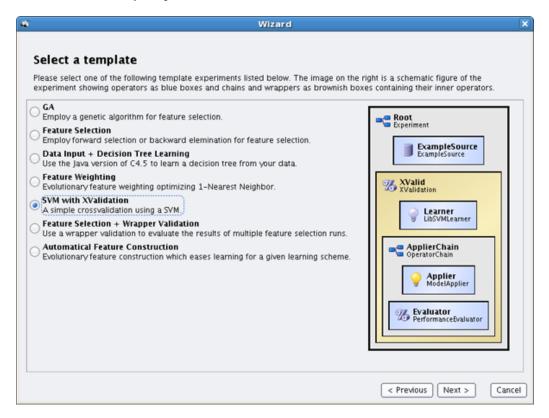


Figure 1: The RAPIDMINER Process Creation Wizard is a simple way to create basic process definitions.

Processes in RAPIDMINER are made up from a set of nested operators. An operator consumes a set of input objects and produces some output objects. These objects can be data files, models, performance criteria, and more. Simple operators like learners consume an example set and produce a model that can be used by an applier for prediction. Moreover, some operators can have inner operators. For example, a k-fold cross-validation splits up an example set into training set and test set and applies its inner operators, which are a learner and an applier. Each time a disjoint test set is used.

If you click on the radio button next to the "SVM with XValidation" template, the structure of the sample process is depicted on the right. You see an operator chain consisting of an ExampleSource that reads data from a file. This data is then passed to the cross-validation, which itself has inner operators, in this case learner and applier for a support vector machine (SVM). See the RAPIDMINER Tutorial for more information on SVMs and the individual operators.

Now that you have chosen the template, click on next. In this step you can enter some of the most important parameters (figure 2). In case of a cross-validation this is e.g. the number of validations.

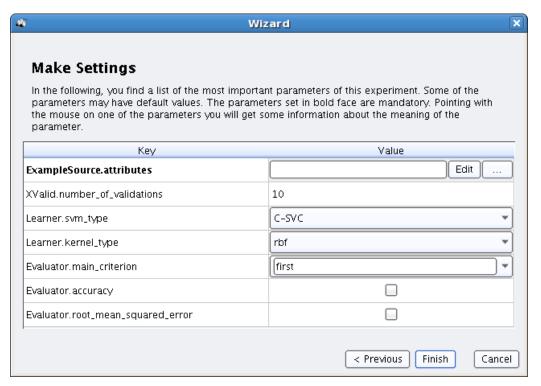


Figure 2: The parameter editing step of the Wizard.

A lot of process setups in RAPIDMINER need a data file as input which is known in supervised learning as an example set. The example sets have to be in a special format and require that the attributes are described in a seperate XML file. In other words, the file in special format is the set of examples where each example is a vector and the XML file describes the semantics of every value in the vector.

In order to create such an XML file now, you can press the small Edit button next to an attribute description file property. The dialog popping up is described in section 2.7 and is called Attribute Editor. The files generated with help of the Attribute Editor can also be used as input for the ExampleSource operator, which is the standard data input operator for RAPIDMINER.

2.3 Operator Configuration Wizards

An even more convenient way of loading almost arbitrary data files into RAPIDMINER and to define attribute description files for your data, is to use the Example Source configuration wizard. Just press the *Start Configuration Wizard...* button at the top of the parameter table of the operator. Configuration wizards are also available for other operators which are hard to define, e.g. for the DatabaseExampleSource operator.

2.4 The tree view and other process views

As operators can have inner operators and each operator except the root operator is enclosed within another operator, the natural representation of an process is a tree. If you have used the Wizard, you see your process definition on the left side. If you did not use the Wizard you see an empty process consisting only of an empty operator chain. Figure 3 shows this main process view which is called "tree view".

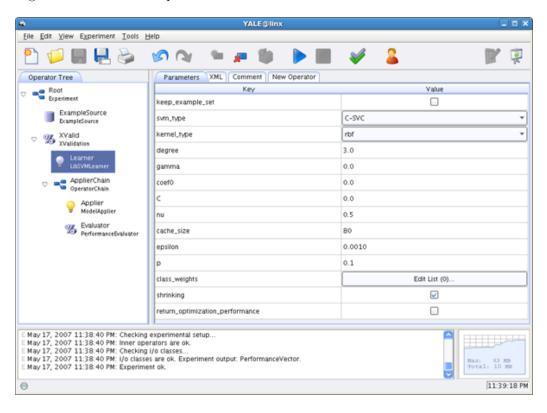


Figure 3: Main tree view of the process editor window.

By clicking on the XML tab you see the XML configuration file that describes your process (figure 4). If you like you can always edit it by hand using your favorite text editor. For more information about the XML configuration files see the RAPIDMINER Tutorial. You can specify HTML comments to each operator in the Comment tab which are saved in the XML files. If you specify a comment for the root operator of the process, this comment is displayed in a dialog each time the process setup was loaded. Selecting the Box View from the View menu shows a nicer box representation of your process you already know from the Wizard. You can use this view for printing.

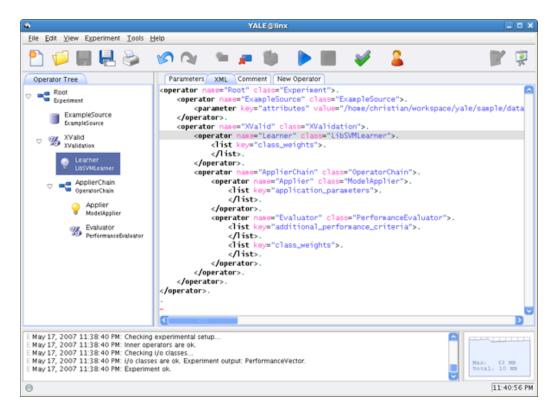


Figure 4: The RAPIDMINER XML configuration editor

2.4.1 Editing parameters

To the right of the tree you see a table with two columns labeled "Key" and "Value". Depending on the selected operator you can enter the parameters of this operator. Mandatory parameters are shown in bold face. Some of the parameters may have a default value, which will be used if no other value was specified. If the entered value is out of range, it will be corrected automatically. Some parameters accept only numbers, others let you select from a list of values. For file parameters, the file name can be entered into the text field or the file is selected by means of a file chooser dialog, that pops up when pressing the [...] button. All file names can be defined relatively against the location of the process definition file. Of course this only works after the process was saved.

Tip: Keep the mouse cursor a few moments above a parameter. Useful information about the parameter will be displayed as tool tip text.

2.5 Creating, deleting, moving and replacing operators

If you started with a blank process setup or you want to modify an process created by the Wizard, the thing you probably want to do is create a new operator.

Since this feature seemed most important to us it is accessible from many places: from the Edit menu, the icon bar below the menu bar, the "New Operator" tab, the context menu popping up whenever you right-click on an operator of the tree, or simply by pressing [Ctrl-I]. Figure 5 shows the icon for operator adding.

Whichever way you choose to activate this function, it will pop up an operator browser that lets you choose the operator type (select a group or input or output types first if you want to decrease the number of possible selections). This browser displays all available



Figure 5: The new operator icon.

information about the currently selected operator. You should name the operator before you add it into your process. You can always rename an operator by pressing [F2] or triple clicking it in the tree view. Figure 6 shows the operator browser.

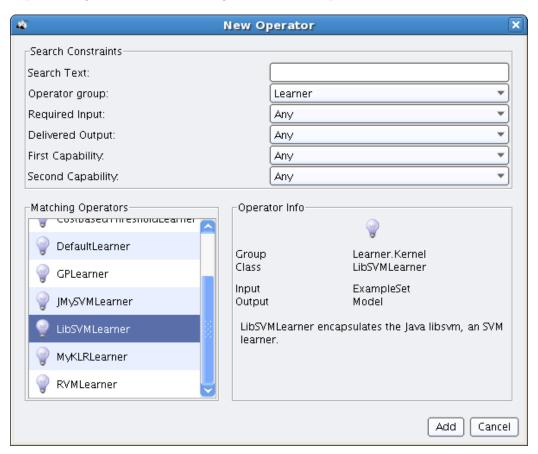


Figure 6: The Operator Browser for information and operator adding.

Another way to add an operator is to right click on the parent operator and select the operator from the New operator submenu. Adding operators directly from the context menu is a very fast way of process design. Both ways of adding are only possible if an operator chain is selected, i.e. an operator which can have children.

Tip: Keep the mouse cursor a few moments above an operator in the submenus. Useful information about the operator will be appear as tool tip text.

You can replace an operator by selecting the new operator from the submenu Replace operator of the context menu. This is similar to adding a new operator from the context menu instead of using the operator browser. When you replace an operator chain the inner operators will remain. Therefore, operator chains containing any children can only be replaced by other operator chains.

Removing the operator is even easier. Just press [Delete] or select the corresponding menu item from the context menu or the Edit menu. Figure 10 shows the icon for operator deleting.



Figure 7: The remove operator icon.

You can use the "Drag & Drop" functionality to move an operator up or down within the tree.

2.6 Operator info

Pressing [F1] brings up a dialog with useful information about the currently selected operator. This option is also available from the context menu of each operator or the Tools menu. This operator info dialog displays:

- a short description
- which input the operator demands
- which output the operator delivers
- the minimum number of inner operators, if the selected operator can have children
- the maximum number of inner operators, if the selected operator can have children
- errors in process setup (if errors exist)
- a description or comment text field

2.7 The attribute editor

Example sets or instance sets in RapidMiner are described by using a separate XML document. This attribute description file contains information about the type of data and its source. Data sets can be distributed over several files. This may be particularly useful if the label is stored within a file of its own. The RapidMiner Tutorial will give help in case you want to edit this file yourself.

The GUI displays a small Edit button next to an attribute description file property (e. g. the parameter attributes of an ExampleSource) in the property editor. A dialog called Attribute Editor will pop up containing a table with one column for each attribute (figure 9). If the property does not yet reference a proper attribute description file, the dialog will be empty. If you want to follow the instructions below, which describe how to create the XML description file, you can clear the table by clicking on the corresponding button above the table, or selecting "Clear" from the "Table" menu, to start from scratch.



Figure 8: The clear button.

Assume, you have a data file containing 50 rows of whitespace or comma separated attribute values, five each row. Click on load data to open that file. After that you should see five columns with some headers each and the data in the table cells. Question marks ("?") indicate missing values. The following enumeration explains the meanings of the table headers:

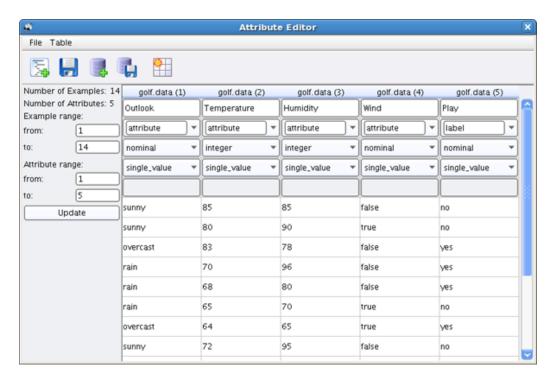


Figure 9: The Attribute Editor dialog for data loading and attribute description file creation.

- 1. The first header row contains the source file and column index. This is not editable but just for your information.
- The second rowshows the name of each column. You can edit the name by clicking into the text field.
- 3. The third row indicates, what the data is used for. For example, it can be an ordinary attribute, a label for classification or regression tasks, or a weight that can be used with certain algorithms. There can be at most one label and one weight attribute.
- 4. The fourth row is the value type. Most interesting are the choices real / integer and nominal. RAPIDMINER should have automatically detected these correctly.
- 5. The last header row is the block type. Most interesting are single_value (default) and value_series. For some processes, value series are treated in a special way. Do not forget to assign value_series_start and value_series_end to the first and last column respectively.

You can change the values according to your needs and load an arbitrary number of data files. Finally click on Save attribute description file, which you can find in the file menu, to write the XML file to disk, or just click on the "Save" button.



Figure 10: The button for saving an attribute description file.

Tip: If you do not want to use this RAPIDMINER standard data format, you can use one of the provided special format operators which can read Arff files, comma separated value files (csv), bibtex files, dBase files, C4.5 files, and more.

Tip: An even more convenient way of loading almost arbitrary data files into RAPID-MINER and to define attribute description files for your data is to use the Example Source configuration wizard. Just press the *Start Configuration Wizard...* button at the top of the parameter table of the operator. Configuration wizards are also available for other operators which are hard to define, e.g. for the DatabaseExampleSource operator. The wizards are self explaining, just follow the steps and read the instructions.

3 Validating your process definition

Before you run your process you should validate it. You can click on Validate Process in order to check if all operators are nested correctly, provided with their necessary input and mandatory properties are set (figure 11). Although this might be useful, you do not need to do it manually, since these checks are performed automatically before the process is started.



Figure 11: The validate process icon.

The result of the validation including all error messages is printed into the message viewer at the bottom of the main frame. Additionally, they are indicated by an exclamation mark next to the operator in the tree view. An example is shown in figure 12. You can display these messages and more information about the operator by pressing [F1] or selecting the Operator info menu item from the context menu or from the Tools menu.

Process validation is very important in order to create proper process definitions and can help to understand the concepts of RAPIDMINER. We therefore recommend to use process validation as often as possible, at least once before you start your process. Together with the breakpoints from the operator context menu, it is usually much easier to design new or complex processes.

4 Running your process

Running your process is quite easy. Select Run from the Process menu or click the corresponding play button, which is shown in figure 13.

You may follow the progress of your process by observing the output which is displayed in the Message Viewer. Note, that in GUI mode, the output does not need to be written to a log file. If you did not specify a log file, you can always save the message viewer contents to a file by selecting the corresponding menu item in the Message Viewer's context menu. You can also perform a search in the Message Viewer. This option is also accessible from the context menu of the viewer.

Tip: The amount of logging messages can be defined by the parameter log_verbosity of the Process operator (the root of the process tree). This operator also provides other parameters useful for the complete process.

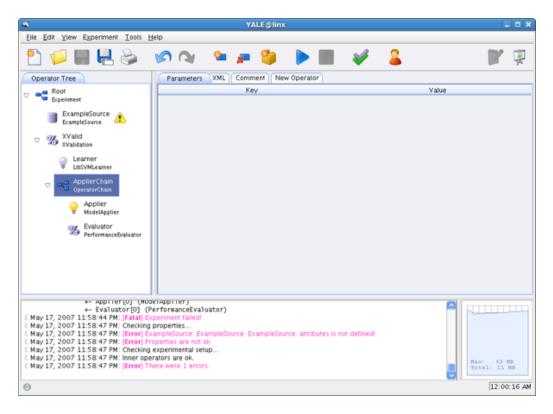


Figure 12: Error Messages in the Message Viewer (lower part) highlighting the errors in the process.



Figure 13: The process run icon.

5 Evaluating the results

When your process is finished, the results will be automatically presented, i. e. all output returned by the outermost operator. This can be performance statistics, a decision tree or anything else. Rapidminer automatically selects the Results Mode. You can switch between the Edit Mode and the Results Mode by clicking on the two buttons in the top right corner, or by selecting the mode in the View menu. Pressing the hotkey [F9] is another possibility to toggle between both modes.

When your process was conducted successfully, the view automatically switches to the Results Mode. As far as your process chain produces an output, this mode shows you a visualization or a text describing the output. Figure 14 shows a decision tree learned from the golf data set.

At any time you can stop or pause (and resume) the process using the appropriate buttons or menu items in the Process menu. In any case the operator currently being executed will finish its execution in the background. Since this might take some time (e.g. if the current operator was a learner) this might lead to a delay for the actual process termination. Please be patient. You can, however, directly start and perform changes to the current process setup and even restart the process.

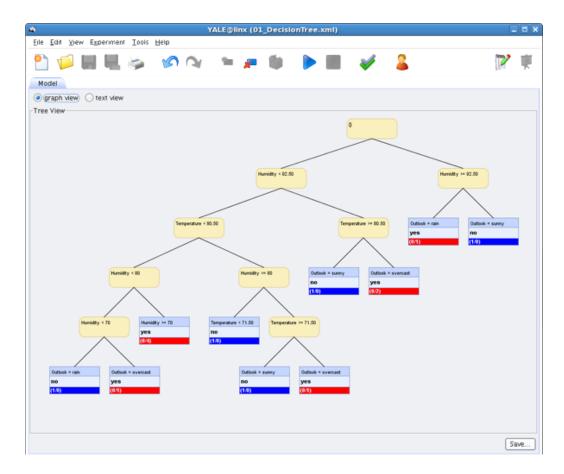


Figure 14: A decision tree as result of a learning process.

If you want to observe your process closely, you can set breakpoints before and after every operator (via the operator context menu). In that case, each time a breakpoint is reached, intermediate results are presented similar to the dialog popping up at the end of the process. You can see a plot of the memory usage and the progress bar.

5.1 Plotter

In case you used the ProcessLog operator, you also find the produced plots as shown in figure 15. The results can be viewed online during the run of a process. On the left hand side you can select the value that is assigned to the x-axis and one or more of the values that should be plotted on the y-axis. The example shows a plot of the absolute error depending on the SVM parameter C and degree.

Additionally, the standard scatter plotter can use three dimensions. There are two 3D plot modes integrated in RapidMiner. The first one (3D (color) scatter plot) produces 3D plots, which can be rotated by dragging the mouse over the plot. The second 3D plot mode of RapidMiner is the 2D color plot mode. The first two dimensions build an 2D layer and the third dimension is mapped on different colors or alternatively different sizes. Other plotters exist for scatter plots or histograms. Table 1 gives an overview over all existing plotters.

There exist several objects which can also be plotted, e.g. Example sets have a meta data view, a data view, and a plot view. In plot view some features can be selected to build the dimensions of a plot. Figure 16 gives an example for the plot view of the well

known Iris dataset.

5.1.1 Zooming

Drag a rectangle to zoom into the selected range. Right click sets the view back to maximal range. This type of zooming is only supported for the 2D scatter plots. For some of the other plotters zooming might be implemented during a slider in the options pane on the left or even by simply turning the mouse wheel.

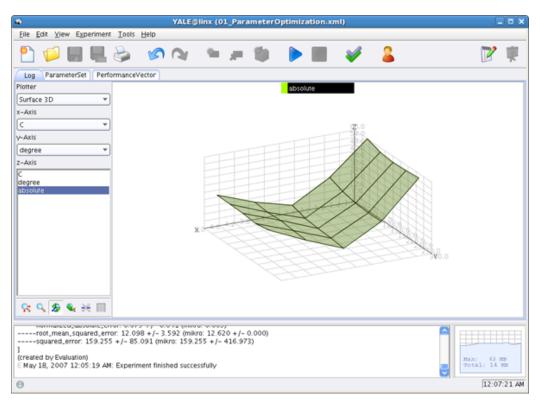


Figure 15: A plot of a parameter optimization run.

6 Settings

You can open a dialog for global settings (Preferences) from the Tools menu. These settings specify the behavior of RAPIDMINER for different tasks, e.g. if the system should beep at the end of an process or how many examples (data points) are displayed in the result viewer. The settings dialog allows to set all global properties described in the RAPIDMINER tutorial, including the path to the executables of external programs. You can apply the changed settings only for the current session or save them for future sessions.

Plotter	Description
Scatter	A 2D scatter plot which is also capable of plotting lines
	and a third dimension by colorizing the third dimension
Scatter Matrix	A matrix plot of scatter plotters
Scatter 3D	A 3D scatter plot
Scatter 3D Color	A 3D scatter plot colorizing a 4th dimension
Bubble	A 2D plot using the size of each bubble to represent
	a third dimension
Parallel	Each dimension is plotted on parallel coordinates
Survey	A survey plot plotting sorted histograms in parallel
SOM	A Self-Organizing Map plot using a Kohonen net for
	dimensionality reduction
Density	A 2D plotter using two dimensions as axis, one dimension
	as density color, and one dimension for point colors
Pie	A 2D pie chart (allows group by aggregation average)
Pie 3D	A 3D pie chart, like 2D but with depth and transparency
Ring	A ring plot, like the 2D pie chart
Andrews Curves	Parallel coordinates after a sort of Fourier transform
Histrogram	A histogram plot for one of the dimensions
Histrogram Color	A histogram plot for one of the dimensions where the
	values are binned according to another dimension
Histrogram Matrix	A histogram plot for all dimensions
Histrogram Color Matrix	A color histogram plot for all dimensions binned
	by one (nominal) dimension beforehand
Quartile	A quartile plot (aka box plot) for one of the dimensions
Quartile Color	A quartile plot for one of the dimensions where the
	values are binned according to another dimension
Quartile Color Matrix	A color quartile plot for all dimensions binned
	by one (nominal) dimension beforehand
Sticks	A stick plot, similar to the bars plot
Sticks 3D	A 3D stick plot
Bars	A 2D bar chart (allows group by aggregation average)
Bars 3D	A 3D bar chart, like 2D but with depth
Box	A 2D scatter plot where another dimension can define a
	box around the points (often used for variance)
Box 3D	A 3D scatter plot where another dimension can define a
	box around the points (often used for variance)
RadViz	A plotter with radial visualisation anchors
GridViz	A plotter with grid visualisation anchors
Surface 3D	A 3D surface plot (only available for less data points)

Table 1: A collection of all RAPIDMINER plotters.

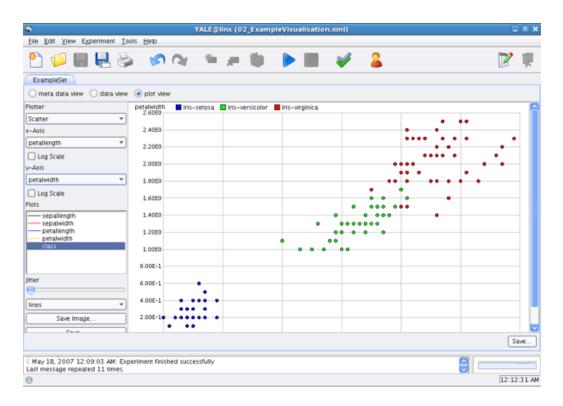


Figure 16: A plot of the well known Iris example set