Security Basics



Start Time	Title	Presenter
8:30 AM	Introduction	Hugh Thompson
8:45 AM	Security Industry and Trends	Hugh Thompson
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3:45 PM	Mobile and Network Security	Mike Janke







Introduction and A Look at Security Trends

SESSION ID: SEM-MO1

Hugh Thompson, Ph.D.

Program Committee Chairman, RSA Conference



Agenda

Intro to Information Security

Economics of Information Security

Security Trends



The Shifting IT Environment (...or why security has become so important)



Shift: Compliance and Consequences

- The business has to adhere to regulations, guidelines, standards,...
 - SAS 112 and SOX (U.S.) upped the ante on financial audits (and supporting IT systems)
 - PCI DSS requirements on companies that process payment cards
 - HIPAA, GLBA, BASEL II, ..., many more
- Audits are changing the economics of risk and create an "impending event"

Hackers may attack you but auditors will show up

- Disclosure laws mean that the consequences of failure have increased
 - Waves of disclosure legislation

Shift: Technology

- System communication is fundamentally changing many transaction occur over the web
- Network defenses are covering a shrinking portion of the attack surface
- Cloud is changing our notion of a perimeter
- Worker mobility is redefining the IT landscape
- Shadow IT is becoming enterprise IT
- The security model has changed from good people vs. bad people to enabling partial trust
 - There are more "levels" of access: Extranets, partner access, customer access, identity management, ...

Shift: Attackers

- Cyber criminals are becoming organized and profit-driven
 - An entire underground economy exists to support cybercrime
- Attackers are shifting their methods to exploit both technical and human weaknesses
- Attackers after much more than traditional monetizable data (PII, etc.)
 - Hacktivism
 - State-sponsored attacks
 - IP attacks/breaches



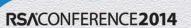
Shift: Customer expectations

- Customers, especially businesses, are using security as a discriminator
- In many ways security has become a nonnegotiable expectation of businesses
- Banks, photocopiers, pens, etc. are being sold based on security...
- Security being woven into service level agreements (SLAs)



Big Questions

- How do you communicate the value of security to the enterprise (and management)?
- How do you measure security?
- How do you rank risks?
- How do you reconcile security and compliance?
- How can you be proactive and not reactive?
- What changes are likely in privacy laws, data sovereignty, trust?
- What about big issues in the news like APT's, hacktivism, leaks, DDoS attacks, ...? How should/can we adapt what we do based on them?



The Economics of Security



Hackernomics (noun)

A social science concerned chiefly with description and analysis of attacker motivations, economics, and business risk. Characterized by

5 fundamental immutable laws and 4 corollaries



Most attackers aren't evil or insane; they just want something

Corollary 1.a.:

We don't have the budget to protect against evil people but we *can* protect against people that will look for weaker targets



Security isn't about security. It's about mitigating risk at some cost.

Corollary 2.a.:
In the absence of metrics, we tend to over focus on risks that are either familiar or recent.



Most costly breaches come from simple failures, not from attacker ingenuity

Corollary 3.a.:
Bad guys can, however, be VERY creative if properly incentivized.



The CAPTCHA Dilemma

Completely

Automated

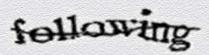
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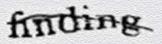
Turing test to tell

Computers and

Humans

Apart









In the absence of security education or experience, people (employees, users, customers, ...) naturally make poor security decisions with technology

Corollary 4.a.:

Systems needs to be easy to use securely and difficult to use insecurely



Attackers usually don't get in by cracking some impenetrable security control, they look for weak points like trusting employees



A Visual Journey of Security Trends

















Enjoy the rest of the conference!!



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Authentication – Current state and future

SESSION ID: SEM-M01

Michael Poitner

Global Segment Marketing Director NXP Semiconductors



Table of Contents

- Introduction to Authentication
- Beloved passwords
- Overview Authentication Methods
- User vs. Device Authentication
- FIDO Alliance
- Overview NXP Semiconductors

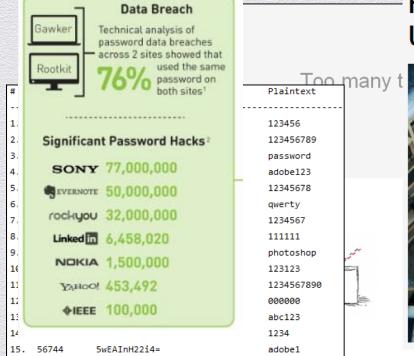






Passwords are obsolete





For 20 Years the Nuclear Launch Code at US Minuteman Silos Was 0000000



PHISHED

KEYLOGGED





BruteForce++ is getting scary

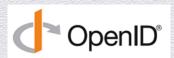
- 8 digits (NTLM) takes now 5.5h
 (348B NTLM hashes per second)
- 14 digits (LM) takes 6min
- Dictionaries (110M+ entries)
- L1nk3d1n or xxxxxxxx12 does not cut it anymore
- Rain bow tables, Amazon EC2
- John the ripper and Hashcat (GPU)
- Server side (Hash, salt, bcrypt, HSM)







Other ways to authenticate



- Geolocation
- Knowledge based
- Client side certificates
- Grid cards
- Out of band
- One time password systems
- PKI based systems

- Virtual keyboards
- Key stroke biometrics
- Graphical password systems
- Password managers
- Voice, facial,...
- Federated systems
- SQRL-Secure, Quick, Reliable Login











Overview 2 Factor Methods

SMS OTP

- · Cost (user and issuer)
- Coverage issues
- Delay

OTP Security

- Phishable
- Vulnverable to MITM and MITB attacks
- OTP not calculated in a Secure Element

OTP App/ Soft Certificates

- Vulnerable to malware on host system
- No 2nd factor if phone/tablet is used for Internet access







OTP fobs

- Use proprietary algorithms
- · Typically one per site
- On the large side

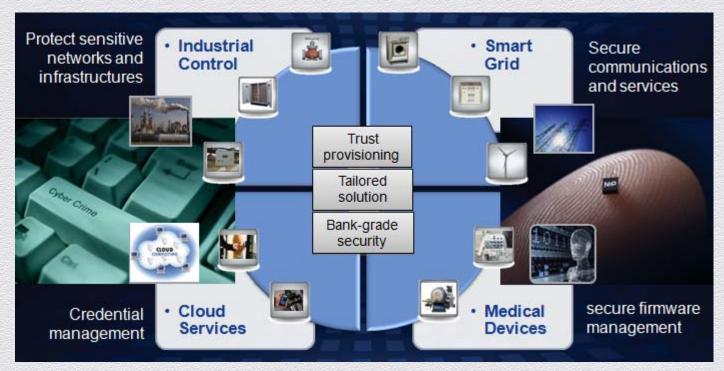
Convenience/ Features

- Type 6 or 8 digits into the phone
- · Cannot hold identity
- · No contactless interface





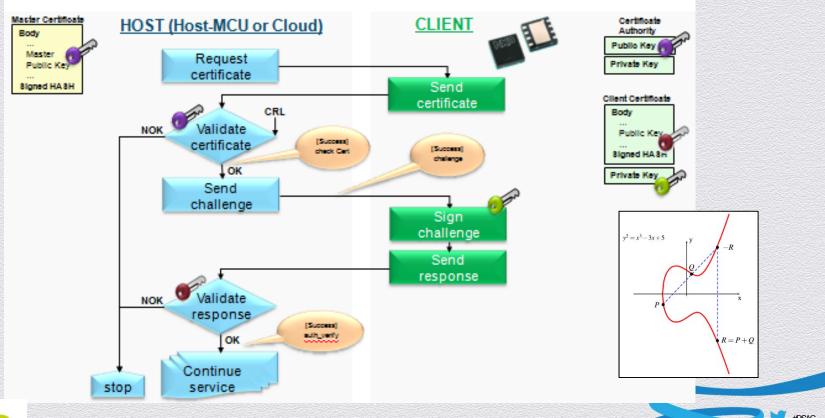
User vs. Device Authentication





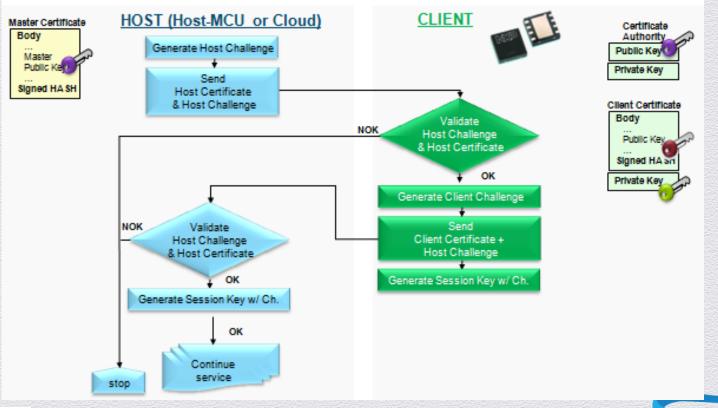


Client Authentication Protocol





Mutual Authentication Protocol and Key Exchange







FIDO Alliance has reached critical mass





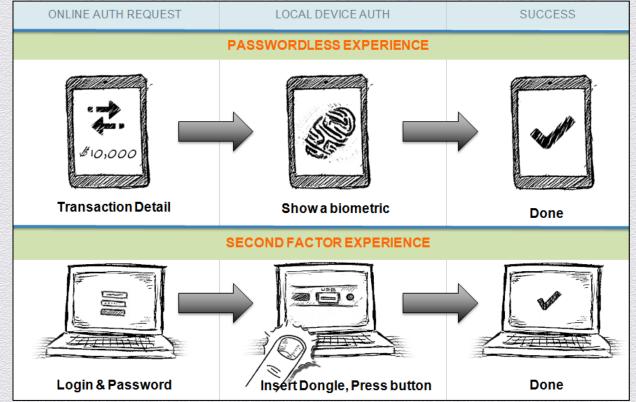








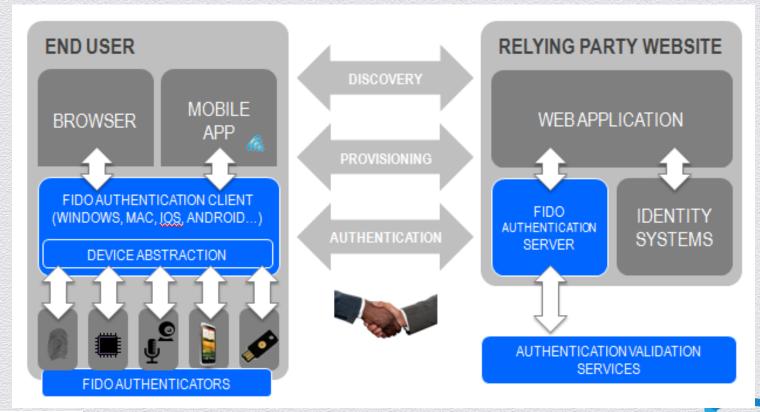
FIDO is promoting two authentication protocols







FIDO System Architecture







Useful stuff (own opinion)

- Still use a good Pa\$\$phr@se#1
- Use Open Source (Linux, FF, GPG, Tor, BM, Tails/Qubes, Mumble,...)
- Add-ons: NoScript, WOT, HTTPS Everywhere, ...
- Leave your cell phone on and at home
- Updates (OS, Browser, Sumatra PDF, AV, Router)
- Check for open ports (https://www.grc.com/x/ne.dll?bh0bkyd2)
- Play with crypto: http://www.cryptool.org/en/









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Crypto 101/Encryption, SSL & Certificates

SESSION ID: SEM-MO1

Benjamin Jun

Vice President and Chief Technology Officer Cryptography Research, a division of Rambus

Slides adapted from: Ivan Ristic, Qualys (RSAC 2011)



Agenda **CRYPTOGRAPHY VULNERABILITIES** SSL/TLS **CERTIFICATES** CRYPTOGRAPHY

44

a division of Rambus

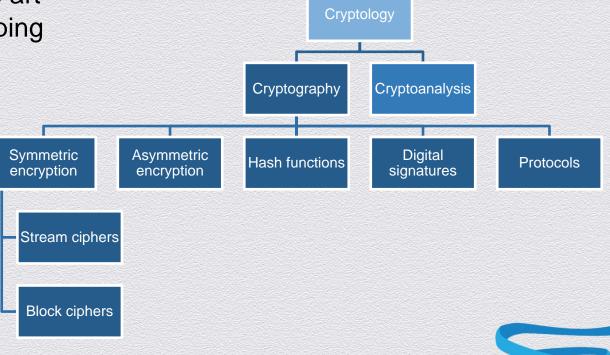
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What is Cryptography?

Cryptography is the art and science of keeping messages secure.







What Does Secure Mean?

Always required:

- Confidentiality
- Integrity
- Authentication
- Non-repudiation

Other criteria:

- Interoperability
- Performance







Meet Alice and Bob

Good guys:

Alice, Bob

Bad guys:

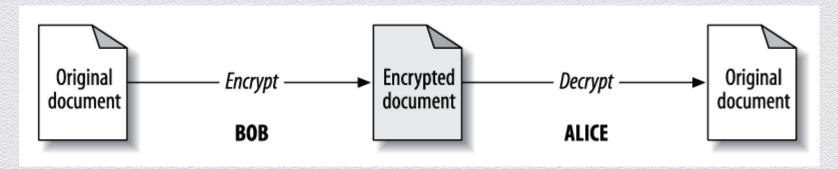
- Eve (passive, eavesdropped)
- Mallory, Oscar, Trudy (active, man in the middle)







Restricted Versus Open



Issues:

- Need different algorithm for every communication group
- Algorithms must be thrown away on compromise, or when someone leaves group
- Difficult to validate algorithms are secure





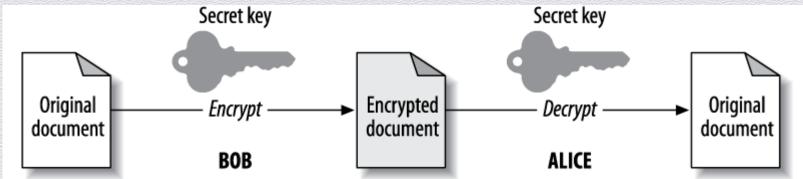
How Does Encryption Work?

- Obfuscation that is fast when you know the secrets, but impossible or slow when you don't.
- Computational security means that something cannot be broken with available resources, either now or in the <u>future</u>.
- Aspects of complexity:
 - Amount of data
 - Processing power
 - Memory capacity





Symmetric Encryption



Convenient and fast:

- Common algorithms: RC4, 3DES, AES
- Secret key must be agreed on in advance
- Group communication requires secure key distribution
- No authentication

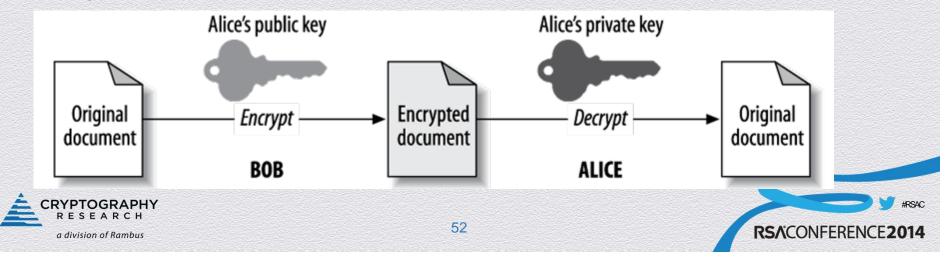




Asymmetric Encryption

Asymmetric encryption uses two keys; one private and one public. The keys are related.

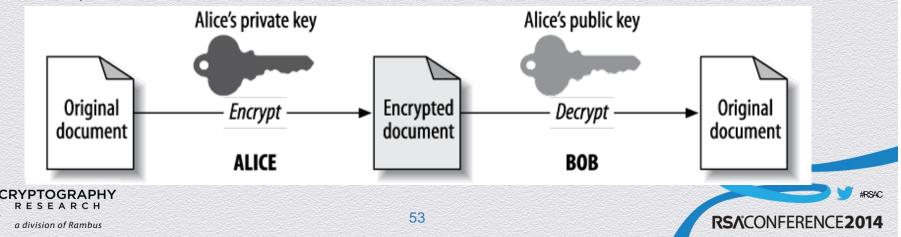
- RSA, Diffie-Hellman key exchange, Elgamal encryption, and DSA. Also ECDH and ECDSA.
- Enables authentication and secure key exchange.
- Significantly slower than symmetric encryption.



Digital Signatures

Well-known algorithms:

- RSA
 - Textbook approach just encrypt with private key
 - In practice, use digest and strengthen
- DSA, ECDSA



Random Number Generation

- Random numbers are at the heart of cryptography.
 - Used for key generation
 - Weak keys equal weak encryption
- Types of random number generators:
 - True random number generators (TRNG) truly random
 - Pseudorandom number generators (PRNG) look random
 - Cryptographically secure pseudorandom number generators (CSPRNG) look random and are unpredictable





Hash Functions

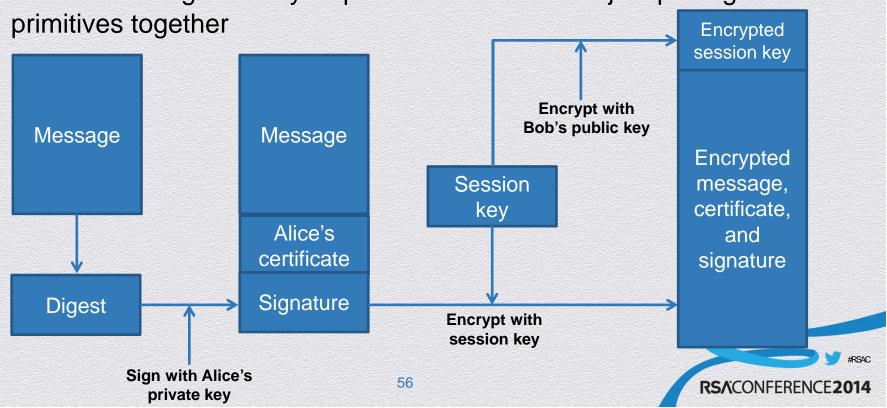
- Hash functions are lossy one-way transformations that result with fixed-length data fingerprints. Usually used for:
 - Digital signatures
 - Integrity validation
 - Tokenization (e.g., storing passwords)
- Desirable qualities of hash functions:
 - Preimage resistance (one-wayness)
 - Weak collision resistance (2nd preimage resistance)
 - Strong collision resistance and the Birthday attack





Protocols

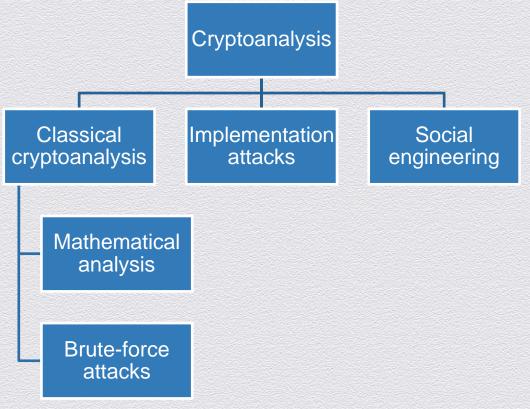
 Communicating securely requires more effort than just putting the primitives together







Attacks on Cryptography







Example: Brute Force (Cryptanalysis)



US Navy Bombe, 1943

Contains 16 four-rotor Enigma equivalents to perform exhaustive key search.





DES Keysearch Machine, 1998 (Cryptography Research, AWT, EFF)

Tests over 90 billion keys per second, taking an average of less than 5 days to discover a DES key.

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Example: Side-Channel (Implementation)

far field

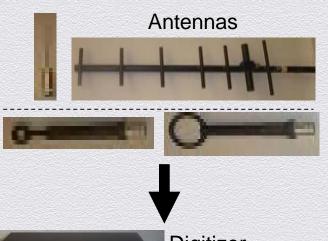
near field

60

- Simple EM attack with a radio
- Usable signals even at 10 feet away

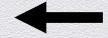








Signal Processing (demodulation, filtering)



DPAWSTM side-channel analysis software



Digitizer, GNU Radio peripheral (\$1000)



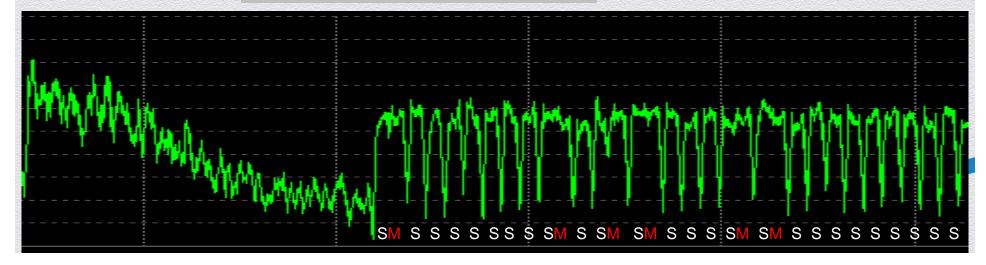
Receiver (\$350)



Example: Side-Channel (Implementation)

Focus on Mp^{dp} mod p calculation (Mq^{dq} mod q similar)

```
For each bit i of secret dp
perform "Square"
if (bit i == 1)
perform "Multiply"
endif
endfor
```



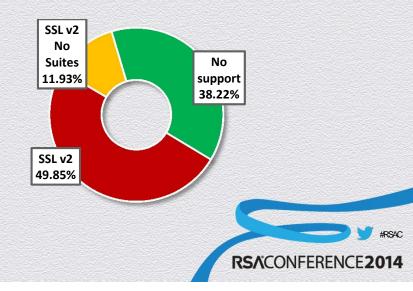
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Introduction to SSL

- SSL is a hybrid protocol designed to turn an insecure communication channel (regardless of protocol) into a secure one
- Designed by Netscape in 1994, standardized in 1999 as TLS, which is now at version 1.2 (2008)
- Protocol versions so far:
 - SSL v2 insecure
 - SSL v3 still secure, but lacking
 - TLS v1 widely used, but not best
 - TLS v1.1, v1.2 not widely used





SSL Goals

- The SSL standard packages our knowledge of security protocols for resuse
- Key services:
 - Discovery and authentication
 - Session key(s) generation
 - Communication integrity
 - Interoperability
 - Extensibility
 - Performance





SSL Cipher Suites

- SSL cipher suites are a higher-level cryptographic construct, consisting of:
 - Key exchange and authentication
 - Symmetric session cipher
 - Message integrity algorithm
- Examples:
 - TLS_DHE_RSA_WITH_AES_256_CBC_SHA
 - TLS_RSA_WITH_AES_128_CBC_SHA
 - TLS_DHE_RSA_WITH_3DES_EDE_CBC_SHA
 - TLS_RSA_WITH_RC4_128_SHA





State of SSL

- The situation is good, overall
- But there are several issues:
 - Problems with certificate authorities
 - Browsers talk to the sites with broken certificates
 - We're not good at keeping up with protocol evolution: SSL v2 still widely supported; TLS v1.1 and TLS v1.2 virtually not supported
 - Lack of support for virtual SSL in Windows XP
 - Too many plain-text (HTTP) web sites
 - Issues related to mixed content (HTTP/HTTPS)





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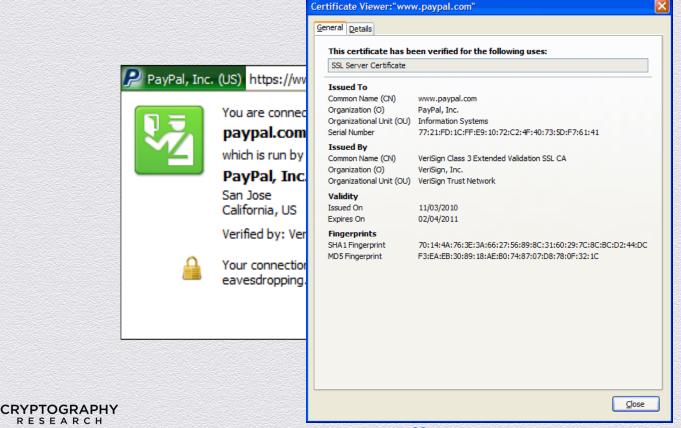
Digital Certificates

- Digital identity often include a public/private keypair
 - Usually exchanged at start of a session
 - It is necessary to authenticate the keypair when faced with an active manin-the-middle attack
- We need third parties to help establish identity generally a certificate authority (CA)
- Digital certificates contain a public key, some identifying information (e.g., name, address, etc.) and a signature



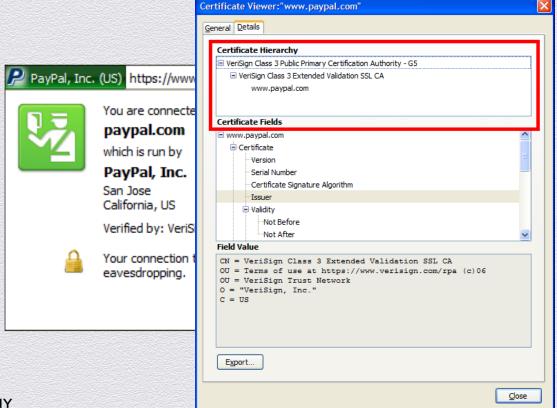


Certificate Contents





Certificate Chaining







Certificate Authorities

- Estimated ~ 650 certificate authorities (EFF)
 - Most browsers trust a small (ish) number of root certs, but the overall number grows through chaining
- Any CA can issue certificate for any site
- Strong desire to keep certificates in DNS (not that we are starting to implement DNSSEC)





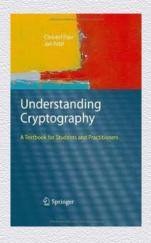




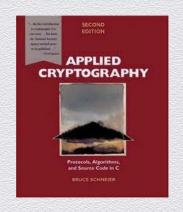




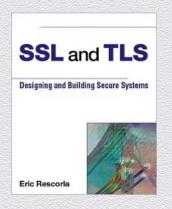
Resources



Understanding Cryptography Christof Paar and Jan Pelzl (Springer, 2009)



Applied Cryptography Second Edition Bruce Schneier (Wiley, 1996)



SSL and TLS Eric Rescorla (Addison Wesley, 2001)



SSL Labs www.ssllabs.com Qualys





How to Apply What You Have Learned

- In the first three months, you should:
 - Identify where cryptography is used in your organization
 - Identify infrastructure required for cryptography implementations (key management, certificates)
- Within six months, you should:
 - Know what crypto <u>can</u> do. Explain the different security properties.
 - Know what crypto <u>can't</u> do. Gain basic knowledge of implementation security issues.









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Firewalls & Perimeter Security

SESSION ID: SEM-M01

Dana Elizabeth Wolf

Sr. Director of Products **OpenDNS** @dayowolf



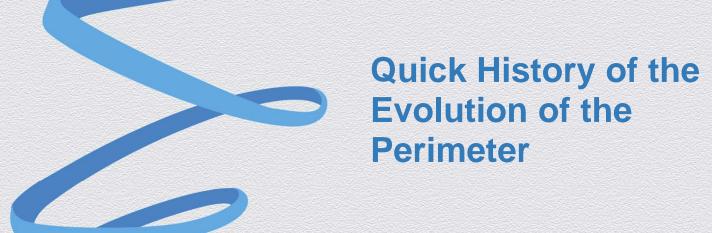
Firewall & Perimeter in 45 minutes

- History of the Perimeter
- The Morris Worm
- What is a firewall?
- Packets & Protocols
- Features of a firewall
- What it protects









Security: Physical Enforcement







Security: Access Enforcement







Security: Local Access/Authentication Enforcement



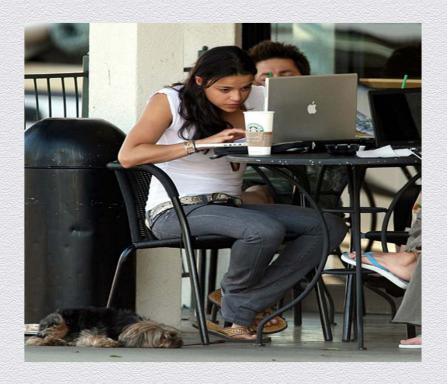








<New Enforcement?>











So WHAT is the Perimeter?







The Morris Worm

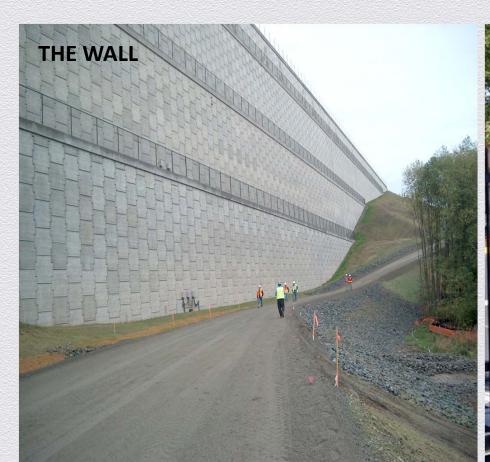


- 1988, Robert Morris wrote an experimental, selfreplicating, self-propagating program
- Called "a worm"
- Many machines at locations around the country crashed or became "catatonic"
- Cost of dealing with worm at each location: \$200-\$53,000
- Concept of "firewall" introduced















Some "creative" ways attackers try to gain access

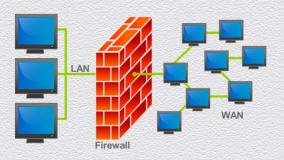
- Remote login
- Application backdoors
- SMTP session hijacking
- OS Bugs
- Denial of service
- Redirect bombs
- Email bombs

- Viruses
- Source Routing
- Port scanning





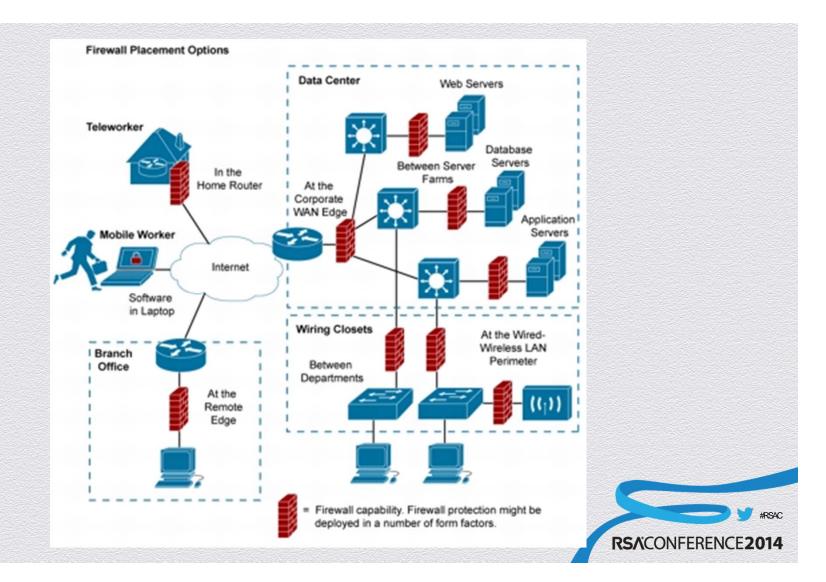
Definition of a Firewall



- Prevents the dangers of the internet from spreading to your internal network
- Collection of components placed between two networks that collectively have the following properties:
 - All traffic from inside to outside (and vice versa) must pass through the firewall
 - Only authorized traffic, as defined by policy, will be allowed to pass
 - The firewall itself is immune to penetration





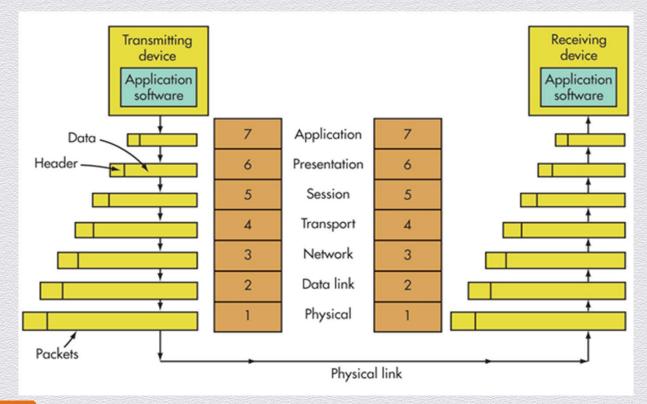


OpenDNS





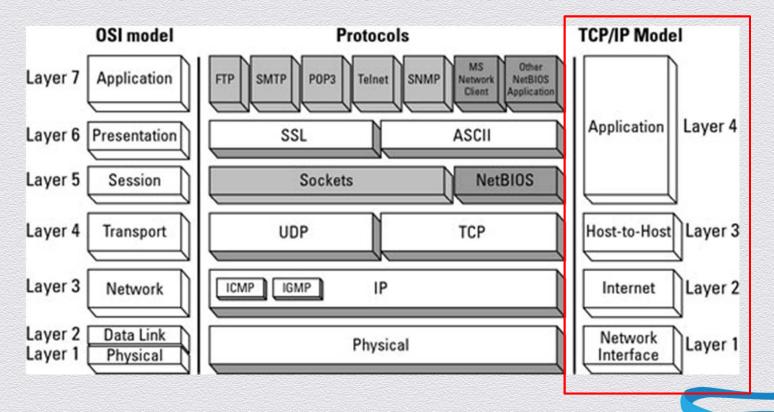
Network Protocol







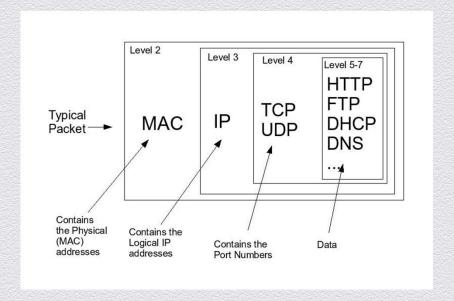
Protocol stack

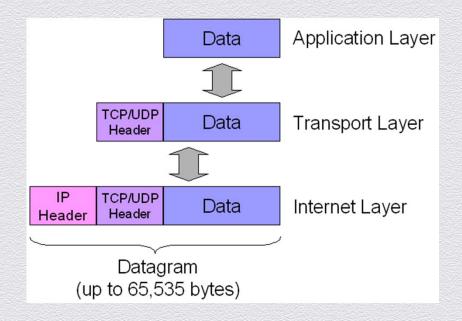






Packet building









Packet Filtering

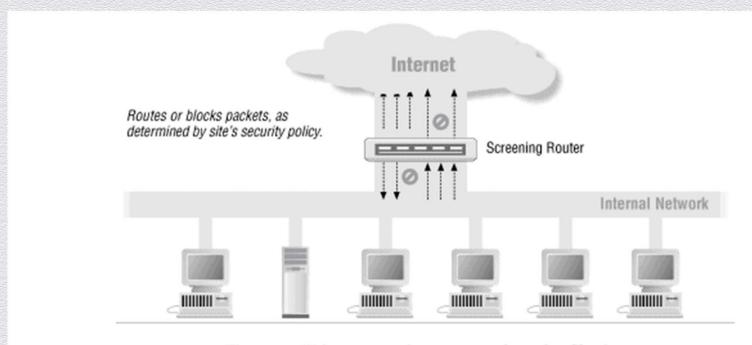


Figure 5.1. Using a screening router to do packet filtering





Packet Filtering: Advantages/Disadvantages

- Advantages
 - A single router can help protect an entire network
 - Packet filtering is widely available
 - Simple packet filtering is very efficient
- Disadvantages
 - Reduces router performance
 - Some policies cannot be easily enforced by normal packet filtering routers
 - Current tools are not perfect





Host Terminology

- Host: Computer system attached to a network
- Bastion Host: Special purpose computer specifically designed & configured to withstand attacks
- Dual-homed host: System fitted with at least 2 NICs that sits between a trusted & untrusted network





Proxy Services

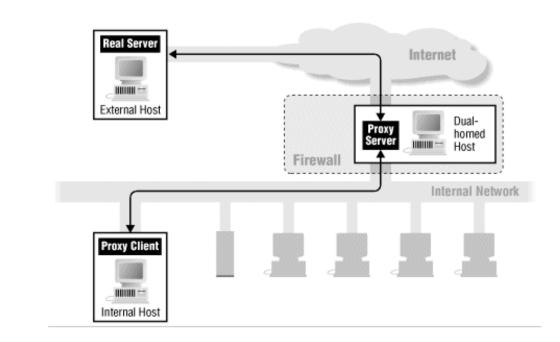


Figure 5.2. Using proxy services with a dual-homed host





Proxying: Advantages/Disadvantages

- Advantages
 - Can be good at logging
 - Can provide caching & intelligent filtering
 - Can perform user-level authentication
 - Provide protection for weak or faulty IP implementations
- Disadvantages
 - Lag behind non-proxied services
 - Require modifications to clients, applications or procedures





Network Address Translation

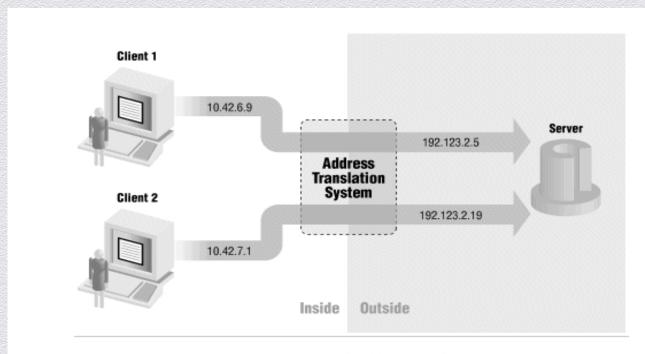


Figure 5.3. Network address translation





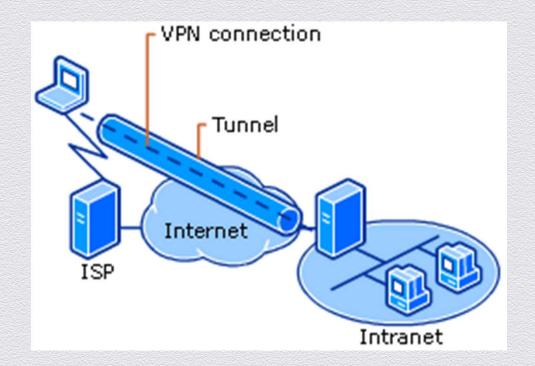
NAT: Advantages/Disadvantages

- Advantages
 - Helps enforce the firewalls control over outbound connections
 - Can help restrict incoming traffic
 - Conceals the internal network's configuration
- Disadvantages
 - Requires state information that isn't always available
 - Interferes with some encryption and authentication systems
 - Has a problem with Embedded IP addresses
 - Dynamic allocation may interfere with packet filtering





Virtual Private Networks







VPN: Advantages/Disadvantages

- Advantages
 - Provide overall encryption
 - Allow you to remotely use protocols that are difficult to secure any other way
- Disadvantages
 - Involve dangerous network connections
 - Extend the network that you now have to protect







Packet Filtering	Stateful Inspection	Application Proxy	Guard	Personal Firewall
Simplest	More complex	Even more complex	Most complex	Similar to packet filtering firewall
Sees only addresses and service protocol type	Can see either addresses or data	Sees full data portion of packet	Sees full text of communication	Can see full data portion of packet
Auditing difficult	Auditing possible	Can audit activity	Can audit activity	Can—and usually does—audit activity
Screens based on connection rules	Screens based on information across packets—in either header or data field	Screens based on behavior of proxies	Screens based on interpretation of message content	Typically, screens based on information in a single packet, using header or data
Complex addressing rules can make configuration tricky	Usually preconfigured to detect certain attack signatures	Simple proxies can substitute for complex addressing rules	Complex guard functionality can limit assurance	Usually starts in "deny all inbound" mode, to which user adds trusted addresses as they appear



So move on from Firewalls – what is NGFW?

- Non-disruptive in-line bump-in-the-wire configuration
- Standard first generation firewall capabilities
- Integrated signature-based IPS
- Application awareness\Ability to incorporate information from outside the firewall
- Upgrade paths to include future information feeds
- SSL Decryption





Firewalls cannot....

- Protect your network against traffic that does not go through it
- Protect your company against completely new threats
- Protect your data if it cannot understand it
- Set itself up correctly
- Prevent revealing sensitive information through social engineering
- Protect against what has been authorized
- Secure against tunneling attempts





Will the Firewall disappear with the perimeter?

- Is the Internet going to be the new corporate LAN?
- Where will the new "bump in the wire" be?
- Will the content & inspection approach still be relevant?





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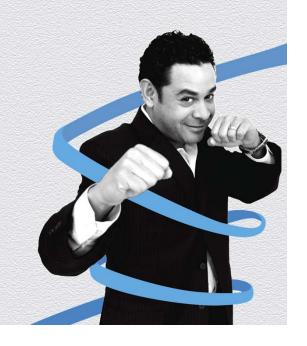


Firewalls & Perimeter Security

SESSION ID: SEM-M01

Dana Wolf

Sr. Director of Products, OpenDNS @dayowolf



Security Basics



Start Time	Title	Presenter
8:30 AM	Introduction	Hugh Thompson
8:45 AM	Security Industry and Trends	Hugh Thompson
9:30 AM	Authentication Technologies	Michael Poitner
10:15 AM	Break	
10:30 AM	Governance, Risk and Compliance	Dennis Moreau
11:15 AM	Application Security	Jason Brvenik
12:00 PM	Lunch	
1:15 PM	Crypto 101/Encryption Basics, SSL & Certificates	Benjamin Jun
2:00 PM	Firewalls and Perimeter Protection	Dana Wolf
2:45 PM	Break	
3:00 PM	Viruses, Malware and Threats	Tas Giakouminakis
3:45 PM	Mobile and Network Security	Mike Janke





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Security Basics Seminar Viruses, Malware and Threats

SESSION ID: SEM-M01

Tas Giakouminakis

Co-Founder & Chief Technology Officer Rapid7



The Beginning

1966 Theory of

Self-Reproducing Automata 1983 Virus term coined 1988 Morris worm first Internet worm 2000s
Internet
spreading
worms
ILOVEYOU,
Slammer,
MyDoom,
Netsky,
botnets, ...













1971
Creeper &
Reaper
experimental
worms on
DEC PDP10/TENEX

1986 Brain first IBM PC virus 1990s DOS & Windows viruses and worms





The Evolution

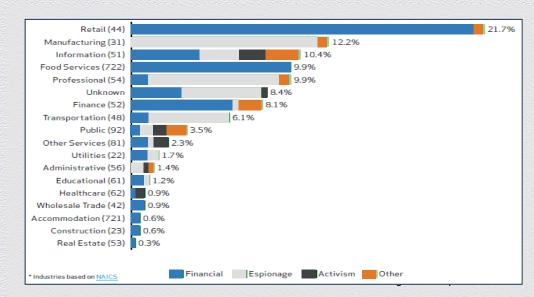
2010 APT gains publicity, Stuxnet 2007 2011 Bit coin mining on the rise Storm 2008 worm Conficker cyber botnet botnet weapon 2007 2009 2011 2012 SpyEye & Zeus Zeus SpyEye Dexter crimeware Point-ofkit Sale botnet merge





Threats, threats, everywhere

- Common threats impact everyone
 - Mass malware
 - "Unintentional" insiders
- Gain insight into industry specific threats
 - ISACs
 - UK CISP
 - Vendors



Verizon – 2013 Data Breach Investigations Report





Know Your Enemy

- Hacktivists
- Cybercriminals
- State-Sponsored





Professions in Cyber Crime

- Intruders
- Malware Developers
- Exploit Kits Developers
- Bulletproof Hosting
- Money Laundering Providers
- Traffic Brokers
- **♦** ...





Malware: There's an App For That



Goal: Making Money

Data/Service	Price Range
Credit Card # & CVV	\$4-\$8 (US) \$7-\$13 (UK/Australia/Canada) \$15-\$18 (EU/Asia)
Credit Card including track data	\$12 (US) \$19-\$20 (UK/Australia/Canada) \$28 (EU/Asia)
Fullz (identity and financial info)	\$25 (US) \$30-\$40 (UK/Australia/Canada/EU/Asia)
Bank Account \$70K-\$150K	< \$300
Infected Computers (1,000 – 15,000)	\$20 - \$250

Source: http://www.secureworks.com/resources/blog/the-underground-hacking-economy-is-alive-and-well/



It's Not Just Endpoints

- Stuxnet made targeted SCADA/ICS attacks infamous
- Point-of-Sale malware on the rise
- ATM malware





Combating Today's Attacks

- Philosophy shifting from prevention to detection and containment
- Attackers increasingly rely on deception and the human element
- Intrusion Kill Chains understand attackers methodology and apply corresponding defensive measures to increase cost/complexity to attacker

http://www.lockheedmartin.com/content/dam/lockheed/data/corporate/documents/LM-White-Paper-Intel-Driven-Defense.pdf





The Intrusion Kill Chain

Reconnaissance

Weaponization

Delivery

Exploitation

Installation

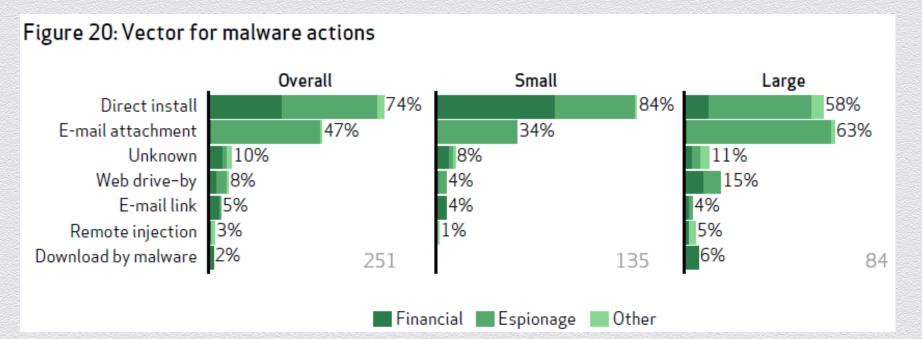
Command & Control (C2)

Actions on Objectives





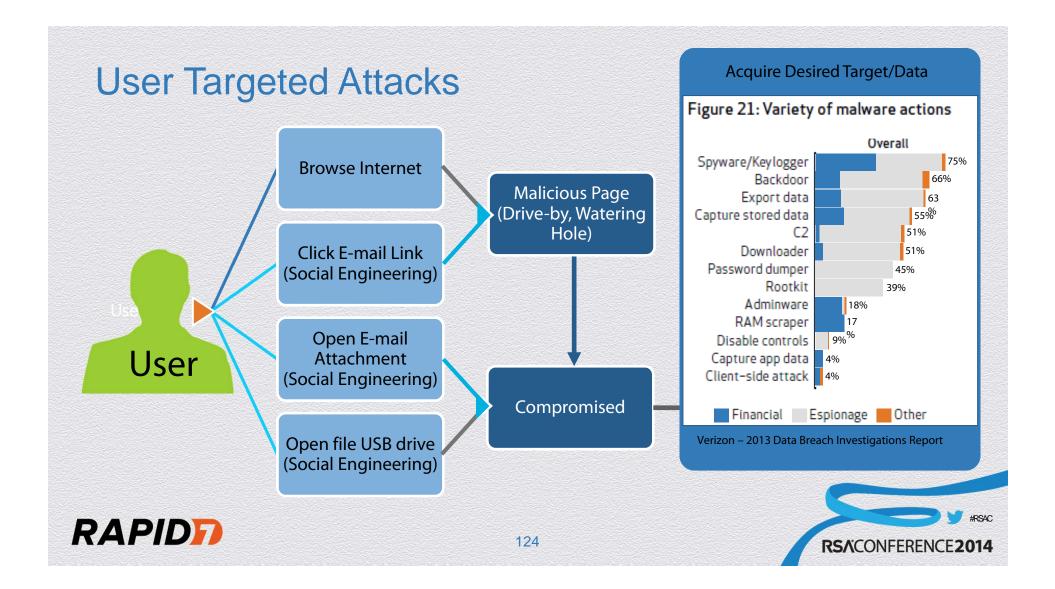
Malware Exposure



Verizon - 2013 Data Breach Investigations Report







Defending Against User Targeted Attacks

User
Click E-mail Link
Malicious Page
Compromised
TBD installed
TBD action

User awareness training

Sender ID/SPF, content filtering, ...

URL reputation, content filtering, AV, ...

Patch software, exploit mitigations, HIDS/HIPS, ...

AV, HIDS/HIPS, UAC, limit admin privileges, ...

App whitelist, egress filters, DLP, IDS, blacklist, ...



Additional Reading





Final Thoughts









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Security Basics



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Share. Learn. Secure. Capitalizing on Collective Intelligence

MOBILE SECURITY

How did we get here? What is it? Where are we going?

SESSION ID: SEM-M01

Mike Janke

CEO & Co-Founder Silent Circle



A Journey of Disruption





2014 is About the Past





IT Departments in 2007

- The iPhone just launched
- There were no app stores, no clouds (to speak of)
- 92% of all connected devices ran MSFT
- The new "Innovative" mobile devices
 - Blackberry rules the corporate world
 - Handspring, Nokia N, Danger Sidekick, Palm





IT Departments Were GODs



- Most company functions revolved around IT
 - From ERP systems, to email, to all communications
- CEO's and CFO's bowed down before them...
- Microsoft owned the world...Blackberry followed





The Winds of Change - Disruption

- Cloud Computing + Apps + Moore's Law pushing further
- Lightweight laptops, faster devices, Smarter Phones
- The "consumerization" of technology
- PC Hackers & Data Mining moved to Mobile fertile hunting grounds





You Became The Customer

- The end customer became YOU, not IT
- C-Suite Executives brought more efficient devices to work
- BYOD begins to happen
- iPhone 3GS (2009)
- iPad (2010) with Microsoft ActiveSync





Users Begin Dictating Products to the Enterprise

- Politicians, CEO's, Sales Executives, "Cool" is also efficient
- Executives bring iPads, Androids, iPhones, slim laptops to work
- "I don't care –find a way to make it work", IT is told
- Hundreds of Apps –more efficient + cheaper than existing infrastructure in enterprises
- Efficiency soars, IT goes from buying equipment to integrating





What is Mobile Security?

Uhmmm...

It's being free from someone stealing your stuff

It's Safety

It's Control





What is Mobile Security?

- Ultimately: Mobile Security is about CONTROL for Enterprise
 - AND about securing "your stuff" as a consumer
- The FRICTION POINT happens when CONTROL hits "Your Stuff"...







The Security Reality?

LET ME BE PERFECTLY CLEAR...

- There is no Bloke that can't be Beaten...
- No horse that can't be rode...

And NO PHONE THAT IS 100% SECURE....





So What Does Security Feel Like?

CONSUMER:

- Keep criminals out of my device. Its my money/data –not theirs…
- Let me decide who gets my data and when –including the Government

ENTERPRISE:

- Keep criminals, competitors & hackers out of "OUR" devices
- Give us control so we know what is going on...and IT stays employed
- We don't want to end up in the "headlines on CNN"





Confusion & Fragmentation

CONSUMER:

- Who has my data? Everyone!!! How come I didnt know?
- I want the magic of technology and I don't want to think of security

ENTERPRISE:

- MDM? MAM? Zero Days, Malware, 52 vendors, 27 solutions, BYOD?
- I need to control ALL devices, but I can't –always playing "catch-up".





Who Dictates the Future of Mobile?

FOLLOW THE MONEY....

- The Customer changed
- It used to be IT Departments
- Now it's the end consumer...BYOD





Products flow from the user... To the Enterprise





Mobile Devices are at least as secure as the desktop and laptops they augment

- Code signing + Sandboxing + better integrated security hardware
- IOS's mini HSM
- ARM Trustzone
- Apps are safer than websites…less cross-site contamination





They Have Much Less...

- Data archives with decades of data
- Files more focused to on-going tasks
- Email is a subset of messages





Better Remediation

- Device Encryption (on by default with IOS)
- Remote wipe Baseband makes this easier





Why is it so hard to solve these problems?

- Phone, Chip and Hardware companies go for \$\$\$, not security
- Governments go for surveillance and regulations
- Consumers go for convenience







Where is The Next Disruption?

Mobile Device Monopolies are about to hit a wall (Apple, Samsung)

- Smartphone saturation is coming....HTC/LG/BB/Nokia all losing \$\$
- Smaller innovative specialty & niche makers are servicing areas the giants cannot...Security/Style/Customization (Xiaomi and others)

Consolidation of Mobile Security Services

- One-stop shops coming (MDM, Secure Comms, Hardware, Cloud)
- Too much funding for too many solutions...too much security "noise"





ACTIONABLE ADVICE

Products flow from the user up to the enterprise – not vice versa

- Device makers know who the customer is... security is not a priority
- Control products are starting to flow to the platform

Security depends upon what "you" want.... control or safety

- We are in the midst of a revolution... users want more "privacy control"
- Consolidation of products/services and security disruption is just NOW beginning.
- Don't try to solve everything start with basics change is too quick



