

IF IT'S A MULTI-CLOUD WORLD, WHERE IN THE WORLD DO I GO?

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AGENDA

- Innovation for business growth
- Workload Considerations
- Hybrid Cloud + Solutions
- Use Cases
- Next Steps and Resources

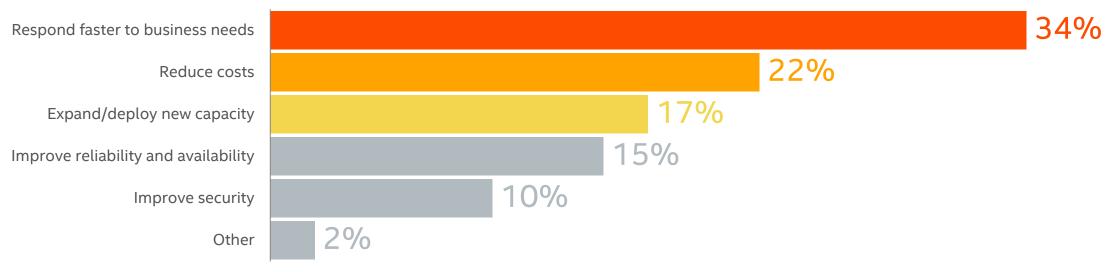


INNOVATION FOR BUSINESS GROWTH

TOP THREE BUSINESS PRIORITIES:

- 1. Increase Business Efficiency, Productivity
- 2. Cost Reduction
- 3. New Innovations, Expanded Capabilities





Source: Gartner (September 2016); 451 Research (2016); Q: What is your organization's most important 12 month IT goal? (N=798)



TOP CHALLENGES FOR ENTERPRISE IT

95% of Enterprises Use Cloud Technology Today¹







Enterprise Challenges:

- Develop and test new capabilities with faster time to market and value
- Extracting insight from data fast enough to matter and prove ROI
- Respond automatically and immediately to spikes and lulls in demand

Enterprise Challenges:

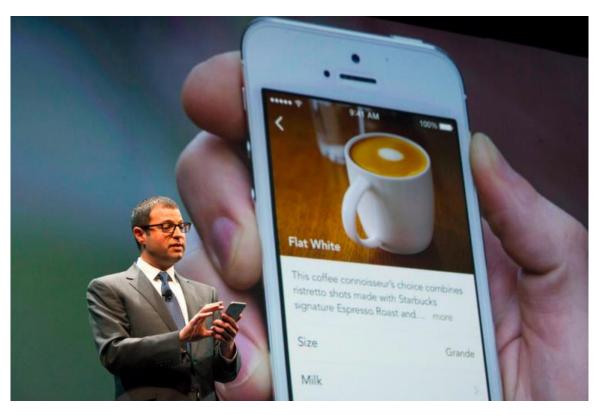
- Lower infrastructure investment and increase compute, storage & network utilization efficiency
- Reduce costly IT resources with better data center automation and orchestration

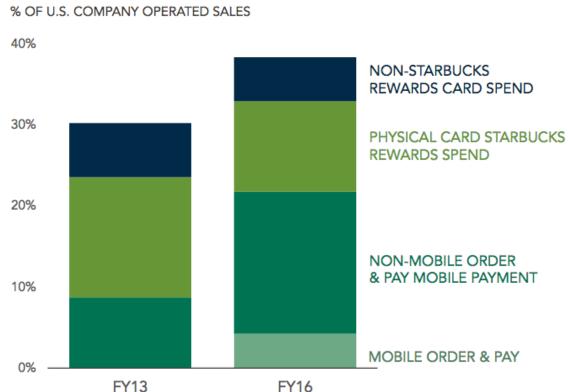
Enterprise Challenges:

- Enable business to innovate with velocity while remaining safe and protected
- Ensure data resiliency with availability of backup and recovery resources
- Remain in control of all data with multilayered security and encryption

1. 2017 Right Scale annual State of the Cloud Report n=1060

BUSINESS USING TECHNOLOGY TO INNOVATE AND GROW





<u>Reuters Photo – 2016 Starbucks Inventor Day Presentation</u> *Other names and brands may be claimed as the property of others.



WORKLOAD CONSIDERATIONS

FINDING THE OPTIMAL CLOUD...

IT'S A BALANCING ACT



WORKLOAD PLACEMENT DECISION FACTORS



Business Considerations

Agility/Time to market

Legal/Regulatory

Total cost of ownership



Technical Considerations

Performance

Integration

Data Size

Security



Ecosystem Considerations

Mature SaaS offerings

CSP services

Cloud expertise accessibility

Source: Intel Internal. DCG Q42016

BUSINESS CONSIDERATIONS FOR APPLICATIONS









- Fewer regulations or compliance requirements
- Limited data sovereignty, compliance solutions
- Organization trusts third parties to manage data
- Global customer base
- Customers in remote locations
- Flexible service-level agreements
- Willing to accept service latency & downtime risks





- Deploy new capabilities without migrating applications
- Major regulations or compliance requirements
- Regulatory restrictions include PII or other sensitive information
- Requires absolute business data and IP control
- Country Internet restrictions and/or data sovereignty
- Established multi-geo, private data centers
- Restrictive service-level agreements
- Risk-adverse to service-level failures

Source: Intel Internal DCG 042016

TOP 4 MOST COMMON APP WORKLOAD CONSIDERATIONS



As noted by customers and experts as driving their workload plans:

PERFORMANCE



SECURITY



INTEGRATION



DATA SIZE





- Unpredictable or extensive computing power required at irregular intervals
- New or experimental capabilities, prototypes
- Insufficient in-house
 security expertise
 CSP has specific
 - security expertise (DoD SRG1, NIST, ITAR)
- Few integrations or dependent systems open APIs
- Dependent systems reside on public cloud
- Minimal data volumes (CRM, web servers, search, and others)
- Significant external data (e.g., scientific research)

Private Cloud

Source: Intel Internal DCG Q42016

- Latency-sensitive applications
- Need for visible SLA & performance monitoring
- Processes include high-risk data
 Private/ (IP, PII, PHI)
- Dependent systems require complex integrations
- Dependent systems reside locally
- Significant data volume
- Data must reside close to the application





ECOSYSTEM CONSIDERATIONS



Mature SaaS products available and mainstream business processes



Highly customized business processes with multiple integrations





Unique CSP services and offerings



Desire to remain provider-agnostic for cost or portability



Limited in-house cloud experience needed



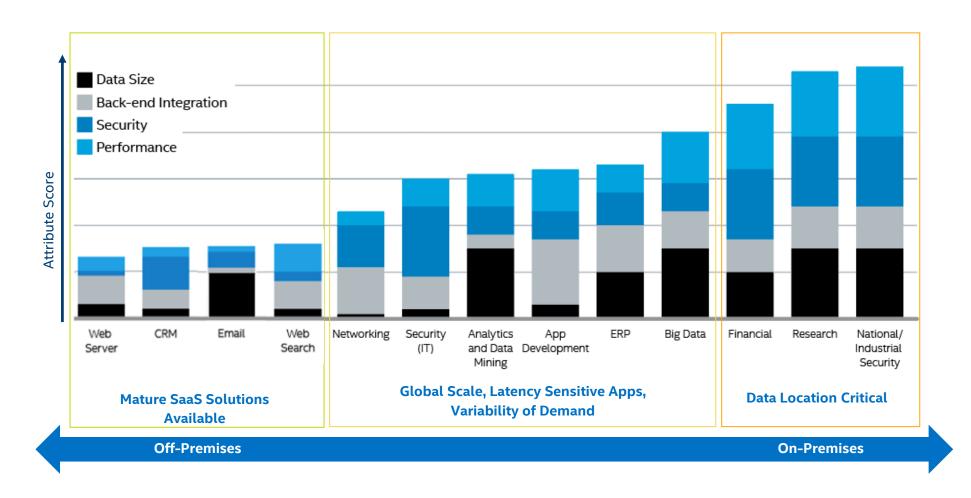
Deep in-house technical bench for cloud



Private/Hybrid Cloud

Source: Intel Internal DCG Q42016

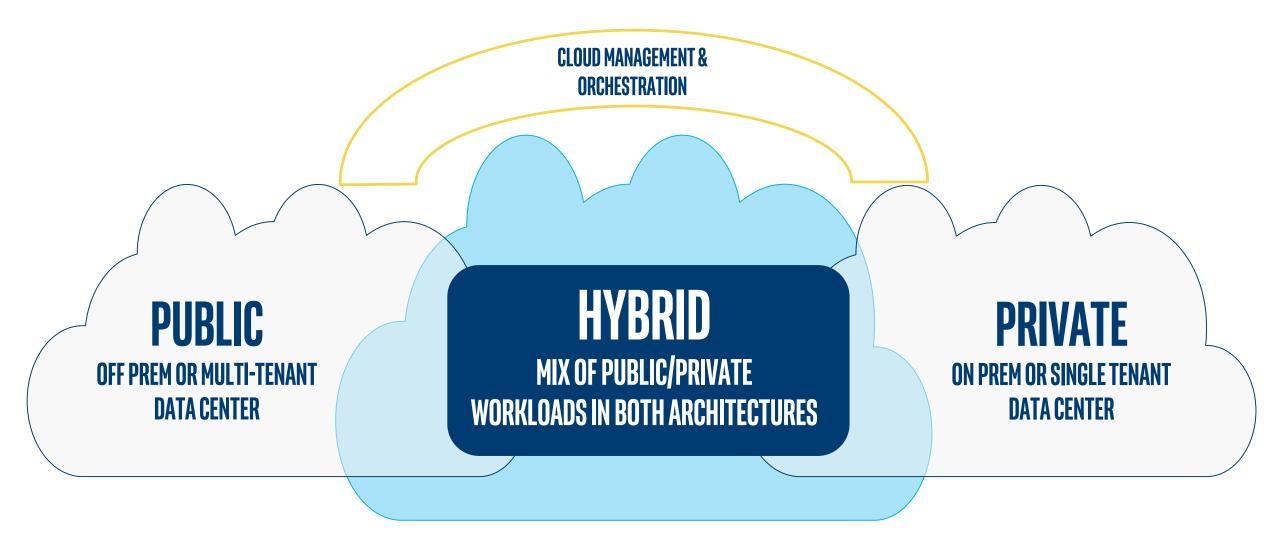
INTEL AFFINITY MODEL FOR WORKLOAD PLACEMENT



Source: Intel Internal DCG Q42016 *Traditional workloads scored based on the 4 attributes and new workloads scored based on forecasted workload weight

HYBRID MULTI CLOUD

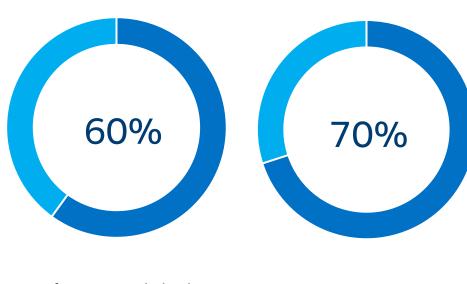
THE FUTURE IS HYBRID CLOUD



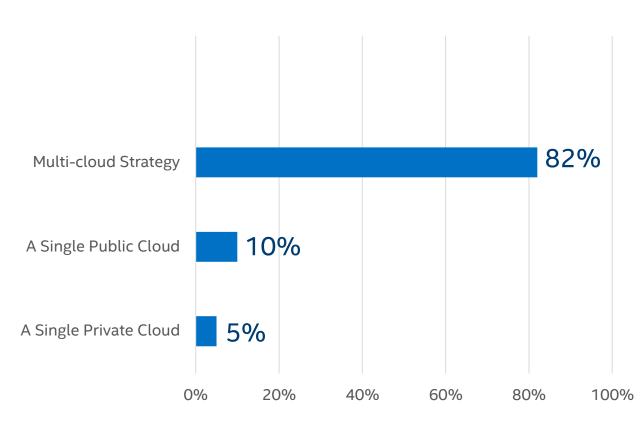
THE MOVE TO HYBRID CLOUD

CONSIDERING HYBRID CLOUD

ENTERPRISE CLOUD ADOPTION



of IT DMs see hybrid cloud as the culmination of their cloud strategy.¹ of US organizations are considering a hybrid cloud strategy in the next 24 months.²



2016 RightScale annual State of the Cloud Report

- 1 Study by Rackspace and Vanson Bourne, <u>blog.rackspace.com/hybrid-cloud-is-the-future-for-60-percent-of-uk-and-us-enterprises-finds-rackspace-study</u>
- 2 The International Data Corporation (IDC) multiclient study, CloudView 2016

HYBRID ARCHITECTURE BENEFITS



Reduced Time to Market and Value



Lower Costs



Improved Scalability and Resiliency

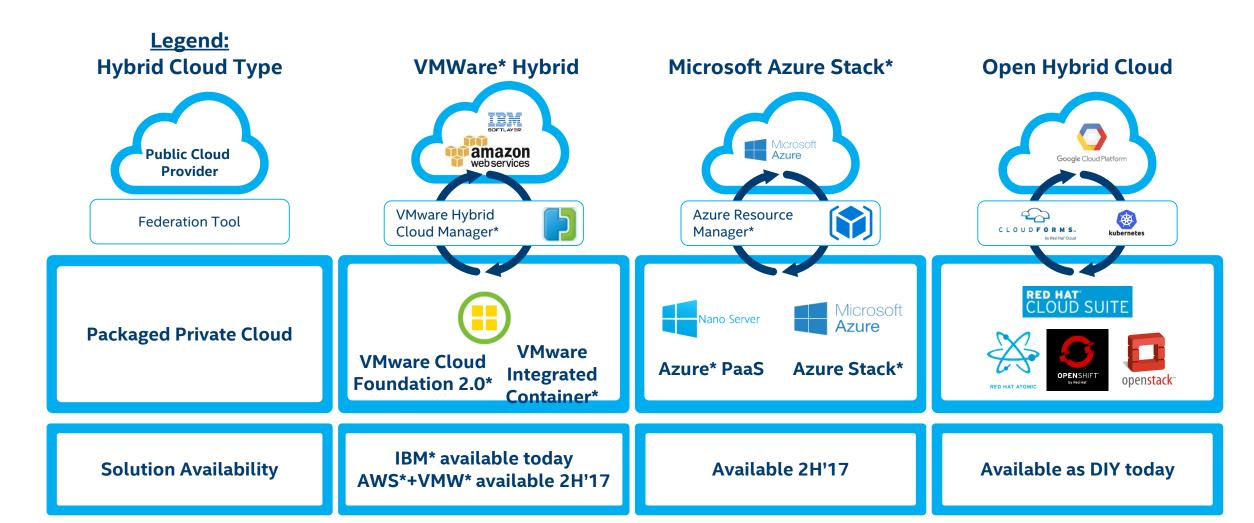


Higher Developer Satisfaction



Improved IT infrastructure Management and Flexibility

ENTERPRISE ECOSYSTEM KNOWS IT



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Turbo Boost 2.0 Intel® AVX 2.0

Intel® VT-x

DDR4 Memory Speed

Ecosystem Enabling

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Solid State Drives



Ecosystem Enabling

Intel® Storage Builders

Integrated Software Vendors

Open standards/ open source contributions

Storage Accelerators & SoCs



Software

Storage acceleration libraries (ISA-L) Intel® CAS - Cache

Acceleration Software

Intel® Architecture

Intel® Virtualization Technologies (Intel® VT)



Network Acceleration

Communications chipset

Intel® Ethernet CNAs

Ecosystem Enabling

WIND RIVER OpenFlow



Intel® Open Network Intel® Network Builders

Software

Intel® QuickAssist APIs Data Plane Development Kit







CUSTOMER USE CASES: SETTING WORKLOAD STRATEGY

INTEL IT: HR CASE STUDY

Business Strategy Comprehended All Workload Attributes

Workload: Employee Expense & Travel Reimbursement

Human Resources portfolio

- Decision Maker → IT Employee Mobility Product Line Owner
- Mandate → None: Previous vendor exited expense form service
- Business Case → New functionality enablement such as mobile, SaaS and travel/expense solution consolidation efficiencies

Outcome

- 4 years in production, managing \$450M/year of expenses with 390k expense reports/year, and very low incident volume
- Eliminated need for employees to use paper receipts
- Automation of fraud detection and payment duplication (with ~2.5%/year return to Intel)



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*Cost savings are based on Intel's experience. Intel does not guarantee or warrant others will obtain similar results.

ENERGY INDUSTRY CASE STUDY

Business Strategy Comprehended Technical Workload Attributes

Workload: Corporate Enterprise Workloads

Decision Makers → Director of Infrastructure and Architecture Business Case → Better cost, utilization, and performance

Outcome:

- Developed application/workload centric needs-based decision framework
- Private cloud: 90% | Public cloud: 10%
- Influenced decision to virtualize databases and migrate from non-Intel processors to Intel[®]
 Xeon[®] processors

Benefits:

- Reduced time to make cloud deployment decisions by 75%
- Realized \$M in annualized cost savings via higher utilization on prem vs. on demand provisioning in public cloud
- Consolidated physical networking by deploying NSX for micro-segmentation

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FINANCIAL INDUSTRY CASE STUDY

Business Strategy: To expand their business by diversifying their offerings and serving new markets

Workload: Retail Financial Workloads

Decision Makers → Business Unit and IT Partnership

Business Case → Enable innovation, time to marketing, and efficient secure on-premises deployment

Outcome:

- Developers create scalable applications, with their choice of programming languages and middleware, and begin coding applications from their favorite development environments
- Reduced time to value for developing analytic solutions by up to 70% versus previous onpremises software
- Resilient, reliable, platform with the capacity to deliver value to customers

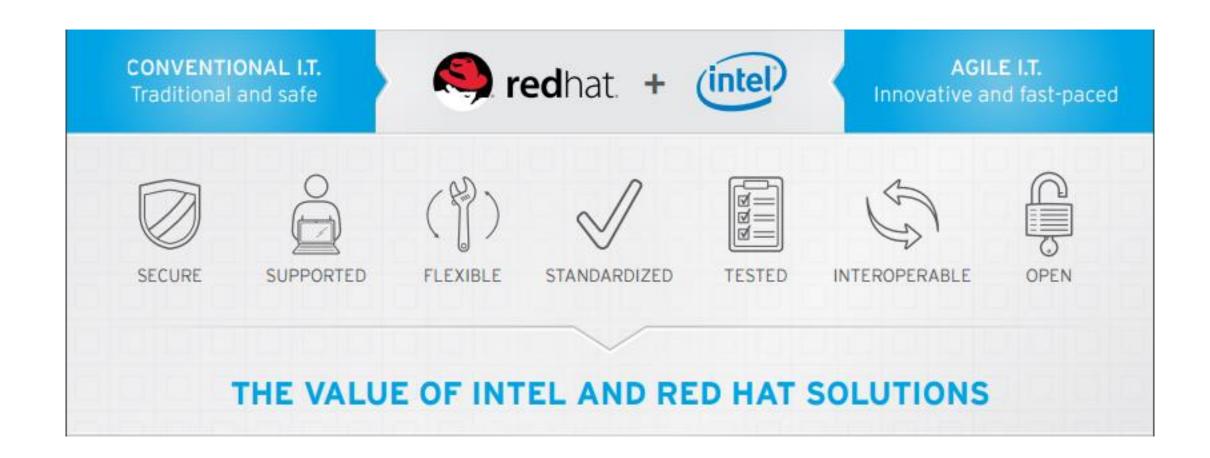
Benefits:

- On-demand platform allows BU to build the applications they need & get faster time to value
- OpenShift automates provisioning & systems management of platform stack
- OpenShift provides an embedded solution of on-premises platform delivery

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NEXT STEPS

PAVE THE WAY FOR AGILE I.T.



Where to start . . .

Actions you need to take

- Accelerate innovation and business growth through new applications & analytics
- Drive enterprise IT modernization with RedHat* Open SDI solutions to solve business problems
- Make the multi cloud workload placement decisions with smart analysis
- Invest in your team, get cloud smart! Look for upcoming trainings in 2017

Resources

- Engage with Intel at <u>itcenter.intel.com</u>
- Learn more about Intel IT best practices at www.intel.com/it
- Learn about cloud & modernization with our partners' at <u>cloudbuilders.intel.com</u>



Intel Resources



Whitepapers



Workload Placement Whitepaper

Visit: http://www.cps.intel.com/content/www/us/en/cloud-computing/enterprise-cloud-comp

Technical Deep Dive / Demo

Technical deep dive on application deployment, orchestration, containers, SDN, NFV Onsite tours, demo with Intel staff onsite or on campus with Intel IT

Business Alignment with Intel Partnerships for Enterprise Cloud Readiness & Assessment

Intel, along with our partnerships, can help enterprises transition from data center to a hybrid cloud model to increase business process and accelerate growth

