

# PRACTICAL IDENTITY AND ACCESS MANAGEMENT FOR CLOUD - A PRIMER ON THREE COMMON ADOPTION PATTERNS FOR CLOUD SECURITY

Shane Weeden

IBM

Security in  
knowledge

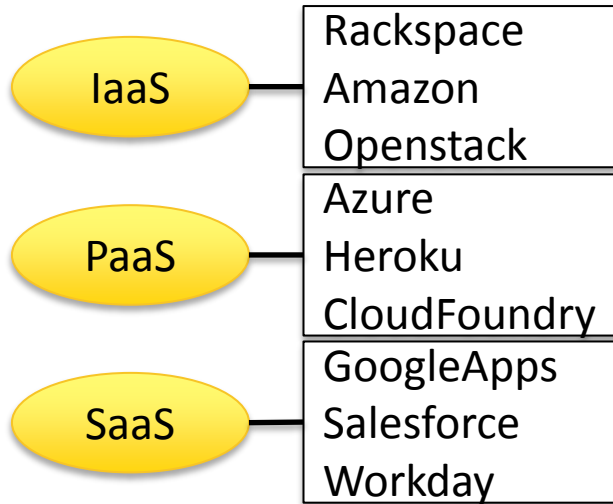


# — Agenda

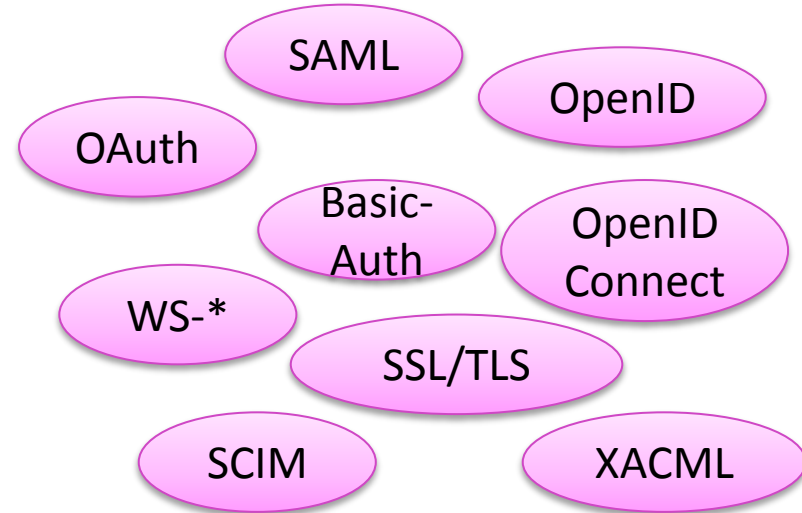
- ▶ Cloud security in context
- ▶ Maturity Model
- ▶ Cloud Security Adoption Patterns
  - ▶ Demonstrations as we go
- ▶ Tips for getting started

# Cloud security in context

## Cloud offerings



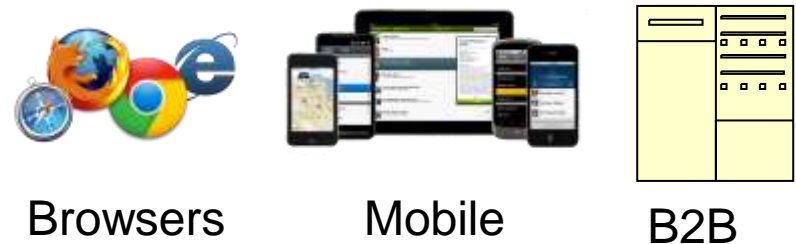
## Security Standards



## API's & Social



## Clients

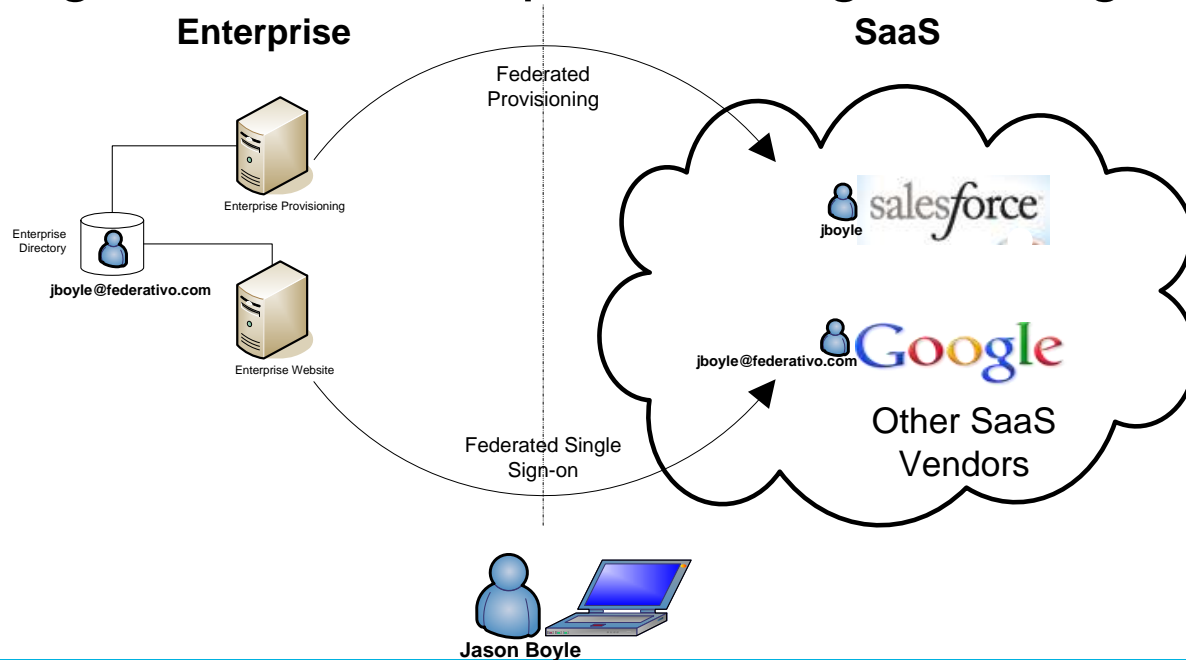


# Cloud Security Maturity Model for IAM

Optimized	<b>Security Intelligence:</b> User activity monitoring, Anomaly detection, Identity Analytics & Reporting	
Proficient	<ul style="list-style-type: none"> <li>• User Certification for SaaS applications access</li> </ul>	<ul style="list-style-type: none"> <li>• IAM-as-a-Service</li> <li>• User Certification for SaaS application access</li> <li>• Federation to/from IaaS and PaaS</li> </ul>
Basic	<ul style="list-style-type: none"> <li>• Application based Just-in time Provisioning</li> <li>• Increased Assurance (OTP)</li> <li>• Risk / Context-based Access</li> <li>• Application-to-Application token exchange</li> <li>• Mobile Application Access to SaaS</li> </ul>	<ul style="list-style-type: none"> <li>• Bring Your Own Identity with Increased Assurance</li> <li>• Enterprise based Just-in-time provisioning</li> <li>• Risk / Context-based Access</li> <li>• Identity Propagation</li> <li>• Mobile Application Access to SaaS</li> </ul>
Owner	Line of Business	Enterprise IT Operations

# Integrating with SaaS

- ▶ Pattern: Identity and access to the cloud
  - ▶ Examples: Salesforce, GoogleApps, Workday, Office365, IBM SmartCloud for Social Business
- ▶ Target: B2E
- ▶ Technologies: Federated provisioning and single sign-on



# — Integrating with SaaS

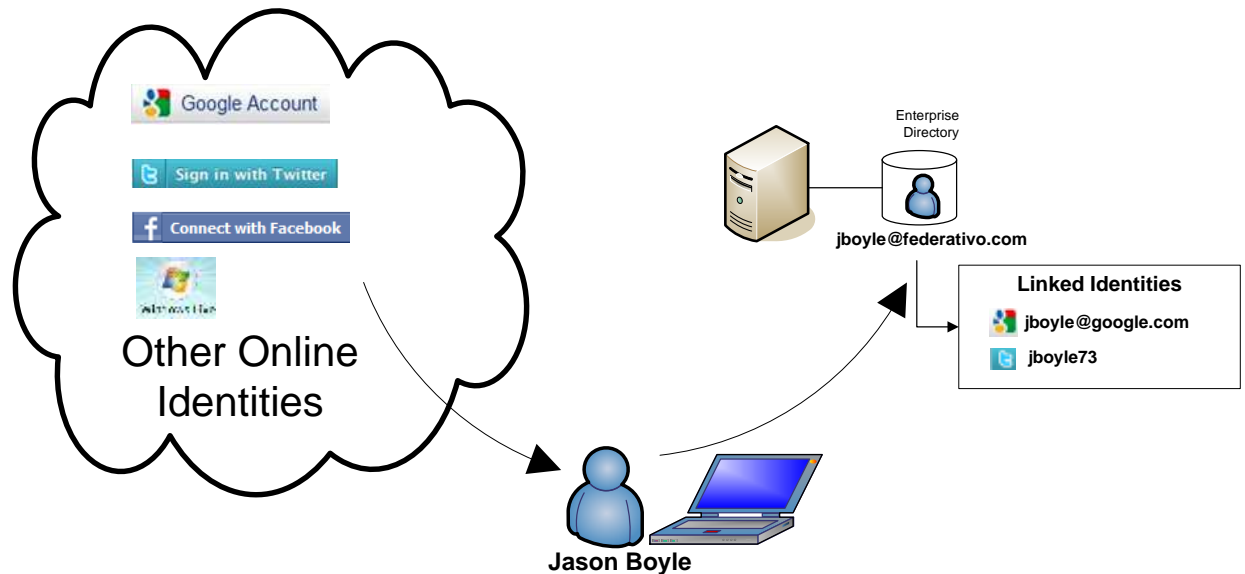
## ▶ Questions to ask

- ▶ How will I provision users to the SaaS offering? Automated?
- ▶ What SSO technologies and standards do they support?
  - ▶ What are the deployment requirements (POST, artifact, discovery)?
  - ▶ Do you already have the IDP capability?
- ▶ Is user identity mapping required as part of SSO?
- ▶ What about de-provisioning?
- ▶ Is access required when employees are not in the office?
- ▶ Is mobile or thick client interaction available and how does authentication work for that?

# Implementing BYO-ID

- ▶ Pattern: Bring your own identity
  - ▶ Examples: LinkedIn, Facebook, Twitter, Google, Yahoo
- ▶ Target: B2C
- ▶ Technologies: Self-registration, single sign-on, user self-care

“Making access easy, with a familiar, fast, fun and secure user experience is key to attaining and retaining new customers.”



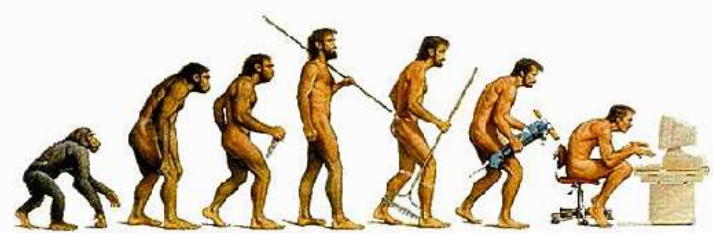
# — Implementing BYO-ID

## ▶ Questions to ask

- ▶ Which IDP's should I use, and how much trust should I place on the data they assert?
- ▶ What will I use external identities for (self-reg, SSO, data)?
- ▶ What SSO technologies and standards do they support?
  - ▶ Loosely coupled rather than strong B2B, so usually OpenID, OAuth.
  - ▶ Google – OpenID 2.0, Twitter, LinkedIn - OAuth 1.0, Facebook OAuth 2.0 (early draft)
- ▶ Have I considered the full account and identity lifecycle?
  - ▶ There are a lot of “edge cases”.
- ▶ If I adopt this technology, are there additional use cases that could be leveraged beyond BYO-ID for self-reg and SSO?
  - ▶ Example: integration with social media API's that provides a fun user experience, but which may also attract new customers.

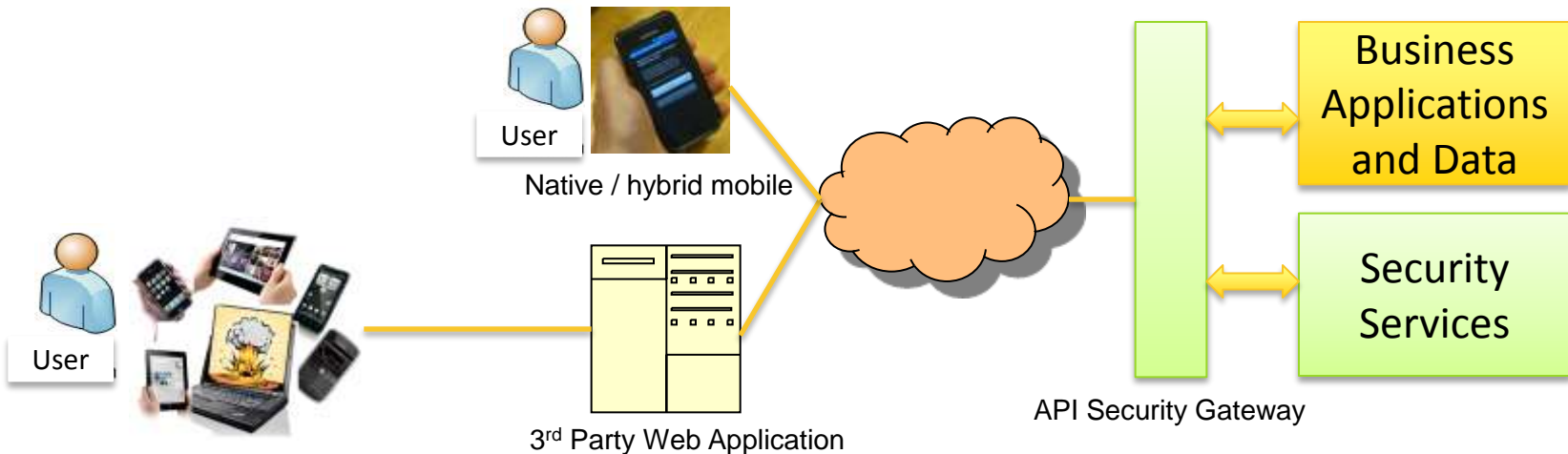


# Business via API



No IT → Internal IT → Web 1.0 → Business via API

- ▶ Pattern: Exposing services via API
  - ▶ Examples: Google API's, Twilio, Facebook, CloudFoundry
  - ▶ See [www.programmableweb.com](http://www.programmableweb.com)
- ▶ Target: Mobile, B2B
- ▶ Technologies: OAuth, Basic-Auth, Mutual SSL, WS-\*



# — Implementing Business via API

## ▶ Questions to ask

- ▶ What “business” services do I want to expose?
  - ▶ Do they required different levels of access (scope)?
- ▶ What is the revenue model?
- ▶ What standards / patterns am I going to support?
  - ▶ Consider client types – browsers (Web 2.0), mobile, B2B
- ▶ Do I want to whitelist clients, or adopt a “Field of Dreams” model?
  - ▶ Do my end-users need to have a say?
  - ▶ What interfaces will I expose to users and administrators for managing delegated trust, including revocation?
  - ▶ What interfaces will I expose to application developers for self-service?
- ▶ NFR’s: If this is successful, can I scale it, monitor, etc?

# Getting started

- ▶ Pick a business problem, get a sponsor
  - ▶ Maybe that's already been done for you!
- ▶ Focus on the customer experience
  - ▶ Example – mobile security device registration
- ▶ Research, experiment, evaluate
  - ▶ Design for the future, e.g. business via API supports many channels.
- ▶ Manage and balance security risk against business value and user experience

Thank you!

